



**Australian Government**  
**Australian Taxation Office**



THE TRUSTEE FOR THE TRIGG FAMILY  
SUPERANNUATION FUND  
90 WYATT RD  
BAYSWATER WA 6053

131020

## SELF ASSESSING FUND PAYMENT SLIP

For your action if applicable

Your tax file number 809 392 705  
Year ended 30 June 2004

We are forwarding you this payment slip to use if you are liable to pay us a superannuation surcharge for a self assessing superannuation fund for the above year.

### What is a self assessing fund?

You can usually choose to assess your own surcharge for the year if you:

- can calculate the adjusted taxable income for each of your members for the financial year and, for each member whose adjusted taxable income is greater than the surcharge threshold, you can determine:
  - the surchargeable contributions made to the member's account,
  - the percentage surcharge rate that applies for the member, and
  - the surcharge which is payable.
- electronically lodge a superannuation *member contributions statement* (MCS) with us.

A self-assessing fund needs to pay the total amount of any self assessed surcharge liability no later than seven days after the day an MCS is lodged.

Please ensure the amount you are paying is clearly shown on the payment slip.

Mark Jackson  
Deputy Commissioner of Taxation  
29 November 2004

NAT 2031-7.2004

**Australian Taxation Office**  
**PAYMENT SLIP - 26**  
Superannuation surcharge account  
THE TRUSTEE FOR THE TRIGG FAMILY  
SUPERANNUATION FUND

ATO code 0000 0162 66  
File number 809 392 705  
Amount \$  
EFT code 809 392 705 6026

Australian Taxation Office  
Locked Bag 1936  
ALBURY NSW 1936



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## How do I make my surcharge payment?

Your payment can be sent electronically to us by direct credit or BPAY, or by cheque.

If you are paying by cheque, you will need to include the attached slip with your payment.

### *Paying electronically*

If paying by BPAY, you will need to use the following Tax Office details:

**Biller code** 75556  
**EFT code** 809 392 705 6026

### **Important**

The EFT code on this payment slip is **unique to your surcharge account** and while you can use it for surcharge payments you make, it must not be used for any other type of Tax Office payment

### *Website payment slip*

If for some reason the payment slip on this notice is removed and cannot be found, you can go to our website and link to [p://atogovau/super/content.asp?doc=/content/50099.htm](http://atogovau/super/content.asp?doc=/content/50099.htm)

This will provide you with an online payment slip you can print off to include with your levy payment.

## **I'm unhappy about how you have handled my case. What can I do about it?**

Our *Taxpayers' Charter* explains about your rights and obligations under the law, as well as the service and standards you can expect from us.

It also advises you about contacting ATO Complaints if you are not satisfied about the way we have handled a decision or action.

The *Taxpayers' Charter* is available from our website or by calling 1300 720 092.

## **I would like more information about my responsibilities as a fund trustee. Where can I get this?**

You have an important role to play as a trustee of a self managed fund.

You may have received a copy of *Self managed superannuation funds - role and responsibilities of trustees* (NAT 11032).

The guide provides you with important and useful information about what you need to do as a fund trustee.

If you did not receive the guide or you would like further copies, you can download it from our website by linking to:

<http://atogovau/super/content.asp?doc=/content/46427.htm>

## **Where can I get more information about self managed funds?**

If you would like more information about self managed funds, you can:

- go to our website at [www.ato.gov.au/super](http://www.ato.gov.au/super). From there, select the options listed under *Self managed superannuation funds*,
- ask us to send you a fax by phoning 13 28 60, or
- contact us by phoning 13 10 20 between 8am and 6pm Monday to Friday.

## METHODS OF PAYMENT



**Direct credit:** transfer funds directly to us using computer based banking software. Call 1800 815 886 for details



**BPAY:** contact your bank, credit union or building society to make this payment from your cheque or savings account. Quote biller code **75556** and your EFT code (shown on the front of this payment slip) as the customer reference number.

**Please note: payments cannot be made by credit card, or in person at any ATO branch or ATOaccess site**



**Mail payments:** mail this payment slip together with your cheque / money order using the envelope provided. Please do not use pins or staples. Do NOT send cash.



**Post Office:** payments can be made at any Post Office by cash, cheque or EFTPOS. A \$3,000 limit applies to cash payments. Your payment slip must be presented with your payment.

- Cheques/money orders should be payable to the 'Deputy Commissioner of Taxation' and crossed 'Not Negotiable'.
- All cheques must be tendered in Australian currency.