

08 July 2022

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THE TRUSTEES
SEASIDE SUPERANNUATION FUND
89 NORTH EAST RD
COLLINSWOOD SA 5081

Dear Secretary,

**Annual premiums for your Westpac Income Protection
Policy Number: CL881536**

Thank you for being a valued Westpac customer.

For the financial year to 30 June 2022, the total of your premiums paid on your policy were \$2852.64.

Under current Australian taxation legislation, the part of the income protection policy premium attributable to benefits deemed to be of an income nature, is generally deductible for tax purposes where you are gainfully employed.

We recommend you seek advice from your tax professional if you have any specific questions in relation to your personal financial situation and the associated tax implications.

Income Benefit	Total Premium Paid	Premium attributable to benefits of an income nature
Income Replacement Benefits	\$2852.64	\$2852.64

The above table reflects the income protection policy you held on 30 June 2022.

If you have any questions, please contact your financial planner or call us on 131 817 Monday to Friday between 8:00am to 6:30pm (Sydney time).

Yours sincerely,

Head of Customer Service



Westpac Protection Plans

Annual Premium Summary

Policy owner: ALLURE LIFE PTY LTD AS TRUSTEES FOR SEASIDE SUPERANNUATION FUND

Your policy details

Portfolio number:	WL881535-A
Policy number:	YL881537
Product name:	Term Life
Policy risk commencement date:	29 July 2013
Premium frequency:	Monthly

Summary period: 01/07/2021 to 30/06/2022

Total premium paid in this period: \$3,731.40

Your benefits at 30/06/2022

Insured Person: Annette Simounds
Death Benefit: \$556,197
TPD Benefit (Any): \$101,295

Date of Birth: 27/09/1963

The insurance premium shown on your Annual Premium Summary may include stamp duty and policy fee. Please refer to your renewal document for the premium details.

The details provided in this Summary are for the financial year ending 30 June 2022. Any transactions completed with an effective date after 30 June 2022 will be included in next year's Summary.

The Insurer and Issuer is TAL Life Insurance Services Limited ABN 31 003 149 157 AFSL 233728 (TLISL), except for Term Life as Superannuation, Income Protection as Superannuation, and Income Protection Assured as Superannuation, which are issued by BT Funds Management Limited ABN 63 002 916 458 AFSL 233724 (BTFM) as trustee of Asgard Independence Plan Division Two ABN 90 194 410 365. BTFM is a subsidiary of Westpac Banking Corporation ABN 33 007 457 141 AFSL 233714 (Westpac). Westpac does not guarantee the insurance. TLISL is part of the TAL Dai-ichi Life Australia Pty Limited ABN 97 150 070 483 group of companies (TAL). TAL companies are not part of the Westpac Group. Westpac is a trade mark of Westpac and is used by TLISL under licence. This information does not take into account your individual needs, objectives or financial situation. You should read the Product Disclosure Statement (PDS) before making a decision to purchase or continue to hold a product. A PDS can be obtained by visiting westpac.com.au or calling 1300 551 431. The information contained in this Annual Premium Summary should not be considered to be a comprehensive or complete statement of the cover provided and is only reflective of the state of affairs at the time it was issued. It should not be relied on by any person and he or she should make his or her own enquires. No representation, warranty or responsibility is made or accepted by the Insurer for any liability arising in any way, including but not limited to, negligence for errors or omissions. This disclaimer is subject to any requirements of the law and should be read accordingly.



Westpac Protection Plans

Annual Premium Summary

Policy owner: ALLURE LIFE PTY LTD AS TRUSTEES FOR SEASIDE SUPERANNUATION FUND

Your policy details

Portfolio number:	WL881535-A
Policy number:	YL881535
Product name:	Term Life
Policy risk commencement date:	29 July 2013
Premium frequency:	Monthly

Summary period: 01/07/2021 to 30/06/2022

Total premium paid in this period: \$7,764.84

Your benefits at 30/06/2022

Insured Person: Michael Simounds
Death Benefit: \$675,305
TPD Benefit (Any): \$326,396

Date of Birth: 29/09/1962

The insurance premium shown on your Annual Premium Summary may include stamp duty and policy fee. Please refer to your renewal document for the premium details.

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