

Coles Group Limited ABN: 11 004 089 936 Place of Incorporation: VIC



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065172 01402
MR STANLEY GORICANE &
MRS GLENYS GORICANE
<SAGA SUPER FUND A/C>
12 PORTOBELLO PLACE
WHEELERS HILL VIC 3150

CHESS HOLDING STATEMENT

For statement enquiries contact your CHESS Sponsor:

COMMONWEALTH SECURITIES LTD

LOCKED BAG 22 AUSTRALIA SQUARE SYDNEY, NSW 1215

2 131519

Holder ID Number (HIN): 0034293872

CHESS Sponsor's ID (PID): 01402

Statement Period: November 2018

Page: 1 of 1

COL-ORDINARY FULLY PAID

Date Transacti	on Type Tran	saction ID Ex/Cum	Quantity Holding
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28 Nov 18 Adjustment of	due to a Scheme of 63587	00010750900	234 234
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Arrangement			유명하게 마양하다 된 하고 있다는 아름일이 없는 하게 된다. 나를

FOR YOUR INFORMATION

- -To obtain full terms and conditions of an Issuer's securities contact the Issuer's Registrar or the Issuer directly.
- For information about CHESS Depositary Interests (CDIs) and to obtain a free copy of the Financial Services Guide (FSG) or any supplementary FSG for CHESS Depositary Nominees Pty Ltd go to www.asx.com.au/cdis or phone 131 279.
- ASX Settlement may by law need to disclose information in CHESS Holdings to third parties.
- ➡ Do you have a small shareholding? Donate to Australian charities using ShareGift's brokerage-free service & receive tax deduction when over \$2. www.sharegiftaustralia.org.au

Refer overleaf for additional important information



Share Registry Details:

COMPUTERSHARE INVESTOR SERVICES PTY LTD GPO BOX 2975 MELBOURNE VIC 3001 Within Australia: 1300 171 785





069168 027 COL MR STANLEY GORICANE & MRS GLENYS GORICANE <SAGA SUPER FUND A/C> 12 PORTOBELLO PLACE WHEELERS HILL VIC 3150

Update your information:

Online:

www.investorcentre.com/col



By Mail:

Computershare Investor Services Pty Limited GPO Box 2975 Melbourne Victoria 3001 Australia

Enquiries:

(within Australia) 1300 171 785 (international) +61 3 9415 4078 Facsimile +61 3 9473 2500 colesgroup.shareregistry@computershare.com.au

Holder Identification Number (HIN)



X0034293872

JNT

For your security keep your SRN/HIN confidential.

GO ONLINE TODAY TO REDUCE YOUR ENVIRONMENTAL IMPACT AND RECEIVE YOUR SHAREHOLDER COMMUNICATIONS FASTER AND MORE SECURELY

Dear Shareholder,

Our records show that you have not elected to receive all shareholder communications by email for the above shareholding.

Our company is committed to both its shareholders and the wider community. To that end, we are asking all our shareholders to receive their communications online. This ensures we are providing you with the information you need in the fastest, most cost effective manner possible, while also significantly reducing our environmental impact.

Shareholder communications available online include Annual Report, Voting Forms, Notice of Meeting, Issuer Sponsored Holding Statements, Payment Advices and other company related information. You can view, download or print your shareholding information as you choose.

WHY GO ONLINE?

Receiving shareholder communications electronically, instead of by post, means:

- > Faster access to important shareholder and company information
- > Reduced environmental impact
- > Secure access to your shareholder documents online, reducing clutter in your home or office
- > Convenient access to all your documents, 24/7



PROVIDE YOUR DETAILS ONLINE

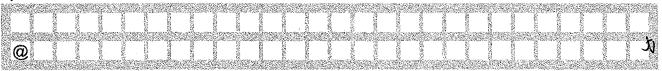
- 1. Go online to www.investorcentre.com/col
- 2. Select 'Login' for existing users (New users select 'Create Login' and follow the prompts)
- 3. Enter your 'User ID'
- Enter your 'Password'
- 5. Click on 'My Profile' and select 'Communications Preferences' to enter your email address and update your securityholder communication methods.

OR



PROVIDE YOUR DETAILS BY POST OR EMAIL

My email address is:



By providing my email address above I am electing to receive all my shareholder communications via email rather than by post. This includes notifications by email (where offered) of Annual Reports, Voting Forms, Notice of Meeting, Issuer Sponsored Holding Statements, Payment Advices and replaces any prior election I may have made. I acknowledge and agree that I have read and understood Computershare's Terms and Conditions of Use which I can obtain from the Computershare website (www.computershare.com.au/investor), or alternatively by calling Computershare on 1300 171 785 (within Australia) or +61 3 9415 4078 (if outside Australia).

You can change your election at any time by accessing www.investorcentre.com/col or by calling Computershare.

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X 0034293872

Important: You will need to quote this number and name of issuer for all future dealings in these securities. Keep it safe and confidential.

Dear Shareholder

Demerger of Coles Group Limited (Coles) from Wesfarmers Limited (Wesfarmers)

On behalf of the Board of Coles, I am pleased to welcome you as a Coles shareholder.

Coles is a leading Australian retail company with a proud history. Originally founded by G.J. Coles in 1914, we have served generations of Australian families with the best quality, service and value for over 100 years.

We enjoy a leading position because our customers trust Coles to provide them with everyday products including fresh food, groceries, household goods, liquor, fuel and financial services through our store network and online platforms. Coles processes more than 21 million customer transactions on average each week, employs over 115,000 team members, works with over 7,000 suppliers and operates more than 2,500 retail outlets nationally.

Following our demerger from Wesfarmers, Coles has a strong balance sheet which will provide funding capacity to support our strategic and operational objectives, as well as experienced leadership with dedicated team members who are focused on growing value for shareholders and serving our customers across all communities within Australia. In line with our success, we look forward to paying dividends to our shareholders, with the first dividend payment expected to be in September 2019.

I look forward to updating you on our progress as we build upon Coles' strong foundations as a major listed Australian company with a commitment to advancing the interests of all our stakeholders.

Yours sincerely

James Graham AM

Chairman

Coles Group Limited





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Incorporated in Victoria

ASX code:

COL

Security class: FULLY PAID ORDINARY SHARES

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Tax File Number/ABN: Not quoted

Page Number: 1-of-1

CHESS Confirmation Advice as at 28 November 2018

THIS ADVICE CONFIRMS THE TRANSFER OF 234 **FULLY PAID ORDINARY SHARES IN COLES GROUP LIMITED ON 28 NOVEMBER 2018 TO THE ABOVE NAMED** PURSUANT TO THE DEMERGER OF COLES GROUP LIMITED FROM WESFARMERS LIMITED.

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For your security keep your SRN/HIN confidential.

Tax File Numbers (TFN), Australian Business Numbers (ABN) or Exemptions

Use a <u>black</u> pen. Print in CAPITAL letters inside the grey areas.



3

Where a choice is required, mark the box with an 'X'



Α

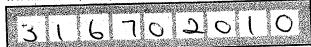
INDIVIDUALS/JOINT HOLDERS

OTHER ENTITIES

Tax File Numbers (TFN), Australian Business Numbers (ABN) or Exemptions

Complete this section to provide your TFN and/or to claim the appropriate exemption by quoting the Exemption Code. A Company, Partnership, Trust, Super Fund or an Individual can provide either their TFN, or where the securities are held for a business purpose their ABN.

TFN of Individual (Securityholder 1)

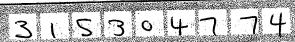


Name 1 (Full Name)

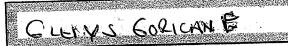


Mark this box with an 'X' if Exemption applies

TFN of Joint Holder (Securityholder 2 or Securityholder 3)



Name 2 (Full Name)

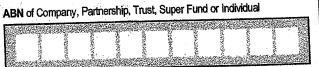


Type of Exemption

TFN of Company, Partnership, Trust or Super Fund



AND OR



Company



Partnership



Trust



Super Fund



Other



FX826

How to complete this form

Α

Tax File Numbers (TFN), Australian Business Numbers (ABN) or Exemptions

Please record your TFN, ABN or the appropriate exemption information. If you are exempt, but have a TFN, it is safer to provide your TFN in case your circumstances change.

For investments held jointly, details of only two holders are required. If possible, you should give details of those holders with a TFN rather than those who are exempt.

For investments held on behalf of another person, such as a child or an aged or invalid person, enter the Trust TFN. If there is no Trust TFN, enter the Trustee's TFN or exemption. Where the investment is held by an adult for a child, the adult is the Trustee.

EXEMPTIONS 1994 2004

For details about who is exempt, please contact the Australian Taxation Office. To claim your exemption, please enter the number of the pension or benefit you receive from the following list:

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DESCRIPTION	EXEMPTION CODE	DESCRIPTION	EXEMPTION CODE
Aged Pension	44444441	Carer's Pension	44444442
Invalid Pension	44444441	Non Profit Organisation	55555555
Rehabilitation Allowance	44444442	Service/Veteran's Pension	44444441
Sole Parent's Pension	44444442	Special Benefit	44444442
Widow's Pension	44444442	Wife's Pension	44444442

Collection of Tax File Number is authorised and their use disclosure are strictly regulated by the Tax Laws and the Privacy Act 1988 (Cth).

It is not an offence to withhold your TFN or, where the securities are held for a business purpose, your ABN. However, if you do not provide your TFN or ABN, tax may be deducted from payments made to you at the highest marginal rate.

This instruction will be applied in relation to the current and any future securities recorded in the register in respect of the specific holding identified by the SRN/HIN and the name appearing on the front of this form.

FOR MORE INFORMATION ABOUT TAX FILE NUMBERS, AUSTRALIAN BUSINESS NUMBERS AND EXEMPTIONS PLEASE CONTACT THE AUSTRALIAN TAXATION OFFICE ON 1300 720 092.