

SUNDANCE RESOURCES LIMITED

delisted from the close of trading on Monday, 21 December 2020, pursuant to Listing rule 17.12.	21/12/2020
we understand this company failed and ASX removed the company from listing because its securities have been suspended from trading for a period of two years	21/12/2020
A notice of dispute has been served on the Republic of Congo with respect to the apparent withdrawal of Congo Iron's mining permit. The actions of the Republic of Congo breach its obligations under the Mining Convention between the State and Congo Iron. A separate notice of dispute has also been served on the Republic of Cameroon in respect of its failure to implement the exploitation permit that was deemed to have been granted to Cam Iron in 2009. Sundance has engaged experienced international dispute resolution counsel Clifford Chance. If the disputes are not resolved within 60 days, Sundance and its subsidiaries will commence international arbitration proceedings to pursue full compensation.	16/12/2020
ASX has extended the Company's delisting date to 8 March 2021. This extension is an important step in Sundance's efforts to complete a restructure of its affairs, including completion of a debt-for-equity deal with its Noteholders, to enable its shares to be relisted on the ASX.	07/12/2020
The company releases the results of its meeting.	27/11/2020
The company releases its Chairman's Address & CEO Presentation to Shareholders.	27/11/2020
Agreement with AustSino was terminated. Legally binding arrangement with Noteholders leaving Sundance debt free to be implemented. Sundance in discussion with ASX to extend delisting date.	12/11/2020
The company lodges its Quarterly Activities Report.	29/10/2020
The company lodges its Quarterly Cashflow Report.	29/10/2020
The company releases its Corporate Governance Statement & Appendix 4G.	27/10/2020
The company lodges its Annual Report to shareholders.	27/10/2020
The company releases a Letter to Shareholders regarding Notice of Meeting.	27/10/2020
The company's meeting will be held on 27 November 2020 at 10:00am (WST) at The Celtic Club 48 Ord Street, West Perth WESTERN AUSTRALIA 6005.	27/10/2020
The company lodges its Annual Financial Report.	08/10/2020
AustSino has not been able to complete the Sundance Agreement by 30 September 2020. A condition precedent to the placement agreement was that Midwest would have to secure sufficient funds to complete the purchase of the shares in AustSino. Progress has been made and is continuing but as of 30 September 2020 the funds had yet to be secured and further time is required to secure the funds. Due to the progress being made by AustSino and Midwest in achieving funding, Sundance and AustSino have signed a conditional extension of the end date of the Sundance Agreement from 30 September to 30 November 2020. The Final Extension Letter is conditional on approval being received for the extension from the Noteholders. Once Noteholder approval has been received AustSino will provide a further \$300K in funding to Sundance. This also allows Sundance to cancel the Sundance Agreement with 5 business days notice from 2 November 2020, if AustSino has not convened a shareholders' meeting to approve the transaction contemplated under the Sundance Agreement by that date.	01/10/2020
The company releases an Appendix 3G.	16/09/2020
AustSino has received notification from the ASX that it has granted AustSino a three-month extension, to 7 December 2020, for the deadline for automatic removal of the company from the official list. ASX has also advised AustSino that no further extension will be considered or granted. AustSino will continue to work with Sundance and the Noteholders for completion of the Sundance Agreement.	07/09/2020
Sundance has received notification from ASX that Sundance has been granted a 3-month extension, to 7 December 2020, for the deadline of the automatic removal of the company	07/09/2020

from the official list. ASX also advised that no further extension will be considered or granted beyond 7 December 2020.

Shareholders in this company should consider crystallising a capital loss in 2020/21 by selling their worthless shares, which they can achieve online by [entering transaction details here](#). While this usually makes good economic sense, we recommend you seek professional advice before buying or selling securities, your accountant is probably the best person.

13/08/2020

The company lodges its Quarterly Cashflow Report.

31/07/2020

The company lodges its Quarterly Activities Report.

31/07/2020

The company releases the Results of its Meeting.

29/07/2020

The company releases its Chairman's Address to Shareholders.

29/07/2020

On 20 July 2020 Sundance announced that it was waiting on further evidence that the required bank processes, which need to be undertaken by AustSino in order for the funding under the Sundance Agreement to be available, are being advanced. The bank processes have commenced but are not advanced far enough for Sundance to provide AustSino with the agreed release. The outcome does not affect the implementation of the Sundance agreement.

27/07/2020

The EGM will be held on Wednesday, 29 July 2020 at 10:00am (Perth time) at The Celtic Club, 48 Ord Street, West Perth. The cut-off time for lodgement of proxy forms is now 10:00am (Perth time) on Monday, 27 July 2020. Shareholders can lodge their proxy online via www.investorvote.com.au, and using Control Number: 183879. The Notice of Meeting is available here or on the Sundance website www.sundanceresources.com.au.

21/07/2020

The company provides an update on the extension of the AustSino agreement. SDL has received consent from all noteholders as required by 17 July 2020. Sundance met with AustSino on 17 July 2020 and was presented with a number of documents to support that progress was being made in funding the Sundance Agreement. The Board of Sundance was pleased to view the documents but did not believe there was sufficient progress to enable it to say that the condition precedent had been satisfied. Sundance has agreed to waive this condition but not otherwise release AustSino and has given AustSino another five business days (i.e. to 24 July 2020) for AustSino to provide further evidence that the required bank processes, which needs to be undertaken in order for the funding under the Sundance Agreement to be available, are being advanced. The adjourned Sundance EGM is now expected to be reconvened before the end of July 2020.

21/07/2020

AustSino has today lodged its draft notice of meeting with ASX. This is one of the conditions under the Further Extension Letter.

10/07/2020

The company releases an Appendix 2A.

10/07/2020

Negotiations with AustSino have progressed to the signing of a new extension letter agreement between AustSino and Sundance to extend the Sundance Agreement to 30 September 2020. This Further Extension Letter is now being circulated among the Noteholders for their execution by 17 July 2020 in order for the further extension to be effective. This Further Extension Letter and the key dates in it permits Sundance to take further action and allows Sundance to seek an alternative course if sufficient progress to our satisfaction is not achieved.

07/07/2020

The company's agreement with AustSino Resources and the Sundance noteholders lapsed on 30 June 2020. Sundance and AustSino are currently in negotiations with a view to agreeing a further extension of the agreement.

02/07/2020

AustSino's placement agreement with Sundance and the Sundance noteholders lapsed on 30 June 2020. Sundance and AustSino are currently in negotiations with a view to agreeing a further extension of the Sundance agreement.

01/07/2020

AustSino investigated alternatives to WAPRC to complete the Sundance Agreement. Sundance understands from AustSino that a new investor to replace WAPRC has been identified by AustSino and that the agreement between AustSino and this new investor is being finalised. The Board of Sundance has decided to postpone the General Meeting, scheduled for Monday, 29 June 2020, until the new investor and share structure in AustSino becomes certain. The General Meeting will be delayed up to one month.

25/06/2020

AustSino's efforts to progress both the WAPRC Transaction and, in turn, complete the proposed acquisition of a controlling shareholding in Sundance Resources Ltd have been significantly impeded by the emergence of the global COVID-19 pandemic that has resulted in widespread and extensive travel and workplace restrictions. WAPRC has confirmed to AustSino that the conditions precedent in the WAPRC agreement with AustSino will not be satisfied before 30 June 2020. AustSino will now work with the Board of Sundance, its noteholders and other stakeholders on a possible extension of time to complete the conditions precedent.	03/06/2020
As AustSino has not sent its Notice of Meeting to its shareholders seeking shareholder approval for its placement agreement with Western Australian Port Rail Construction (Shanghai) Ltd, AustSino will not be able to satisfy the conditions precedent to the Sundance Agreement by 30 June 2020 as was agreed to in the SDL Letter Agreement. Sundance will now discuss AustSino's pending breach of the conditions precedent with the Company's Noteholders as well as with AustSino.	03/06/2020
The company releases a letter to its shareholders regarding the Notice of EGM.	28/05/2020
The company will hold an EGM on 29 June 2020 at 10 am (WST) at The Celtic Club, 48 Ord Street, West Perth WESTERN AUSTRALIA 6005.	28/05/2020
The company lodges its reissued Quarterly Cashflow Report.	30/04/2020
The company lodges its Quarterly Cashflow Report.	29/04/2020
The company lodges its Quarterly Activities Report.	29/04/2020
The company releases its Appendix 2A.	21/04/2020
The company lodges its Half Year Accounts - 31 December 2019.	31/03/2020
The company releases an Appendix 2A.	11/03/2020
The company releases an Appendix 2A - conversion of convertible notes.	03/02/2020
The company lodges its Quarterly Cashflow Report.	28/01/2020
The company lodges its Quarterly Activities Report.	28/01/2020
The company releases an Appendix 2A.	15/01/2020
The Sundance Agreement remains subject to a number of conditions, one being the requirement for the Noteholders to agree, in writing, to the changes under the Sundance Agreement by 31 December 2019. The company has now received written confirmation from all Noteholders in support of these changes. Following this, the company has issued 107,692,308 fully paid ordinary shares to Sundance, at a deemed issue price of \$0.013 per share. The company did not raise any cash with this issue. The shares are subject to a holding lock and may not be traded or transferred for 12 months or until the company issues a prospectus or similar disclosure document.	24/12/2019
The company releases the Results of Meeting.	28/11/2019
The company releases the Chairman's Address to Shareholders.	28/11/2019
The company releases its Corporate Governance Statement.	31/10/2019
The company lodges its Annual Report to shareholders.	31/10/2019
The company's AGM will be held at 10:00am (WST) on Thursday, 28 November 2019 at 45 Ventnor Avenue, West Perth WESTERN AUSTRALIA 6005.	30/10/2019
The company lodges its Quarterly Cashflow Report.	29/10/2019
The company lodges its Quarterly Activities Report.	29/10/2019
The company provides the summary of the dilution impact of shares from previous issues. The issues were not underwritten and had no other fees associated with them.	23/10/2019
AustSino releases the same announcement as SDL in relation to the extension of the end date of the agreement.	22/10/2019
Under the terms of a letter agreement signed today, Sundance and AustSino have agreed to extend the end date for completion of the Sundance Agreement to 30 June 2020. The existing financial support arrangement in the Sundance Agreement will continue until completion. AustSino will continue to pay \$100,000 per month to Sundance in return for the issue of ordinary shares in Sundance at an issue price of \$0.0045 per share. AustSino	22/10/2019

will now pay an additional \$200,000 per month to Sundance starting on 1 December 2019 in return for the issue of ordinary shares in Sundance at an issue price of \$0.0045 per share. However, the shares will not be issued to AustSino unless and until completion occurs. Sundance and AustSino have agreed to release each other from any claims or liabilities arising under or in connection with the Second Placement Agreement or the Mbalam-Nabeba Iron Ore Project prior to 22 October 2019. The additional funds to be received from AustSino will be used for general working capital purposes and to progress discussions regarding the Mbalam-Nabeba Iron Ore Project. Sundance and AustSino representatives have had a number of meetings regarding the reinstatement of the Mbalam Convention with the Prime Minister's office and the Presidency in Cameroon and have been encouraged by these meetings. Further meetings and discussions are also planned to take place in Africa and China before the end of 2019.

The company lodges its Half Year Accounts. 23/08/2019

The company has not paid their annual listing fees in respect of the year ending 30 June 2020 but the securities are already suspended from official quotation. 22/08/2019

The company lodges its Quarterly Cashflow Report - June 2019. 31/07/2019

The company lodges its Quarterly Activities Report June 2019. 31/07/2019

AustSino Resources, provides a market update in relation to the Sundance agreement, the WAPRC agreement and AustSino's other business activities. 08/07/2019

No decision received from Cameroon Government regarding reinstatement of the Mbalam Convention and uncertainty remains as to when any decision will be made. The previous agreement between Sundance, AustSino and the noteholders has been terminated and superseded. Sundance, Austsino and the Sundance noteholders have agreed to a new agreement. Completion of the agreement will result in a change of control of Sundance. Sundance will retain \$4M cash for working capital and to progress the Mbalam-Nabeba Project. 08/07/2019

The company lodges its Quarterly Activities Report. 18/04/2019

The company lodges its Quarterly Cashflow Report. 18/04/2019

AustSino updates the market on the extension of the deadlines for completion of the WAPRC agreement and Sundance agreement. The deadline for completion of the WAPRC agreement has been extended to 31 December 2019. The company and Sundance have agreed to extend the deadline for completion of their agreement to 30 June 2019. The company has also entered into a share placement agreement with Mr. MA Kai Hui. Mr Ma has agreed to purchase approx. 134,938,590 fully paid ordinary shares at a price per share of AUD 0.013 (1.3 cents) for a total purchase price of approx. AUD 1.75 Million. 03/04/2019

The company provides a market update. The Cameroon government considers reinstating the Mbalam Convention. Sundance, AustSino and noteholder agreement end date is now extended to 30 June 2019. 03/04/2019

The company has received further funding from sophisticated investors to a value of \$800,000. The funds will be used for working capital and to progress the progress of the requirements of the binding agreement that it signed on 24 September 2018 with AustSino Resources Group Limited and the noteholders of Sundance. The placements did not require share. 15/02/2019

The company releases the results of its meeting. 31/01/2019

The company releases its Chairman's Address to Shareholders. 31/01/2019

The company lodges its Quarterly Activities Report. 29/01/2019

The company lodges its Quarterly Cashflow Report. 29/01/2019

Sundance has received \$220,000 in immediately available funds. The funds will be used for working capital and to progress the requirements of the agreement. Sundance has also received \$100,000 from Sea Honour Ltd. Due to the Cabinet changes and the need for the government ministers to settle into their portfolios, planned visits to Cameroon by Sundance and AustSino to discuss the Mbalam Convention have been delayed until late January 2019 at the request of the Cameroon Government. This may affect the timeframe 10/01/2019

for completion of the Agreement and AustSino's proposed transaction with private Chinese entity, Western Australian Port Rail Construction.

SDL provides an update regarding the binding agreement that it signed on 24 September 2018 with AustSino Resources Group Limited. Sundance announced on 30 November 2018 that despite a number of positive developments the Conditions would not be able to be met by the End Date. Sundance has now reached an agreement with all of the Noteholders and AustSino to extend the End Date to 31 March 2019. Sundance will receive further funding to a value of \$220,000. The funds will be used for working capital and to progress the requirements of the Agreement.

02/01/2019

The company releases a notice of AGM and explanatory memorandum to shareholders. The meeting will be held on Wednesday, 30 January 2019 at 2:00pm (WST) at 45 Ventnor Avenue, West Perth WESTERN AUSTRALIA 6005.

21/12/2018

The company releases annual report to shareholders

20/12/2018

The agreement between AustSino and Sundance was subject to a number of conditions precedent including regulatory approvals and shareholder approvals, which needed to be satisfied or waived (as applicable) by 31 December 2018. AustSino and Sundance are working as quickly as possible to satisfy the Conditions within their control. Since the date of the Sundance Agreement, a number of positive developments have occurred. Despite these positive developments and because of certain matters not within the parties' control, the Conditions will not be capable of satisfaction by the End Date. Accordingly, AustSino and Sundance have initiated discussions with Sundance's noteholders to seek an extension of the End Date to 31 March 2019. In relation to the placement, the conditions precedent deadline for completing the WAPRC transaction is 31 March 2019 and AustSino expects all conditions precedent to be satisfied by that date to enable the WAPRC transaction to be completed.

30/11/2018

The company releases its 2018 Corporate Governance Statement.

20/11/2018

The company releases an Appendix 4G.

20/11/2018

The company lodges its Full Year Statutory Accounts.

19/11/2018

On 31 October 2018, ASIC granted the company an extension to the period within which Sundance must hold its 2018 AGM from 30 November 2018 to 31 January 2019.

02/11/2018

The company lodges its Quarterly Activities Report.

29/10/2018

The company lodges its Quarterly Cashflow Report.

29/10/2018

AustSino has paid \$250,000 in immediately available funds to Sundance. Sundance will issue 62,500,000 fully paid ordinary shares to AustSino at an issue price of \$0.004 per share, as per the Agreement. The funds will be used for working capital and to fund the development of the Mbalam-Nabeba Iron Ore Project and the transactions associated with the Agreement. Shareholder approval is not required for the Initial Placement. Sundance's shares will remain in suspension while AustSino responds to the ASX's request for further information on AustSino's corporate transactions and the capital restructure that will allow AustSino to make its strategic investment in Sundance.

16/10/2018

The company releases its Securities Trading Policy - Annual Review.

08/10/2018

Wafin Limited, a noteholder of Sundance, has executed a deed poll dated 28 September 2018 pursuant to which Wafin has agreed to be bound by the terms of the agreement relating to the cancellation of the convertible notes of Sundance and the issue of securities to AustSino Resources Group Limited and the noteholders of Sundance dated 24 September 2018. The execution of the Accession Deed Poll by Wafin means all noteholders of Sundance are bound by the Agreement, satisfying a key condition precedent. Sundance shares will remain in suspension while AustSino (also in suspension) responds to the ASX's requests for further information on AustSino's corporate transaction and capital restructure that will allow AustSino to make its strategic investment in Sundance.

01/10/2018

Sundance Resources and AustSino Resources Group Limited have agreed to a \$58M placement of Sundance shares to AustSino. This placement will result in a change of control of Sundance and a transformation of the Company. Sundance, AustSino and potential Chinese partners will work together to advance the Mbalam-Nabeba Iron Ore Project in Cameroon and Congo. Following completion of the agreement, \$50M will be

25/09/2018

used to cancel Sundance's existing convertible notes on issue in exchange for a cash, share and option package for the existing noteholders. Sundance will retain \$8M cash for working capital and to progress the Mbalam-Nabeba Iron Ore Project. The existing term sheet to convert the existing convertible notes into equity and royalties has been extended to facilitate completion of this transaction, and if completion of this transaction does not occur then the arrangements under that term sheet remain on foot.

The company requests an extension of the voluntary suspension of its securities pending an announcement on a corporate transaction regarding a strategic partner and funding. SDL expects the voluntary suspension to last until an announcement is made to the market which will be no later than the open of trading on Wednesday, 26 September 2018 or earlier.

20/09/2018

The company requests an extension of the voluntary suspension to the quotation of the company's securities pending an announcement on a corporate transaction regarding a strategic partner and funding. SDL expects the voluntary suspension to last until an announcement is made to the market which will be no later than the open of trading on Friday, 21 September 2018 or earlier.

19/09/2018

The company requests an extension of the voluntary suspension to the quotation of the company's securities pending an announcement on a corporate transaction regarding a strategic partner and funding. SDL expects the voluntary suspension to last until an announcement is made to the market which will be no later than the open of trading on Wednesday, 19 September 2018 or earlier.

14/09/2018

The securities of Sundance Resources Limited will be suspended from quotation immediately under Listing Rule 17.2, at the request of SDL, pending the release of an announcement.

07/09/2018

The suspension of trading in the securities of Sundance Resources Limited will be lifted from the commencement of trading today, Wednesday, 7 February 2018, following the release by the Company of an announcement regarding the extension of the Mbalam Convention.

07/02/2018

No decision has been made yet as regarding the extension of the Mbalam Convention by the government of Cameroon . All circumstances regarding the Convention and Cam Irons mining permit application remain unchanged and the Company, Tidfore Heavy Equipment Group and China Civil Engineering Construction Corporation will continue to work on the development of the Mbalam-Nabeba Iron Ore Project.

07/02/2018

The securities of Sundance Resources Limited will be suspended from official quotation immediately, at the request of the Company pursuant to listing rule 17.2, pending the release of an announcement regarding the decision from the Cameroon Government regarding the extension to the Convention.

31/01/2018

The suspension of trading in the securities of Sundance Resources Limited (the "Company"□) will be lifted immediately, following receipt of an announcement regarding Exploration Permit (EP92) in Cameroon.

31/07/2017

The company has reached an agreement with the government of Cameroon to initially extend the Mbalam Convention by 6 months to 26 January 2018. A further extension will be given if Sundance can show progress on funding the project either by itself or with a creditable partner.

31/07/2017

The securities of Sundance Resources Limited will be suspended from official quotation immediately at the request of the Company, pending the release of an announcement.

26/07/2017

The suspension of trading in the securities of Sundance Resources Limited (the "Company"□) will be lifted immediately following the release of a corporate update.
Security Code: SDL

18/01/2016

The company wishes to update that it has the litigation claims with David Porter were settled. In conjunction with the settlement with Mr Porter, Sundance has appointed Patersons Securities Limited as the Lead Manager for a 1-for-1 pro-rata renounceable rights issue at an issue price of 0.5 cents per share to raise up to \$16.5 million. Each new share subscribed will carry an attaching 1-for-1 free option exercisable at 0.6 cents per share

18/01/2016

before 31 August 2017. The company also announces its implementation of further cost reduction initiatives

Board of Directors of the Company requests the continued voluntary suspension of the Company securities pending the release of an announcement regarding the potential settlement of the Porter litigation judgment in the Supreme Court of Western Australia. The announcement to lift the voluntary suspension is anticipated prior to market open on Monday, 18 January 2016. 13/01/2016

The Company advises it has made significant progress in reaching a settlement with Mr David Porter in relation to both Supreme Court actions. The Company anticipates it will finalise the settlement and announce the details shortly, after which it will return to trading on ASX. Separately, Sundance has been advised that the proposed signing of an Engineering, Procurement and Construction contract between the Government of Cameroon and a Chinese state-owned construction company to construct the port and rail infrastructure for the Mbalam-Nabeba Iron Ore Project located in Cameroon and Congo has been postponed. 13/01/2016

The Company requests the continued voluntary suspension of the Company securities (ASX code: SDL) pending the release of an announcement regarding the impact of the Porter litigation judgment in the Supreme Court of Western Australia announced on 23 December 2015. The announcement to lift the voluntary suspension is anticipated prior to market open on Wednesday, 13 January 2016. 06/01/2016

Sundance Resources Limited (ASX:SDL) ("Sundance") has today issued 192,307,692 ordinary shares in Sundance to Hanlong (Africa) Mining Investment Limited 30/12/2015

The securities of Sundance Resources Limited (the "Company") will be suspended from official quotation immediately at the request of the Company, pending the release of an announcement. Security Code: SDL 29/12/2015

The suspension of trading in the securities of Sundance Resources Limited (the "Company") will be lifted before the commencement of trading tomorrow, following receipt of the Company's announcement 08/04/2013

Sundance Resources Limited ("Sundance" or "the Company") (ASX: SDL) advises that Hanlong (Africa) Mining Investment Ltd ("Hanlong") has given formal notice that the Credit Approved Term Sheets required to be provided under the Scheme Implementation Agreement ("SIA") will not be delivered by the due date of 5:00pm (AWST) on 26 March 2013. In light of this advice from Hanlong, Sundance and Hanlong are required to enter into a five (5) business day good faith consultation period under the SIA. This period commences on Tuesday, 26 March 2013 and concludes on Wednesday, 3 April 2013. If the parties fail to reach agreement during that period, either party may then terminate the SIA 26/03/2013

The securities of Sundance Resources Limited (the "Company") will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement. Security Code: SDL 20/03/2013

The suspension of trading in the securities of Sundance Resources Limited (the "Company") will be lifted before the commencement of trading tomorrow, following an announcement by the Company. Security Code: SDL 07/02/2013

Sundance Resources Limited ("Sundance" or the "Company") (ASX: SDL) advises that the Chinese National Development and Reform Commission ("NDRC") has extended its provisional approval for Sichuan Hanlong (Group) Co., Limited to acquire 100% of Sundance by six months to 30 July 2013 ("NDRC Extension"). 07/02/2013

The Board of Directors of Sundance Resources Limited ("the Company") (ASX: SDL) requests an extension to its Voluntary Suspension of the Company's securities pending confirmation from NDRC of an extension to Hanlong (Africa) Mining Investment Limited's ("Hanlong") NDRC Provisional Approval to enable Hanlong to acquire all of the issued share capital of the Company under the current Scheme Implementation Agreement. It is expected that an extension to Hanlong's NDRC Provisional Approval will be confirmed prior to Chinese New Year which commences on 9 February 2013. The Company intends to lift Voluntary Suspension following confirmation of the extension to 04/02/2013

Hanlong's NDRC Provisional Approval which is anticipated prior to market open on Monday, 11 February 2013.

The securities of Sundance Resource Limited (the "Company") will be suspended from quotation from the commencement of trading on Thursday, 31 January 2013, at the request of the Company, pending the release of an announcement. Security Code: SDL 30/01/2013

The suspension of trading in the securities of Sundance Resources Limited (the "Company") will be lifted immediately, following the Company's announcement regarding Hanlong securing financier commitment letter from China Development Bank Security Code: SDL 22/10/2012

Further to Sundance Resources Limited ("Sundance" or "the Company") (ASX: SDL) ASX Announcement of 8 October 2012, Hanlong and Sundance representatives and advisors have continued negotiations as to the delivery of the Financier Commitment Letter which, under the present Scheme Implementation Agreement (SIA), was due for delivery by 1 October 2012. Although these negotiations are not complete, good progress has been made and the Company anticipates that final verifying information to conclude these negotiations will be delivered to Sundance in the course of this week (15 - 19 October 2012) 15/10/2012

Hanlong and Sundance representatives and advisors met during the week commencing 1 October 2012 to consider the position resulting from the non-delivery of the Financier Commitment Letter which, under the present Scheme Implementation Agreement (SIA), was due for delivery by 1 October 2012. The Company remains in discussion with Hanlong as to the likelihood of completion of that requirement, the timing of that completion, and the options available to each party under the SIA. 09/10/2012

The securities of Sundance Resources Limited (the "Company") will be suspended from quotation before the commencement of trading on 2 October 2012, at the request of the Company, pending the release of an announcement. Security Code: SDL 02/10/2012

securities reinstated to quotation 27/08/2012

Sundance and Hanlong (Africa) Mining Investment Limited ("Hanlong") remain in incomplete negotiations as to the reasonable acquisition price referred to in the NDRC Provisional Approval. The Sundance Board considers that trading in Sundance securities should remain suspended until the completion of those negotiations at which point in time it will have sufficient certainty to update the market. All rights and obligations between Sundance and Hanlong remain as stipulated in the revised Scheme Implementation Agreement dated 23 May 2012. 08/08/2012

securities suspended from quotation pending an announcement 02/08/2012

securities reinstated to quotation 19 July 16/07/2010

calls an EGM for 16 August 2010 to regularise director appointments 13/07/2010

securities suspended from quotation pending an announcement 23/06/2010

securities reinstated to quotation 09/11/2009

securities suspended from quotation pending an announcement 06/11/2009

name changed from St Francis Group Limited 15/12/2003

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