Taxation Estimate For the year ended 30 June 2023

Return Code: Description:	SLATER08 THE CHRISTINA SLATER SUPERANNUATION	Tax File Number: Date prepared: 28	
Summary of Ta	axable Income	\$	\$
Business ar No-TFN cor	nd Investment Income: htributions	-	
Taxable Inc	come	-	-
Tax on Taxable	eIncome		
	Gross Tax	-	-
Less Refundab Refundable	SUBTOTAL T2 le tax offsets franking credits	- 25,491.16	-
	TAX PAYABLE T5		25,491.16
Less Eligible C Remainder	redits of refundable tax offsets	25,491.16	
			25,491.16
			-25,491.16
Add: Supervisory	levy	259.00	
		-	259.00
	TOTAL AMOUNT REFUNDABLE	-	25,232.16

Self-managed superannuation fund annual return 2023

-				
Se	ction A: Fund Information			
1	Your tax file number	863 753 973		
no	e ATO is authorised by law to request t quoting it could increase the chance of vacy note in the declaration.			he
2	Name of self-managed superannuation fund (SMSF)	THE CHRISTINA SLA	TER SUPERANNUATION	
3	ABN	85 052 174 100		
4	Current postal address Street	CARTER WOODGATE	<u> </u>	
	Suburb/State/P'code	PO BOX 1156 MIDLAND	WA	6936
5	Annual return status			
	Is this the first required return for a ne	ewly registered SMSF?	Ν	1
6	SMSF auditor Auditor's name Title Family name Given names SMSF Auditor Number 1 Postal address Street Suburb/State/P'code Date audit was completed	MR BOYS ANTHONY WILLIAM 00 014 140 PO BOX 3376 RUNDLE MALL	Auditor's phone number SA Was Part A of the audit Was Part B of the audit	
7	Electronic funds transfer (EFT)			
Α	Fund's financial institution accour BSB no 06612 Fund account name THE CHRISTINA SLATER SUPER	28	Account no	0411378
	I would like my tax refunds made to t	his account.	Y	·
8	Status of SMSF			
	Australian superannuation fund Fund benefit structure Does the fund trust deed allow accep of the Government's Super Co-contri		A B C Super-Contribution?	Y A Y

Was the fund wound up during the income year? Ν 9 10 Exempt current pension income Υ Did the fund pay retirement phase superannuation income stream benefits to one or more members in the income year? To claim a tax exemption for current pension income, you must pay at least the minimum benefit payment under the law. Record exempt current pension income at Label A. Exempt current pension amount ABDE

Segregated assets method Was an actuarial certificate obtained? Did the fund have any other income that was assessable?

87569		
Υ		
N		

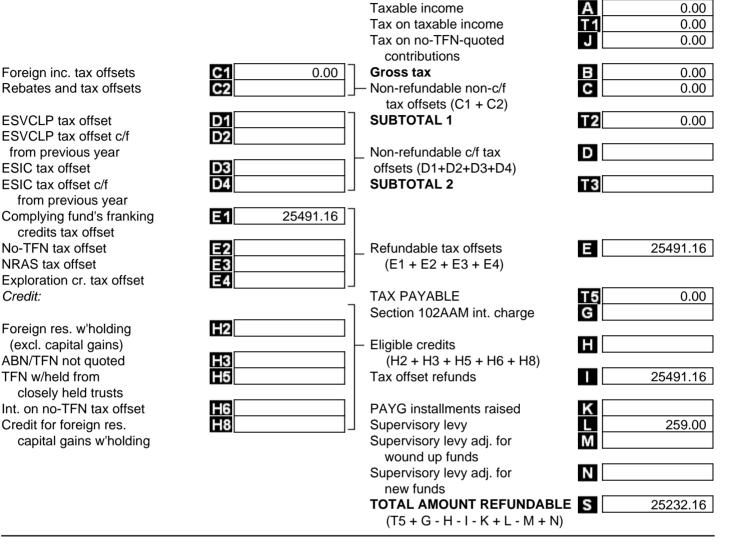
Form F THE CHR File no ABN	Self-managed superannuat STINA SLATER SUPERANNUATION 863 753 973 85 052 174 100	ion fund annua	al return 2023	Clier	nt ref	Page 03 of 08 SLATER08
Section B 11 Income						
plus GRC	ulation of assessable contributions No-TFN-quoted contributions SS INCOME AL ASSESSABLE INCOME	RØ		0 		0
	: Deductions and non-deductible expenses uctions and non-deductible expenses		Deductions			ductible
Mana	agement and administration expenses	J1		J2	exper	3589
TOT	AL DEDUCTIONS (A1 to M1)	Ν				
тот	AL NON-DEDUCTIBLE EXPENSES (A2 to L2)			Y	3	3589
тот	AL SMSF EXPENSES (N + Y)	Z	3589			
тот	AL INCOME OR LOSS	0	0 /			

TOTAL INCOME OR LOSS (Total assessable income less deductions)

Form F		Self-managed superannuation fund annual return 2023
THE CHRIS	STINA SLATER	SUPERANNUATION
File no	863 753 973	
ABN	85 052 174 100)

Section D: Income tax calculation statement

13 Income tax calculation statement



Section E: Losses 14 Losses information

Credit:

Net capital losses carried forward to later years	V	172180

28/11/2023:13:17 Not complete

Form F		Self-managed superannuation fund annual return 2023
THE CHRIS	STINA SLATER	SUPERANNUATION
File no	863 753 973	
ABN	85 052 174 100)

Client ref

Section F: Member information

MEMBER NUMBER: 1 Title	MS	A .c	count status
First name Other names Surname	LESLIE CHRISTINA SLATER	AC	count status O
Suffix Member's TFN See the Privacy note in the Declara	621 541 097 ation	Date of birth	25/12/1943
OPENING ACCOUNT BALANCE TOTAL CONTRIBUTIONS (Sum of labels A to M)			N 0.00
Other transactions Allocated earnings or losses Income stream payment Accumulation phase account balan Retirement phase account bal No Retirement phase account balance TRIS Count	on CDBIS	S1 0.00 S2 1204115.44 S3 0.00	O 136514.58 / R2 75000.00 M
CLOSING ACCOUNT BALANCE		0	S 1204115.44
Section H: Assets and liabilities 15 ASSETS 15b Australian direct investments <i>Limited Recourse Borrowing Arrange</i> Australian residential real property Australian non-residential real property Overseas real property Australian shares Overseas shares Other Property count Jacobson Ja	ments	Cash and term deposits Debt securities Loans Listed shares Unlisted shares Limited recourse borrowing arrangements (J1 to J6) Non-residential real property Residential real property Collectables and personal use assets Other assets	E 92476 F
TOTAL AUSTRALIAN AND OVER (sum of labels A to T)	SEAS ASSETS		U 1204115
16 LiabilitiesBorrowings for limited recourse borrowing arrangementsPermissible temporary borrowingsV2[Other borrowingsV3[- Borrowings Total member closing account balances Reserve accounts Other liabilities TOTAL LIABILITIES	V W 1204115 X Y Z 1204115

Sensitive (when completed)

Client ref

Section K: Declarations Important

Before making this declaration check to ensure all income has been disclosed and the annual return, all attached schedules and any additional documents are true and correct in every detail. If you are in doubt about any aspect of the annual return, place all the facts before the ATO.

Privacy

The ATO is authorised by the Taxation Administration Act 1953 to request the provision of tax file numbers (TFNs). We will use the TFN to identify the entity in our records. It is not an offence not to provide the TFN. However, if you do not provide the TFN the processing of this form may be delayed. Taxation law authorises the ATO to collect information and disclose it to other government agencies. For more information about your privacy go to **ato.gov.au/privacy**

TRUSTEE'S OR DIRECTOR'S DECLARATION:

I declare that, the current trustees and directors have authorised this annual return and it is documented as such in the SMSF's records. I have received a copy of the audit report and are aware of any matters raised therein. The information on this annual return, including any attached schedules and additional documentation is true and correct.

Authorised trustee's,		Date		
director's or public				
officer's signature				
Preferred trustee, director	or public officer's contact details:			
Title	Ms			
Family name and suffix	SLATER			
Given and other names	LESLIE CHRISTINA			
Phone number	08 92502144			
Time taken to prepare and	complete this tax return (hours)	J	0	
TAX AGENT'S DECLARAT	ION:	repared in accordance with inform	nation provided by	the trustees

We declare that the Self-managed superannuation fund annual return 2023 has been prepared in accordance with information provided by the trustees, that the trustees have given us a declaration stating that the information provided to us is true and correct, and that the trustees have authorised us to lodge this annual return.

Tax agent's signature	Date
Tax agent's contact details	
Title	MR
Family name and suffix	CARTER
Given and other names	LINDSAY RAYMOND
Tax agent's practice	CARTER WOODGATE
Tax agent's phone	08 9250 2144
Reference number	SLATER08
Tax agent number	64104000

NOTE: THIS PRINT-OUT IS NOT TO BE LODGED WITH THE ATO.

2017-2018 and earlier income years

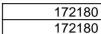
м

Part A - Losses carried forward to the 2023-2024 income year -excludes film losses 2

Net capital losses carried forward to later income years

Year of loss

Total



Transfer the amount at label V to the corresponding label on your tax return

NOTE: THIS PRINT-OUT IS NOT TO BE LODGED WITH THE ATO.