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THE TRUSTEE FOR N & G DOSOVIC SUPER  
FUND  
22 FORSYTH ST  
KINGSFORD NSW 2032

Statement period 01 Jul 18 to 09 May 19  
Tax file number 970 706 822  
Date of issue 14 May 2019  
Statement number 1  
Our reference 7110526733432  
Internet: [www.ato.gov.au](http://www.ato.gov.au) Account enquiries: 13 28 66

**Income Tax Account  
Statement of Account**

<b>Total account balance as at 09 May 2019</b>	<b>\$0.00</b>
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Your refund of \$205.00, ATO004000010415550 has been forwarded to your nominated financial institution.

**Transaction list - This statement shows transactions for the period 01 July 2018 to 09 May 2019 (inclusive).**

Process date	Effective date	Description of transaction	Debit \$	Credit \$	Balance \$
01 Jul 18		<b>OPENING BALANCE</b>			0.00
17 Apr 19	16 Apr 19	Payment received		1,216.85	1,216.85 CR
02 May 19	15 May 19	Tax return Self Man Superfund - Income Tax for the period from 01 Jul 17 to 30 Jun 18	1,011.85		205.00 CR
09 May 19	14 May 19	EFT refund for Income Tax for the period from 01 Jul 17 to 30 Jun 18	205.00		0.00
09 May 19		<b>CLOSING BALANCE</b>			<b>0.00</b>

Robert Ravanello  
Deputy Commissioner of Taxation

**Please see over for important information about your statement**

## IMPORTANT INFORMATION ABOUT YOUR STATEMENT

### Statement transactions

This statement only lists those transactions that we processed on your account for the period shown. Any transactions processed earlier that are due and payable within this period are included in the opening balance. This statement may not cover all your dealings with us. For example, you may have amounts outstanding in relation to other accounts or current legal, release or dispute actions. You can find out the current balance of your account and details of other accounts by calling us on the numbers listed below.

### Explanation of terms

**The process date** is the date that we processed a particular transaction.

**The effective date** is the date we use for the calculation of general interest charge and other penalties or interest. It is also the due date of any liabilities.

### General interest charge (GIC)

Where any amount is not paid by the due date, GIC accrues on the outstanding balance until the entire amount has been paid. Interest is calculated on a daily compounding basis. GIC is currently imposed at a rate of 8.96% per annum (reviewed every three months). The GIC is tax deductible in the year that it is incurred.

**GIC remission** – You can request remission of GIC. We may remit the GIC if satisfied that the delay was due to circumstances beyond your control and you took reasonable steps to lessen the effects of those circumstances. We may also remit GIC in other circumstances where this would be fair and reasonable.

### What you need if you phone us

We need to know we are talking to the right person before we can discuss your tax affairs. We will ask for details only you or someone you have authorised would know. An authorised person is someone who you have previously told us can act on your behalf. If you can, please have your tax file number or Australian business number with you.

### How to contact us

Individuals - phone us on **13 28 61** (8.00am - 6.00pm Monday to Friday).

Businesses - phone us on **13 28 66** (8.00am - 6.00pm Monday to Friday).

If you do not speak English and need help from us phone the Translating and Interpreting Service on **13 14 50**.

If you have a hearing or speech impairment phone the National Relay Service on **13 36 77**.



Australian Government  
Australian Taxation Office

Enquiries: 1800 815 886  
Monday to Friday 8.00am to 6.00pm

## PAYMENT SLIP

Income Tax Superannuation Fund - 77

Client name: THE TRUSTEE FOR N & G DOSOVIC SUPER FUND

Client ID: 970 706 822

EFT code: 970 70682 200 017 1677

### Payment methods

Please pay by BPAY



Billers Code: 75556

Customer Reference Number: 970 70682 200 017 1677

**BPAY:** contact your financial institution to make this payment from your cheque or savings account.

**Credit card:** payments can be made online or by phone, a card payment fee applies. Go to [www.ato.gov.au/howtopay](http://www.ato.gov.au/howtopay) or phone **1300 898 089**.

**Direct credit:** you can electronically transfer funds to the ATO's direct credit bank account using online banking facilities. Use BSB 093 003, account number 316 385 and your EFT code. Phone **1800 815 886** for assistance if required.

**Direct debit:** have your payment deducted from your financial institution account (not credit cards). Phone **1800 802 308** for a direct debit request form and/or details.

**Post office:** payments can be made at any post office by cash, cheque or EFTPOS (where available and subject to daily limits). A \$3,000 limit applies to cash payments. Your payment slip must be presented with your payment.

**Mail payments:** mail the payment slip together with your cheque or money order to:

**WA, SA, NT, TAS or VIC residents**

Australian Taxation Office  
Locked Bag 1936  
ALBURY NSW 1936

**NSW, ACT or QLD residents**

Australian Taxation Office  
Locked Bag 1793  
PENRITH NSW 1793

Do **not** send cash. See below for cheque information. Do not use pins, staples, paper clips or adhesive tape. Please allow sufficient time for your payment to reach us on or before its due date.

*Paid 16/4/19*

Cheques/money orders should be for amounts in Australian dollars and payable to 'Deputy Commissioner of Taxation'. Cheques should be crossed 'Not Negotiable'. **Payments cannot be made in person at any ATO branch or shopfront.**

NAT 70948-03.2012

Australian Taxation Office

### PAYMENT SLIP

Income Tax Superannuation Fund - 77  
THE TRUSTEE FOR N & G DOSOVIC SUPER FUND

ATO code 0001 7157 76

Client ID 970 706 822

2018 income tax

Amount paid \$ 1,216.85

due 15/05/19

EFT code 970 70682 200 017 1677



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# Kamper

Kamper Chartered Accountants  
ABN 74 404 252 090

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under Professional Standards Legislation

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15 April 2019

N & G Dosovic Super Fund  
22 Forsyth Street  
Kingsford NSW 2032

Dear Trustees,

**RE: N & G Dosovic Super Fund**

Please find enclosed the financial reports for your self-managed superannuation fund for the 2018 financial year for your records.

Please ensure a copy has been signed by all members, and a copy is returned to my office for filing and our auditor.

There is taxation payable of \$1,216.85 due 15/05/19.

Please see overleaf for key superannuation thresholds.

Should you have any queries please don't hesitate to contact my office.

Yours sincerely,



David Barker  
SMSF Specialist

Our reference: 277358\_1

Have you had a mortgage or loan healthcheck from our finance team  
Ask me how to get a better deal on your loan.



## Key Superannuation Rates and Thresholds 2018-19

### Concessional Contributions:

Includes:

- Employer Super Guarantee (now 9.5%)
- Salary sacrifice Contributions (pre-tax)
- Self-employed deductible contributions

Under 75	Cap Limit
All members	\$25,000

### Non Concessional Contributions:

Voluntary contributions which you do not claim a tax deduction for\*\*

Not available for members whose total superannuation balance exceeds \$1.6 million

Age	Annual Cap Limit
Under 65 at 1 July	\$100,000 each year (or \$300,000 using bring forward rule)
65-74 at 1 July	\$100,000 each year (subject to meeting the work test)

*Please note: With the delivering of the budget this year, Non-Concessional contribution caps are currently in a state of flux. Please contact our office for personalised contribution limit information*

### Withdrawals from Superannuation

- ⚠ Withdrawals from super are subject to strict conditions. Please seek advice from us before making a withdrawal.

Members Age	Access	Tax?
Preservation age and under	None^	Yes
Preservation Age – 59	- Permanent retirement 100% - Transition to retirement – Up to 10%	Yes
60 – 64	- Retirement – 100% - Transition to retirement – Up to 10%	No
65 and over	- Unrestricted access	No

### Key Pension withdrawal limits

Your pension minimum is based on your account balance at the commencement of your pension, or 1 July of the financial year for continuing pensions

Members Age	Pension Minimum
55 – 65	4%
65 – 74	5%
75 – 79	6%
80 – 84	7%
85 – 89	9%
90 – 94	11%
95 and over	14%

### Preservation Age

Your preservation age is the age at which you can access your super if you are retired (or have started a transition to a retirement income stream).

Date of Birth	Preservation Age
Before 01/07/1960	55
1/07/1960 – 30/06/1961	56
1/07/1961 – 30/06/1962	57
1/07/1962 – 30/06/1963	58
1/07/1963 – 30/06/1964	59
After 1/07/1964	60

### Division 293 Tax

Taxable Contributions (TC) taxed at additional 15%.

Income for Surcharge Purposes – Reportable Super Contributions + Low Tax Contributions is greater than \$250,000