

012422 000 TCL
 TMACDON PTY LTD
 <MCDONALD SUPER FUND A/C>
 61 BERALLIER DRIVE
 CAMDEN SOUTH NSW 2570

Holder Identification
 Number (HIN) X 0061182403

Annual Tax Statement

TRIPLE STAPLED SECURITIES - DISTRIBUTIONS

Australian Resident Individual Investors should use the below Tax Statement to assist in completing their 2020 Income Tax Return. This Annual Tax Statement should be read in conjunction with the Transurban Tax Statement Guide, available on the Transurban website at www.transurban.com/investor-centre/distributions-and-tax/tax-guides. If an investor has a tax year ending on a date other than 30 June, they should seek advice from their tax adviser.

Transurban Holding Trust ("THT") is an Attribution Managed Investment Trust ("AMIT") for the year ended 30 June 2020. It is required to provide you with an AMIT Member Annual ("AMMA") Statement. This Annual Tax Statement is also your AMMA Statement in respect of your security holding in THT during the year ended 30 June 2020. This AMMA Statement also provides a reasonable estimate of the AMIT cost base net amount for the year ended 30 June 2020.

This Annual Tax Statement and accompanying notes are not intended to be tax advice and investors should consult a professional tax adviser if necessary for completion of income tax returns.

PART A: SUMMARY OF 2020 INCOME TAX RETURN FOR INDIVIDUAL (INCLUDING SUPPLEMENTARY SECTIONS)

Item	Australian Resident Individual Tax Return Label	Total
Dividends - Franked	11T	\$30.00
Franking credit	11U	\$12.86
Share of non-primary production income	13U	\$280.03
Franked distributions from trusts	13C	\$0.00
Share of franking credits from franked dividends	13Q	\$0.00
Share of credit for TFN amounts withheld	13R	\$0.00
Share of credit for foreign resident withholding amounts	13A	\$0.00
Net capital gain	18A	\$0.00
Total current year capital gains	18H	\$0.00

PART B: COMPONENTS

	30 June 2019 (paid August 2019)	31 December 2019 (paid February 2020)	Total
Dividend - Transurban Holdings Limited¹			
Dividends - Franked	\$10.00	\$20.00	\$30.00
Franking Credit / Tax Offset	\$4.29	\$8.57	\$12.86
Distribution - Transurban Holding Trust²			
Assessable Australian Income (Attribution Amounts)	31 December 2019 (paid February 2020)	30 June 2020 (paid August 2020)	Total
Interest Income	\$82.76	\$96.42	\$179.18
Rent and Other Income ³	\$45.37	\$39.93	\$85.30
Non-Concessional MIT Income (NCMI)	\$1.88	\$13.67	\$15.55
Capital Gain - Discount	\$0.00	\$0.00	\$0.00
Capital Gain - Other	\$0.00	\$0.00	\$0.00
Franked Distribution	\$0.00	\$0.00	\$0.00
Franking Credit / Tax Offset	\$0.00	\$0.00	\$0.00
Other - Transurban Holding Trust⁴	31 December 2019 (paid February 2020)	30 June 2020 (paid August 2020)	Total
Non-Assessable Amount	\$159.99	\$9.98	\$169.97
TFN / ABN Withholding ⁵	\$0.00	\$0.00	\$0.00
AMIT Withholding ⁵	\$0.00	\$0.00	\$0.00
Non-Resident Withholding ⁵	\$0.00	\$0.00	\$0.00

Net Cash Distribution For The Year - Transurban Holding Trust⁴

Gross Distribution (paid February 2020)	\$290.00
Tax withheld ⁵	\$0.00
Gross Distribution (paid August 2020)	\$160.00
Tax withheld ⁵	\$0.00
Net cash distributions applicable to the year ended 30 June 2020	\$450.00

PART C: AMIT COST BASE ADJUSTMENTS - Transurban Holding Trust⁴

AMIT cost base net increase amount	\$0.00
AMIT cost base net decrease amount	\$169.97

Notes:

1. This dividend represents the payment from Transurban Holdings Limited ABN 86 098 143 429.
2. This distribution represents the payment from Transurban Holding Trust ABN 30 169 362 255.
3. Rent and Other Income includes amounts that are 'Excluded from NCMI'. 'Excluded from NCMI' refers to amounts that would have been NCMI but are not NCMI due to the application of any of the following provisions:
 - Subsection 12-437(5) in Schedule 1 to the *Taxation Administration Act 1953* ("TAA 1953") - approved economic infrastructure facility exception;
 - Section 12-440 in Schedule 1 to the TAA 1953 - MIT cross staple arrangement income transitional provisions.
4. These disclosures relate to the distribution from Transurban Holding Trust ABN 30 169 362 255.
5. Tax withheld and remitted to the Australian Taxation Office on your behalf for the year ended 30 June 2020.

 www.computershare.com.au/easyupdate/tcl

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Holder Identification Number (HIN)	X 0061182403
ASX Code	TCL
TFN/ABN Status	Quoted
Record Date	30 June 2020
Payment Date	14 August 2020
Direct Credit Reference No.	851928

Distribution on Stapled Securities

Set out below are the details of your August 2020 Distribution totalling a distribution of 16 cents per security (less withholding tax where applicable).

Transurban Holdings Limited Dividend ¹	Triple Stapled Securities
Dividend per Security (cents)	0.00
Number of Securities	1,000
Dividend - Franked	\$0.00
Dividend - Unfranked	\$0.00
Net Dividend	\$0.00
Franking Credit	\$0.00

Transurban Holding Trust Distribution ²	Triple Stapled Securities
Amount per Security (cents)	16.00
Number of Securities	1,000
Non-Assessable Component	\$9.98
Interest Income	\$96.42
Rent and Other Income ³	\$39.93
Non-Concessional MIT Income (NCMI)	\$13.67
Capital Gain - Discount	\$0.00
Capital Gain - Other	\$0.00
Franked Distribution	\$0.00
Gross Distribution	\$160.00
Australian Tax Withheld	\$0.00
Net Distribution	\$160.00
Franking Credit	\$0.00

Total	
Number of Securities at Record Date	1,000
Total Dividend and Distribution per Security (cents)	16.00
Total Gross Dividend and Distribution	\$160.00
Total Australian Tax Withheld	\$0.00
Non-Assessable Component	\$9.98
Total Net Dividend and Distribution	\$160.00
Total Franking Credits	\$0.00

Payment Instructions	
Bank Name	COMMONWEALTH BANK OF AUSTRALIA
BSB	067-167
Account Number	19777498
Amount Deposited	AUD\$160.00

Important information is contained on the back of this page



Update your details online - it's fast and secure.

To update your banking instructions, Distribution Reinvestment Plan election, Tax File Number or electronic communications, simply visit www.computershare.com.au/easyupdate/tcl.

If you do not have access to the internet, please call **1300 360 146** to speak with a Customer Service Representative.

Withholding Tax

All amounts are in Australian dollars. Resident withholding tax has been deducted where Tax File Numbers have not been advised. Non-resident withholding tax has been deducted from the Interest Income, Rent and Other Income and Non-Concessional MIT Income ("NCMI") components of the distribution where applicable.

Annual Tax Statement

Your Annual Tax Statement in respect of the year ended 30 June 2020 accompanies this advice. The Annual Tax Statement contains information to assist you in preparing your 2020 Income Tax Return.

The Annual Tax Statement is also your AMIT Member Annual ("AMMA") Statement in respect of your direct security holding in Transurban Holding Trust ("THT"), which is an Attribution Managed Investment Trust ("AMIT") for the 2020 income year. This Distribution Statement and accompanying notes are not intended to be tax advice and investors should consult a professional tax adviser if necessary for completion of income tax returns.

Notes:

1. This dividend represents the payment from Transurban Holdings Limited ABN 86 098 143 429.
2. This distribution represents the payment from Transurban Holding Trust ABN 30 169 362 255.
3. Rent and Other Income includes amounts that are 'Excluded from NCMI'. 'Excluded from NCMI' refers to amounts that would have been NCMI but are not NCMI due to the application of any of the following provisions:
 - Subsection 12-437(5) in Schedule 1 to the *Taxation Administration Act 1953* ("TAA 1953") – approved economic infrastructure facility exception;
 - Section 12-440 in Schedule 1 to the TAA 1953 – MIT cross staple arrangement income transitional provisions.

If payment cannot be made to your payment instruction, a cheque will be forwarded to your registered address.

If you require your payment to be re-issued, you may be charged an administrative fee which will be deducted from your payment. Fees are applicable to certain types of payments valued at over \$100 AU.