



F 000386



MR ANDREW C WACKETT
C/- CARTER WOODGATE
PO BOX 1156
MIDLAND WA 6936

Our reference: 7117277458572
Phone: 13 10 20
Website: ato.gov.au/division293
TFN: 143 474 918
31 July 2020

Additional tax on concessional contributions (Division 293) notice for 2018-19

Dear ANDREW

There is an additional tax on super contributions which reduces the tax concession for individuals whose combined income and contributions are more than the \$250,000 threshold.

Why does the additional tax apply to you

For the 2018-19 financial year, your combined income and super contributions were more than \$250,000. This means you now have to pay an additional tax of 15% on your concessional contributions.

How much additional tax do you need to pay

Your additional tax for this notice is:

Taxable super contributions	\$10,266.00
Additional tax due and payable	\$1,539.90
Due date for payment	24 August 2020
Your Payment Reference Number for this amount is:	5510 0143 4749 1857 11

What you need to do now

There are two options for making a payment (your payment can be made using any combination of these):

1. Pay with your own money
2. Elect to release money from any of your existing super balances by completing a Division 293 election form online, instructions to do this are on the final page of this notice.

Paid 22/8
MISC 2020 0824191778946

HOW TO PAY

Your payment reference number (PRN) is: 551001434749185711

BPAY®



Billers code: 75556
Ref: 551001434749185711

Telephone & Internet Banking – BPAY®

Contact your bank or financial institution to make this payment from your cheque, savings, debit or credit card account.
More info: www.bpay.com.au

CREDIT OR DEBIT CARD

Pay online with your credit or debit card at www.governmenteasypay.gov.au/PayATO

To pay by phone, call the Government EasyPay service on **1300 898 089**.

A card payment fee applies.

For other payment options, visit ato.gov.au/paymentoptions

RELEASE MONEY FROM SUPER

You can ask your fund to pay some or all of the amount from your existing super balance. To do this, access our online services through myGov and complete the Division 293 election form.

Further information

Avoid interest charges

- › You need to pay the due and payable amount by the due date to avoid paying interest charges.
- › Though your election form is valid for 60 days you still need to pay by the due date to avoid interest charges.

Releasing money from super

To release money from any of your existing super balances you can access our ATO online services through myGov and complete the Division 293 election form before 29 September 2020.

When you complete the election form we will ask your nominated super fund(s) to release the amount you elected and send the money to us.

If you are not already registered with myGov visit our website at ato.gov.au/onlineservices to register.

You can also download the form via our website ato.gov.au/div293electionform, or order the form via our website ato.gov.au/onlineordering, and send it to us.

View your online statement of account

To view your tax and super accounts online all you need is a myGov account linked to our ATO online services.

If you are not already registered with myGov visit our website at ato.gov.au/onlineservices to register.

If you have a tax agent, they can also view your tax and super accounts through the Tax Agent Portal.

Disagree with us

If you disagree with:

- › the income we have used, you will need to review your income tax return.
- › the contributions reported, contact your super fund.
- › our assessment, you can lodge an objection. Visit ato.gov.au/objections to find out more. If you do lodge an objection to the assessment you still need to pay the due and payable amount by the due date.

Contact us

For more information about Division 293 tax:

- › visit ato.gov.au/division293
- › phone us on 13 10 20 between 8:00am and 6:00pm, Monday to Friday.

Visit our website at ato.gov.au/contactus for more contact options.



H 000193



THE WACKETT FAMILY SUPERANNUATION FUND
77 VINCENT ST
NEDLANDS WA 6009

Our reference: 7118508926155

Phone: 13 10 20

ABN: 16 177 867 165

1 October 2020

Authority to release benefits due to Division 293 due and payable

Dear Trustee,

This is an authority to release benefits for ANDREW WACKETT due to Division 293 due and payable. They have requested that \$1,539.00 be released from their superannuation account. The released amount is to be paid to the ATO.

What you need to do

WACKETT FAMILY SUPER FUND is required within 20 business days of the date of this letter to:

- › make a payment to us of the lesser of either:
 - \$1,539.00 or
 - the sum of all available release amounts for each super interest held by you for ANDREW WACKETT.
- › If you can't release the full amount, please specify your reason, and
- › return the enclosed statement to us.

Need help

If you have any questions, please phone **13 10 20** between 8:00am and 6:00pm, Monday to Friday.

Yours faithfully,
Grant Brodie
Deputy Commissioner of Taxation

PAY NOW

Your payment reference
number (PRN) is:
551001434749185711

BPAY®



Billers code: 75556
Ref: 551001434749185711

Telephone & Internet Banking
- BPAY®

Contact your bank or financial institution to make this payment from your cheque, savings, debit or credit card account.
More info: www.bpay.com.au

CREDIT OR DEBIT CARD

Pay online with your credit or debit card at
www.governmenteasypay.gov.au/PayATO
or phone **1300 898 089**.
A card payment fee applies.

OTHER PAYMENT OPTIONS

For other payments options, visit
ato.gov.au/paymentoptions



Australian Government
Australian Taxation Office

Authority to release benefits due to Division 293 due and payable

Release authority statement

1 October 2020

How to complete this statement

You must:

- complete section B and if required section C
- sign and date the declaration (section E) that applies to you, and
- send the completed statement **without a cover sheet** by mail or fax:

mail to

Australian Taxation Office
PO Box 3578
ALBURY NSW 2640

OR fax individually to
1300 139 011

Completing this form

- Print clearly, using a BLACK pen only.
- Use BLOCK LETTERS and print one character per box.

S M I T H S T

- Place in ALL applicable boxes.

You must return this statement to us within 20 business days of the issue date on the enclosed letter.



Section A: Member details

- | | | |
|---|----------------------------------|------------------------|
| 1 | Title | MR |
| 2 | Family name | WACKETT |
| 3 | First given name | ANDREW |
| 4 | Member TFN | 143474918 |
| 5 | Member account number | 1 |
| 6 | Member identifier number | |
| 7 | Unique superannuation identifier | |
| 8 | Year of assessment | 2018 - 19 |
| 9 | Payment reference number | 5510 0143 4749 1857 11 |

Section B: Details of payment

Complete this section detailing the amount paid and if required the amount unable to be released from your member's super interest.

The amount to be paid to the ATO is \$ 1,539.00

10 Amount paid \$, / .

Day Month Year

11 Date amount paid 24 / 08 / 2020

12 Amount unable to be released (Complete section C if there is an amount unable to be released) \$, .

Section C: Reason for not releasing money

Complete this section if you cannot pay the full amount from your member's super interests.

13 Reason for non-release or partial release (Place an in the applicable box)

The member does not have sufficient funds available or no longer has any super interests within this fund.

The member has funds available, though cannot be released due to the interest being a defined benefit interest.


Section D: Super fund details

14 Super fund name WACKETT FAMILY SUPER FUND

15 Super fund ABN 16177867165

Section E: Declaration

Complete the declaration that applies to you.

 Penalties may be imposed for giving false or misleading information.

TRUSTEE, DIRECTOR OR AUTHORISED OFFICER DECLARATION

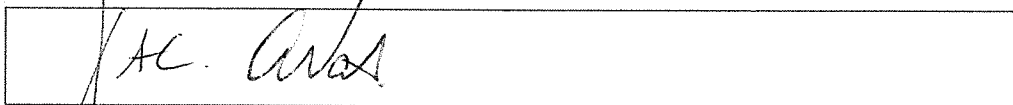
I declare that:

- the information contained in the statement is true and correct
- where an amount has been paid, it has been released from account(s) held by the member.

Name (Print in BLOCK LETTERS)

ANDREW WACKETT

Signature



Date

Day: 20 / Month: 08 / Year: 2020

Contact number

OR

AUTHORISED REPRESENTATIVE DECLARATION

I, the authorised representative of the super provider, declare that:

- I have prepared the statement with the information supplied by the super provider
- I have received a declaration made by the super provider that the information provided to me for the preparation of this statement is true and correct
- I am authorised by the super provider to give the information in the statement to the ATO.

Name (Print in BLOCK LETTERS)

Signature

Date

Day: / / Month: / Year:

Contact number

Tax agent number (if applicable)

Privacy

The ATO is a government agency bound by the *Privacy Act 1988* in terms of collection and handling of personal information and tax file numbers (TFNs). For further information about privacy law notices please go to ato.gov.au/privacy