

From: [Susan Garcia](#)
To: [Joseph Hoang](#)
Subject: RE: Burn Notice
Date: Wednesday, 13 February 2019 4:32:22 PM

Hi Joseph

I would treat these contributions as payment from the business and split 50/50 since both are earning the same wages. They have been paying business expenses from personal account and also paying personal expenses from the business.

Kind Regards,

Susan Garcia (BComm, CPA)
Tax Accountant



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From: Joseph Hoang <Joseph@proplus.com.au>
Sent: 12 February, 2019 12:21 AM
To: Susan Garcia <iqtax@iqcapital.com.au>
Subject: Burn Notice

Looks like I missed another payment last year where the SMSF PAYG Instalment was paid personally

9/9/16 Deposit \$542

Super deduction available is now \$1774 please let me know how you are treating this where it is super contributions in business entity or tax deduction in D12. And if 50.50 or all to Agathe.

Many thanks

From: [Joseph Hoang](#)
To: ["Susan Garcia"](#)
Subject: Burn Notice Super - Agathe Lucas
Date: Tuesday, 12 February 2019 12:12:00 AM

Hi Susan

Happy New Year!

I just realised that I hadn't emailed you the numbers for the contributions and amounts paid from personal funds.

The following contributions have been made

15/8/17	Deposit A Lucas	\$450
13/2/18	Deposit A Lucas	\$250

There were 2 payments made for the SMSF PAYG Instalment Tax that were from personal funds which could be used as concessional contributions for Agathe

24/11/17	Paid PAYG I	\$266
2/3/18	Paid PAYG I	\$266

In total \$1232 can be used as concessional contributions. Can you confirm that you will claim \$1232 as super deductions in their business and confirm if all contributions goes to Agathe or split 50/50?

Thanks Susan