### Electronic Lodgment Declaration (SMSF)

This declaration is to be completed where the tax return is to be lodged via an approved ATO electronic channel. It is the responsibility of the taxpayer to retain this declaration for a period of five years after the declaration is made, penalties may apply for failure to do so.

Privacy

The ATO is authorised by the Taxation Administration Act 1953 to request the provision of tax file numbers (TFNs). The ATO will use the TFNs to identify each partner or beneficiary or entity in our records. It is not an offence not to provide the TFNs. However, you cannot lodge your tax return electronically if you do not quote your TFN.

Taxation law authorises the ATO to collect information and disclose it to other government agencies, including personal information about the person authorised to sign the declaration. For information about privacy go to ato.gov.au/privacy

### The Australian Business Register

The Commissioner of Taxation, as Registrar of the Australian Business Register, may use the ABN and business details which you provide on this tax return to maintain the integrity of the register.

Please refer to the privacy statement on the Australian Business Register (ABR) website (www.abr.gov.au) for further information - it outlines our commitment to safeguarding your details.

### Electronic funds transfer - direct debit

Where you have requested an EFT direct debit some of your details will be provided to your financial institution and the Tax Office's sponsor bank to facilitate the payment of your taxation liability from your nominated account.

Tax File Number Name of Fund

I authorise my tax agent to electronically transmit this tax return via an approved ATO electronic channel.

### Important

Before making this declaration please check to ensure that all income has been disclosed and the tax return is true and correct in every detail. If you are in doubt about any aspect of the tax return, place all the facts before the Tax Office. The tax law provides heavy penalties for false or misleading statements on tax returns.

Declaration: I declare that:

- All the information provided to the agent for the preparation of this tax return, including any applicable schedules is true and correct; and
  - I authorise the agent to lodge this tax return.

| Signature of Partner, Trustee, or<br>Director | Date | 1 1 |  |
|---|------|-----|--|
|   | -    |     |  |

### **ELECTRONIC FUNDS TRANSFER CONSENT**

This declaration is to be completed when an electronic funds transfer (EFT) of a refund is requested and the tax return is being lodged through an approved ATO electronic channel.

This declaration must be signed by the partner, trustee, director or public officer prior to the EFT details being transmitted to the Tax Office. If you elect for an EFT, all details below must be completed.

Important: Care should be taken when completing EFT details as the payment of any refund will be made to the account specified.

### 5 WWC i bhBUa Y<sup>.....</sup>

.....

I authorise the refund to be deposited directly to the specified account

Signature

Date

/ /

Year

# Tax Agent's 8 YWUfUfjcb

### I declare that:

- I have prepared this tax return in accordance with the information supplied by the partner, trustee, director or public officer
- I have received a declaration made by the entity that the information provided to me for the preparation of this tax return is true and correct; and
- I am authorised by the partner, trustee, director or public officer to lodge this tax return, including any applicable schedules.

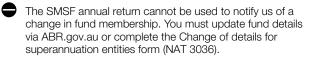
| Agent's signature <sup></sup> | Date                           | / | 1 |  |
|-------------------------------|--------------------------------|---|---|--|
| Contact name                  | Client Reference               | 1 |   |  |
| Agent's Phone Number          | UI <sup>·</sup> 5 [YbhiBia VYf |   |   |  |

# Self-managed superannuation 2020 fund annual return

### Who should complete this annual return?

Only self-managed superannuation funds (SMSFs) can complete this annual return. All other funds must complete the Fund income tax return 2020 (NAT 71287).

The Self-managed superannuation fund annual return instructions 2020 (NAT 71606) (the instructions) can assist you to complete this annual return.



### To complete this annual return

■ Print clearly, using a BLACK pen only.



■ Place X in ALL applicable boxes.

Postal address for annual returns:

Australian Taxation Office GPO Box 9845 [insert the name and postcode of your capital city]

For example;

Australian Taxation Office **GPO Box 9845** SYDNEY NSW 2001

To assist processing, write the fund's TFN at

## Section A: Fund information

### 1 Tax file number (TFN)

the top of pages 3, 5, 7 and 9. The ATO is authorised by law to request your TFN. You are not obliged to quote your TFN but not quoting it could increase the chance of delay or error in processing your annual return. See the Privacy note in the Declaration.

#### 2 Name of self-managed superannuation fund (SMSF)

### 3 Australian business number (ABN) (if applicable)

#### 4 **Current postal address**

| Subi | urb/town  |      |     | State/territory | Postcode |
|------|---|------|-----|-----------------|----------|
| 5    | Annual return status<br>Is this an amendment to the SMSF's 2020 return? | A No | Yes |                 |          |
|      | Is this the first required return for a newly registered SMSF?          | B No | Yes |                 |          |

| 6 SMSF auditor<br>Auditor's name<br>Title: Mr Mrs Miss Ms Other<br>Family name        |                          |
|---|--------------------------|
| First given name Other given  | names                    |
| SMSF Auditor Number Auditor's phone number  |                          |
| Postal address  |                          |
| Suburb/town   | State/territory Postcode |
| Date audit was completed A / / Year   |                          |
| Was Part A of the audit report qualified? <b>B</b> No                                 | Yes                      |
| Was Part B of the audit report qualified? C No  | Yes                      |
| If Part B of the audit report was qualified, have the reported issues been rectified? | Yes                      |

### 7 Electronic funds transfer (EFT)

We need your self-managed super fund's financial institution details to pay any super payments and tax refunds owing to you.

### A Fund's financial institution account details

This account is used for super contributions and rollovers. Do not provide a tax agent account here. Fund BSB number Fund account number

Fund account name

I would like my tax refunds made to this account. Go to C.

### B Financial institution account details for tax refunds

This account is used for tax refunds. You can provide a tax agent account here. BSB number Account number Account name

### C Electronic service address alias

Provide the electronic service address alias (ESA) issued by your SMSF messaging provider. (For example, SMSFdataESAAlias). See instructions for more information.

| 8  | Stat  | tus of   | SMSF     | •                     | Australian su                               | perannua          | ation fund     | Α        | No      | Yes         | Fund benefit structure <b>B</b>  | Code |
|----|-------|----------|----------|-----------------------|---|-------------------|----------------|----------|---------|-------------|--|------|
|    |       |          |          |                       | trust deed al<br>nt's Super C<br>Low Income | o-contrib         | oution and     | C        | No      | Yes         |  |      |
| 9  | Was   | s the f  | und w    | ound ι                | p during t                                  | he inco           | -              |          |         |             | Llove oll toy lodgmont   |      |
|    | No    | Ye       | s )      | lf yes, p<br>which tl | rovide the da<br>ne fund was v              | te on<br>vound up | Day            | Mor<br>/ | th /    | Year        | Have all tax lodgment<br>and payment<br>obligations been met? <b>No</b>      | es   |
| 10 | Exe   | mpt c    | urrent   | t pensi               | on income                                   |                   |                |          |         |             |  |      |
|    | Did t | the func | l pay re | etiremen              | phase supe                                  | erannuatio        | on income      | e strea  | am ber  | efits to or | ne or more members in the income year?                                       |      |
|    | •     |          |          |                       | ition for curre<br>ent pension i            | •                 |                |          | must (  | oay at leas | st the minimum benefit payment under the                                     | law. |
|    | No    | G        | o to Se  | ection B:             | Income.                                     |                   |                |          |         |             |  |      |
|    | Yes   | ) E>     | empt c   | current p             | ension incor                                | ne amou           | nt <b>A \$</b> |          |         |             |  |      |
|    |       | W        | hich m   | ethod di              | d you use to                                | calculate         | e your exe     | empt o   | current | pension ir  | ncome?   |      |
|    |       |          |          | Seg                   | regated asse                                | ets metho         | od B           |          |         |             |  |      |
|    |       |          |          | Unseg                 | regated asse                                | ets metho         | od C           | ) Wa     | s an ac | ctuarial ce | rtificate obtained? <b>D</b> Yes   |      |
|    | Did t | the func | I have a | any othe              | r income tha                                | it was as         | sessable?      | ?        |         |             |  |      |
|    | E١    | Yes      | Go to    | o Sectior             | B: Income.                                  |                   |                |          |         |             |  |      |
|    | ٢     | No       |          |                       |   |                   |                |          |         |             | e, including no-TFN quoted contributions.<br>ot complete Section B: Income.) |      |
|    |       | lf you   | are ent  | titled to             | claim any tax                               | offsets,          | you can li     | st       |         |             |  |      |

these at Section D: Income tax calculation statement.

## Section B: Income

Do not complete this section if all superannuation interests in the SMSF were supporting superannuation income streams in the retirement phase for the entire year, there was no other income that was assessable, and you have not realised a deferred notional gain. If you are entitled to claim any tax offsets, you can record these at Section D: Income tax calculation statement.

| <b>11 Income</b><br>Did you have a capi<br>(CGT) event durir                          | tal gains tax 👝           | No Yes   | If the total capital loss or total capital gain is greater than<br>\$10,000 or you elected to use the transitional CGT relie<br>2017 and the deferred notional gain has been realised,<br>complete and attach a <i>Capital gains tax (CGT) schedule</i> | n<br>ef in |
|---|---------------------------|--|---|------------|
| Have you<br>exemption   | u applied an or rollover? | No Yes   | Code  |            |
|   |                           | Net capital g  | gain A\$  |            |
| Gross rer   | nt and other leasir       | ng and hiring incc   | ome <b>B</b> \$   |            |
|   |                           | Gross inter  | rest C\$  |            |
|   | Forestry r                | managed investm<br>scheme inco   |   |            |
| Gross foreign inc   | come                      |  | Loss  | 3          |
| D1 \$   |                           | Net foreign inco   | ome <b>D</b> \$   |            |
| Australian franking   | credits from a Ne         | w Zealand comp   | any <b>E\$</b>  | or         |
|   |                           | Transfers fr<br>foreign fu   | rom ES  | ei         |
|   |                           | oss payments wh<br>ABN not quo   |   | <u> </u>   |
| Calculation of assessable<br>Assessable employer co                                   |                           | Gross distribut  | tion IS   | 5          |
| R1 \$   |                           | *Unfranked divide  | - L. D  |            |
| <i>plus</i> Assessable personal co  | ontributions              | amc<br>*Franked divide   |   |            |
| plus #*No-TFN-quoted con  | atributions               | amc<br>*Dividend frank   | ving .  |            |
| R3 \$   |                           | *Dividend frank<br>cr  | edit L \$   | Э          |
| (an amount must be include<br>less Transfer of liability to life                      | ,                         | *Gross ti<br>distributi  |   |            |
| company or PS   |                           | Assessa<br>contributio<br>(R1 plus<br>plus R3 less                     |   |            |
| Calculation of non-arm's le<br>*Net non-arm's length private cc<br>U1 \$              | •                         | *Other incc  | ome S\$   | Э          |
| plus *Net non-arm's length trus   | st distributions          | *Assessable incc<br>due to changed<br>status of fi                     | tax T\$   |            |
| plus *Net other non-arm's ler<br>U3 \$  | ngth income               | Net non-ar<br>length inco<br>(subject to 45% tax n<br>(U1 plus U2 plus | m's<br>ome<br><sub>(rate)</sub> U \$<br>U3)   |            |
| <sup>#</sup> This is a mandatory label.   |                           | GROSS INCO<br>Sum of labels <b>A</b> to                                |   | 3          |
| *If an amount is entered at this label,   |                           | rent pension inco  |   |            |
| check the instructions<br>to ensure the correct<br>tax treatment has<br>been applied. |                           | SESSABLE<br>IE (W less Y) V  | \$  | 3          |

Page 4

# Section C: Deductions and non-deductible expenses

### 12 Deductions and non-deductible expenses

Under 'Deductions' list all expenses and allowances you are entitled to claim a deduction for. Under 'Non-deductible expenses', list all other expenses or normally allowable deductions that you cannot claim as a deduction (for example, all expenses related to exempt current pension income should be recorded in the 'Non-deductible expenses' column).

|  | DEDUCTIONS | NON-DEDUCTIBLE EXPENSES |    |
|--|------------|-------------------------|----|
| Interest expenses<br>within Australia            |            | A2 \$                   |    |
| Interest expenses<br>overseas                    |            | B2 \$                   |    |
| Capital works<br>expenditure                     |            | D2 \$                   |    |
| Decline in value of depreciating assets          | E1 \$      | E2 \$                   |    |
| – Insurance premiums<br>members                  | F1 \$      | F2 \$                   |    |
| SMSF auditor fee                                 | H1 \$      | H2 \$                   |    |
| Investment expenses                              | l1 \$      | 12 \$                   |    |
| Management and<br>administration expenses        |            | <b>J2</b> \$            |    |
| Forestry managed<br>investment scheme<br>expense | U1 \$      |                         | 00 |
| Other amounts                                    | L1 \$      | L2 \$                   | Ju |
| Tax losses deducted                              | M1 \$      |                         |    |

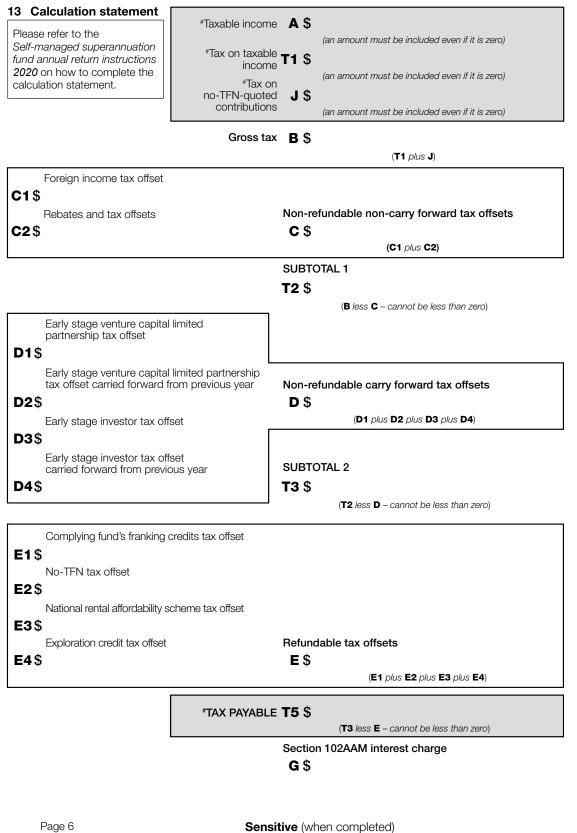
|   | TOTAL DEDUCTIONS                                   |      | TOTAL NON-DEDUCTIBLE EXPENSES   |
|---|--|------|---------------------------------|
|   | N \$   |      | <b>Y</b> \$                     |
|   | (Total <b>A1</b> to <b>M1</b> )                    |      | (Total <b>A2</b> to <b>L2</b> ) |
|   | <b>*TAXABLE INCOME OR LOSS</b>                     | Loss | TOTAL SMSF EXPENSES             |
|   | O\$  |      | Z \$                            |
| <sup>#</sup> This is a mandatory label. | (TOTAL ASSESSABLE INCOME less<br>TOTAL DEDUCTIONS) |      | (N plus Y)                      |

Sensitive (when completed)

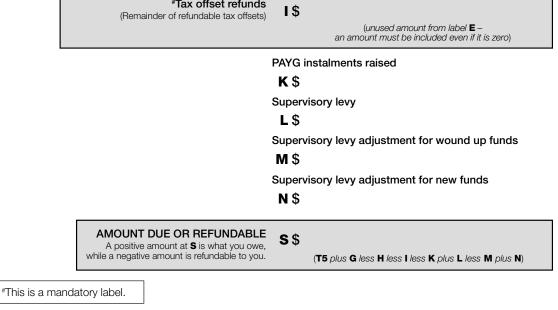
## Section D: Income tax calculation statement

### #Important:

Section B label **R3**, Section C label **O** and Section D labels **A,T1**, **J**, **T5** and **I** are mandatory. If you leave these labels blank, you will have specified a zero amount.



|              |  | (H1 plus H2 plus H3 plus | s H5 plus H6 plus H8) |
|--------------|--|--------------------------|-----------------------|
| <b>H8</b> \$ |  | H\$                      |                       |
|              | Credit for foreign resident capital gains withholding amounts                    | Eligible credits         |                       |
| <b>H6</b> \$ |  |                          |                       |
|              | Credit for interest on no-TFN tax offset   |                          |                       |
| <b>H5</b> \$ |  |                          |                       |
| - •          | Credit for TFN amounts withheld from<br>payments from closely held trusts        |                          |                       |
| Н3\$         |  |                          |                       |
|              | Credit for tax withheld – where ABN or TFN not quoted (non-individual)           |                          |                       |
| H2\$         | i  |                          |                       |
|              | Credit for tax withheld – foreign resident withholding (excluding capital gains) |                          |                       |
| H1\$         | i  |                          |                       |
|              | Credit for interest on early payments –<br>amount of interest                    |                          |                       |



# Section E: Losses

## 14 Losses

If total loss is greater than \$100,000, complete and attach a Losses schedule 2020. Tax losses carried forward U \$

Net capital losses carried forward to later income years

## Section F: Member information

### **MEMBER 1**

Title: Mr Mrs Miss Ms Other

Family name

First given name

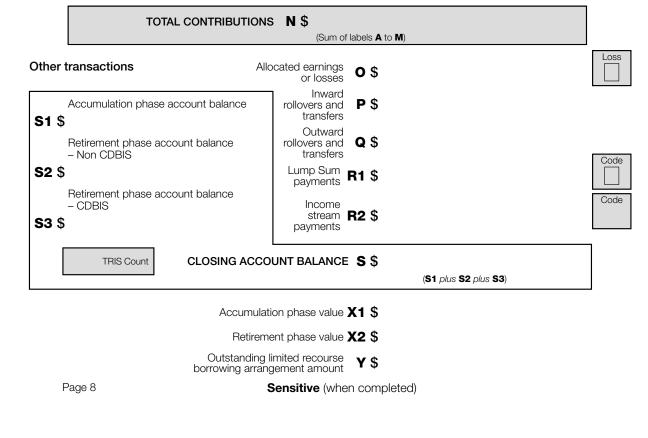
Other given names

Date of birth

### Member's TFN

See the Privacy note in the Declaration.

OPENING ACCOUNT BALANCE \$ Contributions Proceeds from primary residence disposal Refer to instructions for completing these labels. н \$ Employer contributions Receipt date Day Month Yea A \$ H1 ABN of principal employer Assessable foreign superannuation fund amount A1 L \$ Personal contributions Non-assessable foreign superannuation fund amount **B** \$ J CGT small business retirement exemption Transfer from reserve: assessable amount С Κ \$ CGT small business 15-year exemption amount Transfer from reserve: non-assessable amount **D** \$ Personal injury election Contributions from non-complying funds and previously non-complying funds Е \$ Т Spouse and child contributions Any other contributions (including Super Co-contributions and Low Income Super Amounts) F \$ Other third party contributions G \$ Μ \$



### MEMBER 2

Title: Mr Mrs Miss Ms Other Family name

First given name

Other given names

Member's TFN See the Privacy note in the Declaration.

Date of birth

| ontributions                        | OPENING ACCOUNT BALA        | ANCE \$   |
|-------------------------------------|-----------------------------|---|
| Refer to instructions f             | or completing these labels. | Proceeds from primary residence disposal  |
| Employer contributi                 | ons                         | Receipt date Day Month Year   |
| <b>A</b> \$                         |                             | H1 / /  |
| ABN of principal em                 | nployer                     | Assessable foreign superannuation fund amount   |
| Personal contributio                | ons                         | Non-assessable foreign superannuation fund amoun  |
| CGT small business C \$             | retirement exemption        | Transfer from reserve: assessable amount <b>K</b>   |
| CGT small business <b>D</b>         | 15-year exemption amount    | Transfer from reserve: non-assessable amount  |
| Personal injury elec <b>E \$</b>    | tion                        | Contributions from non-complying funds and previously non-complying funds                     |
| Spouse and child c                  | ontributions                | Т\$   |
| <b>F</b> \$<br>Other third party co | ntributions                 | Any other contributions<br>(including Super Co-contributions and<br>Low Income Super Amounts) |
| G \$                                |                             | M \$  |

|              | TOTAL CONTRIBUTIONS                             | SN\$<br>(Sum of labels A to N                   | n)  |      |
|--------------|---|---|---|------|
| Other t      | ransactions Alle                                | ocated earnings<br>or losses <b>O \$</b>        | ,   | Loss |
| S1 \$        | Accumulation phase account balance              | Inward<br>rollovers and <b>P\$</b><br>transfers |   |      |
|              | Retirement phase account balance<br>– Non CDBIS | Outward<br>rollovers and<br>transfers           |   |      |
| <b>S2</b> \$ |   | Lump Sum <b>R1 \$</b>                           |   | Code |
|              | Retirement phase account balance<br>– CDBIS     | Income<br>stream <b>R2 \$</b><br>payments       |   | Code |
|              | TRIS Count CLOSING ACCO                         | DUNT BALANCE <b>S</b> \$                        | ( <b>S1</b> plus <b>S2</b> plus <b>S3</b> ) |      |
|              | Accumulat                                       | ion phase value <b>X1 \$</b>                    |   |      |
|              | Retirem   | ent phase value <b>X2 \$</b>                    |   |      |
|              | Outstanding<br>borrowing arran                  | limited recourse gement amount                  |   |      |

| a Australian managed ir                           | vestments                            | Listed trusts                        | <b>A</b> \$  |
|---|--------------------------------------|--------------------------------------|--------------|
|   |                                      | Unlisted trusts                      |              |
|   |                                      |                                      |              |
|   |                                      | Insurance policy                     | C \$         |
|   | Othe                                 | r managed investments                | <b>D</b> \$  |
| 5b Australian direct inves                        | tments                               | Cash and term deposits               | Е\$          |
| Limited recourse bor<br>Australian residential re | rowing arrangements<br>eal property  | Debt securities                      | F \$         |
| J1 \$   |                                      | Loans                                | <b>G</b> \$  |
| Australian non-residen <b>J2</b>                  | tial real property                   | Listed shares                        | Н\$          |
| Overseas real property                            | /                                    | Unlisted shares                      | I \$         |
| <b>J3</b> \$                                      |                                      |                                      |              |
| Australian shares                                 |                                      | Limited recourse                     |              |
| J4 \$   | t                                    | porrowing arrangements               | 5 <b>J Þ</b> |
| Overseas shares<br>J5 \$                          |                                      | Non-residential real property        | К\$          |
| Other   |                                      | Residential real property            | L \$         |
| <b>J6</b> \$                                      |                                      | Collectables and personal use assets | М\$          |
| Property count<br>J7                              |                                      | Other assets                         |              |
| _   |                                      | J                                    |              |
| 5c Other investments                              |                                      | Crypto-Currency                      | N \$         |
| 5d Overseas direct invest                         | ments                                | Overseas shares                      | Р\$          |
|   | Overseas non-                        | residential real property            | <b>Q</b> \$  |
|   | Overseas                             | residential real property            | <b>R</b> \$  |
|   | Overseas                             | s managed investments                | <b>S</b> \$  |
|   |                                      | Other overseas assets                | Т\$          |
| то  | TAL AUSTRALIAN AND<br>(Sum of labels |                                      | U \$         |

### 15e In-house assets

Did the fund have a loan to, lease to or investment in, related parties (known as in-house assets) at the end of the income year?

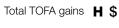
Yes

\$

| 15f | Limited recourse borrowing arrangements<br>If the fund had an LRBA were the LRBA<br>borrowings from a licensed<br>financial institution? | A | No   | ١         | ⁄es      |   |    |   |
|-----|--|---|------|-----------|----------|---|----|---|
|     | Did the members or related parties of the<br>fund use personal guarantees or other<br>security for the LRBA?                             | В | No   | ١         | ⁄es      |   |    |   |
| 16  | LIABILITIES  |   |      |           |          |   |    |   |
|     | Borrowings for limited recourse borrowing arrangements   |   |      |           |          |   |    |   |
|     | V1 \$  |   |      |           |          |   |    |   |
|     | Permissible temporary borrowings   |   |      |           |          |   |    |   |
|     | V2 \$  |   |      |           |          |   |    |   |
|     | Other borrowings   |   |      |           |          |   |    | 7 |
|     | V3 \$  |   |      | Borrov    | vings    | V | \$ |   |
|     | Total member clos<br>(total of all <b>CLOSING ACCOUNT BALANCE</b> s fr   |   |      |           |          | w | \$ |   |
|     |  |   | Rese | rve acco  | ounts    | X | \$ |   |
|     |  | _ | 0    | ther liab | oilities | Y | \$ |   |
|     |  |   | ΤΟΤΑ | L LIABI   | LITIES   | z | \$ |   |

## Section I: Taxation of financial arrangements

17 Taxation of financial arrangements (TOFA)



Total TOFA losses | \$

## Section J: Other information

### Family trust election status

If the trust or fund has made, or is making, a family trust election, write the four-digit **income year specified** of the election (for example, for the 2019-20 income year, write 2020). If revoking or varying a family trust election, print **R** for revoke or print **V** for variation, and complete and attach the *Family trust election, revocation or variation 2020*. **Interposed entity election status** If the trust or fund has an existing election, write the earliest income year specified. If the trust or fund is making one or more elections this year, write the earliest income year being specified and complete an *Interposed entity election or revocation 2020* for each election. If revoking an interposed entity election, print **R**, and complete and attach the *Interposed entity election or revocation 2020*.

## Section K: Declarations

Penalties may be imposed for false or misleading information in addition to penalties relating to any tax shortfalls.

### Important

Before making this declaration check to ensure that all income has been disclosed and the annual return, all attached schedules and any additional documents are true and correct in every detail. If you leave labels blank, you will have specified a zero amount or the label was not applicable to you. If you are in doubt about any aspect of the annual return, place all the facts before the ATO. **Privacy** 

The ATO is authorised by the Taxation Administration Act 1953 to request the provision of tax file numbers (TFNs). We will use the TFN to identify the entity in our records. It is not an offence not to provide the TFN. However if you do not provide the TFN, the processing of this form may be delayed.

Taxation law authorises the ATO to collect information and disclose it to other government agencies. For information about your privacy go to **ato.gov.au/privacy** 

### TRUSTEE'S OR DIRECTOR'S DECLARATION:

I declare that, the current trustees and directors have authorised this annual return and it is documented as such in the SMSF's records. I have received a copy of the audit report and are aware of any matters raised therein. The information on this annual return, including any attached schedules and additional documentation is true and correct.

| Authorised trustee's, directo     | r's or publi                | c officer's s    | signature  |      |                  |   |       |           |          |  |
|-----------------------------------|-----------------------------|------------------|--|------|------------------|---|-------|-----------|----------|--|
|                                   |                             |                  |  | Date | Day              | / | Month | /         | Year     |  |
| Preferred trustee or di           | ector co                    | ntact de         | tails:   |      |                  |   |       |           |          |  |
| Title: Mr Mrs Miss                | Ms                          | Other            |  |      |                  |   |       |           |          |  |
| Family name                       |                             |                  |  |      |                  |   |       |           |          |  |
| First given name                  |                             |                  | Other given names  |      |                  |   |       |           |          |  |
| Phone number<br>Email address     |                             |                  |  |      |                  |   |       |           |          |  |
| Non-individual trustee name       | e (if applica               | ble)             |  |      |                  |   |       |           |          |  |
|                                   |                             |                  |  |      |                  |   |       |           |          |  |
| ABN of non-individual truste      | :e                          |                  |  |      |                  | 7 |       |           |          |  |
|                                   | Time take                   | en to prepa      | are and complete this annual return  | I    | Hrs              |   |       |           |          |  |
|                                   |                             |                  | f the Australian Business Register, may us<br>tegrity of the register. For further informat                            |      |                  |   |       | etails wh | nich you |  |
| provided by the trustees, the     | jed superar<br>at the trust | ees have g       | nd annual return 2020 has been prepa<br>iven me a declaration stating that the ir<br>d me to lodge this annual return. |      |                  |   |       |           | n        |  |
| Tax agent's signature             |                             |                  | <u> </u>   |      |                  |   |       |           |          |  |
|                                   |                             |                  |  | Date | Day              | / | Month | /         | Year     |  |
| Tax agent's contact de            | tails                       |                  |  |      |                  |   |       |           |          |  |
| Title: Mr Mrs Miss<br>Family name | Ms                          | Other            |  |      |                  |   |       |           |          |  |
| First given name                  |                             |                  | Other given names  |      |                  |   |       |           |          |  |
| Tax agent's practice              |                             |                  |  |      |                  |   |       |           |          |  |
| Tax agent's phone number          |                             | Reference number |  |      | Tax agent number |   |       |           |          |  |
| Page 18                           |                             |                  | Sensitive (when completed)   |      |                  |   |       |           |          |  |