

1 Amery Court  
THORNIE WA 6108

1st July 2022

The Trustees  
Chandy Superannuation Fund  
1 Amery Court  
THORNIE WA 6108

Dear Sir and Madam,

**Notice of Intent to Claim a Deduction for Personal Super Contributions**  
**CHANDY SUPERANNUATION FUND**  
**MELVYN JACOB CHANDY / SMSF111503705924**  
**23/01/1955**

I notify the above fund of my intent to claim a deduction for personal super contributions under section 290-170 of the Income Tax Assessment Act 1997 (Cth) ('ITAA 1997') for the amount of \$27,500.00 for the financial year ended 30<sup>th</sup> June 2023.

I declare that I am lodging this notice by the due date, that is, by the earlier of the following:-

- the day the lodged income tax return for the year in which contributions were made or; the end of the income year following the one in which I made the contributions.

The information contained in this letter is true and correct.

Yours faithfully,

.....  
**Melvyn Jacob Chandy**  
**MEMBER**

1 Amery Court  
THORNLIE WA 6108

1st July 2022

The Trustees  
Chandy Superannuation Fund  
1 Amery Court  
THORNLIE WA 6108

Dear Sir and Madam,

**Notice of Intent to Claim a Deduction for Personal Super Contributions**  
**CHANDY SUPERANNUATION FUND**  
**RANI CHANDY / SMSF111503705937**  
**27/11/1955**

I notify the above fund of my intent to claim a deduction for personal super contributions under section 290-170 of the Income Tax Assessment Act 1997 (Cth) ('ITAA 1997') for the amount of \$27,500.00 for the financial year ended 30<sup>th</sup> June 2023.

I declare that I am lodging this notice by the due date, that is, by the earlier of the following:-

- the day the lodged income tax return for the year in which contributions were made or; the end of the income year following the one in which I made the contributions.

The information contained in this letter is true and correct.

Yours faithfully,

.....  
**Rani Chandy**  
**MEMBER**

1 Amery Court  
THORN LIE WA 6108

1st July 2022

Mr Chandy  
Chandy Superannuation Fund  
1 Amery Court  
THORN LIE WA 6108

Dear Sir,

**Confirmation of Receipt and Acceptance of Section 290-170 Notice**

We acknowledge receipt of your notice of intent to claim or vary a deduction for personal super contributions under section 290-170 of the Income Tax Assessment Act 1997 (Cth) ('ITAA 1997') for the contribution in the amount of \$27,500.00 for the financial year ended 30<sup>th</sup> June 2023.

The Trustees have resolved to accept this notice from you which states that you intend to claim a deduction under section 290-170 of the ITAA 1997.

Yours faithfully,

.....  
**Trustee**  
**Melvyn Jacob Chandy**  
**CHANDY SUPERANNUATION FUND**

.....  
**Trustee**  
**Rani Chandy**  
**CHANDY SUPERANNUATION FUND**

1 Amery Court  
THORN LIE WA 6108

1st July 2022

Mrs Chandy  
Chandy Superannuation Fund  
1 Amery Court  
THORN LIE WA 6108

Dear Madam,

**Confirmation of Receipt and Acceptance of Section 290-170 Notice**

We acknowledge receipt of your notice of intent to claim or vary a deduction for personal super contributions under section 290-170 of the Income Tax Assessment Act 1997 (Cth) ('ITAA 1997') for the contribution in the amount of \$27,500.00 for the financial year ended 30<sup>th</sup> June 2023.

The Trustees have resolved to accept this notice from you which states that you intend to claim a deduction under section 290-170 of the ITAA 1997.

Yours faithfully,

.....  
**Trustee**  
**Melvyn Jacob Chandy**  
**CHANDY SUPERANNUATION FUND**

.....  
**Trustee**  
**Rani Chandy**  
**CHANDY SUPERANNUATION FUND**

**MINUTES OF A MEETING OF TRUSTEES OF**  
**CHANDY SUPERANNUATION FUND**  
**HELD AT THE RESIDENCE OF THE TRUSTEES**  
**On the 1<sup>st</sup> July 2022**

**PRESENT:** Melvyn Jacob Chandy - Chairperson  
Rani Chandy

**MEMBER**  
**CONTRIBUTION(S):**

It was RESOLVED that:

Correspondence was received from the following Members advising they intend to claim a tax deduction for personal contributions in respect of the financial year ended 30<sup>th</sup> June 2023.

Melvyn Jacob Chandy.....\$27,500.00  
Rani Chandy.....\$27,500.00

**CLOSURE:** The Trustees were advised to acknowledge receipt of the letter dated 1<sup>st</sup> July 2022 which they have duly provided to the members.

**SIGNED AS A TRUE AND CORRECT RECORD**

.....  
Melvyn Jacob Chandy  
CHAIRPERSON



# Notice of intent to claim or vary a deduction for personal super contributions

## COMPLETING THIS STATEMENT

- Print clearly using a black pen only.
- Use BLOCK LETTERS and print one character per box.
- Place  in ALL applicable boxes.

**i** The instructions contain important information about completing this notice. Refer to them for more information about how to complete and lodge this notice.

## Section A: Your details

### 1 Tax file number (TFN)

**i** The ATO does not collect this information provided on this form. This form is to assist you in providing details to your super fund. Your super fund is authorised to request your personal details, including your TFN, under the *Superannuation Industry (Supervision) Act 1993*, the *Income Tax Assessment Act 1997* and the *Taxation Administration Act 1953*. It is not an offence not to provide your TFN. However, if you do not provide your TFN, and your super fund doesn't already hold your TFN, they will not be permitted to accept the contribution(s) covered by this notice. For more information about your privacy please contact the entity you are providing this form to.

### 2 Name

Title: Mr  Mrs  Miss  Ms  Other

Family name

First given name  
      Other given names

3 Date of birth Day   / Month   / Year

### 4 Current postal address

Suburb/town/locality         State/territory   Postcode

Country if outside of Australia

5 Daytime phone number (include area code)

## Section B: Super fund's details

### 6 Fund name

7 Fund Australian business number (ABN)

8 Member account number

9 Unique Superannuation Identifier (USI) (if known)









# Notice of intent to claim or vary a deduction for personal super contributions

## COMPLETING THIS STATEMENT

- Print clearly using a black pen only.
- Use BLOCK LETTERS and print one character per box.
- Place  in ALL applicable boxes.

The instructions contain important information about completing this notice. Refer to them for more information about how to complete and lodge this notice.

## Section A: Your details

### 1 Tax file number (TFN)

330 858 224

The ATO does not collect this information provided on this form. This form is to assist you in providing details to your super fund. Your super fund is authorised to request your personal details, including your TFN, under the *Superannuation Industry (Supervision) Act 1993*, the *Income Tax Assessment Act 1997* and the *Taxation Administration Act 1953*. It is not an offence not to provide your TFN. However, if you do not provide your TFN, and your super fund doesn't already hold your TFN, they will not be permitted to accept the contribution(s) covered by this notice. For more information about your privacy please contact the entity you are providing this form to.

### 2 Name

Title: Mr  Mrs  Miss  Ms  Other

Family name

CHANDY

First given name

RANDY

Other given names

3 Date of birth Day / Month / Year

### 4 Current postal address

1 AMERY COURT

Suburb/town/locality

THE ROULE

State/territory

WA

Postcode

6108

Country if outside of Australia

5 Daytime phone number (include area code) 0420936767

## Section B: Super fund's details

### 6 Fund name

CHANDY SUPERANNUATION FUND

7 Fund Australian business number (ABN) 92 418 501 572

8 Member account number 111503705937

9 Unique Superannuation Identifier (USI) (if known)

## Section C: Contribution details

### 10 Personal contribution details

Is this notice varying an earlier notice?

No

Yes

If you answered 'No' complete the **Original Notice to Claim a Tax Deduction** section below.  
If you answered 'Yes' complete the **Variation of previous valid notice of intent** section below.

#### ORIGINAL NOTICE TO CLAIM A TAX DEDUCTION

11 Financial year ended 30 June 20

12 My personal contributions to this fund in the above financial year

\$

13 The amount of these personal contributions I will be claiming as a tax deduction

\$

## Section D: Declaration

This form has a declaration where you say the information in it is correct and complete. Please review the information before you sign the declaration. If you provide false or misleading information, or fail to take reasonable care, you may be liable to administrative penalties imposed by taxation law.

#### INTENTION TO CLAIM A TAX DEDUCTION

**!** Complete this declaration if you have **not** previously lodged a valid notice with your super fund for these contributions.

*I declare that at the time of lodging this notice:*

- I intend to claim the personal contributions stated as a tax deduction
- I am a current member of the identified super fund
- the identified super fund currently holds these contributions and has not begun to pay a superannuation income stream based in whole or part on these contributions
- I have not included any of the contributions in an earlier valid notice.

*I declare that I am lodging this notice at the earlier of either:*

- before the end of the day that I lodged my income tax return for the income year in which the personal contributions were made, **or**
- before the end of the income year following the year in which the contribution was made.

*I declare that the information given on this notice is correct and complete.*

Name (Print in BLOCK LETTERS)

Signature

Date

Day / Month / Year  
 /  /

**➡** Send your completed notice to your super fund. **Do not send it to us.** The information on this notice is for you and your super fund. We don't collect this information; we only provide a format for you to provide the information to your super fund.

#### VARIATION OF PREVIOUS VALID NOTICE OF INTENT

14 Financial year ended 30 June 20

15 My personal contributions to this fund in the above financial year

\$

16 The amount of these personal contributions claimed in my original notice of intent

\$

17 The amount of these personal contributions I will now be claiming as a tax deduction

\$

**Declaration**

This form has a declaration where you sign to indicate that the information in it is correct and complete. Please review the information before you sign the declaration. If you provide false or misleading information, or fail to take reasonable care, you may be liable to administrative penalties imposed by taxation law.

**1** Complete this declaration if you have already lodged a valid notice with your fund for these contributions and you wish to **reduce** the amount stated in that notice.

**VARIATION OF PREVIOUS VALID NOTICE OF INTENT**

*I declare that at the time of lodging this notice:*

- I intend to claim the personal contributions stated as a tax deduction
- I am a current member of the identified super fund
- the identified super fund currently holds these contributions and has not begun to pay a superannuation income stream based in whole or part on these contributions.

- I have not yet lodged my income tax return for the relevant year and this variation notice is being lodged on or before 30 June in the financial year following the year in which the personal contributions were made, **or**
- the ATO has disallowed my claim for a deduction for the relevant year and this notice reduces the amount stated in my previous valid notice by the amount that has been disallowed.

*I declare that I wish to vary my previous valid notice for these contributions by **reducing** the amount I advised in my previous notice and I confirm that either:*

*I declare that the information given on this notice is correct and complete.*

- I have lodged my income tax return for the year in which the contribution was made, prior to the end of the following income year, and this variation notice is being lodged before the end of the day on which the return was lodged, **or**

Name (Print in BLOCK LETTERS)

Grid of boxes for printing name in block letters.

Signature

Large box for handwritten signature.

Date

Grid boxes for Day, Month, and Year.

**➔** Send your completed variation notice to your super fund. **Do not send it to us.** The information on this notice is for you and your super fund. We don't collect this information; we only provide a format for you to provide the information to your super fund.