

Rogers Superannuation Fund
ABN 72 385 708 485
181 Hayrick Lane
Mooroolbark
Vic 3138

cr@cbiz.net.au

7 June 2018

Mr Christopher Rogers
Member number 1

RE: Notice of Intent to claim a deduction for Personal Super Contributions

Dear Sir,

We acknowledge formal receipt of your intention to claim a deduction for Personal Super Contributions via the ATO form number : NAT71121.

The Rogers Superannuation Fund is authorized to accept these extra contributions, however please be advised that this contribution will be notified to the ATO and any resulting tax payable by the fund (normally at the rate of 15%) will be deducted from your member account balance following your super contribution.



Christopher Thomas Rogers
Trustee for Rogers Super Fund



Christine Joan Rogers
Trustee for Rogers Super Fund



Notice of intent to claim or vary a deduction for personal super contributions

COMPLETING THIS STATEMENT

- Print clearly using a black pen only.
- Use BLOCK LETTERS and print one character per box.
- Place in ALL applicable boxes.

The instructions contain important information about completing this notice. Refer to them for more information about how to complete and lodge this notice.

Section A: Your details

1 Tax file number (TFN)

The ATO does not collect this information provided on this form. This form is to assist you in providing details to your super fund. Your super fund is authorised to request your personal details, including your TFN, under the *Superannuation Industry (Supervision) Act 1993*, the *Income Tax Assessment Act 1997* and the *Taxation Administration Act 1953*. It is not an offence not to provide your TFN. However, if you do not provide your TFN, and your super fund doesn't already hold your TFN, they will not be permitted to accept the contribution(s) covered by this notice. For more information about your privacy please contact the entity you are providing this form to.

2 Name

Title: Mr Mrs Miss Ms Other

Family name

ROGERS

First given name

CHRISTOPHER

Other given names

THOMAS

3 Date of birth

Day: 08 / Month: 03 / Year: 1954

4 Current postal address

181 HAYRICK LANE

Suburb/town/locality

MOORCOLBARK

State/territory

VIC
(Australia only)

Postcode

3138
(Australia only)

Country if outside of Australia

5 Daytime phone number (include area code)

0414329578

Section B: Super fund's details

6 Fund name

ROGERS SUPERANNUATION FUND

7 Fund Australian business number (ABN)

72 385 708 486

8 Member account number

1

9 Unique Superannuation Identifier (USI) (if known)

Section C: Contribution details

10 Personal contribution details

Is this notice varying an earlier notice? No Yes

If you answered 'No' complete the **Original Notice to Claim a Tax Deduction** section below.
If you answered 'Yes' complete the **Variation of previous valid notice of intent** section below.

ORIGINAL NOTICE TO CLAIM A TAX DEDUCTION

11 Financial year ended 30 June 20

12 My personal contributions to this fund in the above financial year \$

13 The amount of these personal contributions I will be claiming as a tax deduction \$

Section D: Declaration

This form has a declaration where you say the information in it is correct and complete. Please review the information before you sign the declaration. If you provide false or misleading information, or fail to take reasonable care, you may be liable to administrative penalties imposed by taxation law.

INTENTION TO CLAIM A TAX DEDUCTION

! Complete this declaration if you have **not** previously lodged a valid notice with your super fund for these contributions.

I declare that at the time of lodging this notice:

- I intend to claim the personal contributions stated as a tax deduction
- I am a current member of the identified super fund
- the identified super fund currently holds these contributions and has not begun to pay a superannuation income stream based in whole or part on these contributions
- I have not included any of the contributions in an earlier valid notice.

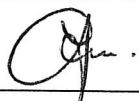
I declare that I am lodging this notice at the earlier of either:

- before the end of the day that I lodged my income tax return for the income year in which the personal contributions were made, **or**
- before the end of the income year following the year in which the contribution was made.

I declare that the information given on this notice is correct and complete.

Name (Print in BLOCK LETTERS)

Signature



Date

Day Month Year
 / /

> Send your completed notice to your super fund. **Do not send it to us.** The information on this notice is for you and your super fund. We don't collect this information; we only provide a format for you to provide the information to your super fund.

VARIATION OF PREVIOUS VALID NOTICE OF INTENT

14 Financial year ended 30 June 20

15 My personal contributions to this fund in the above financial year \$

16 The amount of these personal contributions claimed in my original notice of intent \$

17 The amount of these personal contributions I will now be claiming as a tax deduction \$

0750.04

SUNCORP BANK Internet Banking

Transfer Money

to My Suncorp Accounts

Your transaction has been successfully processed at Wednesday, 20th June 2018 4:07:45 PM AEST.
Transaction Reference Number: 00 091 459 652

Instruction Details

From	INVESTMENT TRANSACTIONS - LINE OF CREDIT ACCESS EQUITY 042377616
To	SUPERFUND HOLDING ACC EVERYDAY BASICS 041446410
Reference	afTAX Contrib Mrs
Amount	\$1,000.00
Timing	Immediate

Information as at: Wednesday, 20th June 2018 4:07:54 PM AEST

After tax Contribution of \$1,000
to qualify for
Government Co-Contribution
for Mrs C.J. Rogers
Member # 2.

0755 04

Superannuation remittance advice

Provider: ROGERS SUPERANNUATION FUND
Tax file number: 98 608 533
Remittance type: Super co-contribution

Payment for	Account/Other ID	TFN	Date of birth	Remittance reference number	Financial year	Payment
Christine Rogers	2	324 383 695	9/5/1953	7023455347509	2017	\$501.00

Payment details	Description	Processed date	Credit
	Super co-contribution remittance	06 June 2018	\$501.00 CR
		Total payment amount	\$501.00 CR

