

Account number

Title: Mr Mrs Miss Ms Other

Full given name(s) Surname

Postal address – to be used for all written communications

Unit number Street number PO Box Street name
Suburb State Post code Country

Date of birth Mobile number Email

► By providing your **mobile**, you consent to its use for security validations, e.g. to access your statement or transact online. By providing your **email**, you consent to receiving communications such as newsletters, significant event notices and other important information to this email, although from time to time we may still need to send you information by post. **Note:** If no mobile, you **must** give a daytime contact number.

Section 2: Declaration of eligibility to contribute

If you're over age 65, you must meet certain age and work test rules, or qualify for the work test exemption, in order to make some types of super contributions – read our Reference Guide: Contributing to your super for more information. Please also keep in mind that regardless of age or work test eligibility, if we don't hold your TFN we can't accept any voluntary contributions from you or your spouse.

Occupation (if retired, state RETIRED)

Choose the **one** eligibility option below that applies to you – references to 'financial year' mean from 1 July until 30 June of the following year.

- Under age 65
- Aged 65 to 74^{1,2} and have been gainfully employed for at least 40 hours within a period of 30 consecutive days or less during the financial year in which the contribution was or will be made. Note: If left blank, the current financial year applies.
- Aged 65 to 74^{1,2} and eligible to contribute under the work test exemption from 1 July 2019 because **both** of the following are true:
 - I have **not** been gainfully employed for at least 40 hours within a period of 30 consecutive days or less, or on a full-time basis (30 hours per week), during the financial year in which the contribution was or will be made, but I **was** gainfully employed for at least 40 hours within a period of 30 consecutive days or less during the **previous** financial year, **and**
 - My total super balance³ at 30 June of the previous financial year was less than \$300,000.
- Aged 65 to 74^{1,2} and all contributions to my super fund during the financial year are Super Guarantee contributions, employer certified agreement contributions, award contributions or downsizer contributions.
- Aged 75 or older and all contributions to my super fund during the financial year are Super Guarantee contributions, employer certified agreement contributions, award contributions or downsizer contributions.

Notes:

1. You cannot receive a contribution from your spouse to your super if you're aged 70 or over, regardless of your work status.
2. This includes up to 28 days after the end of the month in which you turn 75.
3. Visit MyGov (www.my.gov.au) to find and manage your total super balance.

Signature

Print name

Date

Section 1: Member details

Account number

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