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MR WILLIAM PETER WILTON &
MRS NOELA MARY WILTON
<THE WILTON FAMILY S/F A/C>
11 RISE PLACE
UPPER KEDRON QLD 4055

Key Details

Buy-Back date: 4 October 2021
Payment date: 8 October 2021
SRN/HIN/Employee ID: X*****2425
TFN/ABN Status: TFN/ABN NOT RECEIVED OR RECORDED

Commonwealth Bank of Australia (“CBA”) off-market share buy-back

Thank you for participating in the CBA off-market share buy-back (Buy-Back). We are pleased to confirm the successful completion of the Buy-Back and that CBA has bought back a total of 67.7 million Shares at a Buy-Back Price of \$88.62 per Share, which represents a discount to the Market Price of 14%.

As the total number of Shares offered for sale at the Buy-Back Discount of 14% and/or as a Final Price Application was greater than the number of Shares CBA determined to buy back, your Application may have been scaled back.

In accordance with the scale back process outlined in the Buy-Back booklet, a Priority Allocation of 100 Shares plus 20.6% of the remaining Shares offered at the Buy-Back Discount of 14% and/or as a Final Price Application have been bought back. Any Small Residual Holdings (20 Shares or less) as a result of the scale back process were also bought back in full.

For Shares that have been successfully bought back, you have received \$88.62 per Share. The Australian Taxation Office is expected to confirm in its Class Ruling that this payment represents a Capital Component of \$21.66 and a fully franked Dividend Component of \$66.96 per Share.

The details of your Shares bought back, which may need to be disclosed on your Australian income tax return, are shown in the table below. If applicable, you are now free to deal with your Shares that have not been bought back by CBA.

Summary of your Application						Shares
Total number of Shares offered for sale:						242
Number of Shares successfully bought back:						129
Number of Shares not bought back (now available for trading):						113

Description	Buy-Back Price per Share	Shares bought back	Unfranked amount	Franked amount	Total amount	Franking credit
Capital Component	\$21.66*	129	N/a	N/a	\$2,794.14	N/a
Dividend Component	\$66.96	129	\$0.00	\$8,637.84	\$8,637.84	\$3,701.93
Total payment amount (AUD):					\$11,431.98	

* For Australian capital gains tax purposes, the deemed Capital Proceeds per Share are \$29.22, being the \$21.66 Capital Component plus \$7.56, which is the amount by which the Tax Value exceeds the Buy-Back Price.

Payment Instructions

Bank Name: WESTPAC BANK

BSB: 034-198

Account Number: **5825

Account Name: WP & NM WILTON THE WILTON FAM SF

The payment has been remitted to the above bank account. To update your payment instructions, please login to Link Market Services website investorcentre.linkmarketservices.com.au.

Please retain this statement to assist in preparing your Australian income tax return.