DA & J Baird Superannuation Fund

PART A Electronic lodgment declaration (Form P, T, F, SMSF or EX)

This declaration is to be completed where the tax return is to be lodged via an approved ATO electronic channel. It is the responsibility of the taxpayer to retain this declaration for a period of five years after the declaration is made, penalties may apply for failure to do so.

Privacy The ATO is authorised by the Taxation Administration Act 1953 to request the provision of tax file numbers (TFNs). The ATO will use the TFNs to identify each partner or beneficiary or entity in our records. It is not an offence not to provide the TFNs. However, you cannot lodge your tax return electronically if you do not quote your TFN.

Taxation law authorises the ATO to collect information and disclose it to other government agencies, including personal information about the person authorised to sign the declaration. For information about privacy go to ato.gov.au/privacy

The Australian Business Register

The Commissioner of Taxation, as Registrar of the Australian Business Register, may use the ABN and business details which you provide on this tax return to maintain the integrity of the register.

Please refer to the privacy statement on the Australian Business Register (ABR) website (www.abr.gov.au) for further information - it outlines our commitment to safeguarding your details.

Electronic funds transfer - direct debit

Where you have requested an EFT direct debit some of your details will be provided to your financial institution and the Tax Office's sponsor bank to facilitate the payment of your taxation liability from your nominated account.

Tax file number	934 00	61	064		Year	2021	
Name of partnership, trust, fund or entity	DA &	J	Baird	Superannuation	Fund		

I authorise my tax agent to electronically transmit this tax return via an approved ATO electronic channel.

Important

Before making this declaration please check to ensure that all income has been disclosed and the tax return is true and correct in every detail. If you are in doubt about any aspect of the tax return, place all the facts before the Tax Office. The tax law provides heavy penalties for false or misleading statements on tax returns.

Declaration: I declare that:

· the information provided to the agent for the preparation of this tax return, including any applicable schedules is true and correct, and

• the agent is authorised to lodge this tax return.

Signature of partner, trustee or director	David Baird	Date	12-08-2021
l	6BB513A1EF9F45F		

PART B

I autho Signa

Electronic funds transfer consent

This declaration is to be completed when an electronic funds transfer (EFT) of a refund is requested and the tax return is being lodged through an approved ATO electronic lodgment channel.

This declaration must be signed by the partner, trustee, director or public officer prior to the EFT details being transmitted to the Tax Office. If you elect for an EFT, all details below must be completed.

Important: Care should be taken when completing EFT details as the payment of any refund will be made to the account specified.

Agent's referer numl	nce 24659936 ber			
Account Nar	me DA and J Baird Supe	er Fund		
rise the refund to	be deposited directly to the specified ad	ccount.		
ature	DocuSigned by: David Baird		Date	12-08-2021

	DA	& J Baird Superannuation Fund	TFN: 934 061 064	Page 1 of
		Self-managed sup	erannuation	2021
		fund annual returr		
Vho should complete this ann Only self-managed superannuati		-s) can	Return year	2021
omplete this annual return. All o und income tax return 2021 (NA	other funds must			
The Self-managed superannu instructions 2021 (NAT 71606 you to complete this annual r	6) (the instructio			
The SMSF annual return cann change in fund membership. via ABR.gov.au or complete t superannuation entities form	You must updathe Change of d	te fund details		
ection A: Fund informa	ation			
Tax file number (TFN)		934 061 064		
		est your TFN. You are not obliged to quo annual return. See the Privacy note in the		crease the
Name of self-managed	superannuati	on fund (SMSF)		
		DA & J Baird Superannuat	ion Fund	
Australian business nu	umber (ABN)	69 629 778 288		
Current postal address	3	PO Box 806		
		Oxenford	QLD 4	210
Annual return status Is this an amendment to the	∋ SMSF's 2021 r	eturn? A N		
Is this an amendment to the Is this the first required ret				
Is this an amendment to the	turn for a newly r			
Is this an amendment to the Is this the first required ret SMSF auditor Auditor's name	turn for a newly n Title Familyname			
Is this an amendment to the Is this the first required ret SMSF auditor Auditor's name Fir	turn for a newly n Title Family name rst given name			
Is this an amendment to the Is this the first required ret SMSF auditor Auditor's name Fir Other	turn for a newly n Title Family name rst given name r given names			
Is this an amendment to the Is this the first required ret SMSF auditor Auditor's name Fir Other	turn for a newly n Title Family name rst given name			
Is this an amendment to the Is this the first required ret SMSF auditor Auditor's name Fir Othe SMSF A Auditor's Use Agent	turn for a newly n Title Family name rst given name r given names			
Is this an amendment to the Is this the first required ret SMSF auditor Auditor's name Fir Othe SMSF A Auditor's	Title Family name rst given name r given names uditor Number phone number			
Is this an amendment to the Is this the first required ret SMSF auditor Auditor's name Fir Other SMSF A Auditor's Use Agent	Title Family name rst given name r given names uditor Number phone number			

Was Part B of the audit report qualified ? If Part B of the audit report was qualified, have the reported issues been rectified?

Detailed

С

D

DocuSign Envelope ID: [DC04EA35-8A4E-456A	-B97A-7F8074605B52
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151	Return 2021	DA &	J Baird Su	perannuation F	Fund	TFN: 9	34 061 064	Page 2
	Electronic funds tran We need your self-mana	nsfer (EFT) aged super fund's fina	ncial institut	ion details to pa	y any super paymer	nts and tax ref	unds owing to	you.
		A Fund's financial institution account details This account is used for super contributions and rollovers. Do not provide a tax agent account						
	Fund BSB number (must be six digits)	064474	Fund a	ccount number	10470938			
	Fund account name (for example, J&Q Citiz	zen ATF J&C	Q Family SF)				
	DA and J Bair	rd Super Fund						
	I would like my tax re	efunds made to this a	ccount. Y	Print Y for yes or N for no.	If Yes, Go to C.			
	B Financial institution	on account details	for tax ref	iunds		Use A	gent Trust Acco	ount? N
	This account is used				ount here.			
	BSB number		A	ccount number				
	Fund account name (for example, J&Q Citiz	zen ATF J&C	Q Family SF)				
		• •		,				
	C Electronic service	addross alias						
		c service address (ES	SA) issued b	v vour SMSF m	essaging provider			
	(For example, SMSF	dataESAAlias). See ir	istructions for	or more informat	ion.			
	AUSPOSTSMSF							
		Australian superan rust deed allow accep nment's Super Co-cor Low Income Super	otance of the	e C Y	Fu	nd benefit stru	ucture B	A Code
	Was the fund wound	up during the inc	ome year?					
	N Print Y for yes or N for no.	If yes, provide th which fund was		Day Month Ye	F	lave all tax lod and pa bligations beer	yment	
)	Exempt current pens Did the fund pay retireme in the income year? To claim a tax exemptio	ent phase superannua	income, you	must pay at lea			or N for no.	es
	the law. Record exempt	· · ·	me at Labei	A				
	If No, Go to Section B: In	pension income amou						
		lid you use to calculat regated assets metho		ipt current pensi	on income?			
	Unseg	regated assets metho	od C	Was an actu	uarial certificate obta	ined?	Print Y for y	es
	Did the fund have any	v other income that w	as assessab	ble? E	Print Y for yes r N for no.	go to Section I	3: Income	

Detailed

14

F Return 2021	DA & J Bair	rd Superannuation Fund	TFN: 93	34 061 064 Pa	age 3 c
ction B: Inco	me			1	
etirement phase f	or the entire year, there was no othe	sts in the SMSF were supporting superannuation r income that was assessable, and you have no , you can record these at Section D: Income tax	ot realised	d a deferred	
Income	Have you applied an	GY Print Y for yes or N for no. Code State of N for no.	elected to tional gain	otal capital gain is grea use the CGT relief in 2 has been realised, com a Tax (CGT) schedule 2	017 and
	exemption or rollover?	or N for no			0
		Gross rent and other leasing and hiring income		32,14	49
		Gross interes	t C		
		Forestry managed investmen scheme income			
Gross for	eign income				
D1		Net foreign income	e D		
	Australiar	n franking credits from a New Zealand company			N
		Transfers from foreign funds			
Calculation of	assessable contributions	Gross payments where ABN not quoted			
	le employer contributions	Gross distributior from partnerships			
	ble personal contributions	* Unfranked dividence amoun * Franked dividence	t 	1.6	
R2	-quoted contributions	* Dividend franking	t 	1,60	
R3	0 st be included even if it is zero)	credi * Gross trus	ť 2	68	88 C
less Transfer	of liability to life e company or PST	distributions	M		
R6	0	Assessable contributions (R1 plus R2 plus R3 less R6)	B R		0
Calculation of	non-arm's length income				
	arm's length private any dividends				<u>c</u>
U1		* Other income			
plus * Net non	-arm's length trust distributions	*Assessable income due to changed tax status of fund	< T		
	er non-arm's length income	Net non-arm's length income (subject to 45% tax rate)			
U3		(U1 plus U2 plus U3)			
	is entered at this label, check the ensure the correct tax	GROSS INCOM (Sum of labels A to U	W		
		Exempt current pension income	Y		
		TOTAL ASSESSABLE INCOM		34,44	43

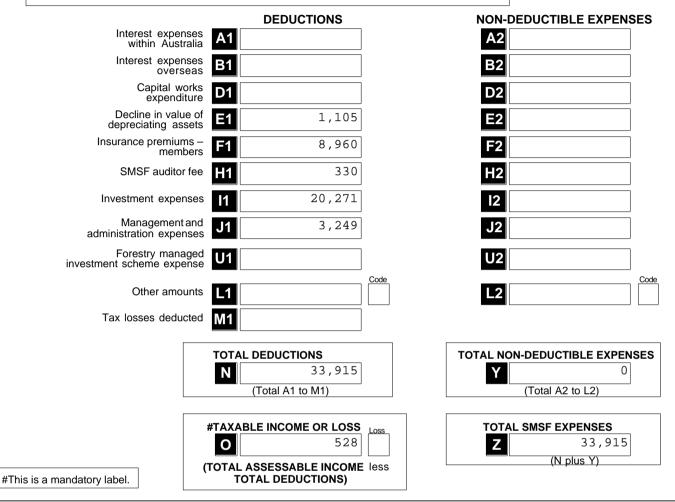
SMSF Return 2021

DA & J Baird Superannuation Fund

Section C: Deductions and non-deductible expenses

12 Deductions and non-deductible expenses

Under 'Deductions' list all expenses and allowances you are entitled to claim a deduction for. Under 'Non-deductible expenses', list all other expenses or normally allowable deductions that you cannot claim as a deduction (for example, all expenses related to exempt current pension income should be recorded in the 'Non-deductible expenses' column).



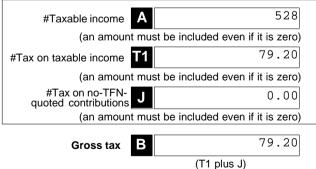
Section D: Income tax calculation statement

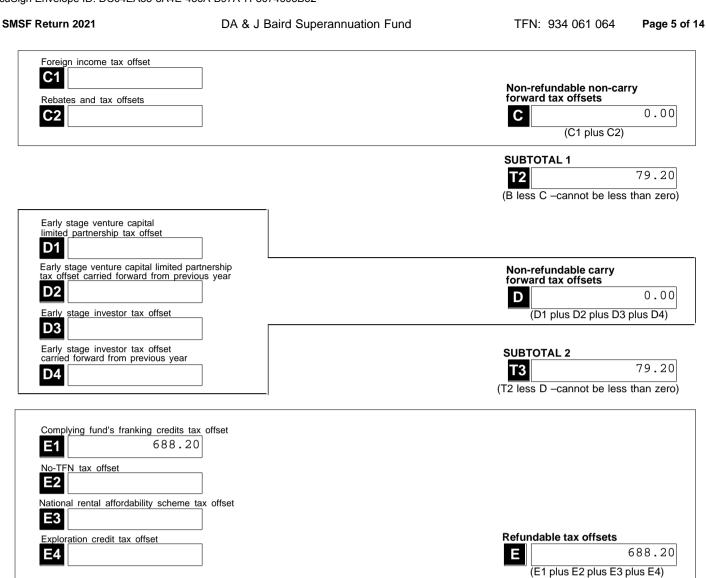
#Important:

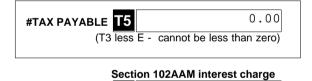
Section B label R3, Section C label O and Section D labels A,T1, J, T5 and I are mandatory. If you leave these labels blank you will have specified a zero amount

13 Calculation statement

Please refer to the Self-managed superannuation fund annual return instructions 2021 on how to complete the calculation statement.







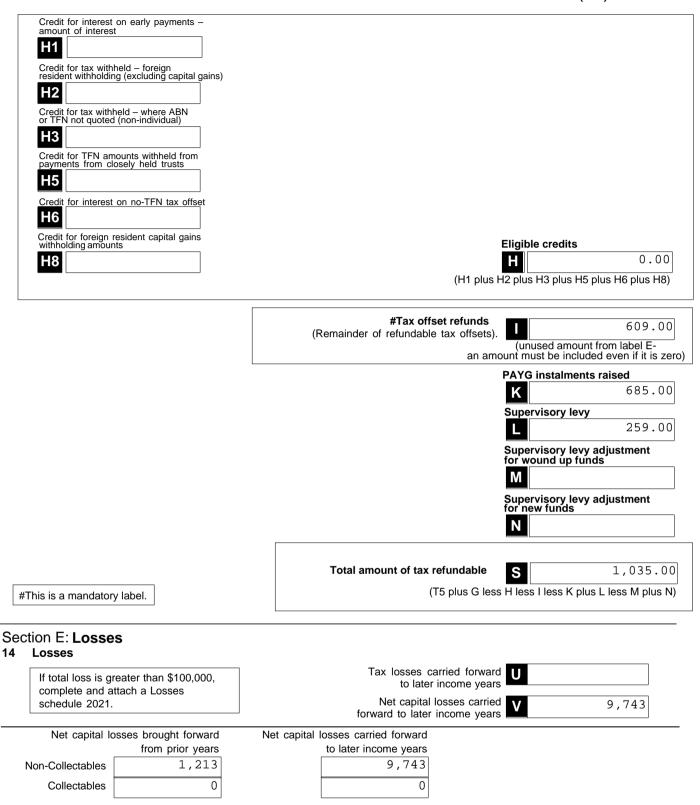
G

SMSF Return 2021

DA & J Baird Superannuation Fund

TFN: 934 061 064 Page 6 of 14

Fund's tax file number (TFN) 934 061 064



SMSF Return 2021 DA & J Baird Superannuation Fund

Section F / Sec	ction G: Member Info	rmation				
In Section F / G re Use Section F / G	port all current members in the to report any former member	ne fund at 30 June. rs or deceased members who held an in	terest in the fund at anv	time during the income ve		
		See the Privacy note in	the Declaration.	MemberNumber		
Title	Mr	Member'sTFN 134	Member'sTFN 134 757 698			
Familyname	Baird			Account status		
First given name	David					
ther given names	Allan					
ther given names						
	Date of birth 15/10/19	62 If deceased, date of death				
ontributions		OPENING ACCOUNT BALANC	CE 535	,355.90		
Pofor to instructio	ons for completing these labe		Proceeds from primary	residence disposal		
			Н			
Employer contribu	utions		Receipt date			
Α			H1			
ABN of principal	employer		Assessable foreign sup fund amount			
A1						
Personal contribu	utions		Non-assessable foreign fund amount	superannuation		
B			J			
	ess retirement exemption		Transfer from reserve:			
C			assessable amount			
CGT small busin exemption amount			K			
D			Transfer from reserve: non-assessable amoun			
Personal injury el	ection		L			
Ε			Contributions from non-cand previously non-com	complying funds		
Spouse and child		c				
			Any other contributions	(including		
Other third party	contributions		Super Co-contributions	and low		
G	contributions		M			
	TOTAL CONTRI	BUTIONS N	0.00			
		(Sum of labels A to I	M)			
ther transactior	าร					
	ase account balance	Allocated earnings or losses	O 106	,443.64		
S1	631,799.54	Inward rollovers and transfers	Р			
- Non CDBIS	e account balance	Outward rollovers and transfers	Q			
S2 Retirement phas	e account balance	Lump Sum payment	R1 10	,000.00 B		
-CDBIS	0.00	Income stream payment	R2	Code		
	RISCount	CLOSING ACCOUNT BALANCE	S 631 S1 plus S2 plus S3	,799.54		
		Accumulation phase value	X1			
			X2			
		Outstanding limited recourse				
		borrowing arrangement amount	Υ			

Sensitive (when completed)

Detailed

MSF Return 2021	D	A & J Baird Superannuation Fund	٦	TFN: 934 061 064 Page 8
				ile number (TFN) 934 061 064
	Mrca	See the Privacy note in Member'sTFN 139		Member Number
Title	Mrs	MembersTFN 139	013 070	
Familyname	Baird			Account status
First given name	Julie			O _{Code}
her given names				
	Date of birth 05/09/1	964 If deceased, date of death		
ontributions		OPENING ACCOUNT BALAN	CE	5,214.35
			Proceeds from prin	nary residence disposal
Refer to instruction	ons for completing these lal	bels	Н	
Employer contrib	utions		Receipt date	
Α			H1	
ABN of principal	employer		Assessable foreign fund amount	superannuation
A1				
Personal contribu	utions		Non-assessable fo	preign superannuation
В			fund amount	
	ess retirement exemption		J	
C			Transfer from rese assessable amoun	
.	uess 15-vear		K	
CGT small business 15-year exemption amount			Transfer from rese	erve:
D			non-assessable ar	
Personal injury e	lection			
Е			Contributions from and previously non	non-complying funds
Spouse and child	1 contributions			
F			Any other contribut	ions (including
Other third party	contributions		Super Co-contributi Income Super Cont	ions and low
G			M	
6				
	TOTAL CONTR	RIBUTIONS	0.00	
	TOTAL CONT	(Sum of labels A to		
ther transaction	-			Loss
	hase account balance	Allocated earnings or losses	0	809.33
S1	6,023.68	Inward rollovers and transfers	Р	
Retirement phas - Non CDBIS	e account balance			
S2	0.00	Outward rollovers and transfers	Q	Code
	e account balance	Lump Sum payment	R1	
-CDBIS				
S3	0.00	Income stream payment	R2	
0 TF	RISCount	CLOSING ACCOUNT BALANCE	S	6,023.68
·			S1 plus S2 plu	is S3
		Accumulation phase value	X1	
		, loss indianon pridoo valuo	الشهر	
			V0	
		Retirement phase value Outstanding limited recourse	X2 Y	

DA & J Baird Superannuation Fund	TFN: 934 061 064 Page 9 of
es	
ts Listed trusts	A
Unlisted trusts	s B
Insurance policy	
Other managed investments	3 D
Cash and term deposits	s E 2,553
Debt securities	s F
nts Loans	G
Listed shares	s H 73,294
Unlisted shares	3 I
Limited recourse borrowing arrangements	J 690,000
Non-residential real property	
Residential real property	
Collectables and personal use assets	» M
Other assets	s O 11,334
Crypto-Currency	/ N
Overseas shares	5 P
Overseas non-residential real property	Q
Overseas residential real property	
Overseas managed investments	S S
Other overseas assets	» T
TOTAL AUSTRALIAN AND OVERSEAS ASSET (Sum of labels A to T)	s U 777,181
e a loan to, lease to or investment in, parties (known as in-house assets) at the end of the income year A N Print Y for yes or N for no.	
rangements	
rangements e fund had an LRBA were the LRBA borrowings from a licensed financial institution?	
	Ints Listed trusts Unlisted trusts Insurance policy Other managed investments Debt securities Loans Listed shares Unlisted sha

SMSF Return 2021

DA & J Baird Superannuation Fund

16 LIABILITIES

Borrowings for limited recourse borrowing arrangements		
V1 139,358		
Permissible temporary borrowings		
Other borrowings	Borrowing	V 139,358
(total of all	Total member closing account balances CLOSING ACCOUNT BALANCEs from Sections F and G	6 37,823
	Reserve accounts	5 X
	Otherliabilities	5 Y
	TOTAL LIABILITIES	Z 777,181

Section I: Taxation of financial arrangements

17 Taxation of financial arrangements (TOFA)

Total TOFA gains H Total TOFA losses I
Section J: Other information Family trust election status
If the trust or fund has made, or is making, a family trust election, write the four-digit income year specified of the election (for example, for the 2020–21 income year, write 2021).
If revoking or varying a family trust election, print R for revoke or print V for variation, and complete and attach the Family trust election, revocation or variation 2021.
Interposed entity election status If the trust or fund has an existing election, write the earliest income year specified. If the trust or fund is making one or more elections this year, write the earliest income year being specified and complete an Interposed entity election or revocation 2021 for each election

If revoking an interposed entity election, print R, and complete and attach the Interposed entity election or revocation 2021. SMSF Return 2021

DA & J Baird Superannuation Fund

Section K: Declarations

Penalties may be imposed for false or misleading information in addition to penalties relating to any tax shortfalls.

Important

Before making this declaration check to ensure that all income has been disclosed and the annual return, all attached schedules and any additional documents are true and correct in every detail. If you leave labels blank, you will have specified a zero amount or the label was not applicable to you. If you are in doubt about any aspect of the annual return, place all the facts before the ATO. **Privacy**

The ATO is authorised by the Taxation Administration Act 1953 to request the provision of tax file numbers (TFNs). We will use the TFN to identify the entity in our records. It is not an offence not to provide the TFN. However if you do not provide the TFN, the processing of this form may be delayed.

Taxation law authorises the ATO to collect information and disclose it to other government agencies. For information about your privacy go to ato.gov.au/privacy.

TRUSTEE'S OR DIRECTOR'S DECLARATION:

I declare that, the current trustees and directors have authorised this annual return and it is documented as such in the SMSF's records. I have received a copy of the audit report (if required) and are aware of any matters raised therein. The information on this annual return, including any attached schedules and additional documentation is true and correct.

Authorised trustee's, director's or public officer's signature

		cuSigned by:				Day Month Year
David Baird			Date	12/08/2021		
Preferred trustee or director con	referred trustee or director contact details:					
	Title	Mr				
Fa	milyname	Baird				
First gi	ven name	David				
Other giv	en names					
Pho		Number 55380811				
Ema	il address					
Non-individual trustee name (if a	Non-individual trustee name (if applicable) DA & J Baird Enterprises Pty Ltd					
ABN of non-individu	ABN of non-individual trustee					
Time taken to prepare and complete this annual return						
	The Commissioner of Taxation, as Registrar of the Australian Business Register, may use the ABN and business details which you provide on this annual return to maintain the integrity of the register. For further information, refer to the instructions.					
TAX AGENT'S DECLARATION:	& ASSC	CIATES PTY	LTD			
declare that the Self-managed sup by the trustees, that the trustees h the trustees have authorised me to	ave given m	e a declaration st				and correct, and that
— — — — — — — — — — — — — — — — — — —					-	Day Month Year
Tax agent's signature					Date	12/08/2021
Tax agent's contact details						
Title	Mr					
Familyname	Familyname Livingstone					
First given name	Simon					
Other given names						
Tax agent's practice	actice SIMMONS LIVINGSTONE & ASSOCIATES PTY LTD					
	Area code 07	Number 5561880	n			
Tax agent's phone number			ן ו		D 1 1 1 1 1 1 1 1 1 1	
Tax agent number	2465993	6]	Reference number	BAIRDS1	

Sensitive (when completed)

Losses Schedule 2021

DA & J Baird Superannuation Fund

2021

Losses schedule

Companies and trusts that do not join consolidated groups should complete and attach this schedule to their 2021 tax return. Superannuation funds should complete and attach this schedule to their 2021 tax return.

Refer to *Losses schedule instructions 2021*, available on our website ato.gov.au for instructions on how to complete this schedule.

Tax file number (TFN)

934	1 ()61	L 064					
Nam	e o	f en	itity					
DA	&	J	Baird	Superannuatio	n Fund			

Australian business number (ABN) 69 629 778 288

2 Net capital losses carried forward to later income years

Total	V 9,743
2015–16 and earlier income years	Μ
2016–17	L
2017–18	Κ
2018 –19	J
2019–20	1,213
2020–21	H 8,530

...

Transfer the amount at **V** to the Net capital losses carried forward to later income years label on your tax return.

If the schedule is not lodged with the income tax return you are required to sign and date the schedule. Important

Before making this declaration check to ensure that all the information required has been provided on this form and any attachments to this form, and that the information provided is true and correct in every detail. If you are in doubt about any aspect of the tax return, place all the facts before the ATO. The income tax law imposes heavy penalties for false or misleading statements.

Privacy

Taxation law authorises the ATO to collect information and disclose it to other government agencies. This includes personal information of the person authorised to sign the declaration. For information about your privacy go to ato.gov.au/privacy

Taxpayer's declaration

I declare that the information on this form is true and correct.

Signature

—DocuSigned by: David Baird

Contact p	person
David	Baird

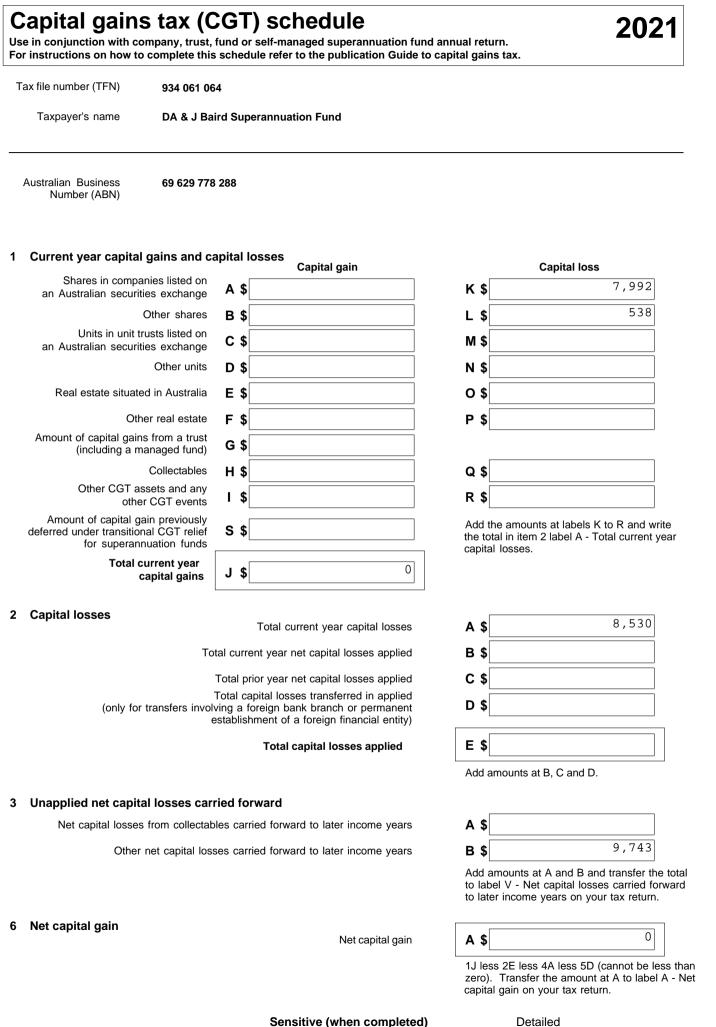
Date	_
12-08-2021	

Daytime contact number Area code Number

07

55618800

DA & J Baird Superannuation Fund



Taxpayer's declaration

If the schedule is not lodged with the income tax return you are required to sign and date the schedule.

Important

Before making this declaration check to ensure that all the information required has been provided on this form and any attachments to this form, and that the information provided is true and correct in every detail. If you are in doubt about any aspect of the tax return, place all the facts before the ATO. The income tax law imposes heavy penalties for false or misleading statements.

Privacy

Taxation law authorises the ATO to collect information and disclose it to other government agencies. This includes personal information of the person authorised to sign the declaration. For information about your privacy go to ato.gov.au/privacy

Date

I declare that the information on this form is true and correct.

Signature

DocuSigned by:	
David Baird	
yana Dara	

12-08-2021

6BB513A1EF9F45F... Contact person

David Baird

Daytime contact number (include area code)

07	55618800