



South32 Limited
ABN 84 093 732 597

078757 000 S32



MRS KAREN LEA PATON &
MR DAVID COLIN PATON
<PATON SUPER FUND A/C>
82 GELDART ROAD
CHANDLER QLD 4155

UPDATE YOUR INFORMATION



ONLINE:

www.computershare.com.au/investor



MAIL:

Computershare Investor Services Pty Limited
GPO Box 2975 Melbourne
Victoria 3001 Australia

ENQUIRIES



PHONE:

1800 019 953 (within Australia)
+61 3 9415 4169 (outside Australia)

HOLDER IDENTIFICATION NUMBER (HIN)

HIN WITHHELD

| | |
|-----------------|---------------------|
| ASX Code | S32 |
| TFN/ABN Status: | Quoted |
| Record Date: | 8 March 2019 |
| Payment Date: | 4 April 2019 |

INTERIM AND SPECIAL DIVIDEND

This payment represents an interim dividend of 5.1 US cents (equivalent to 7.191131 Australian cents) per share and a special dividend of 1.7 US cents (equivalent to 2.397043 Australian cents) per share for the half year ended 31 December 2018. These dividends are paid on the Ordinary Shares registered in your name and entitled to participate as at the Record Date of 8 March 2019. All amounts are in Australian Dollars, except where indicated.

The interim and special dividends have been franked at a rate of 100% in Australia. The company tax rate used to determine the franking credit is 30%.

If you would like to provide your TFN/ABN/Exemptions, view any outstanding payments, change payment options or view your shareholding, please visit www.computershare.com.au/investor.

| PAYMENT TYPE | AMOUNT PER SECURITY | NUMBER OF SECURITIES | FRANKED AMOUNT | UNFRANKED AMOUNT | GROSS PAYMENT |
|--------------------|---------------------|----------------------|----------------|------------------|----------------|
| Interim | 7.191131 cents | 1,000 | \$71.91 | \$0.00 | \$71.91 |
| Special | 2.397043 cents | 1,000 | \$23.97 | \$0.00 | \$23.97 |
| Net Payment | | | | | \$95.88 |
| Franking Credit | | | | | \$41.09 |

Note: You should retain this statement to assist you in preparing your tax return.

PAYMENT INSTRUCTIONS

WESTPAC BANKING CORPORATION

| | |
|--------------------|-----------------|
| BSB: | 034-080 |
| Account Number: | XXXX01 |
| Payment Reference: | 924399 |
| Amount Paid: | A\$95.88 |

If payment cannot be made to the above account, the dividend amount will be withheld pending receipt of your valid direct credit instruction. Please ensure your bank details are kept up to date.