

Superannuation contributions splitting application

When completing this form

You can complete this form electronically or with a pen. If you choose to use a pen:

- Print clearly in BLOCK LETTERS using a black pen only.
- Place X in ALL applicable boxes.

Se	ection A: Your details
1	Tax file number (TFN)
	You don't have to provide your TFN to your superannuation fund. However, if your superannuation fund does not have your TFN, they cannot accept personal contributions (and other member contributions) and extra tax may be deducted from your employer contributions (and other assessable contributions).
	143 474 918
2	Full name
	Title: Mr Mrs Miss Ms Other Family name
	WACKETT
	First given name Other given names
	ANDREW CRAWFORD
3	Address
_	77 VINCENT ST
	Suburb/town State/territory Postcode
	NEWANDS WAY 6009
4	Date of birth Day / Month / Year / Vear
5	Daytime phone number (include area code)
6	Email address
	andren w @ Freetweed. com, qu
	The total Control of
Se	ection B: Your superannuation fund's details
7	Super fund name
	WACKETT FAMILY SUPERAMNUATION FUND
3	Australian business number (ABN) / 6 / 77 867 / 65
9	Member account number 507
-	

Se	ection C: Your spouse's details
10	Tax file number (TFN) You don't have to provide your TFN to your superannuation fund. However, if your superannuation fund does not have your TFN, they cannot accept personal contributions (and other member contributions) and extra tax may be deducted from your employer contributions (and other assessable contributions).
	621 748 394
11	Full name Title: Mr Mrs Miss Ms Other Family name WACKETT First given name Other given names KATHLYM JMIE
12	Address
•	77 VINCENT ST
	Suburb/town State/territory Postcode
	NEOLANDS WAY GOG9
13	Date of birth Day / Month Year Year
14	Daytime phone number (include area code)
15	Email address
Se	ction D: Your spouse's superannuation fund details
16	Super fund name
	WACKETT FAMILY SUPERAN NUATION FUND
17	ABN /6 /77 867 /65
18	Unique Superannuation Identifier (USI)
19	Member account number 502
20	Super fund address
	77 VINCENT ST
	Suburb/town State/territory Postcode
	NEWANSS W4 6009
21	Super fund daytime phone number (include area code)
22	Super fund email address
	andrewn & Steetwood com. au.

Se	ection E: Contributions splitting details					
23	Financial year ending					
	This must be either this current financial year or the previous financial year. You cannot apply to split contributions made to your account before the beginning of last financial year. Day Month Year					
	30/06/2011					
24	Taxed splittable contributions					
	Write the amount or percentage that your spouse is to receive. It cannot be more than 85% of the contributions you made in this category or more than your concessional contributions cap for the financial year. From 1 July 2019, the concessional contributions cap may be increased above the general concessional cap if you are eligible. To be eligible you must make concessional contributions in excess of the general concessional cap, have a total superannuation balance less than \$500,000 immediately prior to the financial year, and have unused concessional cap space from the previous 5 years (with 2018–19 financial year being the first year you can accrue unused concessional contributions). Your concessional contributions cap will equal the general concessional cap plus the previously unused concessional contributions made in excess of the general concessional contributions cap. Your increased concessional contributions cap, will be used to determine the maximum amount of taxed splittable contributions.					
	The contributions in this category include:					
	employer contributions (including salary sacrifice contributions) personal contributions you made for yourself that you have advised your super fund you will claim as a tax deduction for (You advise your super fund by giving them a completed <i>Notice of intent to claim or vary a deduction for personal super contributions</i> form available from our website or your fund may have their own notice of intent form. You must do this before you lodge your <i>Superannuation contributions splitting application</i>).					
	Dollar amount \$ OR percentage 50%					
25	Untaxed splittable employer contributions					
	Write the amount or percentage that your spouse is to receive.					
	These can only be employer contributions to your public sector superannuation fund that you are requesting be split with your spouse.					
	Dollar amount \$, OR percentage %					
Se	ection F: Your request and declaration					
	I request that you split the contributions detailed in section E to the superannuation account of my spouse as detailed in section D. I declare that the information provided on this form is correct and confirm that the amount to be split is within the legislatively specified limits.					
	Name (Print in BLOCK LETTERS)					
ANDREW CRAWFORD WACKETT						
	Signature					
	Date Day Month Year 36 / 06 / 7977					

Section G: Your spouse's declaration

I declare that at the date of this application I am the spouse of the applicant and I am either:

- less than my preservation age
- m between my preservation age and 65 years, and not retired.

Name (Print in BLOCK LETTERS)

	KATHRYN	SAME	WACKETT	
Signature				
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Privacy

The ATO is a government agency bound by the *Privacy Act 1988* in terms of collection and handling of personal information and tax file numbers (TFNs). For further information about privacy law notices go to **ato.gov.au/privacy**

Send your completed application to your superannuation fund. You don't send this form to the ATO.