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20 January 2021

Our ref MBJ.ASM.ORA - Emu Dividend

Terrence & Christine Ann McDonald
61 Berallier Drive Camden NSW 2570

Dear Sir/Madam

Emu Brewery Mezzanine Ltd (In Liquidation)
ACN 104 639 410 (the Company) (EBM)

Fourth dividend distribution to creditors

I refer to my previous circular to creditors dated 17 December 2020 in relation to the Company.

Please find enclosed Form 549 – Notice of Declaration of Dividend for your records and your dividend cheque at a rate of 0.92 cents in the dollar on your total admitted claim. This brings the overall dividend to date to 100 cents in the dollar on total admitted unsecured creditor principal claims and 5.9 cents in the dollar on interest and maturity bonus claims. Enclosed with your dividend cheque is a breakdown of your admitted claim, which includes your admitted principal investment sum, amount distributed to date and interest claim (and if applicable redemption bonus claim – Promissory Noteholders only) that will be carried forward for any future dividend distributions.

Please attend to presentation of your dividend cheque as soon as possible.

Any further dividend is subject to the outcome of recoveries from my ongoing investigations into Earlmist Pty Ltd as detailed in my most recent circular to creditors.

In the event recoveries are received in respect of the above, I will write to creditors providing an update and timing of a further dividend payment to you (if applicable).

Should you have any questions please do not hesitate to contact Omeed Rassoul of this office on (08) 9263 7170.

Yours faithfully

Martin Jones
Liquidator



Form 549

Notice of Declaration of Fourth Dividend

*Corporations Regulations 2001
Subregulation 5.6.67(3)*

**Emu Brewery Mezzanine Limited (In Liquidation)
ACN 104 639 410 (the Company)**

Terrence & Christine Ann McDonald

Fourth Dividend

A fourth dividend at a rate of 0.92 cents in the dollar on your total admitted claim has been declared for the Mezzanine Noteholders of Emu Brewery Mezzanine Limited. Enclosed with this notice is a cheque in the amount of \$1,625.00 representing the same.

Tabled below is a summary of your admitted claim:

	Amount (\$)
Admitted Principal Investment Sum	150,000.00
Outstanding Interest	26,630.14
Total Admitted Claim	176,630.14
First Dividend Paid on Total Admitted Claim	90,770.23
Second Dividend Paid on Total Admitted Claim	53,640.00
Third Dividend Paid on Total Admitted Claim	6,759.36
Fourth Dividend Paid on Total Admitted Claim	1,625.00
Total Admitted Claim Outstanding	23,835.55

Dated this 20th day of January 2021

Martin Jones
Liquidator

**Emu Brewery Mezzanine Limited (In Liquidation)
ACN 104 639 410 (the Company)**

c/- KPMG
Tel: (08) 9263 7170
Email: okhomeini@kpmg.com.au

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