

Transurban Holdings Limited ABN 86 098 143 429 Transurban Infrastructure Management Limited ABN 27 098 147 678 As responsible entity of Transurban Holding Trust ARSN 098 807 419 Transurban International Limited ABN 90 121 746 825

→ 013945 032 TCL

G AND J HOWGATE SUPER PTY LTD <G & J HOWGATE SUPER FUND A/C> 1 KILBIRNIE CLOSE **MOUNT ELIZA VIC 3930**

Update your information:

Online:

www.investorcentre.com/au/contact

By Mail:

Computershare Investor Services Pty Limited GPO Box 2975 Melbourne Victoria 3001 Australia

Enquiries:

(within Australia) 1300 360 146 (international) +61 3 9415 4315

Securityholder Reference Number (SRN)

SRN WITHHELD

TCL ASX Code TFN/ABN Status Quoted 28 September 2018 Payment Date Direct Credit Reference No. 803698

Retail Entitlement Offer Premium Payment

As announced on 20 September 2018, Transurban received applications for approximately \$827 million worth of new securities under the retail component of its pro-rata accelerated renounceable 10 for 57 entitlement offer with retail entitlements trading ("Retail Entitlement Offer"). Approximately \$396 million worth of new securities, representing those entitlements attributable to eligible renouncing and ineligible retail security holders, were offered for sale via a bookbuild process at the offer price of \$10.80 per security. The retail shortfall bookbuild was completed on 20 September 2018, with the bookbuild clearing at a price of \$11.00 per security, a \$0.20 per security premium over the offer price. Accordingly, a premium of \$0.20 for each entitlement not taken up under the Retail Entitlement Offer is being paid.

Set out below are the details of your Retail Entitlement Offer premium payment.

Payment description	Payment amount per entitlement	Number of entitlements not taken up	Gross payment
Premium Payment	\$0.20	368	\$73.60
	Net Payment		\$73.60

Note: You should retain this statement to assist you in preparing your tax return.

Your Payment Instruction

MACQUARIE BANK LTD

BSB: 182-512 Account number: XXXXXXX90

Amount Deposited

AUD\$73.60

If payment cannot be made to the above instruction, a cheque will be forwarded to your registered address.