



# Notice of intent to claim or vary a deduction for personal super contributions

## COMPLETING THIS STATEMENT

- Print clearly using a black pen only.
- Use BLOCK LETTERS and print one character per box.
- Place  X in ALL applicable boxes.

**i** The instructions contain important information about completing this notice. Refer to them for more information about how to complete and lodge this notice.

## Section A: Your details

### 1 Tax file number (TFN)

**i** You don't have to provide your TFN to your super fund. However, if your super fund does not have your TFN, they cannot accept personal contributions. Your super fund will not accept this notice as valid if they cannot accept or are forced to return the contributions it applies to.

627 630 221

### 2 Name

Title: Mr  Mrs  Miss  Ms  Other

Family name

GRAY

First given name

BRETT

Other given names

3 Date of birth 10 / 09 / 1961

### 4 Current postal address

1419 GREAT NORTHERN HIGHWAY

Suburb/town/locality

UPPER SNAIN

State/territory  
WA  
(Australia only)

Postcode  
6069  
(Australia only)

Country if outside of Australia

5 Daytime phone number (include area code) 0892509144

## Section B: Super fund's details

### 6 Fund name

THE BAVA GRAY SUPERANNUATION FUND

7 Fund Australian business number (ABN) 68 491 750 242

8 Member account number 001

## Section C: Contribution details

### 9 Personal contribution details

Financial year ended 30 June 2022

My personal contributions to this fund covered by this notice \$ 25,057.00

The amount of these personal contributions I will be claiming as a tax deduction \$ 25,057.00

Is this notice varying an earlier notice? No  Yes

Section D: Declaration

In signing one of the declarations on this form you should be aware that the law has changed to expand the administrative penalty provisions to include penalties for making false or misleading statements that do not result in a shortfall amount.

This may include making false or misleading statements to an entity other than the ATO if the statement is required or allowed to be made under tax law, for example, a notice of intent to deduct super contributions given to a super fund.

For more information about these penalties, refer to Superannuation and false or misleading statements which do not result in a shortfall amount at http://www.ato.gov.au/content/00270103.htm

Complete and sign one of the following statements that applies to you:

INTENTION TO CLAIM A TAX DEDUCTION

Complete this declaration if you have not previously lodged a valid notice with your super fund for these contributions.

I declare that at the time of lodging this notice:

- I intend to claim the personal contributions stated as a tax deduction
I am a member of the identified super fund
the identified super fund currently holds these contributions and has not begun to pay a superannuation income stream based in whole or part on these contributions
I have not included any of the contributions in an earlier valid notice.

I declare that I am lodging this notice at the earlier of either:

- before the end of the day that I lodged my income tax return for the income year in which the personal contributions covered by this notice were made, or
before the end of the income year following the year in which the contribution was made.

I declare that the information given on this notice is correct and complete.

Name (Print in BLOCK LETTERS)

BRETT GRAY

Signature

[Handwritten signature]

XBB

Date

26 / 08 / 2022

OR

VARIATION OF PREVIOUS VALID DEDUCTION NOTICE

Complete this declaration if you have already lodged a valid notice with your fund for these contributions and you wish to reduce the amount stated in that notice.

I declare that at the time of lodging this notice:

- I intend to claim the personal contributions stated as a tax deduction
I am a member of the identified super fund
the identified super fund currently holds these contributions and has not begun to pay a superannuation income stream based in whole or part on these contributions.

- I have not yet lodged my income tax return for the relevant year and this variation notice is being lodged on or before 30 June in the financial year following the year in which the personal contributions covered by the notice were made, or
the ATO has disallowed my claim for a deduction for the relevant year and this notice reduces the amount stated in my previous valid notice by the amount that has been disallowed.

I declare that I wish to vary my previous valid notice for these contributions by reducing the amount I advised in my previous notice and I confirm that either:

- I have lodged my income tax return for the year in which the contribution was made, prior to the end of the following income year, and this variation notice is being lodged before the end of the day on which the return was lodged, or

I declare that the information given on this notice is correct and complete.

Name (Print in BLOCK LETTERS)

[Empty name boxes]

Signature

[Empty signature box]

Date

[Empty date boxes]

Send your completed variation notice to your super fund. Do not send it to us. The information on this notice is for you and your super fund. We don't collect this information; we only provide a format for you to provide the information to your super fund.



# Notice of intent to claim or vary a deduction for personal super contributions

## COMPLETING THIS STATEMENT

- Print clearly using a black pen only.
- Use BLOCK LETTERS and print one character per box.
- Place  in ALL applicable boxes.

**!** The instructions contain important information about completing this notice. Refer to them for more information about how to complete and lodge this notice.

## Section A: Your details

### 1 Tax file number (TFN)

627 477 157

**!** The ATO does not collect this information provided on this form. This form is to assist you in providing details to your super fund. Your super fund is authorised to request your personal details, including your TFN, under the *Superannuation Industry (Supervision) Act 1993*, the *Income Tax Assessment Act 1997* and the *Taxation Administration Act 1953*. It is not an offence not to provide your TFN. However, if you do not provide your TFN, and your super fund doesn't already hold your TFN, they will not be permitted to accept the contribution(s) covered by this notice. For more information about your privacy please contact the entity you are providing this form to.

### 2 Name

Title: Mr  Mrs  Miss  Ms  Other

Family name

GRAY

First given name

VICKIE

Other given names

ANNE

### 3 Date of birth

Day: 08 / Month: 03 / Year: 1961

### 4 Current postal address

1419 GREAT NORTHERN HIGHWAY

Suburb/town/locality

UPPER SNAN

State/territory

NA (Australia only)

Postcode

6069 (Australia only)

Country if outside of Australia

### 5 Daytime phone number (include area code)

0892502144

## Section B: Super fund's details

### 6 Fund name

THE BIVA GRAY SUPERANNUATION FUND

### 7 Fund Australian business number (ABN)

68 451 750 242

### 8 Member account number

002

### 9 Unique Superannuation Identifier (USI) (if known)

## Section C: Contribution details

### 10 Personal contribution details

Is this notice varying an earlier notice? No  Yes

If you answered 'No' complete the **Original Notice to Claim a Tax Deduction** section below.  
If you answered 'Yes' complete the **Variation of previous valid notice of intent** section below.

#### ORIGINAL NOTICE TO CLAIM A TAX DEDUCTION

11 Financial year ended 30 June 20

12 My personal contributions to this fund in the above financial year \$

13 The amount of these personal contributions I will be claiming as a tax deduction \$

## Section D: Declaration

This form has a declaration where you say the information in it is correct and complete. Please review the information before you sign the declaration. If you provide false or misleading information, or fail to take reasonable care, you may be liable to administrative penalties imposed by taxation law.

#### INTENTION TO CLAIM A TAX DEDUCTION

**1** Complete this declaration if you have **not** previously lodged a valid notice with your super fund for these contributions.

I declare that at the time of lodging this notice:

- I intend to claim the personal contributions stated as a tax deduction
- I am a current member of the identified super fund
- the identified super fund currently holds these contributions and has not begun to pay a superannuation income stream based in whole or part on these contributions
- I have not included any of the contributions in an earlier valid notice.

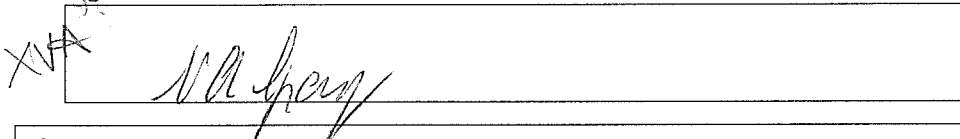
I declare that I am lodging this notice at the earlier of **either**:

- before the end of the day that I lodged my income tax return for the income year in which the personal contributions were made, **or**
- before the end of the income year following the year in which the contribution was made.

I declare that the information given on this notice is correct and complete.

Name (Print in BLOCK LETTERS)

Signature



Date

Day Month Year  
 /  /

**2** Send your completed notice to your super fund. **Do not send it to us.** The information on this notice is for you and your super fund. We don't collect this information; we only provide a format for you to provide the information to your super fund.

#### VARIATION OF PREVIOUS VALID NOTICE OF INTENT

14 Financial year ended 30 June 20

15 My personal contributions to this fund in the above financial year \$

16 The amount of these personal contributions claimed in my original notice of intent \$

17 The amount of these personal contributions I will now be claiming as a tax deduction \$