Bensi Superannuation Fund PART A Electronic lodgment declaration (Form P, T, F, SMSF or EX)

This declaration is to be completed where the tax return is to be lodged via an approved ATO electronic channel. It is the responsibility of the taxpayer to retain this declaration for a period of five years after the declaration is made, penalties may apply for failure to do so.

Privacy The ATO is authorised by the Taxation Administration Act 1953 to request the provision of tax file numbers (TFNs). The ATO will use the TFNs to identify each partner or beneficiary or entity in our records. It is not an offence not to provide the TFNs. However, you cannot lodge your tax return electronically if you do not quote your TFN.

Taxation law authorises the ATO to collect information and disclose it to other government agencies, including personal information about the person authorised to sign the declaration. For information about privacy go to ato.gov.au/privacy

The Australian Business Register

The Commissioner of Taxation, as Registrar of the Australian Business Register, may use the ABN and business details which you provide on this tax return to maintain the integrity of the register.

Please refer to the privacy statement on the Australian Business Register (ABR) website (www.abr.gov.au) for further information - it outlines our commitment to safeguarding your details.

Electronic funds transfer - direct debit

Where you have requested an EFT direct debit some of your details will be provided to your financial institution and the Tax Office's sponsor bank to facilitate the payment of your taxation liability from your nominated account.

Tax file number	99 095 820		Year	2021	
Name of partnership,	Bensi Supera	nnuation I	Fund		
trust, fund or entity	Densi Supera		runa		

I authorise my tax agent to electronically transmit this tax return via an approved ATO electronic channel.

Important

Before making this declaration please check to ensure that all income has been disclosed and the tax return is true and correct in every detail. If you are in doubt about any aspect of the tax return, place all the facts before the Tax Office. The tax law provides heavy penalties for false or misleading statements on tax returns

Declaration: I declare that:

· the information provided to the agent for the preparation of this tax return, including any applicable schedules is true and correct, and

•	the agent is	authorised	to lodge this	tax return.
---	--------------	------------	---------------	-------------

Signature of partner, trustee or director	Date	

PART B

Electronic funds transfer consent

This declaration is to be completed when an electronic funds transfer (EFT) of a refund is requested and the tax return is being lodged through an approved ATO electronic lodgment channel.

This declaration must be signed by the partner, trustee, director or public officer prior to the EFT details being transmitted to the Tax Office. If you elect for an EFT, all details below must be completed.

Important: Care should be taken when completing EFT details as the payment of any refund will be made to the account specified.

Agent's reference number	556100	000					
Account Name	BENSI	SUPERANNUATIO	N FUND	BSB:	183334	Acc:	121243539

I authorise the refund to be deposited directly to the specified account.

Signature

Date

Return year

ŋ	n	2	4	
	IJ			

2021

		<u> </u>	
und	ann	ual	return

Self-managed superannuation

Who should complete this annual return?

Only self-managed superannuation funds (SMSFs) can complete this annual return. All other funds must complete the Fund income tax return 2021 (NAT 71287)

The Self-managed superannuation fund annual return instructions 2021 (NAT 71606) (the instructions) can assist you to complete this annual return.

The SMSF annual return cannot be used to notify us of a change in fund membership. You must update fund details via ABR.gov.au or complete the Change of details for superannuation entities form (NAT3036).

Section A: Fund information

1 Tax file number (TFN) 99 095 820

The Tax Office is authorised by law to request your TFN. You are not obliged to quote your TFN but not quoting it could increase the chance of delay or error in processing your annual return. See the Privacy note in the Declaration.

2 Name of self-managed superannuation fund (SMSF)

Bensi Superannuation Fund

46 056 802 518 3 Australian business number (ABN)

4	Current postal address	C/-Walł
---	------------------------	---------

P O Box 706	
HEIDELBERG VIC 308	4

5 Annual return status

Is this an amendment to the SMSF's 2021 return?

AN

Is this the first required return for a newly registered SMSF? ${f B}$ ${\Bbb N}$

6 SMSF auditor

Auditor's name T	le Mr		
Familyna	ne Boys		
First given na	e Anthony		
Other given nam	William		
SMSF Auditor Num	er 100 014 140		
Auditor's phone num	D4 10712708		
Use Agent Postal addr address details?	ss Super Audits		
	P O Box 3376 Rundle Mall		
	ADELAIDE	SA	5000
	Date audit was completed A 21/07/2022		
	Was Part A of the audit report qualified ?	N	
	Was Part B of the audit report qualified ?	Ν	
	If Part B of the audit report was qualified, have the reported issues been rectified?		

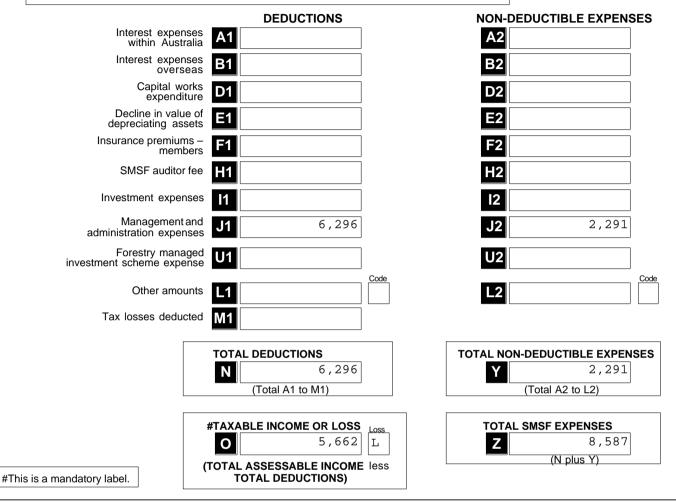
	A	Fund's financial institution account details This account is used for super contributions and rollovers. Do not provide a tax agent account here.							
		Fund BSB number (must be six digits)183334Fund account number121243539							
		Fund account name (for example, J&Q Citizen ATF J&Q Family SF)							
		Bensi Superannution Fund							
		I would like my tax refunds made to this account. Print Y for yes or N for no. If Yes, Go to C.							
		Use Agent Trust Account?							
	в	Financial institution account details for tax refunds Use Agent Trust Account?							
		This account is used for tax refunds. You can provide a tax agent account here.							
		BSB number 183334 Account number 121243539							
		Fund account name (for example, J&Q Citizen ATF J&Q Family SF)							
		BENSI SUPERANNUATION FUND							
	C	Electronic service address alias							
	U	Provide the electronic service address (ESA) issued by your SMSF messaging provider							
		(For example, SMSFdataESAAlias). See instructions for more information.							
		Does the fund trust deed allow acceptance of the Government's Super Co-contribution and Low Income Super Contribution?							
9	Wa	as the fund wound up during the income year?							
	N	Print Y for yes If yes, provide the date on or N for no. Day Month Year Have all tax lodgment and payment obligations been met?							
10	Dic	tempt current pension income d the fund pay retirement phase superannuation income stream benefits to one or more members the income year?							
		o claim a tax exemption for current pension income, you must pay at least the minimum benefit payment under ne law. Record exempt current pension income at Label A							
	lf	No, Go to Section B: Income							
	lf	Yes Exempt current pension income amount A 30,956							
		Which method did you use to calculate your exempt current pension income?							
		Which method did you use to calculate your exempt current pension income? Segregated assets method							
		Segregated assets method B							
		Segregated assets method B Unsegregated assets method C X Was an actuarial certificate obtained? D Print Y for yes							

ction B: Inc	ome						
etirement phase	e this section if all superannuation int e for the entire year, there was no c you are entitled to claim any tax offs	other income t	that was asse	ssable, and you hav	ve not re	alised a deferred	
Income	Did you have a capital gains ta (CGT) event during the year?		Print Y for yes or N for no.	\$10,000 or the deferre	you elect d notional	es or total capital gain is g ed to use the CGT relief in gain has been realised, co Gains Tax (CGT) schedule	2017 and omplete
	Have you applied ar exemption or rollover		Print Y for yes or N for no.				
				Net capital	l gain	A 14,	964
		Gross re	nt and other le	easing and hiring inc	come	3 2, 2	250
				Gross inte	erest		18
			Fores	try managed invest scheme inc		K	
	foreign income						Loss
D1	D1 3,596 Net foreign income						596
	Austra	alian franking	credits from a	New Zealand com	pany		
				Transfers foreign f			Num
				Gross payments w ABN not qu		ł	
Calculation of assessable contributions Assessable employer contributions		Gross distribution from partnerships					
	0 sable personal contributions			* Unfranked divi	dend nount	J	
R2				* Franked divi	dend hount	1,	369
				* Dividend frar	nking credit		231
`	nust be included even if it is zero)			* Gross distribu	trust	Λ	575 P
insura	fer of liability to life nce company or PST			ssessable contribu			
R6	0		(R1	plus R2 plus R3 less	s R6)	8	0
Calculation of	of non-arm's length income						
	on-arm's length private						Cod
U1				* Other inc	come	8,	587 0
plus * Net no	on-arm's length trust distributions			*Assessable inc due to change status of	d tax		
plus * Net ot	ther non-arm's length income		Net non (arm's length incon subject to 45% tax (U1 plus U2 plus	rate)	J	0
* If an amour instructions t	andatory label nt is entered at this label, check the to ensure the correct tax s been applied.			GROSS INC (Sum of labels A	to U)	V 31,	590
	· · · · · · · · · · · · · · · · · · ·]	Exemp	t current pension inc	come	30,	956
			TOTAL	ASSESSABLE INC (W les			634

Section C: Deductions and non-deductible expenses

12 Deductions and non-deductible expenses

Under 'Deductions' list all expenses and allowances you are entitled to claim a deduction for. Under 'Non-deductible expenses', list all other expenses or normally allowable deductions that you cannot claim as a deduction (for example, all expenses related to exempt current pension income should be recorded in the 'Non-deductible expenses' column).



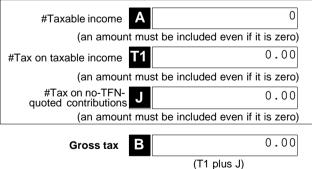
Section D: Income tax calculation statement

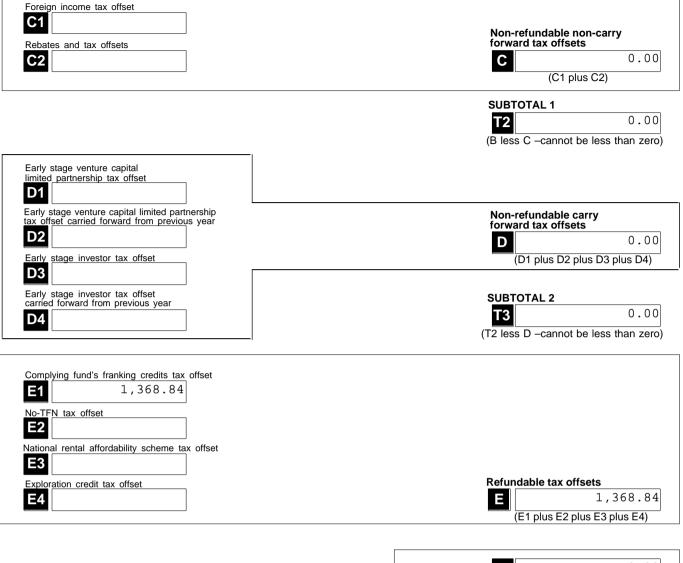
#Important:

Section B label R3, Section C label O and Section D labels A,T1, J, T5 and I are mandatory. If you leave these labels blank you will have specified a zero amount

13 Calculation statement

Please refer to the Self-managed superannuation fund annual return instructions 2021 on how to complete the calculation statement.







G

Fund's tax file number (TFN) 99 095 820

Credit for interest on early payments – amount of interest		
H1		
Credit for tax withheld – foreign resident withholding (excluding capital gains)		
H2		
Credit for tax withheld – where ABN or TFN not quoted (non-individual)		
H3		
Credit for TFN amounts withheld from payments from closely held trusts		
H5		
Credit for interest on no-TFN tax offset		
H6		
Credit for foreign resident capital gains withholding amounts		Eligible credits
Н8		
	(H1 plus)	H2 plus H3 plus H5 plus H6 plus H8)
	#Tax offset refunds	
	(Remainder of refundable tax offsets).	
	an am	(unused amount from label E- ount must be included even if it is zero)
		PAYG instalments raised
		K
		Supervisory levy
		Supervisory levy adjustment for wound up funds
		for wound up funds M
		Supervisory levy adjustment for new funds
		Ν
	Total amount of tax refundable	S 1,109.84
#This is a mandatory label.	(T5 plus G less	s H less I less K plus L less M plus N)
Section E: Losses 14 Losses		
If total loss is greater than \$100,000,	Tax losses carried forward	U
complete and attach a Losses	to later income years Net capital losses carried	
schedule 2021.	forward to later income years	
Net capital losses brought forward	Net capital losses carried forward	
from prior years	to later income years	
Collectables		

SMSF Return 2021

Bensi Superannuation Fund

Section F / Section G: Member Information

	port all current members in the to report any former membe	ne fund at 30 June. rs or deceased members who held an ir	nterest in the fund at any	time during the inc
		See the Privacy note in		MemberNumber
Title	Mr	Member'sTFN 451	202 447	1
Familyname	Hildebrandt			Account status
First given name	Ian			O _{Code}
her given names	Maxwell Murray			
	Date of birth 10/12/19	54 If deceased, date of death		
ontributions		OPENING ACCOUNT BALAN	CE 297	,994.10
Refer to instructio	ons for completing these labe		Proceeds from primary	residence disposal
Employer contribution			Receipt date	
Α			H1	
ABN of principal	emplover		Assessable foreign sup	perannuation
A1	<u> </u>		fund amount]
Personal contribu	utions		Non-assessable foreigr	
B	9,000.00		fund amount	
	ess retirement exemption		J	
С			Transfer from reserve: assessable amount	
CGT small busin			Κ	
exemption amou			Transfer from reserve: non-assessable amour	
Personal injury el	lection		L	
			Contributions from non-	complying funds
Spouse and child	L contributions		and previously non-com	iplying funds
			Any other contributions	(including
Other third party	contributions		Super Co-contributions Income Super Contributi	and low
G			M	
]
	TOTAL CONTRI	BUTIONS N 9,00	0.00	
		(Sum of labels A to	M)	
ther transactior	ns			
	hase account balance	Allocated earnings or losses	0 33	,352.16
S1	0.00	Inward rollovers and transfers	Р	
Retirement phas - Non CDBIS	e account balance			
S2	331,346.26	Outward rollovers and transfers	Q	Code
Retirement phas	e account balance	Lump Sum payment	R1	
-CDBIS	0.00	Income stream payment	R2 9	,000.00 M
03				
	RISCount	CLOSING ACCOUNT BALANCE	S 331	,346.26
			S1 plus S2 plus S3	3
		Accumulation phase value	X1	
		Retirement phase value	X2	
		Outstanding limited recourse	Y	
		borrowing arrangement amount		

						Fund's tax file	
	Mag			See the Privacy Member'sTFN			Member Number
Title	Mrs			Member STEN	450 3	78 138	
Family name	Bensi						Account status
First given name	Leanne						O Code
Other given names	Margaret						
	Date of birth	04/06/1	957	If deceas date of de			
Contributions			OPEN	ING ACCOUNT BA	ALANCE		
Refer to instruction	ons for comple	ting these lab	pels		Pro		ry residence disposal
Employer contrib	utions					eceipt date	
Α					E	1	
ABN of principal	employer					sessable foreign s	uperannuation
A1							
Personal contribu	utions						ign superannuation
В					J	nd amount	
CGT small busine	ess retirement	exemption			Tra	ansfer from reserv	/e:
					as K	sessable amount	
CGT small busir exemption amou	nt					ansfer from reserv	/e:
D					nc	on-assessable amo	punt
Personal injury e	ection				Co	ntributions from no	n-complying funds
E					and	ntributions from no d previously non-co	omplying funds
Spouse and child	l contributions						- Cashallan
Other third party	aantributiana				Sui	y other contributior per Co-contribution come Super Contrib	is and low
G	CONTINUTIONS				N		
	тс	TAL CONTR		J	0.	.00	
				(Sum of label	ls A to M)		
Other transaction	าร						
Accumulation ph			Allo	cated earnings or lo	osses C		
S1	0	.00	Inwar	d rollovers and trar			
Retirement phas - Non CDBIS	e account bala	ance					
S 2	0	.00	Outward	rollovers and tran			Code
Retirement phas - CDBIS	e account bala	ance		Lump Sum pay	ment R	1	
S3	0	.00		Income stream pay	ment R	2	
0 TF	RISCount	L	CLOSIN				0.00
						S1 plus S2 plus	S3
			Ac	cumulation phase v	/alue X	1	
				Retirement phase	value 🗙	2	
			Outs	standing limited reco	ourse v		
			borrowi	ng arrangement am	nount		

			_	See 1	he Privacy		the Declaration		MemberN	lumber
Title	Mr			Merr	ber'sTFN	450	277 320)	3	
Familyname	Bensi		_						Account	status
First given name	Orlando								O _{Code}	
Other given names										
		15/04/1953]	If deceas	ed,				
	Date of birth	15/04/1953		C	late of dea	ath				
Contributions			OPENI	NG ACC	OUNT BA	ALAN(CE	346,	672.94]
Refer to instructio	ns for complet	ting these labels					Proceeds fro	om primary r	esidence di	sposal
Employer contribution	utions						Receipt date	Э		
Α							H1			
ABN of principal	employer					/	Assessable fund amoun	foreign supe	rannuation	
A1						1				
Personal contribu	itions							able foreign	superannu	ation
В						1	fund amoun	t		
CGT small busine	ess retirement e	exemption					J Transfer fro			
С							assessable			
CGT small busin	ess 15-year						K			
exemption amound D	n						Transfer fro non-assess	om reserve: able amount		
Personal injury el	ection						L			
E	ection					(Contribution	s from non-co	omplying fu	nds
	aantrikutiana					á	and previous	sly non-comp	lying funds	
Spouse and child	CONTINUUTIONS						Any other co	ontributions (i	including	
Other third party	contributions						Super Co-co	ontributions (i ontributions a er Contributio	nd low	
G							M		110)	
]	
	то	TAL CONTRIBUT		J			0.00			
				(Su	m of label	s A to	M)			
Other transaction	ıs									
Accumulation ph	ase account b	alance		noted acr	nings or lo		0	<u> </u>	900.07	Loss
S1		.00	Alloc	Laleu ean	ings of it	15565	0			
Retirement phas	e account bala	ance	Inward	d rollovers	and tran	sfers	Р	135,	839.54	
- Non CDBIS	519,412.		Outward	rollovers	and tran	sfers	Q			
S2				Lum	o Sum pay	ment	R1			Code
Retirement phas -CDBIS	e account bala	ance		Land	oumpay	ment				Code
S 3	0.	.00		Income s	tream pay	ment	R2	12,	000.00	M
0 TR	ISCount		CLOSIN	G ACCOL	JNT BAL	ANCE			412.55	
							S1 plus	S2 plus S3		<u> </u>
			Ac	cumulatio	n phase v	alue	X1			
				Retireme	nt phase v	/alue	X2			
			Outs borrowii	tanding lir	nited reco ement am	urse ount	Y			

SMSF Return 2021	Bensi	Superannuation Fund	TFN:	99 095 820 Page	10 of 14
Section H: Assets and liab 15 ASSETS	ilities				
15a Australian managed invest	ments	Listed trusts	Α	175,983	
		Unlisted trusts	В	259,800	
		Insurance policy	С		
		Other managed investments	D		
15b Australian direct investmen	ts	Cash and term deposits	E	103,658	
		Debt securities	F		
Limited recourse borrowing arran		Loans	G		
Australian residential real propert	<u>y</u>	Listed shares	Н	63,617	
Australian non-residential real pro	perty	Unlisted shares			
Overseas real property		Limited recourse borrowing arrangements	J	0	
Australian shares		Non-residential real property	Κ		
J4 Overseas shares		Residential real property	L	145,000	
J5		Collectables and personal use assets	Μ		
Other J6		Other assets	0	18,526	
Property count					
15c Other investments		Crypto-Currency	Ν		
15d Overseas direct investmen	ts	Overseas shares	Ρ		
		Overseas non-residential real property	Q		
		Overseas residential real property	R		
		Overseas managed investments	S		
		Other overseas assets	Т	84,175	
		TOTAL AUSTRALIAN AND OVERSEAS ASSETS (Sum of labels A to T)	U	850,759	
15e In-house assets					
Did the func rel	ated parties (k	nown as in-house assets) the end of the income year A Print Y for yes or N for no.			
15f Limited recourse borrowing	g arrangeme	nts			
		d an LRBA were the LRBA orrowings from a licensed financial institution?			
	Did the member fund use pe	ers or related parties of the rsonal guarantees or other security for the LRBA?			

Sensitive (when completed)

SMSF Return 2021

16 LIABILITIES

		Borrowings for limited recourse borrowing arrangements
		Permissible temporary borrowings
V	Borrowings	Other borrowings
W 850,75	losing account balances w	(total of all CLOSING
X	Reserve accounts X	
Y	Other liabilities Y	
7 850,75	TOTAL LIABILITIES Z	

17 Taxation of financial arrangements (TOFA)

Total TOFA gains	Н
Total TOFA losses	
Section J: Other information Family trust election status	
If the trust or fund has made, or is making, a family trust election, write the four-digit income year specified of the election (for example, for the 2020–21 income year, write 2021).	Α
If revoking or varying a family trust election, print R for revoke or print V for variation, and complete and attach the Family trust election, revocation or variation 2021.	В
Interposed entity election status If the trust or fund has an existing election, write the earliest income year specified. If the trust or fund is making one or more elections this year, write the earliest income year being specified and complete an Interposed entity election or revocation 2021 for each election	C

If revoking an interposed entity election, print R, and complete and attach the Interposed entity election or revocation 2021.

Section K:Declarations

Penalties may be imposed for false or misleading information in addition to penalties relating to any tax shortfalls.

Important

Before making this declaration check to ensure that all income has been disclosed and the annual return, all attached schedules and any additional documents are true and correct in every detail. If you leave labels blank, you will have specified a zero amount or the label was not applicable to you. If you are in doubt about any aspect of the annual return, place all the facts before the ATO.

Privacy

The ATO is authorised by the Taxation Administration Act 1953 to request the provision of tax file numbers (TFNs). We will use the TFN to identify the entity in our records. It is not an offence not to provide the TFN. However if you do not provide the TFN, the processing of this form may be delayed.

Taxation law authorises the ATO to collect information and disclose it to other government agencies. For information about your privacy go to ato.gov.au/privacy.

TRUSTEE'S OR DIRECTOR'S DECLARATION:

I declare that, the current trustees and directors have authorised this annual return and it is documented as such in the SMSF's records. I have received a copy of the audit report (if required) and are aware of any matters raised therein. The information on this annual return, including any attached schedules and additional documentation is true and correct.

Authorised trustee's, director's or public officer's signature

		-						Day Mon	th Year	
							Date			
Preferred trustee or director con	tact detail	s:								
	Title	Mr								
Fa	amilyname	Hildebı	rand	t						
First g	Ian									
Other giv	en names									
Pho	nenumber	Area code		Number 8414670	0					
Ema	ail address									
Non-individual trustee name (if a	applicable)									
ABN of non-individu	ual trustee									
		Time take	en to pr	repare and	complete t	his annual ret	urn	Hrs		
The Commissioner of Taxation, as F provide on this annual return to ma									hich you	1
TAX AGENT'S DECLARATION:										
WALKER PARTNERS (AU	JST) PTY	LTD								
declare that the Self-managed sup by the trustees, that the trustees h the trustees have authorised me to	ave given m	ne a declara	tion sta						ct, and t	
Tax agent's signature							Date			
Tax agent's contact details										
Title	Mr									
Familyname	Lorient	e]						
First given name	Pablo									
Other given names										
Tax agent's practice	WALKER	PARTNER	RS (1	AUST) P	TY LTD					
Tax agent's phone number	Area code 0 3	Number 8414	r 16700)						
Tax agent number	5561000	00			Refere	ence number	BEN01A			

Capital gain

14,964

14,964

2021

Capital gains tax (CGT) schedule

Use in conjunction with company, trust, fund or self-managed superannuation fund annual return. For instructions on how to complete this schedule refer to the publication Guide to capital gains tax.

Tax file number (TFN) 99 095 820

Taxpayer's name Bensi Superannuation Fund

Australian Business Number (ABN) 46 056 802 518

A \$

В\$

C \$

D \$

E \$

F \$

G \$

H \$

1\$

S \$

J\$

1 Current year capital gains and capital losses

Shares in companies listed on an Australian securities exchange

Other shares

Units in unit trusts listed on an Australian securities exchange

Other units

Real estate situated in Australia

Other real estate

Amount of capital gains from a trust (including a managed fund)

Collectables

Other CGT assets and any other CGT events

Amount of capital gain previously deferred under transitional CGT relief for superannuation funds

> Total current year capital gains

2 Capital losses

Total current year capital losses

Total current year net capital losses applied

Total prior year net capital losses applied

Total capital losses transferred in applied (only for transfers involving a foreign bank branch or permanent establishment of a foreign financial entity)

Total capital losses applied

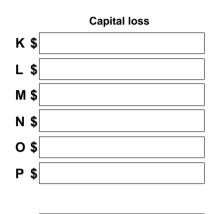
3 Unapplied net capital losses carried forward

Net capital losses from collectables carried forward to later income years

Other net capital losses carried forward to later income years

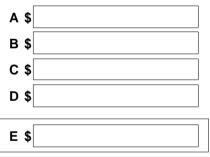
6 Net capital gain

Net capital gain





Add the amounts at labels K to R and write the total in item 2 label A - Total current year capital losses.



Add amounts at B, C and D.



Add amounts at A and B and transfer the total to label V - Net capital losses carried forward to later income years on your tax return.

A \$	14,964

1J less 2E less 4A less 5D (cannot be less than zero). Transfer the amount at A to label A - Net capital gain on your tax return.

Taxpayer's declaration

If the schedule is not lodged with the income tax return you are required to sign and date the schedule.

Important

Before making this declaration check to ensure that all the information required has been provided on this form and any attachments to this form, and that the information provided is true and correct in every detail. If you are in doubt about any aspect of the tax return, place all the facts before the ATO. The income tax law imposes heavy penalties for false or misleading statements.

Privacy

Taxation law authorises the ATO to collect information and disclose it to other government agencies. This includes personal information of the person authorised to sign the declaration. For information about your privacy go to ato.gov.au/privacy

I declare that the information on this form is true and correct.

Signature

Date			

Contact person

Daytime contact number (include area code)