



Australian Government  
Australian Taxation Office

## Pre-filing report 2022

Report created: 08/05/2023

**i** You should not rely exclusively on this report but use it to assist you in preparing your client's income tax return. For more information refer to [www.ato.gov.au/prefiling](http://www.ato.gov.au/prefiling).  
(<https://www.ato.gov.au/prefiling>)

### TAXPAYER DETAILS

<b>Tax file number</b>	331598619
<b>Title</b>	
<b>Given names</b>	CRAIG JOHN
<b>Family name and suffix</b>	HUTCHINSON
<b>Australian resident as at 08/05/2023</b>	Yes
<b>Postal address</b>	LEVEL 21 357 COLLINS ST MELBOURNE VIC 3000
<b>Residential address</b>	UNIT 1201 1 ROY ST MELBOURNE VIC 3004
<b>Date of birth</b>	19/09/1959

### 2021-22 PAYG PAYMENT SUMMARIES as at 8 July 2022

<b>Type of payment summary:</b>	INB payment summary			
<b>Single Touch Payroll Status:</b>	Finalised			
<b>Available for pre-filing:</b>	08/07/2022			
<b>ABN:</b>	74006519393/1			
<b>Employer's name:</b>	E.L. & C. BAILLIEU LIMITED. (Type S)			
<b>Period from:</b>	01/07/2021			
<b>Period to:</b>	30/11/2021			
<b>Description</b>	<b>Type</b>	<b>Tax withheld</b>	<b>Income</b>	<b>Label</b>
Gross payments			\$61,852.00	1
Total tax withheld		\$17,216.00		1

<b>Type of payment summary:</b>	INB payment summary			
<b>Single Touch Payroll Status:</b>	Finalised			
<b>Available for pre-filing:</b>	08/07/2022			
<b>ABN:</b>	32062323728/1			
<b>Employer's name:</b>	ORD MINNETT HOLDINGS PTY LIMITED (Type S)			

<b>Period from:</b>	01/07/2021			
<b>Period to:</b>	30/06/2022			
<b>Description</b>	<b>Type</b>	<b>Tax withheld</b>	<b>Income</b>	<b>Label</b>
Gross payments			\$64,871.00	1
Total tax withheld		\$16,834.00		1

### 2021-22 INTEREST INCOME as at 2 March 2023

- A certainty indicator of Yes indicates the ATO has high certainty in this record, as supplied by their financial institution.

Description	Gross	Apportioned	Label
<b>TOTAL GROSS INTEREST</b>	\$9.16	\$9.16	10L
<b>TOTAL TFN AMOUNTS WITHHELD FROM GROSS INTEREST</b>	\$0.00	\$0.00	10M

<b>Company name:</b>	ANZ BANKING GROUP LIMITED		
<b>Available for pre-filing:</b>	02/03/2023		
<b>Account number:</b>	290321629		
<b>Account name:</b>	CRAIG JOHN HUTCHINSON		
<b>Investment owners:</b>	1		
<b>Description</b>	<b>Gross</b>	<b>Apportioned</b>	<b>Certainty Indicator</b>
Gross interest	\$9.16	\$9.16	Yes

### 2021-22 SHARE AND UNIT DISPOSALS as at 26 April 2023

- Your client disposed of share or unit holdings that may have resulted in a capital gains event.
- Additional shares and units records are available in OSfA for the client's account. Access to this report is through Lodgments > Client reports > Pre-generated reports > Shares and units records.
- Where the amounts differ to your records, check if the difference is the brokerage fee. The amounts shown have not been apportioned by ownership percentage.

Investment reference	Investment code	SRN or HIN	Date of sale	Number of shares or units sold	Number of investors	Capital proceeds
116651097066 (Original)	4DX	*****066	07/09/2021	10000	1	\$15,250.00
524156 (Original)	IMU	***156	20/05/2022	59999	1	\$11,999.80
524156 (Original)	4DX	***156	27/05/2022	30000	1	\$18,750.00
524156 (Original)	4DX	***156	14/06/2022	10000	1	\$4,200.37
524156 (Original)	4DX	***156	30/06/2022	20000	1	\$11,800.00
524156 (Original)	RWD	***156	14/07/2021	99298	1	\$12,908.74
524156 (Original)	RWD	***156	15/07/2021	702	1	\$91.26
524156 (Original)	RWD	***156	17/09/2021	39999	1	\$5,599.86
524156 (Original)	4DX	***156	08/02/2022	2000	1	\$1,799.60

**2021-22 PROPERTY TRANSFER as at 8 May 2023**

- Your client may have transferred properties resulting in a capital gains tax event. For more information go to <https://www.ato.gov.au/prefillCGT> (<https://www.ato.gov.au/prefillCGT>) for current information on your tax obligations. We are able to display a maximum of 5 transactions only.
- The sale price is for a disposal event which may be more than one property address.

Property address	Contract Date	Settlement Date	Sale Price
26 GLENDEARG GROVE , MALVERN VIC 3144	26/02/2022	04/07/2022	\$4,692,000.00

- Your client may not have a CGT obligation for the above property if they were resident for tax purposes at the time of disposal and it was their [main residence](https://www.ato.gov.au/general/capital-gains-tax/your-home-and-other-real-estate/your-main-residence/). (<https://www.ato.gov.au/general/capital-gains-tax/your-home-and-other-real-estate/your-main-residence/>),

**2021-22 MEDICARE LEVY SURCHARGE as at 6 July 2022**

- The start and end date is the period your client had private patient hospital cover. In calculating the number of days covered you first need to check if all of their dependants, including their spouse, also had an appropriate level of private patient hospital cover for the income year. This information will then be used to determine your client's [Medicare levy surcharge](https://www.ato.gov.au/prefillMLS) (<https://www.ato.gov.au/prefillMLS>) liability.

Health insurer ID	Health insurer name	Membership number	Start date	End date
MBP	MEDIBANK PRIVATE LIMITED	27533316	01/07/2021	16/05/2022
MBP	MEDIBANK PRIVATE LIMITED	27533316	17/05/2022	30/06/2022

**2021-22 PRIVATE HEALTH INSURANCE POLICY DETAILS as at 6 July 2022**

- From 1 July 2019, health insurers are no longer required to send a private health insurance statement to their clients, unless their client requests one. For more information, go to [Your Private Health Insurance Statement](https://www.ato.gov.au/prefillPHIS). (<https://www.ato.gov.au/prefillPHIS>)

Health insurer ID	Health insurer name	Membership number	Your premiums eligible for Australian Government rebate	Your Australian Government rebate received	Benefit code
MBP	MEDIBANK PRIVATE LIMITED	27533316	\$337.00	\$83.00	31
MBP	MEDIBANK PRIVATE LIMITED	27533316	\$581.00	\$143.00	31
MBP	MEDIBANK PRIVATE LIMITED	27533316	\$2,982.00	\$734.00	30

## 2020-21 PRIOR YEAR TAX RETURN DETAILS as at 15 June 2022

- To view all labels completed in your client's prior year income tax return, refer to lodgment history.

Occupation reported in 2020-21	Label
BROKER - STOCKS (Code: 222213)	1X

Capital gains reported in 2020-21	Amount	Label
Net capital losses carried forward to later income years	\$1,582,119.00	18V

Deductions reported in 2020-21	Type	Amount
Work related travel expenses		\$1,200.00
Other work related expenses		\$2,721.00
Dividend deductions		\$18,844.00
Gifts or donations		\$290.00
Cost of managing tax affairs: other expenses incurred in managing your tax affairs		\$385.00

Dependent children reported in 2020-21	
Number of dependent children and students for M1	2
Number of dependent children for IT8	2

Spouse details - married or de facto reported in 2020-21	
Spouse's name	NICOLE YVONNE HUTCHINSON
Spouse's date of birth	05/12/1971