

**PETERSEN FAMILY SUPER FUND**

**Contributions Breakdown Report**

For The Period 01 July 2021 - 30 June 2022

**Summary**

Member	D.O.B	Age (at 30/06/2021)	Total Super Balance (at 30/06/2021) *1	Concessional	Non-Concessional	Other	Reserves	Total
Petersen, Ann Elizabeth	Provided	51	410,875.87	7,326.25	0.00	0.00	0.00	7,326.25
Petersen, Neil John	Provided	51	363,817.32	9,937.06	0.00	0.00	0.00	9,937.06
<b>All Members</b>				<b>17,263.31</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>17,263.31</b>

\*1 TSB can include information external to current fund's transaction records. The amount is per individual across all funds.

**Contribution Caps**

Member	Contribution Type	Contributions	Cap	Current Position
Petersen, Ann Elizabeth	Concessional (5 year carry forward cap available)	7,326.25	68,143.40	60,817.15 Below Cap
	Non-Concessional	0.00	110,000.00	110,000.00 Below Cap
Petersen, Neil John	Concessional (5 year carry forward cap available)	9,937.06	50,815.71	40,878.65 Below Cap
	Non-Concessional	0.00	110,000.00	110,000.00 Below Cap

**Carry Forward Unused Concessional Contribution Cap**

Member	2017	2018	2019	2020	2021	2022	Current Position
Petersen, Ann Elizabeth							
Concessional Contribution Cap	30,000.00	25,000.00	25,000.00	25,000.00	25,000.00	27,500.00	
Concessional Contribution	2,718.00	24,922.22	7,429.30	19,492.66	7,434.64	7,326.25	
Unused Concessional Contribution	0.00	0.00	17,570.70	5,507.34	17,565.36	20,173.75	
Cumulative Carry Forward Unused	N/A	N/A	0.00	17,570.70	23,078.04	40,643.40	
Maximum Cap Available	30,000.00	25,000.00	25,000.00	42,570.70	48,078.04	68,143.40	60,817.15 Below Cap
Total Super Balance	0.00	111,300.70	170,239.35	180,146.54	181,438.11	410,875.87	

Petersen, Neil John

Concessional Contribution Cap	30,000.00	25,000.00	25,000.00	25,000.00	25,000.00	27,500.00	
Concessional Contribution	7,537.25	23,781.74	20,000.77	21,755.56	9,927.96	9,937.06	
Unused Concessional Contribution	0.00	0.00	4,999.23	3,244.44	15,072.04	17,562.94	
Cumulative Carry Forward Unused	N/A	N/A	0.00	4,999.23	8,243.67	23,315.71	
Maximum Cap Available	30,000.00	25,000.00	25,000.00	29,999.23	33,243.67	50,815.71	40,878.65 Below Cap
Total Super Balance	0.00	67,812.61	126,850.41	147,030.44	155,356.70	363,817.32	

**NCC Bring Forward Caps**

Member	Bring Forward Cap	2019	2020	2021	2022	Total	Current Position
Petersen, Ann Elizabeth	N/A	0.00	0.00	0.00	0.00	N/A	Bring Forward Not Triggered
Petersen, Neil John	N/A	0.00	0.00	0.00	0.00	N/A	Bring Forward Not Triggered

**Petersen, Ann Elizabeth**

Date	Transaction Description	Ledger Data				SuperStream Data					
		Contribution Type	Concessional	Non-Concession	Other	Reserves	Contribution	Employer	Concessional	Non-Concess	Other
09/08/2021	QUICKSUPER QUICKSPR3021516 641	Employer	294.04				Employer	BUNDABERG FRIENDLY SOCIETY MEDICAL INSTITUTE LIMITED	294.04		
11/08/2021	QUICKSUPER QUICKSPR3023106 732	Employer	600.28				Employer	BUNDABERG FRIENDLY SOCIETY MEDICAL INSTITUTE LIMITED	600.28		
13/09/2021	QUICKSUPER QUICKSPR3044141 420	Employer	616.69				Employer	BUNDABERG FRIENDLY SOCIETY MEDICAL INSTITUTE LIMITED	616.69		
11/10/2021	QUICKSUPER QUICKSPR3061824 082	Employer	574.48				Employer	BUNDABERG FRIENDLY SOCIETY MEDICAL INSTITUTE LIMITED	574.48		

11/11/2021	QUICKSUPER QUICKSPR3082846 180	Employer	891.04	Employer	BUNDABERG FRIENDLY SOCIETY MEDICAL INSTITUTE LIMITED	891.04
10/12/2021	QUICKSUPER QUICKSPR3102717 989	Employer	513.52	Employer	BUNDABERG FRIENDLY SOCIETY MEDICAL INSTITUTE LIMITED	513.52
14/01/2022	QUICKSUPER QUICKSPR3123993 472	Employer	572.14	Employer	BUNDABERG FRIENDLY SOCIETY MEDICAL INSTITUTE LIMITED	572.14
14/02/2022	QUICKSUPER QUICKSPR3144105 817	Employer	592.07	Employer	BUNDABERG FRIENDLY SOCIETY MEDICAL INSTITUTE LIMITED	592.07
14/03/2022	QUICKSUPER QUICKSPR3163973 433	Employer	392.76	Employer	BUNDABERG FRIENDLY SOCIETY MEDICAL INSTITUTE LIMITED	392.76
11/04/2022	QUICKSUPER QUICKSPR3183393 904	Employer	560.41	Employer	BUNDABERG FRIENDLY SOCIETY MEDICAL INSTITUTE LIMITED	560.41
11/05/2022	QUICKSUPER QUICKSPR3203886 429	Employer	568.39	Employer	BUNDABERG FRIENDLY SOCIETY MEDICAL INSTITUTE LIMITED	568.39
10/06/2022	QUICKSUPER QUICKSPR3226036 026	Employer	863.42	Employer	BUNDABERG FRIENDLY SOCIETY MEDICAL INSTITUTE LIMITED	863.42
23/06/2022	QUICKSUPER QUICKSPR3235320 730	Employer	287.01	Employer	BUNDABERG FRIENDLY SOCIETY MEDICAL	287.01

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**Total - Petersen, Ann Elizabeth**

<b>7,326.25</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
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<b>7,326.25</b>	<b>0.00</b>	<b>0.00</b>
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**Petersen, Neil John**

Date	Transaction Description	Contribution Type	Ledger Data				SuperStream Data				
			Concessional	Non-Concession	Other	Reserves	Contribution	Employer	Concessional	Non-Concess	Other
07/07/2021	SuperChoice P/L PC060721- 100266385	Employer	198.20				Employer	TANAFOX PTY. LTD.	198.20		
19/08/2021	SuperChoice P/L PC180821- 143667149	Employer	889.45				Employer	TANAFOX PTY. LTD.	889.45		
21/09/2021	SuperChoice P/L PC200921- 164024827	Employer	748.39				Employer	TANAFOX PTY. LTD.	748.39		
19/10/2021	SuperChoice P/L PC181021- 101368638	Employer	983.92				Employer	TANAFOX PTY. LTD.	983.92		
29/11/2021	SuperChoice P/L PC261121- 194388403	Employer	795.81				Employer	TANAFOX PTY. LTD.	795.81		
12/01/2022	SuperChoice P/L PC110122- 186496733	Employer	1,779.34				Employer	TANAFOX PTY. LTD.	1,779.34		
01/03/2022	SuperChoice P/L PC150222- 145284579	Employer	715.36				Employer	TANAFOX PTY. LTD.	715.36		
21/03/2022	SuperChoice P/L PC150322- 108056125	Employer	764.37				Employer	TANAFOX PTY. LTD.	764.37		
28/04/2022	SuperChoice P/L PC210422- 183597508	Employer	930.26				Employer	TANAFOX PTY. LTD.	930.26		
17/05/2022	SuperChoice P/L PC110522- 126177724	Employer	799.43				Employer	TANAFOX PTY. LTD.	799.43		
17/06/2022	SuperChoice P/L PC140622- 108690504	Employer	779.31				Employer	TANAFOX PTY. LTD.	779.31		
22/06/2022	SuperChoice P/L PC160622- 109337768	Employer	553.22				Employer	TANAFOX PTY. LTD.	553.22		

Total - Petersen, Neil John

9,937.06      0.00      0.00      0.00

9,937.06      0.00      0.00

Total for All Members

17,263.31      0.00      0.00      0.00

**PETERSEN FAMILY SUPER FUND**

# Contributions Summary Report

For The Period 01 July 2021 - 30 June 2022

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## Ann Elizabeth Petersen

Date of Birth:	Provided
Age:	52 (at year end)
Member Code:	PETANN00001A
Total Super Balance* <sup>1</sup> as at 30/06/2021:	410,875.87

### Contributions Summary

**2022**

#### Concessional Contribution

Employer	7,326.25
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7,326.25

#### Total Contributions

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7,326.25

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\*1 TSB can include information external to current fund's transaction records. The amount is per individual across all funds.

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**PETERSEN FAMILY SUPER FUND**  
**Contributions Summary Report**

For The Period 01 July 2021 - 30 June 2022

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**Neil John Petersen**

Date of Birth:	Provided
Age:	52 (at year end)
Member Code:	PETNEI00001A
Total Super Balance*1 as at 30/06/2021:	363,817.32

<b>Contributions Summary</b>	<b>2022</b>
<b>Concessional Contribution</b>	
Employer	9,937.06
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	9,937.06
<b>Total Contributions</b>	<hr/>
	9,937.06
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