

26 September 2022

Burdekin Superannuation Fund
C/- Mr Roy Burdekin
Alan Walker Village
Unit 424
1 Dalmar Place
Carlingford, NSW 2118

Dear Roy

**Burdekin Superannuation Fund
Lump Sum Withdrawal**

I wish to make a Lump Sum withdrawal of \$339,794.60 from my accumulation account.

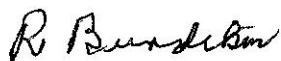
I confirm that I have met the Condition of Release of Attaining Age 65.

I understand that the current balance of my accumulation account is approximately \$339,794.60. The lump sum is comprised of the following components:

Taxable – Taxed Element:	\$215,942.14
Tax Free	\$123,852.46

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely



Mr Roy Burdekin
Alan Walker Village
Unit 424
1 Dalmar Place
Carlingford, NSW 2118

MINUTES OF THE MEETING OF THE DIRECTOR(S) OF THE CORPORATE TRUSTEE
LANCELOT MANAGEMENT PTY LTD ATF
BURDEKIN SUPERANNUATION FUND
HELD ON 26 SEPTEMBER 2022 AT
424 / 1 DALMAR PLACE
CARLINGFORD NSW 2118

PRESENT: Roy Burdekin

LUMP SUM WITHDRAWAL: The Fund acknowledges the receipt from Mr Roy Burdekin requesting the payment of a Lump Sum of \$339,794.60 from the accumulation balance, which consisted of the following components:

Taxable – Taxed Element:	\$215,942.14
Tax Free	\$123,852.46

CONDITION OF RELEASE: IT WAS RESOLVED that the member has satisfied the Condition of Release of Attaining Age 65 and the benefits as requested be paid forthwith.

REVIEW OF TRUST DEED: IT WAS RESOLVED that the payment of benefits a lump sum was allowed under the fund's trust deed.

PAPERWORK: IT WAS RESOLVED to request the fund's administrator to attend to the completion of the following paperwork where required to give effect to the lump sum payment:

- Register the fund for PAYG withholding tax for the purpose of withholding any relevant amounts from the lump sum if required; and
- A PAYG Payment Summary – superannuation lump sum form will be completed and forwarded to the member. *• No untaxed amount.*

CLOSURE: There being no further business the meeting was closed.

R. Burdekin
..... Dated: *26/9/22*
Roy Burdekin
Chairperson

26 September 2022

Mr Roy Burdekin
Alan Walker Village
Unit 424
1 Dalmar Place
Carlingford, NSW 2118

Dear Roy

**Burdekin Superannuation Fund
Lump Sum Payment**

We confirm that your request for a Lump Sum payment has been completed.

An amount of \$339,794.60 has been paid as per your release instructions. This is comprised of the following components:

Taxable – Taxed Element:	\$215,942.14
Tax Free	\$123,852.46

An interim Member Statement is attached to confirm the balance of your account after this transaction.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

R. Burdekin

Mr Roy Burdekin
Alan Walker Village
Unit 424
1 Dalmar Place
Carlingford, NSW 2118

Burdekin Superannuation Fund
(ABN: 37 936 403 505)

Member Benefit Statement

Period
1 July 2022 - 26 September 2022

Member
Number: BURDERO
Mr Roy Burdekin

Accumulation Account
Accumulation

Member Account Details

Residential Address: Alan Walker Village Unit 424
1 Dalmar Place
Carlingford, NSW 2118

Date of Birth: 17 December 1934
Date Joined Fund: 3 May 1999
Eligible Service Date: 8 November 1987

Tax File Number Held: Yes
Account Start Date: 3 May 1999

Your Account Summary

Withdrawal Benefit as at 1 Jul 2022	-
<i>Increases to your account:</i>	
Transfers In <i>From A/c 501</i>	339,794.60
<u>Total Increases</u>	<u>339,794.60</u>
<i>Decreases to your account:</i>	
Lump Sum Cash Payments	339,794.60
<u>Total Decreases</u>	<u>339,794.60</u>
Withdrawal Benefit as at 26 Sep 2022	-

Your Tax Components

Tax Free	0.0000 %	-
Taxable - Taxed		-
Taxable - Untaxed		-

Your Preservation Components

Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits

No insurance details have been recorded

Your Beneficiaries

Binding Beneficiary Nomination*

Legal Personal Representative as Trustee of my Estate

* Nomination in effect from 26 February 2014

For Enquiries:
phone 0296532340 | fax 0296533267
mail Burdekin Superannuation Fund, PO Box 371, Galston NSW 2159

Burdekin Superannuation Fund
(ABN: 37 936 403 505)

Member Benefit Statement

Period

1 July 2022 - 26 September 2022

Member

Number: BURDER0

Mr Roy Burdekin

Pension Account

501: Burdekin, Roy

Member Account Details

Residential Address: Alan Walker Village Unit 424
1 Dalmar Place
Carlingford, NSW 2118
Date of Birth: 17 December 1934
Date Joined Fund: 3 May 1999
Eligible Service Date: 8 November 1987
Tax File Number Held: Yes
Account Start Date: 1 July 2007

Your Account Summary

Withdrawal Benefit as at 1 Jul 2022	355,804.60
<u>Decreases to your account:</u>	
Pension Payments	16,010.00
Transfers Out <i>To Accumulation</i>	339,794.60
<u>Total Decreases</u>	<u>355,804.60</u>
Withdrawal Benefit as at 26 Sep 2022	-

Your Tax Components

Tax Free	0.0000 %	-
Taxable - Taxed		-
Taxable - Untaxed		-

Your Preservation Components

Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits

No insurance details have been recorded

Your Beneficiaries

Binding Beneficiary Nomination*

Legal Personal Representative as Trustee of my Estate

* Nomination in effect from 26 February 2014

For Enquiries:

phone 0296532340 | fax 0296533267

mail Burdekin Superannuation Fund, PO Box 371, Galston NSW 2159