

Income protection insurance

2021/22 insurance premium summary



002003 008



Bell Family Super Fund
BELL FAMILY TRUST SF P/L ATF
19 KIRKWOOD CRESCENT
COLEBEE NSW 2761

Your adviser

Mr Bruce Moss
-(transparent)

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North Sydney NSW 2059

Policy number

03534635

2 July 2022

Dear Ashley and Belinda Bell,

Over the last financial year the premiums you have paid for your Zurich income protection policy have helped protect your most valuable asset – your income.

To help with preparation of your fund's tax return for the year ending 30 June 2022 the following table shows the premium paid on your policy throughout the financial year, and the portion of that premium considered to be for benefits that replace income.

Life insured	Cover type	Total premium paid	Portion of total premium paid for replacement of income benefit/s
Ashley Bell	Income protection	\$2,656.45	\$2,656.45

The information contained in this letter does not constitute tax advice. We recommend you seek independent tax advice specific to your personal circumstances, from an accountant or registered tax agent.

If you have any questions, please speak to your financial adviser Mr Bruce Moss -(transparent) or contact Zurich Customer Care on 131 551. We look forward to helping you.

Yours sincerely

Brendan Norton

Head of Customer & Adviser Experience, Life & Investments



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