

Carter Woodgate

CERTIFIED PRACTISING ACCOUNTANTS

CARTER WOODGATE Pty Ltd ACN 082 287 821 ABN 72 980 687 609

Directors:
L. R. CARTER, CPA

Office:
Unit 4 4-10 FARRALL ROAD, MIDVALE, W.A.
P.O. BOX 1156, MIDLAND, W.A. 6936
TELEPHONE: (08) 9250 2144
FAX: (08) 9250 2150
EMAIL: admin@carterwoodgate.com.au

9th January 2024

The RP & CC Hawes Superannuation Fund
1/187 Bagot Road
SUBIACO WA 6008

Please note that your account with your Superannuation Fund is in or available for Pension Phase, and you are required to withdraw a minimum amount each year based on the balance of your fund the previous year and what age you are. This makes the earnings of the fund non taxable.

Based on the above factors, you are required to withdraw a minimum amount for 2023/24 financial year of:

RP HAWES	\$22,500
CC HAWES	\$13,500

This minimum amount must be withdrawn before the 30/06/2024. Please note that there is no maximum amount (other than your account balance). ***This minimum amount includes payments that may have been withdrawn from the 1st July 2023.***

Please note that the withdrawal must go into a personal bank account.

If you have any queries, then please call.

Regards,

Lindsay R Carter



Pension Dashboard

Select Pension Member

Pension Accounts

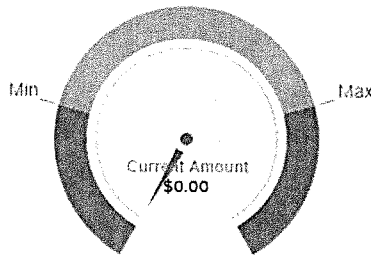
Financial Year

2023/2024

*Age as at 01/07/2023

Hawes, Caroline Constance (HAWCAR00017P) Age: 71*

Pension Type	Account Based Pension
Account Description	Account Based Pension 3
Tax Free	99.82%
Minimum	\$13,340.00
Maximum	N/A
Gross Drawdowns	\$0.00
Amount Required for Minimum	\$13,340.00
Amount Payable to reach Maximum	\$266,746.51

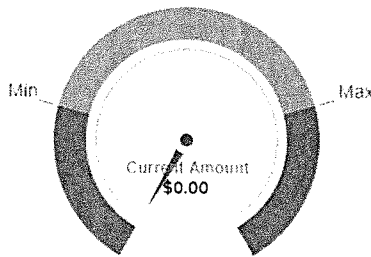


Current Account Balance \$266,746.51

[show more](#)

Hawes, Robert Philip (HAWROB00017P) Age: 85*

Pension Type	Account Based Pension
Account Description	Account Based Pension 3
Tax Free	95.24%
Minimum	\$22,440.00
Maximum	N/A
Gross Drawdowns	\$0.00
Amount Required for Minimum	\$22,440.00
Amount Payable to reach Maximum	\$249,365.66



Current Account Balance \$249,365.66

[show more](#)

Simple Fund 360

BGL Corporate Solutions Pty Ltd
 Suite 2, 606-608 Hawthorn Road, Brighton East, Victoria, 3187, Australia
 Phone: 1300 654 401 / +61 (0)3 9530 6077
 ACN: 054 355 243

[Terms & Cond](#)