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 TCL
 TMACDON PTY LTD
 <MCDONALD SUPER FUND A/C>
 61 BERALLIER DRIVE
 CAMDEN SOUTH NSW 2570

Date: 22nd March 2021
 Holder Number: **SRN WITHHELD**
 ASX Code: TCL

Exit Statement

Transurban

Statement for period: 1 July 2020 to 28 February 2021

This statement represents an Exit Statement for the period 1 July 2020 to 28 February 2021 for your holding in Transurban (TCL). Each TCL triple stapled security comprises a share in Transurban Holdings Limited, a unit in Transurban Holding Trust and a share in Transurban International Limited. Please refer to the last page for the glossary of terms and calculation methodologies.

Date ¹	Transaction	Security Transactions	Security price ²	Securities held ³	Security value ⁴
30/06/2020	Opening Balance		\$14.13	1000	\$14,130.00
09/10/2020	Sale	-500	-	500	-
05/01/2021	Sale	-500	-	0	-
28/02/2021	Closing Balance		-	0	-
Cash Distribution Received					\$235.00
Distribution Reinvestment Cash Balance					
Date ¹					Balance
30/06/2020					-
28/02/2021					-
Fees					Amount
Directly charged managed costs paid					-
Indirect costs of your investment					\$126.02
Total fees paid⁵					\$126.02

Glossary of terms

Opening Balance and Closing Balance

The number of TCL triple stapled securities as at the close of business on 30 June 2020. The number of TCL triple stapled securities as at the close of business on 28 February 2021.

Cash Distribution Received

Any payments you received in cash during the statement period.

Reinvestment

If you elected to participate in the distribution reinvestment plan (DRP), the proceeds of your distribution were reinvested and used to purchase additional triple stapled securities.

Distribution Reinvestment Cash Balance

Any money left over after purchasing DRP units is held in a cash balance account. This amount will be added to your next distribution and put towards the purchase of additional triple stapled securities. If you exit the fund, this balance will be paid to you in cash.

Return on Investments

If you have not bought or sold TCL triple stapled securities during the reporting period, your statement will show your return on investments. This includes any capital return on your investment plus distributions paid during the reporting period. Otherwise your return on investment is not shown because we do not have access to information about securities you bought or sold during the period. You can obtain that information from your broker or financial advisor and seek their assistance to calculate the return.

Indirect costs of your investment (ICI)

This approximate amount has been deducted from your investment and includes amounts that have reduced the return on your investment but are not charged directly to you as a fee. Indirect Costs (IC) relate to TCL's Corporate function and the Corporate component of TCL's North American segment. IC totalled \$214 million for the year ended 30 June 2020 and are inclusive of management and administrative expenses not directly allocated to the entities that operate toll roads. IC include depreciation and amortisation costs of \$145 million, that primarily relates to leased office space and back-office systems. The IC do not include costs paid from one entity to another entity within the stapled group. ICI are determined using the IC ratio (ICR), which is calculated based on total IC and the average net assets of TCL for the year ended 30 June 2020, resulting in an ICR of 2.29%. If ICI had been calculated based on total IC and average market value of TCL securities for the year ended 30 June 2020, the ICR would be 0.54%. There has been no material change to the IC and ICR during the period covered by this Exit Statement and accordingly an ICR of 2.29% has been used. The amount shown has been rounded to 2 decimal places.

Investment objectives

Please refer to the Transurban website (www.transurban.com) or the ASX website (www.asx.com.au) for announcements and other information relating to TCL's financial and other performance.

Further information

A formal complaints handling procedure is in place for Transurban Infrastructure Management Limited (TIML), AFSL 246585. If you have any enquiries or complaints, please contact our investor relations team. TIML is a member of the Australian Financial Complaints Authority (AFCA). If, after giving us the opportunity to resolve your complaint, you do not feel that it has been resolved satisfactorily, you can lodge a complaint with AFCA: Australian Financial Complaints Authority
GPO Box 3, Melbourne VIC 3001
Web: www.afca.org.au
Email: info@afca.org.au
Phone: 1800 931 678

Notes

¹ Date – The date of any purchase or sale of TCL triple stapled securities refers to the settlement date for the transaction. You can obtain the trade dates from your broker or financial adviser.

² Security price – If you have purchased or sold TCL triple stapled securities during the statement period, the security price (market price as at close of business) and security value (the number of securities multiplied by the market price) has not been included as TCL does not have access to the price at which you bought or sold your securities, the date you traded or any brokerage costs, commissions or spread between the bid price (price at which investors are willing to buy) or ask price (price at which investors are willing to sell). You can obtain this from your broker or financial adviser.

³ Securities held – The number of TCL triple stapled securities recorded as being held by you on the register at close of business on the date indicated.

⁴ Security value – If you have purchased or sold TCL triple stapled securities in the statement period, the security price (market price as at close of business) and security value (the number of securities multiplied by the market price) has not been included as TCL does not have access to the price at which you bought or sold your securities, the date you traded or any brokerage costs, commissions or spread between the bid or ask price. You can obtain this from your broker or financial adviser.

⁵ Total fees paid – This approximate amount includes all fees and costs which affected your investment in the statement period. This amount does not include the brokerage or spread between the bid and ask price for TCL triple stapled securities on the ASX.