



CLK2IVSSALS311874817002

Reference: 209 401 379A



Mr Terrence Mc Donald
61 Berallier Dr
CAMDEN SOUTH NSW 2570



Australian Government

Services Australia

centrelink

11 August 2021

Request for information about your income stream/s

We are writing to you because we need information about your income stream/s which are paid from a self-managed superannuation fund or small Australian Prudential Regulation Authority (APRA) fund. This is to make sure you are receiving the correct payment.

What you need to do

If you have already completed your review online, please ignore this letter. You need to give us information for the income stream/s listed over the page **by 31 December 2021**.

You can do this online by:

- going to **my.gov.au** and signing in to access your Centrelink online account. Select 'Complete your Income Stream Review' and follow the instructions. If you do not have a myGov account, you can create one and link it to your Centrelink online account.

A nominee or trusted third party can do this online by:

- going to **servicesaustralia.gov.au/incomestreamreviews** and following the links to complete your income stream review online. They will need to enter your Customer Reference Number (CRN) and this One Time Access Code (OTAC) S311874817.

This notice is given under section 196 of the *Social Security (Administration) Act 1999* (the Act).

You cannot refuse to give information, or produce a document, because it might incriminate you. However, section 197A of the Act states that the information or document you give in response to this notice cannot be used in criminal proceedings against you, except if you are charged with an offence:

- for refusing or failing to comply with this notice
- for deliberately giving false or misleading information or documents when complying with this notice
- for forgery, or
- under the Act, for making a statement or giving a document to the agency when complying with this notice that is false or misleading, or obtaining payments through fraud.

Continued on the back

Contact information

For online services

my.gov.au

ExpressPlus mobile apps

For more information

servicesaustralia.gov.au

For complex enquiries

132 300



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Income Stream/s

The account-based income stream/s / asset test exempt lifetime and life expectancy income stream/s we have on your record that are being paid from your self-managed superannuation fund or small APRA Fund are shown in the table/s below.

Please provide the following for each product:

Account-based income stream/s

- the account balance as at 1 July 2021.
- the total gross annual income amount you have chosen to receive in the 2021/2022 financial year.
- the amount and date of any commutations made (money withdrawn other than your usual regular income payments) in the 2020/2021 financial year.

Product type	Provider name	Product number
ACCOUNT-BASED INCOME STREAM	MCDONALD SUPERANNUATION FUND	503

If you have made a partial or full commutation and used the proceeds to purchase a new income stream, please provide us with an income stream schedule for the new product.