Australian Government
Australian Taxation Office

Rollover benefits statement

Section A: Receiving fund's details - please state information below, if known.

Australian business number (ABN): 73603184958

Unique Superannuation identifier (USI):

Name: TEAM BROOKS SUPER FUND

Member client identifier: K BROOKS

Postal address – Street address PO Box 981

Suburb/town/locality: NORFOLK ISLAND

State/territory: NSW

Postcode: 2899

Section B: Members's details - please state information below, if known.

Tax file number (TFN): 165026235

Full name:

Title: Ms

Family name: Brooks

First given name: Kerri-Ann Lenore

Other given names:

Postal address – Street address: Post Office Box 981

Suburb/town/locality: NORFOLK ISLAND

State/territory: NSW

Postcode: 2899

Date of birth: 28/10/1969

Sex: Female

Daytime phone number (include area code):

Email address (if applicable):
ask@channersonnorfolk.com

Section C: Rollover transaction details

Service period start date: 24/06/2019

Tax components:

		Preservation amounts:	
Tax-free component:	$ 0.00	Preserved amount:	$ 624.18
KiwiSaver tax-free component:	$ 0.00	KiwiSaver preserved amount:	$ 0.00
Taxable component:		Restricted non-preserved amount:	$ 0.00
Element taxed in the fund:	$ 624.18	Unrestricted non-preserved amount:	$ 0.00
Element untaxed in the fund:	$ 0.00	Total preservation amounts:	$ 624.18
Total Tax components:	$ 624.18		

Section D: Non-complying fund - only complete if you're a trustee of a non-complying fund.

Contributions made to a non-complying fund on or after 10 May 2006

Section E: Declaration

Fund's ABN: 98 503 137 921

Fund's name: Sunsuper

Contact name Steve Davidson

Email address (if applicable):

Daytime phone number (including area code): 13 11 84

Signature of authorised person:

Steve Davidson

Date: 02/12/2020

You do not need to send a copy of this statement to the Australian Taxation Office, however, you must keep a copy for your records for a period of five years.

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