

# **Policy Summary**

## **ClearView LifeSolutions**

#### **Policy details**

| Policy number               | 518305703                                    | Linked policy number   | 518305685                 |
|-----------------------------|--|------------------------|---------------------------|
| Owner(s)                    | Dm Sayes Smsf Pty Ltd A T F Dm<br>Sayes Smsf | Adviser name           | Corp - Tlk Wealth Pty Ltd |
| Policy start date           | ,  | Adviser sales code     | XP180225                  |
| Policy status               | In-Force                                     | Adviser Authority      | No                        |
| Billing details             |  | Annual premium details |                           |
| Instalment premium \$403.22 |  | Policy fee             | \$0.00                    |
| Frequency                   | Monthly                                      | Stamp duty             | \$135.75                  |
| Paid to date                | 20 Oct 2020                                  | Total premium          | \$4,838.67                |
| Payment method              | Direct Debit                                 |                        |                           |
| Account name                | D M Sayes Smsf Pty Ltd                       |                        |                           |
| Account number              | 96XXXX97 (182-512)                           |                        |                           |

### Policy owner details for Dm Sayes Smsf Pty Ltd A T F Dm Sayes Smsf

Address

Date Of Birth Mobile

Email

62 Claredon Road Peakhurst NSW 2210

#### Person insured Diana Sayes (24 Feb 1981, Female, Non Smoker) Benefit Waiting **Benefit** Instalment Index. Benefit Premium Benefit Premium Payment Period Period Premium **Benefit** Status Amount Туре Type (IP) (IP) (IP) Life Cover \$1,155,000 Level to N/A N/A N/A \$81.40 Yes Current Age 65 TPD Cover (Any) \$1,155,000 Level to N/A N/A N/A \$84.26 Yes Current linked to Life Cover Age 65 Income Protection \$11,531 Level to Guarante 90 days To Age \$237.56 Yes Current Cover (Super Age 65 ed 65 Solutions) Agreed Value

#### Nominated beneficiaries

No Nominated Beneficiaries

| Need help?              |   |  |
|-------------------------|---|--|
| Your Adviser            | Iviser Corp - TIk Wealth Pty Ltd  |  |
|                         | 02 8090 7546 0422 623 288   |  |
|                         | admin@tlkwealth.com.au  |  |
| Customer Service Centre | <b>132 979</b> 8am to 7pm (Sydney time), Monday to Friday life@clearview.com.au |  |

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Insurance: 132 979 Super and Investment: 132 977 Post: GPO Box 4232 Sydney NSW 2001 Web: clearview.com.au ClearView Life Assurance Limited ABN: 12 000 021 581 AFSL: 227682



## **Policy Summary**

Not all details of your policy are listed in this document. For full details, please refer to your most recent policy certificate.

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