



David Stephens <dsstephensco@gmail.com>

RE: Tax

1 message

Andy Simon <andy@tdmgrowth.com>
To: David Stephens <dsstephensco@gmail.com>

Mon, Mar 8, 2021 at 11:57 AM

Apologies David I forgot to attached the original holding of 50 shares purchased in July 2018. This was a direct investment in ordinary equity, not a SAFE note. See attached.

To confirm, my SMSF holds a total of 89 shares in Wine Gallery Pty Ltd consisting of 50 purchased in July 2018 and 39 that converted from the SAFE notes as per my earlier email.

Hopefully this covers everything.

Cheers

Andrew

From: Andy Simon
Sent: Monday, 8 March 2021 11:44 AM
To: David Stephens <dsstephensco@gmail.com>
Subject: RE: Tax

Hi David,

Sure see attached 2x signed SAFE note agreements – one covering the September 2019 raising and the other covering the May 2020 raising. The reason I split the May 2020 into two payments of \$20k and \$10k is because my maximum transfer limit was \$20k. Monies paid can be found on page 3 of both documents.

I have also attached two documents from November 2020 showing firstly the conversion of the SAFE notes to ordinary equity (20201110. SAFEConversionNotice.WineGalleryPtyLtd.Andrew Simon.pdf) and secondly confirming my holding of 39 shares (Certificate 39 – Andrew Simon_Shant Simon ATF Andrew Simon Self-Managed Super Fund.pdf). The reason the SAFE notes converted to equity is because Wine Gallery raised money from an external investor triggering the conversion mechanism.

This should cover everything raised.

Let me know if any issues.