

**SR & M Freeth Superannuation Fund**  
**Pension Withdrawal Limits**  
**For the Period 1 July 2019 to 30 June 2020**

**Mr Stewart Freeth**

**YTD Summaries**

|           | Drawdowns<br>to date | Rqd. for<br>Minimum | Minimum  | Rqd for Plan | Plan*    | Remaining<br>until Max | Maximum | Tax Free<br>% |
|-----------|----------------------|---------------------|----------|--------------|----------|------------------------|---------|---------------|
| Pension 1 | 13,480.00            | OK!                 | 3,740.00 | OK!          | 3,740.00 | 0.00                   | 0.00    | 15.67%        |
| Pension 3 | 3,770.00             | OK!                 | 3,770.00 | OK!          | 3,770.00 | 0.00                   | 0.00    | 80.69%        |

**Totals**

|                 |           |      |          |      |          |  |  |  |
|-----------------|-----------|------|----------|------|----------|--|--|--|
| Gross Drawdowns | 17,250.00 | 0.00 | 7,510.00 | 0.00 | 7,510.00 |  |  |  |
| PAYG Tax        | 0.00      | 0.00 | 0.00     | 0.00 | 0.00     |  |  |  |
| Net Drawdowns   | 17,250.00 | 0.00 | 7,510.00 | 0.00 | 7,510.00 |  |  |  |

Footnotes:

\*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

**Pension Payments**

Pension 1

| Date           | Gross Amount     | PAYG        | Net Amount       | Description                           |
|----------------|------------------|-------------|------------------|---------------------------------------|
| 16/08/2019     | 5,792.00         | 0.00        | 5,792.00         | part of \$6,666.00 Regular Withdrawal |
| 16/10/2019     | 6,666.00         | 0.00        | 6,666.00         | Regular Withdrawal                    |
| 18/12/2019     | 1,022.00         | 0.00        | 1,022.00         | part of \$6,666.00 Regular Withdrawal |
| <b>Totals:</b> | <b>13,480.00</b> | <b>0.00</b> | <b>13,480.00</b> |                                       |

Pension 3

| Date           | Gross Amount    | PAYG        | Net Amount      | Description                           |
|----------------|-----------------|-------------|-----------------|---------------------------------------|
| 17/07/2019     | 2,896.00        | 0.00        | 2,896.00        | part of \$6,666.00 Regular Withdrawal |
| 16/08/2019     | 874.00          | 0.00        | 874.00          | part of \$6,666.00 Regular Withdrawal |
| <b>Totals:</b> | <b>3,770.00</b> | <b>0.00</b> | <b>3,770.00</b> |                                       |

**SR & M Freeth Superannuation Fund**  
**Pension Withdrawal Limits**  
**For the Period 1 July 2019 to 30 June 2020**

**Mrs Merren Freeth**

**YTD Summaries**

|           | Drawdowns<br>to date | Rqd. for<br>Minimum | Minimum  | Rqd for Plan | Plan*    | Remaining<br>until Max | Maximum | Tax Free<br>% |
|-----------|----------------------|---------------------|----------|--------------|----------|------------------------|---------|---------------|
| Pension 1 | 14,060.00            | OK!                 | 2,390.00 | OK!          | 2,390.00 | 0.00                   | 0.00    | 6.28%         |
| Pension 3 | 3,390.00             | OK!                 | 3,390.00 | OK!          | 3,390.00 | 0.00                   | 0.00    | 77.61%        |
| Pension 4 | 380.00               | OK!                 | 190.00   | OK!          | 190.00   | 0.00                   | 0.00    | 99.23%        |

**Totals**

|                 |           |      |          |      |          |  |  |  |
|-----------------|-----------|------|----------|------|----------|--|--|--|
| Gross Drawdowns | 17,830.00 | 0.00 | 5,970.00 | 0.00 | 5,970.00 |  |  |  |
| PAYG Tax        | 0.00      | 0.00 | 0.00     | 0.00 | 0.00     |  |  |  |
| Net Drawdowns   | 17,830.00 | 0.00 | 5,970.00 | 0.00 | 5,970.00 |  |  |  |

Footnotes:

\*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

**Pension Payments**

Pension 1

| Date           | Gross Amount     | PAYG        | Net Amount       | Description                           |
|----------------|------------------|-------------|------------------|---------------------------------------|
| 18/09/2019     | 6,666.00         | 0.00        | 6,666.00         | Regular Withdrawal                    |
| 04/11/2019     | 277.00           | 0.00        | 277.00           | part of \$992.00 Partial Bank Direct  |
| 18/11/2019     | 6,666.00         | 0.00        | 6,666.00         | Regular Withdrawal                    |
| 18/12/2019     | 451.00           | 0.00        | 451.00           | part of \$6,666.00 Regular Withdrawal |
| <b>Totals:</b> | <b>14,060.00</b> | <b>0.00</b> | <b>14,060.00</b> |                                       |

Pension 3

| Date           | Gross Amount    | PAYG        | Net Amount      | Description                           |
|----------------|-----------------|-------------|-----------------|---------------------------------------|
| 17/07/2019     | 3,390.00        | 0.00        | 3,390.00        | part of \$6,666.00 Regular Withdrawal |
| <b>Totals:</b> | <b>3,390.00</b> | <b>0.00</b> | <b>3,390.00</b> |                                       |

Pension 4

| Date           | Gross Amount  | PAYG        | Net Amount    | Description                           |
|----------------|---------------|-------------|---------------|---------------------------------------|
| 17/07/2019     | 380.00        | 0.00        | 380.00        | part of \$6,666.00 Regular Withdrawal |
| <b>Totals:</b> | <b>380.00</b> | <b>0.00</b> | <b>380.00</b> |                                       |