



Coles Group Limited
 ABN: 11 004 089 936
 Place of Incorporation: VIC

CHESSE HOLDING STATEMENT

For statement enquiries contact
 your CHESSE Sponsor:

COMMONWEALTH SECURITIES LTD

LOCKED BAG 22
 AUSTRALIA SQUARE
 SYDNEY, NSW 1215

☎ 131519



065172 01402
 MR STANLEY GORICANE &
 MRS GLENYS GORICANE
 <SAGA SUPER FUND A/C>
 12 PORTOBELLO PLACE
 WHEELERS HILL VIC 3150

Holder ID Number (HIN): 0034293872

CHESSE Sponsor's ID (PID): 01402

Statement Period: November 2018

Page: 1 of 1

COL - ORDINARY FULLY PAID

Date	Transaction Type	Transaction ID	Ex/Cum Status	Quantity		Holding Balance
				On	Off	
28 Nov 18	Adjustment due to a Scheme of Arrangement	6358700010750900		234		234

FOR YOUR INFORMATION

- ☛ To obtain full terms and conditions of an Issuer's securities contact the Issuer's Registrar or the Issuer directly.
- ☛ For information about CHESSE Depository Interests (CDIs) and to obtain a free copy of the Financial Services Guide (FSG) or any supplementary FSG for CHESSE Depository Nominees Pty Ltd go to www.asx.com.au/cdis or phone 131 279.
- ☛ ASX Settlement may by law need to disclose information in CHESSE Holdings to third parties.
- ☛ Do you have a small shareholding? Donate to Australian charities using ShareGift's brokerage-free service & receive tax deduction when over \$2. www.sharegiftaustralia.org.au

Refer overleaf for additional important information

Share Registry Details:

COMPUTERSHARE INVESTOR SERVICES PTY LTD
 GPO BOX 2975
 MELBOURNE VIC 3001
 Within Australia: 1300 171 785





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12 PORTOBELLO PLACE
WHEELERS HILL VIC 3150

Update your information:

 **Online:**
www.investorcentre.com/col

 **By Mail:**
Computershare Investor Services Pty Limited
GPO Box 2975 Melbourne
Victoria 3001 Australia

Enquiries:

(within Australia) 1300 171 785
(international) +61 3 9415 4078
Facsimile +61 3 9473 2500
colesgroup.shareregistry@computershare.com.au

Holder Identification Number (HIN)

X 0034293872

Important: You will need to quote this number and name of issuer for all future dealings in these securities. Keep it safe and confidential.

Dear Shareholder

Demerger of Coles Group Limited (Coles) from Wesfarmers Limited (Wesfarmers)

On behalf of the Board of Coles, I am pleased to welcome you as a Coles shareholder.

Coles is a leading Australian retail company with a proud history. Originally founded by G.J. Coles in 1914, we have served generations of Australian families with the best quality, service and value for over 100 years.

We enjoy a leading position because our customers trust Coles to provide them with everyday products including fresh food, groceries, household goods, liquor, fuel and financial services through our store network and online platforms. Coles processes more than 21 million customer transactions on average each week, employs over 115,000 team members, works with over 7,000 suppliers and operates more than 2,500 retail outlets nationally.

Following our demerger from Wesfarmers, Coles has a strong balance sheet which will provide funding capacity to support our strategic and operational objectives, as well as experienced leadership with dedicated team members who are focused on growing value for shareholders and serving our customers across all communities within Australia. In line with our success, we look forward to paying dividends to our shareholders, with the first dividend payment expected to be in September 2019.

I look forward to updating you on our progress as we build upon Coles' strong foundations as a major listed Australian company with a commitment to advancing the interests of all our stakeholders.

Yours sincerely

James Graham AM
Chairman
Coles Group Limited



069168 027 COL
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MRS GLENYS GORICANE
<SAGA SUPER FUND A/C>
12 PORTOBELLO PLACE
WHEELERS HILL VIC 3150

Incorporated in Victoria

ASX code: COL

Security class: FULLY PAID ORDINARY SHARES

Update your information:

 **Online:**
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Victoria 3001 Australia

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Tax File Number/ABN: Not quoted
Page Number: 1 of 1

CHES Confirmation Advice as at 28 November 2018

**THIS ADVICE CONFIRMS THE TRANSFER OF 234
FULLY PAID ORDINARY SHARES IN COLES GROUP
LIMITED ON 28 NOVEMBER 2018 TO THE ABOVE NAMED
PURSUANT TO THE DEMERGER OF COLES GROUP
LIMITED FROM WESFARMERS LIMITED.**

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IF THE DETAILS ABOVE ARE INCORRECT, PLEASE ADVISE THIS OFFICE IMMEDIATELY.



Update your information:

Online: www.investorcentre.com/col

By Mail: Computershare Investor Services Pty Limited GPO Box 2975 Melbourne Victoria 3001 Australia

Enquiries:

(within Australia) 1300 171 785 (international) +61 3 9415 4078 Facsimile +61 3 9473 2500 colesgroup.shareregistry@computershare.com.au

Holder Identification Number (HIN)



X 0034293872 JNT

For your security keep your SRN/HIN confidential.

069168 027 COL MR STANLEY GORICANE & MRS GLENYS GORICANE <SAGA SUPER FUND A/C> 12 PORTOBELLO PLACE WHEELERS HILL VIC 3150

Tax File Numbers (TFN), Australian Business Numbers (ABN) or Exemptions

Use a black pen. Print in CAPITAL letters inside the grey areas.

Grid for letters A, B, C and numbers 1, 2, 3 with an 'X' in a box. Text: Where a choice is required, mark the box with an 'X'

Main form section A: Tax File Numbers (TFN), Australian Business Numbers (ABN) or Exemptions. Includes fields for TFN of Individual, TFN of Joint Holder, Name 1, Name 2, Type of Exemption, TFN of Company, Partnership, Trust or Super Fund, and ABN of Company, Partnership, Trust, Super Fund or Individual. Includes checkboxes for Company, Partnership, Trust, Super Fund, and Other.

TX826

How to complete this form

A Tax File Numbers (TFN), Australian Business Numbers (ABN) or Exemptions

Please record your TFN, ABN or the appropriate exemption information. If you are exempt, but have a TFN, it is safer to provide your TFN in case your circumstances change.

For investments held jointly, details of only two holders are required. If possible, you should give details of those holders with a TFN rather than those who are exempt.

For investments held on behalf of another person, such as a child or an aged or invalid person, enter the Trust TFN. If there is no Trust TFN, enter the Trustee's TFN or exemption. Where the investment is held by an adult for a child, the adult is the Trustee.

EXEMPTIONS

For details about who is exempt, please contact the Australian Taxation Office. To claim your exemption, please enter the number of the pension or benefit you receive from the following list:

EXEMPTIONS

For details about who is exempt, please contact the Australian Taxation Office. To claim your exemption, please enter the number of the pension or benefit you receive from the following list:

DESCRIPTION	EXEMPTION CODE	DESCRIPTION	EXEMPTION CODE
Aged Pension	44444441	Carer's Pension	44444442
Invalid Pension	44444441	Non Profit Organisation	55555555
Rehabilitation Allowance	44444442	Service/Veteran's Pension	44444441
Sole Parent's Pension	44444442	Special Benefit	44444442
Widow's Pension	44444442	Wife's Pension	44444442

Collection of Tax File Number is authorised and their use disclosure are strictly regulated by the Tax Laws and the Privacy Act 1988 (Cth).

It is not an offence to withhold your TFN or, where the securities are held for a business purpose, your ABN. However, if you do not provide your TFN or ABN, tax may be deducted from payments made to you at the highest marginal rate.

This instruction will be applied in relation to the current and any future securities recorded in the register in respect of the specific holding identified by the SRN/HIN and the name appearing on the front of this form.

FOR MORE INFORMATION ABOUT TAX FILE NUMBERS, AUSTRALIAN BUSINESS NUMBERS AND EXEMPTIONS PLEASE CONTACT THE AUSTRALIAN TAXATION OFFICE ON 1300 720 092.

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Please return the completed form in the envelope provided or to the address opposite:

Computershare Investor Services Pty Limited
GPO Box 2975
Melbourne Victoria 3001
Australia