

# THE LM & SM LEVER SUPER FUND

## Members Statement

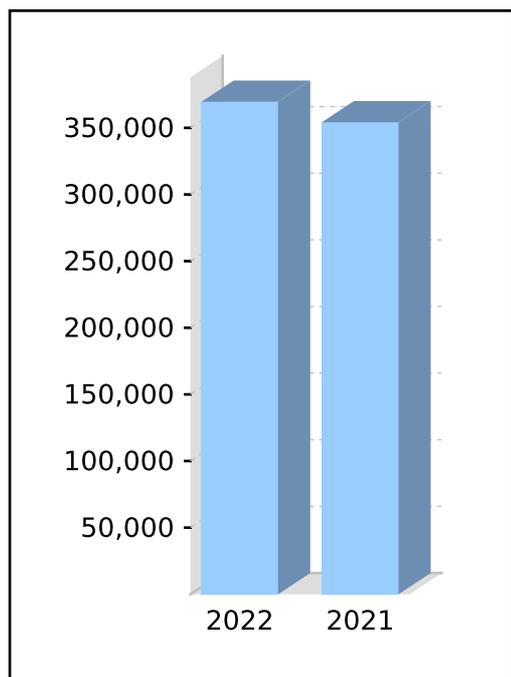
Leonard Michael Lever  
 24 Anchorage Circuit  
 Twin Waters, Queensland, 4564, Australia

### Your Details

Date of Birth :	Provided	Nominated Beneficiaries:	N/A
Age:	63	Nomination Type:	N/A
Tax File Number:	Provided	Vested Benefits:	369,516.58
Date Joined Fund:	16/08/2010	Total Death Benefit:	700,266.58
Service Period Start Date:	01/11/1999	Disability Benefit:	330,750.00
Date Left Fund:			
Member Code:	LEVLEO00001A		
Account Start Date:	16/08/2010		
Account Phase:	Accumulation Phase		
Account Description:	Accumulation		

### Your Balance

Total Benefits	369,516.58
<u>Preservation Components</u>	
Preserved	369,516.58
Unrestricted Non Preserved	
Restricted Non Preserved	
<u>Tax Components</u>	
Tax Free	
Taxable	369,516.58
Investment Earnings Rate	2.17%



### Your Detailed Account Summary

	This Year	Last Year
Opening balance at 01/07/2021	354,155.00	314,737.04
<u>Increases to Member account during the period</u>		
Employer Contributions	18,130.00	17,622.50
Personal Contributions (Concessional)		
Personal Contributions (Non Concessional)		
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In		
Net Earnings	9,636.94	32,050.37
Internal Transfer In		
<u>Decreases to Member account during the period</u>		
Pensions Paid		
Contributions Tax	2,719.50	2,643.40
Income Tax	1,939.20	2,001.31
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid	7,746.66	5,610.20
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out		
Superannuation Surcharge Tax		
Internal Transfer Out		
Closing balance at 30/06/2022	369,516.58	354,155.00

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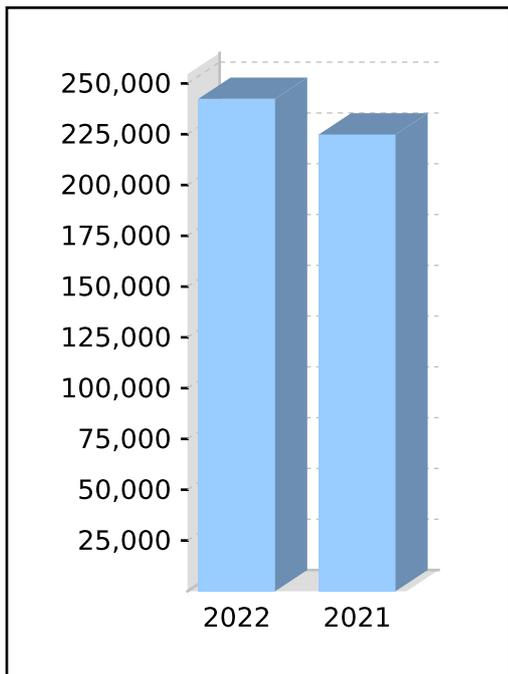
Sophie May Lever  
 24 Anchorage Circuit  
 Twin Waters, Queensland, 4564, Australia

### Your Details

Date of Birth :	Provided	Nominated Beneficiaries:	N/A
Age:	52	Nomination Type:	N/A
Tax File Number:	Provided	Vested Benefits:	242,422.55
Date Joined Fund:	16/08/2010	Total Death Benefit:	1,124,422.55
Service Period Start Date:	14/12/1987	Disability Benefit:	551,250.00
Date Left Fund:			
Member Code:	LEVSOP00001A		
Account Start Date:	16/08/2010		
Account Phase:	Accumulation Phase		
Account Description:	Accumulation		

### Your Balance

Total Benefits	242,422.55
<u>Preservation Components</u>	
Preserved	242,422.55
Unrestricted Non Preserved	
Restricted Non Preserved	
<u>Tax Components</u>	
Tax Free	
Taxable	242,422.55
Investment Earnings Rate	2.00%



### Your Detailed Account Summary

	This Year	Last Year
Opening balance at 01/07/2021	224,870.93	193,121.03
<u>Increases to Member account during the period</u>		
Employer Contributions	18,130.00	17,622.50
Personal Contributions (Concessional)		
Personal Contributions (Non Concessional)		
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In		
Net Earnings	6,242.02	20,072.52
Internal Transfer In		
<u>Decreases to Member account during the period</u>		
Pensions Paid		
Contributions Tax	2,719.50	2,643.40
Income Tax	1,639.50	1,511.94
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid	2,461.40	1,789.78
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out		
Superannuation Surcharge Tax		
Internal Transfer Out		
Closing balance at 30/06/2022	242,422.55	224,870.93