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THE WACKETT FAMILY SUPERANNUATION FUND 77 VINCENT ST

NEDLANDS WA 6009

Pail3/1

Our reference: 7122403522415

Phone: 13 10 20

ABN: 16 177 867 165

22 June 2021

Ref # MISL 2021 0705 213361347

Authority to release benefits due to Division 293 due and payable

Dear Trustee,

This is an authority to release benefits for ANDREW WACKETT due to Division 293 due and payable. They have requested that \$1,575.15 be released from their superannuation account. The released amount is to be paid to the ATO.

What you need to do

WACKETT FAMILY SUPER FUND is required within 20 business days of the date of this letter to:

- make a payment to us of the lesser of either:
 - \$1,575.15 or
 - the sum of all available release amounts for each super interest held by you for ANDREW WACKETT.
- > If you can't release the full amount, please specify your reason, and
- return the enclosed statement to us.

You don't need to amend the contributions report you provided for this member in your SMSF annual return or member account transaction service (MATS). Releasing this benefit doesn't change the contributions you previously reported.

Need help

If you have any questions, please phone **13 10 20** between 8:00am and 6:00pm, Monday to Friday.

Yours faithfully,
Grant Brodie
Deputy Commissioner of Taxation

PAY NOW

Your payment reference number (PRN) is: 551001434749185711

BPAY®



Biller code: 75556 Ref: 551001434749185711

Telephone & Internet Banking - BPAY®

Contact your bank or financial institution to make this payment from your cheque, savings, debit or credit card account.

More info: www.bpay.com.au

CREDIT OR DEBIT CARD

Pay online with your credit or debit card at www.governmenteasypay. gov.au/PayATO or phone 1300 898 089. A card payment fee applies.

OTHER PAYMENT OPTIONS

For other payment options, visit ato.gov.au/paymentoptions

71886.500899-06-2020





→ 000869

MR ANDREW C WACKETT C/- CARTER WOODGATE

PO BOX 1156 MIDLAND WA 6936 Our reference: 7121939948993

Phone: 13 10 20

Website: ato.gov.au/division293

TFN: 143 474 918 21 May 2021

Additional tax on concessional contributions (Division 293) notice for 2019-20

Dear ANDREW

There is an additional tax on super contributions which reduces the tax concession for individuals whose combined income and contributions are more than the \$250,000 threshold.

Why does the additional tax apply to you

For the 2019-20 financial year, your combined income and super contributions were more than \$250,000. This means you now have to pay an additional tax of 15% on your concessional contributions.

How much additional tax do you need to pay

Your additional tax for this notice is:

Taxable super contributions

\$10,501.00

Additional tax due and payable

\$1,575.15

Due date for payment

15 June 2021

Your Payment Reference Number for this amount is:

5510 0143 4749 1857 11

What you need to do now

There are two options for making a payment (your payment can be made using any combination of these):

- 1. Pay with your own money
- 2. Elect to release money from any of your existing super balances by completing a Division 293 election form online, instructions to do this are on the final page of this notice.

HOW TO PAY

Your payment reference number (PRN) is: 551001434749185711

BPAY®



Biller code: 75556 Ref: 551001434749185711

Telephone & Internet Banking - BPAY®

Contact your bank or financial institution to make this payment from your cheque, savings, debit or credit card account. More info: www.bpay.com.au

CREDIT OR DEBIT CARD

Pay online with your credit or debit card at www.governmenteasypay.gov.au/PayATO

To pay by phone, call the Government EasyPay service on **1300 898 089**.

A card payment fee applies.

For other payment options, visit ato.gov.au/paymentoptions

RELEASE MONEY FROM SUPER

You can ask your fund to pay some or all of the amount from your existing super balance. To do this, access our online services through myGov and complete the Division 293 election form.

Division 293 tax notice of assessment

Income Tax Assessment Act 1997 and Schedule 1 of the Taxation Administration Act 1953

This is your Division 293 tax assessment for the year ended 30 June 2020.

Your additional tax (Division 293 tax) is 15% of your taxable super contributions. Your taxable super contributions are only those Division 293 super contributions that are above the threshold.

ADDITIONAL TAX	(f) x 15%	\$1,575.15	
Taxable super contributions	the lesser of (b) or (e)	\$10,501.00	(f)
Amount above the threshold	(c) - (d)	\$177,543.00	(e)
Less the Division 293 threshold		\$250,000.00	(d)
Combined income and super contributions	(a) + (b)	\$427,543.00	(c)
Division 293 super contributions (see below)	representation for the contraction of the contracti	\$10,501.00	(b)
Division 293 income (see below)		\$417,042.00	(a)

Yours sincerely Melinda Smith

Deputy Commissioner of Taxation

(a) Division 293 income

Your Division 293 income is your taxable income from your income tax return.

(b) Division 293 super contributions

Your Division 293 super contributions are the total of all your concessional contributions.

Your concessional contributions

DIVISION 293 SUPER CONTRIB	UTIONS	\$10,501.00
SMSF116049133063		
SUPERANNUATION FUND		
THE WACKETT FAMILY	Employer contributions	\$10,501.00



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MR ANDREW C WACKETT C/- CARTER WOODGATE

PO BOX 1156 MIDLAND WA 6936 Our reference: 7129990017753

Phone: 13 10 20

Website: ato.gov.au/division293

TFN: 143 474 918 17 June 2022

Additional tax on concessional contributions (Division 293) notice for 2020-21

Dear ANDREW

There is an additional tax on super contributions which reduces the tax concession for individuals whose combined income and contributions are more than the \$250,000 threshold.

Why does the additional tax apply to you

For the 2020-21 financial year, your combined income and super contributions were more than \$250,000. This means you now have to pay an additional tax of 15% on your concessional contributions.

How much additional tax do you need to pay

Your additional tax for this notice is:

Taxable super contributions

\$10,847.00

Additional tax due and payable

\$1,627.05

Due date for payment

11 July 2022

Your Payment Reference Number for this amount is:

5510 0143 4749 1857 11

What you need to do now

There are two options for making a payment (your payment can be made using any combination of these):

- 1. Pay with your own money
- 2. Elect to release money from any of your existing super balances by completing a Division 293 election form online, instructions to do this are on the final page of this notice.

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Telephone & Internet Banking - BPAY®

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CREDIT OR DEBIT CARD

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A card payment fee applies.

For other payment options, visit ato.gov.au/paymentoptions

RELEASE MONEY FROM SUPER

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Division 293 tax notice of assessment

Income Tax Assessment Act 1997 and Schedule 1 of the Taxation Administration Act 1953

This is your Division 293 tax assessment for the year ended 30 June 2021.

Your additional tax (Division 293 tax) is 15% of your taxable super contributions. Your taxable super contributions are only those Division 293 super contributions that are above the threshold.

ADDITIONAL TAX	(f) x 15%	\$1,627.05	
Taxable super contributions	the lesser of (b) or (e)	\$10,847.00	(f)
Amount above the threshold	(c) - (d)	\$151,819.00	(e)
Less the Division 293 threshold		\$250,000.00	(d)
Combined income and super contributions	(a) + (b)	\$401,819.00	(c)
Division 293 super contributions (see below)		\$10,847.00	(b)
Division 293 income (see below)		\$390,972.00	(a)

Yours sincerely
Melinda Smith
Deputy Commissioner of Taxation

(a) Division 293 income

Your Division 293 income is your taxable income from your income tax return.

(b) Division 293 super contributions

Your Division 293 super contributions are the total of all your concessional contributions.

Your concessional contributions

THE WACKETT FAMILY SUPERANNUATION FUND SMSF116049133063	Employer contributions	\$10,847.00
DIVISION 293 SUPER CONTRIBUTIONS		\$10,847.00



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<u> Եվիակասիկ փորհիկիկի կիկի հիրասիր</u>

THE WACKETT FAMILY SUPERANNUATION FUND 77 VINCENT ST NEDLANDS WA 6009

Our reference: 7130353130621

Phone: 13 10 20

ABN: 16 177 867 165

27 June 2022

Authority to release benefits due to Division 293 due and payable

Dear Trustee,

This is an authority to release benefits for ANDREW WACKETT due to Division 293 due and payable. They have requested that \$1,627.05 be released from their superannuation account. The released amount is to be paid to the ATO.

What you need to do

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- , make a payment to us of the lesser of either:
 - \$1,627.05 or
 - the sum of all available release amounts for each super interest held by you for ANDREW WACKETT.
- If you can't release the full amount, please specify your reason, and
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Biller code: 75556 **Ref:** 551001434749185711

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OTHER PAYMENT OPTIONS

For other payment options, visit ato.gov.au/paymentoptions





Name ANDREW WACKETT TFN 143 474 918

Division 293

Due and payable election

Date generated

26/06/2022

Year

2020 - 2021

Date

26/06/2022

ATO receipt ID

2410665731857

Actioned by

Individual

Maximum release amount

\$1,627.05

Superannuation fund

Name	Account number	USI	Insurance	Balance	Amount
THE WACKETT FAMILY SUPERANNUATION FUND	SMSF116049133063			\$746,101.00	\$1,627.05
Total to be released					\$1,627.05