

THE LM & SM LEVER SUPER FUND

Members Statement

Leonard Michael Lever
24 Anchorage Circuit
Twin Waters, Queensland, 4564, Australia

Your Details

		Nominated Beneficiaries:	N/A
Date of Birth :	Provided	Nomination Type:	N/A
Age:	63	Vested Benefits:	369,516.58
Tax File Number:	Provided	Total Death Benefit:	700,266.58
Date Joined Fund:	16/08/2010	Disability Benefit:	330,750.00
Service Period Start Date:	01/11/1999		
Date Left Fund:			
Member Code:	LEVLEO00001A		
Account Start Date:	16/08/2010		
Account Phase:	Accumulation Phase		
Account Description:	Accumulation		

Your Balance

Total Benefits 369,516.58

Preservation Components

Preserved 369,516.58

Unrestricted Non Preserved

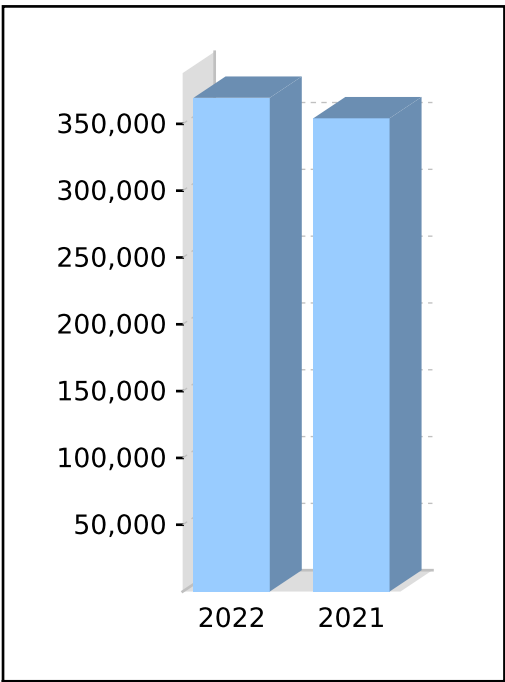
Restricted Non Preserved

Tax Components

Tax Free

Taxable 369,516.58

Investment Earnings Rate 2.17%



Your Detailed Account Summary

	This Year	Last Year
Opening balance at 01/07/2021	354,155.00	314,737.04
<u>Increases to Member account during the period</u>		
Employer Contributions	18,130.00	17,622.50
Personal Contributions (Concessional)		
Personal Contributions (Non Concessional)		
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In		
Net Earnings	9,636.94	32,050.37
Internal Transfer In		
<u>Decreases to Member account during the period</u>		
Pensions Paid		
Contributions Tax	2,719.50	2,643.40
Income Tax	1,939.20	2,001.31
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid	7,746.66	5,610.20
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out		
Superannuation Surcharge Tax		
Internal Transfer Out		
Closing balance at 30/06/2022	369,516.58	354,155.00

THE LM & SM LEVER SUPER FUND

Members Statement

Sophie May Lever
24 Anchorage Circuit
Twin Waters, Queensland, 4564, Australia

Your Details

Date of Birth :	Provided
Age:	52
Tax File Number:	Provided
Date Joined Fund:	16/08/2010
Service Period Start Date:	14/12/1987
Date Left Fund:	
Member Code:	LEVSOP00001A
Account Start Date:	16/08/2010
Account Phase:	Accumulation Phase
Account Description:	Accumulation

Nominated Beneficiaries:	N/A
Nomination Type:	N/A
Vested Benefits:	242,422.55
Total Death Benefit:	1,124,422.55
Disability Benefit:	551,250.00

Your Balance

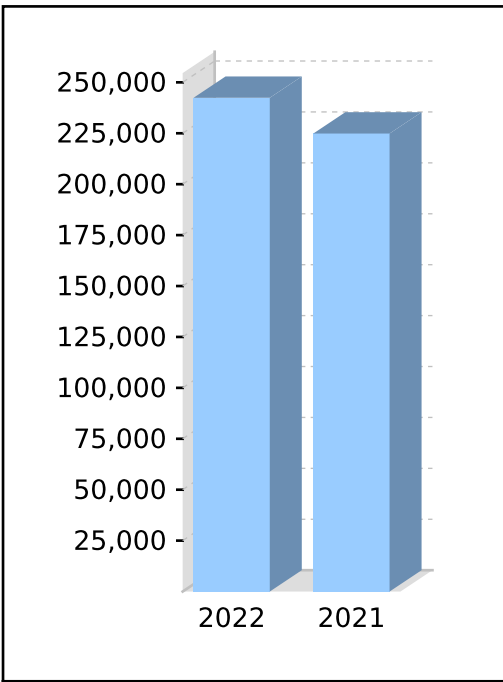
Total Benefits	242,422.55
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Preservation Components

Preserved	242,422.55
Unrestricted Non Preserved	
Restricted Non Preserved	

Tax Components

Tax Free	
Taxable	242,422.55
Investment Earnings Rate	2.00%



Your Detailed Account Summary

	This Year	Last Year
Opening balance at 01/07/2021	224,870.93	193,121.03
<u>Increases to Member account during the period</u>		
Employer Contributions	18,130.00	17,622.50
Personal Contributions (Concessional)		
Personal Contributions (Non Concessional)		
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In		
Net Earnings	6,242.02	20,072.52
Internal Transfer In		
<u>Decreases to Member account during the period</u>		
Pensions Paid		
Contributions Tax	2,719.50	2,643.40
Income Tax	1,639.50	1,511.94
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid	2,461.40	1,789.78
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out		
Superannuation Surcharge Tax		
Internal Transfer Out		
Closing balance at 30/06/2022	242,422.55	224,870.93