



Date: 14th September 2023

Insurance Policy Summary

Walter Abhayaratna (DOB: 05/06/67)

Insurer	Policy Owner	Policy Number	Start Date	Life cover	TPD	Trauma	Income Protection	Premium (pa) (stepped premium)	Notes
Zurich	The Abhayaratna Family Super Fund	91205829	12/09/23	\$2,000,000	\$2,000,000 (Own Occupation)			\$9,129.54	Paid via SMSF
Zurich	Walter Abhayaratna	91205830	12/09/23			\$800,000		\$13,394.36	Life cover buy back included for TPD & Trauma
MLC	Walter Abhayaratna	93281607	15/07/19				\$17,429 Monthly (90 Days wait, Benefit Age 65) (Agreed Value)	\$12,966.86	Agreed Value



Insurance Policy Summary

Katrina Abhayaratna (DOB: 13/09/67)

Insurer	Policy Owner	Policy Number	Start Date	Life cover	TPD	Trauma	Premium (pa) (Stepped premium)	Notes
Zurich	The Abhayaratna Family Super Fund	91205809	12/09/23	\$1,000,000	\$500,000 (Own Occupation)		\$2,481.86	Life cover buy back option after TPD/Trauma
Zurich	Katrina Abhayaratna	91205810	12/09/23			\$500,000	\$4,132.30	Trauma Plus