

Pre-filling report 2021

Report created: 07/06/2022

(i) You should not rely exclusively on this report but use it to assist you in preparing your client's income tax return. For more information refer to www.ato.gov.au/prefilling. (https://www.ato.gov.au/prefilling)

TAXPAYER DETAILS

Tax file number 874791922

Title **MRS**

Given names **ELIZABETH JOAN**

Family name and suffix **HENSHAW**

Australian resident as at 07/06/2022 Yes

Postal address PO BOX 4220

GUMDALE QLD 4154

Residential address 1742 MOUNT GRAVATT-CAPALABA RD

CHANDLER QLD 4155

Date of birth 18/11/1966

2020-21 PAYG PAYMENT SUMMARIES as at 10 August 2021

Type of payment summary: INB payment summary

Single Touch Payroll Status: Finalised Available for pre-filling: 10/08/2021 ABN: 84147675741/1

Employer's name: ENSURE ELECTRICAL SYSTEMS PTY LTD (Type S)

Period from: 01/07/2020 Period to: 30/06/2021

Description Type Tax withheld Income Label Gross payments \$88,354.00 1 1

Total tax withheld \$21,362.00

Type of payment summary: INB payment summary

Single Touch Payroll Status: Finalised Available for pre-filling: 06/07/2021 ABN: 78106094461/1

Employer's name: **GRIFFITH UNIVERSITY (Type S)**
 Period from:
 01/07/2020

 Period to:
 30/06/2021

 Description
 Type
 Tax withheld
 Income
 Label

 Gross payments
 \$34,813.00
 1

 Total tax withheld
 \$8,944.00
 1

2020-21 INTEREST INCOME as at 26 July 2021

Description	Gross	Apportioned	Label
TOTAL GROSS INTEREST	\$4.34	\$4.34	10L
TOTAL TFN AMOUNTS WITHHELD FROM GROSS INTEREST	\$0.00	\$0.00	10M

Company name: BANK OF QUEENSLAND LTD

Available for pre-filling: 07/07/2021
Account number: 0022439398

Account name: ELIZABETH JOAN HENSHAW

Investment owners:

DescriptionGrossApportionedGross interest\$2.97\$2.97

Company name: RABOBANK AUSTRALIA LTD

Available for pre-filling: 26/07/2021
Account number: 363072500

Account name: ELIZABETH HENSHAW

Investment owners: 1

DescriptionGrossApportionedGross interest\$1.37\$1.37

2020-21 MEDICARE LEVY SURCHARGE as at 5 July 2021

The start and end date is the period your client had private patient hospital cover. In calculating the
number of days covered you first need to check if all of their dependants, including their spouse,
also had an appropriate level of private patient hospital cover for the income year. This information
will then be used to determine your client's Medicare levy surcharge
(https://www.ato.gov.au/prefillMLS) liability.

Health insurer ID	Health insurer name	Membership number	Start date	End date
BUP	BUPA	71980692	01/07/2020	30/06/2021

2020-21 PRIVATE HEALTH INSURANCE POLICY DETAILS as at 5 July 2021

• From 1 July 2019, health insurers are no longer required to send a private health insurance statement to their clients, unless their client requests one. For more information, go to Your Private Health Insurance Statement. (https://www.ato.gov.au/prefillPHIS)

Health insurer ID	Health insurer name	Membership number	Your premiums eligible for Australian Government rebate	Your Australian Government rebate received	Benefit code
BUP	BUPA	71980692	\$714.00	\$176.00	31
BUP	BUPA	71980692	\$1,981.00	\$497.00	30

2019-20 PRIOR YEAR TAX RETURN DETAILS as at 16 June 2021

• To view all labels completed in your client's prior year income tax return, refer to lodgment history.

Occupation reported in 2019-20	Label
OFFICE ADMINISTRATOR (Code: 512111)	1X

Sources of supplementary income reported in 2019-20

· Net income or loss from business

Business income and expenses reported in 2019-20	Туре	Primary production	Non-primary production	Total
Closing stock	М	\$0.00	\$8,684.00	\$8,684.00

Deductions reported in 2019-20	Туре	Amount
Work related uniform expenses	Claim type C	\$144.00
Other work related expenses		\$844.00

Dependent children reported in 2019-20

Number of dependent children and 2

students for M1

Number of dependent children for IT8 2

Spouse details - married or de facto reported in 2019-20

Spouse's name MARK HENSHAW

Spouse's date of birth 11/12/1963