



Contributions Dashboard

Financial Year

2021 / 2022



Davey, Lyn Patricia

PY & External Contributions

\$ 97,884.30
BELOW CAP
Concessional



\$ 103,558.00
OVER CAP
Non-Concessional



Contribution Caps

* Total Super Balance as at 30/06/2021. The amount is per individual across all funds.

Member	Contribution Type	Contributions	Cap	Current Position
Davey, Lyn Patricia 30/09/1961 - 59 at 30/06/2021	Concessional (5 year Carry Forward Cap available)	0.00	97,884.30	\$ 97,884.30 BELOW CAP
Total Super Balance: 360,497.21	Non-Concessional (Bring Forward Cap triggered)	300,750.00	300,000.00	\$ 103,558.00 OVER CAP

Carry Forward Unused Concessional Contribution Cap

Member		2017	2018	2019	2020	2021	2022	Current Position
Davey, Lyn Patricia Expand	Concessional Contribution Cap	35,000.00	25,000.00	25,000.00	25,000.00	25,000.00	27,500.00	
	Cumulative Carry Forward Unused	N/A	N/A	0.00	25,000.00	45,384.30	70,384.30	
	Maximum Cap Available	35,000.00	25,000.00	25,000.00	50,000.00	70,384.30	97,884.30	\$ 97,884.30 BELOW CAP

Non-Concessional Bring Forward Cap

1 2 3 Year in the bring forward period:

Member	Bring Forward Cap	2019	2020	2021	2022	NCC Bring Forward Total	Current Position
Davey, Lyn Patricia	300,000.00	3,767.65	100,000.00	102,808.00	300,750.00	403,558.00	\$ 103,558.00 OVER CAP

Simple Fund 360

BGL Corporate Solutions Pty Ltd
 Suite 2, 606-608 Hawthorn Road, Brighton East, Victoria, 3187, Australia
 Phone: 1300 654 401 / +61 (0)3 9530 6077
 ACN: 054 355 243

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Contributions Dashboard

Financial Year

2020 / 2021



Davey, Lyn Patricia

+ PY & External Contributions

\$ 70,384.30
BELOW CAP
Concessional



\$ 197,192.00
BELOW CAP
Non-Concessional



Contribution Caps

* Total Super Balance as at 30/06/2020. The amount is per individual across all funds.

Member	Contribution Type	Contributions	Cap	Current Position
Davey, Lyn Patricia 30/09/1961 - 58 at 30/06/2020	Concessional (5 Year Carry Forward Cap available)	0.00	70,384.30	\$ 70,384.30 BELOW CAP
Total Super Balance: 237,440.86	Non-Concessional (Biting Forward Cap triggered)	102,808.00	300,000.00	\$ 197,192.00 BELOW CAP

Carry Forward Unused Concessional Contribution Cap

Member		2016	2017	2018	2019	2020	2021	Current Position
Davey, Lyn Patricia Expand	Concessional Contribution Cap	35,000.00	35,000.00	25,000.00	25,000.00	25,000.00	25,000.00	25,000.00
	Cumulative Carry Forward Unused	N/A	N/A	N/A	0.00	25,000.00	45,384.30	
	Maximum Cap Available	35,000.00	35,000.00	25,000.00	25,000.00	50,000.00	70,384.30	\$ 70,384.30 BELOW CAP

Non-Concessional Bring Forward Cap

1 2 3 Year In the bring forward period.

Member	Bring Forward Cap	2018	2019	2020	2021	NCC Bring Forward Total	Current Position
Davey, Lyn Patricia	300,000.00	6,145.90	3,767.65	100,000.00	1	102,808.00	\$ 197,192.00 BELOW CAP

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