#### McLEAN SUPERANNUATION FUND APPLICATION FOR MEMBERSHIP

To:

The Trustees

Christian McLean and Kim McLean McLean Superannuation Fund

I hereby apply for admission to membership of the above fund.

I agree and undertake as follows:-

- I will be bound by the Trust Deed governing the Fund. 1.
- 2. I acknowledge that the Trustee has invited me to request a Product Disclosure Statement at my discretion which sets out my rights and the rights of my dependants pursuant to the Deed and of the benefits payable under the fund.
- I consent to the Trustee named above acting as Trustee. 3.
- 4. I am an eligible person as defined in the Trust Deed governing the fund, being a person who:
  - is resident in Australia and is not prohibited under the Relevant Law from becoming a Member; or
  - otherwise meets eligibility criteria expressly or impliedly contained in the Trust Deed. \*

NAME:

Christian McLean

ADDRESS:

7 Borrell Street

KEILOR VIC 3036

DATE OF BIRTH:

6th January, 1974

SIGNED:

DATED: 31/10/12

CHRISTIAN McLEAN

# SUPERANNUATION INDIVIDUAL TAX FILE NUMBER NOTIFICATION VIA FUND TRUSTEE This form may only be used to pass on your tax file number to your superannuation fund.

| Fund name:                          | McLean Superann                   | uation Fur | nd          |                 |       |  |
|-------------------------------------|-----------------------------------|------------|-------------|-----------------|-------|--|
| Fund Address:                       | 7 Borrell Street<br>KEILOR VIC 30 | 36         |             |                 |       |  |
| Trustee Name:                       | Christian McLean<br>Kim McLean    |            |             |                 |       |  |
| Your Name:                          | Christian McLean                  |            |             |                 |       |  |
| Your Address:                       | 7 Borrell Street<br>KEILOR VIC 30 | 36         |             |                 |       |  |
| Date of Birth:                      | 6th January, 1974                 |            |             |                 |       |  |
| Sex                                 | Male                              | $\square$  | Female      |                 |       |  |
| I agree to provide my Tax File Numb | er Yes                            |            | No          |                 |       |  |
| My Tax File Number is:              |                                   |            | <del></del> |                 |       |  |
| Signature:                          |                                   | 4          | <del></del> | Date <u>all</u> | 11/12 |  |

Collection of tax file numbers is authorised by tax laws, the *Superannuation Industry (Supervision) Act* 1993 and the *Privacy Act* 1988. Changes to the tax file number law require trustees to ask you to provide your tax file number to your superannuation fund. By completing this form and providing it to your fund will allow your trustee to use your tax file number for the purposes contained in the *Superannuation Industry (Supervision) Act* 1993 and for the purpose of paying eligible termination payments.

The purposes currently authorised include:

- \* taxing eligible termination payments at concessional rates;
- \* finding and amalgamating your superannuation benefits where insufficient information is available;
- \* passing your tax file number to the Australian Taxation Office when you receive a benefit or have unclaimed superannuation money after reaching the aged pension age; and
- allowing the trustee of your superannuation fund to provide your tax file number to a superannuation fund receiving any benefits you may transfer. Your trustee won't pass your tax file number to any other fund if you tell the trustee in writing that you don't want them to pass it on.

You are not required to provide your tax file number. Declining to quote your tax file number is not an offence. However, if you do not give your superannuation fund your tax file number, either now or later:-

- \* you may pay more tax on your superannuation benefits than you have to (you will get this back at the end of the financial year in your income tax assessment); and
- \* it may be more difficult to find your superannuation benefits if you change address without notifying your fund or to amalgamate any multiple superannuation accounts.

The lawful purposes for which your tax file number can be used and the consequences of not quoting your tax file number may change in future, as a result of legislative change.

For more information, please contact your fund or the ATO Superannuation Helpline (on 13 10 20).

### McLean Superannuation Fund BINDING DEATH BENEFIT NOMINATION

| TO: The    | e Trustee  | JULAI | H BENEFIT NO |   | <u>1011</u>                                       |
|------------|--|-------|--------------|---|---|
| , Ch       | ristian McLean   |       |              |   |   |
| of 7 E     | Borrell Street, Keilor   |       |              |   |   |
|            | mber/*Pensioner (*delete on<br>th Benefit to the persons in th |       |              |   | y direct the Trustee of the Fund to<br>ed below:- |
| FULL NAME  | OF RECIPIENT:  |       |              |   |   |
| FULL ADDRE | ESS OF RECIPIENT:  |       |              |   |   |
| RELATIONS  | HIP OF RECIPIENT:  |       | Dependant    |   | Legal personal representative                     |
| PERCENTAC  | GE OF DEATH BENEFIT:   |       |              |   |   |
| FULL NAME  | OF RECIPIENT:  |       |              |   |   |
| FULL ADDRE | ESS OF RECIPIENT:  |       |              |   |   |
| RELATIONS  | HIP OF RECIPIENT:  |       | Dependant    |   | Legal personal representative                     |
| PERCENTAC  | GE OF DEATH BENEFIT:   |       |              |   |   |
| FULL NAME  | OF RECIPIENT:  |       |              |   |   |
| FULL ADDRE | ESS OF RECIPIENT:  |       |              |   |   |
| RELATIONS  | HIP OF RECIPIENT:  |       | Dependant    |   | Legal personal representative                     |
| PERCENTAG  | GE OF DEATH BENEFIT:   |       |              |   |   |
| FULL NAME  | OF RECIPIENT:  |       |              |   |   |
| FULL ADDRE | ESS OF RECIPIENT:  | -     |              |   |   |
| RELATIONSI | HIP OF RECIPIENT:  |       | Dependant    |   | Legal personal representative                     |
| PERCENTAC  | GE OF DEATH BENEFIT:   |       |              |   | :   |
| FULL NAME  | OF RECIPIENT:  |       |              |   |   |
| FULL ADDRE | ESS OF RECIPIENT:  |       |              |   |   |
| RELATIONS  | HIP OF RECIPIENT:  |       | Dependant    |   | Legal personal representative                     |
| PERCENTAG  | GE OF DEATH BENEFIT:   |       |              |   |   |
| IONED      |  |       |              |   |   |
| IGNED: _   | Member / Pensioner   |       | First Witnes | S | Second Witness                                    |

| Refer to the definition of Dependant in the trust dee<br>representative (ie the executor or administrator of y     |   |
|--|---|
| By signing this Binding Death Benefit Nomination, I made.  | revoke all prior Binding Death Benefit Nominations I have |
| I understand that this nomination expires when revo  | oked or amended by me.                                    |
| SIGNED:  | DATED:  |
| FIRST WITH   | NESS DECLARATION  |
| I hereby declare that:   |   |
| <ol> <li>I have not been nominated as a Beneficiary</li> <li>This instrument was executed by the Member</li> </ol> |   |
| Name of witness:   |   |
| SIGNED:  | DATED:  |
| SECOND WIT   | TNESS DECLARATION   |
| I hereby declare that:   |   |
|  |   |
| <ol> <li>I have not been nominated as a Beneficiary</li> <li>This instrument was executed by the Member</li> </ol> |   |
| 2. This instrument was executed by the Member  |   |
| 2. This instrument was executed by the Member Name of witness:   | er/Pensioner in my presence.                              |
| 2. This instrument was executed by the Member Name of witness:   | er/Pensioner in my presence.                              |
| 2. This instrument was executed by the Member Name of witness:   | er/Pensioner in my presence.                              |
| 2. This instrument was executed by the Member Name of witness:   | er/Pensioner in my presence.                              |
| 2. This instrument was executed by the Member Name of witness:   | er/Pensioner in my presence.                              |
| 2. This instrument was executed by the Member  | er/Pensioner in my presence.                              |

## McLEAN SUPERANNUATION FUND APPLICATION FOR MEMBERSHIP

To: The Trustees

Christian McLean and Kim McLean McLean Superannuation Fund

I hereby apply for admission to membership of the above fund.

I agree and undertake as follows:-

- 1. I will be bound by the Trust Deed governing the Fund.
- 2. I acknowledge that the Trustee has invited me to request a Product Disclosure Statement at my discretion which sets out my rights and the rights of my dependants pursuant to the Deed and of the benefits payable under the fund.
- 3. I consent to the Trustee named above acting as Trustee.
- 4. I am an eligible person as defined in the Trust Deed governing the fund, being a person who:-
  - ★ is resident in Australia and is not prohibited under the Relevant Law from becoming a Member; or
  - ★ otherwise meets eligibility criteria expressly or impliedly contained in the Trust Deed.

NAME:

Kim McLean

ADDRESS:

7 Borrell Street

KEILOR VIC 3036

DATE OF BIRTH:

10th September, 1971

SIGNED:

KIM McLEAN

DATED.

31/10/12

#### SUPERANNUATION INDIVIDUAL TAX FILE NUMBER NOTIFICATION VIA FUND TRUSTEE

This form may only be used to pass on your tax file number to your superannuation fund.

| Fund name:                          | McLean :             | Superan     | nuation Fu | nd     |           |
|-------------------------------------|----------------------|-------------|------------|--------|-----------|
| Fund Address:                       | 7 Borrell<br>KEILOR  |             | 036        |        |           |
| Trustee Name:                       | Christian<br>Kim McL |             | n          |        |           |
| Your Name:                          | Kim McL              | ean         |            |        |           |
| Your Address:                       | 7 Borrell<br>KEILOR  |             | 036        |        |           |
| Date of Birth:                      | 10th Sep             | tember,     | 1971       |        |           |
| Sex                                 |                      | Male        |            | Female | $\square$ |
| I agree to provide my Tax File Numb | er                   | Yes         |            | No     |           |
| My Tax File Number is:              |                      | <del></del> |            |        |           |
| Signature:                          | <del></del>          | 4           | ).<br>(1)  |        | 11/6      |

Collection of tax file numbers is authorised by tax laws, the *Superannuation Industry (Supervision) Act 1993* and the *Privacy Act 1988*. Changes to the tax file number law require trustees to ask you to provide your tax file number to your superannuation fund. By completing this form and providing it to your fund will allow your trustee to use your tax file number for the purposes contained in the *Superannuation Industry (Supervision) Act 1993* and for the purpose of paying eligible termination payments.

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- \* passing your tax file number to the Australian Taxation Office when you receive a benefit or have unclaimed superannuation money after reaching the aged pension age; and
- \* allowing the trustee of your superannuation fund to provide your tax file number to a superannuation fund receiving any benefits you may transfer. Your trustee won't pass your tax file number to any other fund if you tell the trustee in writing that you don't want them to pass it on.

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For more information, please contact your fund or the ATO Superannuation Helpline (on 13 10 20).

## McLean Superannuation Fund BINDING DEATH BENEFIT NOMINATION

TO: The Trustee

I, Kim McLean

of 7 Borrell Street, Keilor

being a \*Member/\*Pensioner (\*delete one) of this superannuation fund hereby direct the Trustee of the Fund to pay my Death Benefit to the persons, in the proportion and in the form specified below:-

|                              |                  | •  |                               |
|------------------------------|------------------|----|-------------------------------|
| FULL NAME OF RECIPIENT:      |                  |    |                               |
| FULL ADDRESS OF RECIPIENT:   | <br>             |    |                               |
| RELATIONSHIP OF RECIPIENT:   | Dependant        |    | Legal personal representative |
| PERCENTAGE OF DEATH BENEFIT: |                  |    |                               |
| FULL NAME OF RECIPIENT:      |                  |    |                               |
| FULL ADDRESS OF RECIPIENT:   | <br>             |    |                               |
| RELATIONSHIP OF RECIPIENT:   | Dependant        |    | Legal personal representative |
| PERCENTAGE OF DEATH BENEFIT: | <br>             |    |                               |
| FULL NAME OF RECIPIENT:      |                  |    |                               |
| FULL ADDRESS OF RECIPIENT:   | <br>             |    |                               |
| RELATIONSHIP OF RECIPIENT:   | Dependant        |    | Legal personal representative |
| PERCENTAGE OF DEATH BENEFIT: | <br>•            |    |                               |
| FULL NAME OF RECIPIENT:      | <br>             |    |                               |
| FULL ADDRESS OF RECIPIENT:   |                  |    |                               |
| RELATIONSHIP OF RECIPIENT:   | Dependant        |    | Legal personal representative |
| PERCENTAGE OF DEATH BENEFIT: | <br>•            |    |                               |
| FULL NAME OF RECIPIENT:      | •                |    |                               |
| FULL ADDRESS OF RECIPIENT:   |                  |    |                               |
| RELATIONSHIP OF RECIPIENT:   | Dependant        |    | Legal personal representative |
| PERCENTAGE OF DEATH BENEFIT: | <br>             |    | <u> </u>                      |
|                              |                  |    |                               |
| SIGNED:Member / Pensioner    | <br>First Witnes | ·e | Second Witness                |
| wember/ Pensioner            | riist withes     | 5  | Second withess                |

| FIRST WITNESS DECLARATION  I hereby declare that:  1. I have not been nominated as a Beneficiary pursuant to this instrument. 2. This instrument was executed by the Member/Pensioner in my presence.  Name of witness:  SIGNED:   | By signing this Binding Death Benefit Nomination, I revoke all prior Binding Dea<br>made. | th Benefit Nominations I have |
|--|---|-------------------------------|
| FIRST WITNESS DECLARATION  I hereby declare that:  1. I have not been nominated as a Beneficiary pursuant to this instrument. 2. This instrument was executed by the Member/Pensioner in my presence.  Name of witness:  SIGNED:   | l understand that this nomination expires when revoked or amended by me.                  |                               |
| I hereby declare that:  1. I have not been nominated as a Beneficiary pursuant to this instrument. 2. This instrument was executed by the Member/Pensioner in my presence.  Name of witness:  SIGNED:  | SIGNED:   | DATED:                        |
| 2. This instrument was executed by the Member/Pensioner in my presence.  Name of witness:  SIGNED:   | FIRST WITNESS DECLARATION   | - Andrews                     |
| 2. This instrument was executed by the Member/Pensioner in my presence.  Name of witness:  SIGNED:  DATED:  SECOND WITNESS DECLARATION  I hereby declare that:  1. I have not been nominated as a Beneficiary pursuant to this instrument. 2. This instrument was executed by the Member/Pensioner in my presence.  Name of witness: | l hereby declare that:  |                               |
| SIGNED:  | , I   |                               |
| SECOND WITNESS DECLARATION  I hereby declare that:  1. I have not been nominated as a Beneficiary pursuant to this instrument.  2. This instrument was executed by the Member/Pensioner in my presence.  Name of witness:  | Name of witness:  | ·                             |
| SECOND WITNESS DECLARATION  I hereby declare that:  1. I have not been nominated as a Beneficiary pursuant to this instrument.  2. This instrument was executed by the Member/Pensioner in my presence.  Name of witness:  | SIGNED:   | DATED:                        |
| I hereby declare that:      I have not been nominated as a Beneficiary pursuant to this instrument.     This instrument was executed by the Member/Pensioner in my presence.  Name of witness:   |   |                               |
| I have not been nominated as a Beneficiary pursuant to this instrument.     This instrument was executed by the Member/Pensioner in my presence.  Name of witness:   | SECOND WITNESS DECLARATION  |                               |
| 2. This instrument was executed by the Member/Pensioner in my presence.  Name of witness:  | I hereby declare that:  |                               |
|  |   |                               |
| SIGNED: DATED:   | Name of witness:  |                               |
|  | SIGNED:   | DATED:                        |
|  |   |                               |
|  |   |                               |
|  |   |                               |
|  |   |                               |
|  |   |                               |

## McLEAN SUPERANNUATION FUND BENEFIT ELECTION FORM

|          | The Trustee  |                                  |                        |  |  |
|----------|--|----------------------------------|------------------------|--|--|
|          |  |                                  | [Name]                 |  |  |
| f        |  |                                  | [Address]              |  |  |
| eing a E | Beneficiary of the above superannuation fund hereby wis                        | sh to advise that:-              |                        |  |  |
|          | I am a *Member/*Pensioner (*delete one) of this superthis superannuation fund. | annuation fund and am entitled t | o receive a benefit fi |  |  |
| • .      | I wish to receive my benefit in the following manner:-                         |                                  |                        |  |  |
|          | NATURE OF BENEFIT  | AMOUNT OF BENEFIT (refer to Note |                        |  |  |
|          |  | %                                | \$                     |  |  |
| Cash     |  |                                  |                        |  |  |
| nnuity   |  |                                  |                        |  |  |
| ension   | - (please specify type)  |                                  |                        |  |  |
| ransfer  | of assets (please supply details)  |                                  |                        |  |  |
| Other m  | ethod (please supply details)  |                                  |                        |  |  |
| lote 1   | Use one or both columns  |                                  |                        |  |  |
|          | balance to be used for a benefit - or you may show the                         | amount you wish to invest in a   | benefit you choose.    |  |  |
|          |  |                                  |                        |  |  |
| SIGNED   | :  | DATED:                           |                        |  |  |