

# Rollover Benefits Statement

## Section A: Receiving funds details

**THIS FORM DOES NOT HAVE TO BE INCLUDED IN A TAX RETURN**

Brinkamie SMSF

Receiving fund's ABN	42 644 076 886
USI (Unique Superannuation Identifier)	
MCI (Member Client Identifier)	MICHAEL MILDON

## Section B: Member's details

Title	Mr	Family name	Mildon
First given name	Michael		
Other given names			
Residential Address	25 Hindoo Elbow Bend		
	STRATTON	State	WA
		Country	AUSTRALIA
		Postcode	6056
Date of birth	17/10/1959	Sex (M/F)	M
		Tax File Number	TFN Supplied
Daytime phone number			
	Email Address (if applicable) <span style="float: right;">brinkamie@hotmail.com</span>		

## Section C: Rollover transaction details

Service period start date	02/01/2004
<b>Tax components</b>	<b>Preservation amounts</b>
Tax free component	0
KiwiSaver tax free component	0
Taxable component:	
Element taxed in the fund	10,000
Element untaxed in the fund	0
Tax components TOTAL	10,000
Preserved amount	10,000
KiwiSaver preserved amount	0
Restricted non-preserved amount	0
Unrestricted non-preserved amount	0
Preservation amounts TOTAL	10,000

## Section D: Non-complying funds

Contributions made to a non-complying fund on or after 10 May 2006			
ABN			
Your fund's name			
Contact name	Email address if applicable	Phone number	
Signature of authorised person			Date

**You must send the original of this form to the receiving super fund within seven days of making the rollover payment. Keep a copy for your records and give a copy to the member within 30 days of making the rollover payment.**

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### Section E: Transferring fund

ABN

70 732 426 024

Your fund's name

MLC Super Fund

Contact name

Sam Wall

Email Address (if applicable)

Phone number

132 652

### Section F: Declaration

#### TRUSTEE, DIRECTOR OR AUTHORISED OFFICER DECLARATION

Complete this declaration if you are the trustee, director or authorised officer of the superannuation fund or other provider shown in section E.

*I declare that the information contained in the statement is true and correct.*

Name (BLOCK LETTERS)

Name

Sam Wall

Trustee, director or authorised officer signature



Date

15 March 2022