

MOELIS AUSTRALIA SECURED LOAN PRIORITY FUND

Application Form

Application Instructions and Forms

Complete the application form

Investment Application Form should be read in conjunction with the Offer Memorandum

Complete investor identification

New Investors please complete the relevant Investor Identification Form (section 6-12 of the application form)

Post

Mail your application form/s to the Trustee:

or

Moelis Australia Asset Management Ltd
Level 27
Governor Phillip Tower
1 Farrer Place
Sydney NSW 2000

Scan

Your Moelis Australia client representative

Payment Details

Cheque

Cheques should be either Australian bank cheques or drawn on an Australian domiciled account in the name of the applicant and made payable to:

Moelis Australia Asset Management Ltd

Cheques should be posted in the same envelope as your signed application form

Electronic transfer

If you would like to take advantage of this payment option please make payment to the following account:

1. Bank Name: Westpac Banking Corporation
2. Branch address: 275 Kent Street, Sydney NSW 2000
3. Account Name: Moelis Australia Asset Management Ltd
4. BSB: 032-134
5. Account Number: 300 398
6. SWIFT code: WPACAU2S
7. Account Reference: Applicant Name

1. Correct Format of Registerable Titles

Applications must be in the name(s) of natural person(s), companies or other legal entities acceptable to the Trustee. At least one full given name and the surname are required for each natural person. The name of the beneficiary or any other non-registerable name may be included by way of an account designation if completed exactly as described in the example of correct forms of registerable title shown below.

| Type of Investor | Correct format of Registerable Name | Incorrect format |
|---|---|---|
| Individual Use given names, not initials | John Alfred Smith | J A Smith |
| Company Use company name, not abbreviations. Director(s) names must be completed within the Applicant(s) Details section | ABC Pty Ltd | ABC P/L or ABC Co |
| Trust¹ Use trustee(s) names Use name of the trust in the account designator section | Sue Smith Sue Smith Family Trust | Sue Smith Family Trust Sue Smith |
| Superannuation Funds Use name of trustee of fund Use name of fund in the account designator section | Jane Smith Pty Ltd Jane Smith Super Fund | Jane Smith Super Fund Jane Smith Pty Ltd |
| Deceased Estates² Use executor(s) names Use name of the deceased in the account designator section | Sue Lennon Estate of the Late Jon Lennon | Estate of the Late Jon Lennon |
| A Minor (less than 18 years old)³ Use Trustee(s) personal names Use name of the Minor in the account designator section | Sue Smith Junior Smith | Junior Smith Sue Smith |

- 1) If there are two or more trustees, please name each. All trustees should sign.
- 2) A copy of the grant of probate or letters of administration, certified as being a true and accurate copy of the original by a Justice of the Peace, a lawyer or a commissioner of declarations should be attached.
- 3) If the Minor does not hold a TFN, please supply the TFN of one of the trustees.

2. Wholesale Investor Status

In order to invest in the Fund, you must declare your wholesale investor status in accordance with the Corporations Act 2001 (Cth) by ticking one of the following boxes:

- I/We are investing AUD\$500,000 or more in the Fund; or
- I/We are acquiring units in the Fund for use in connection with a business that is NOT a small business and I/We confirm we have a business that employs more than 20 people (or in the case of a manufacturing business, more than 100 people); or
- I/We have net assets of at least AUD\$2.5 million OR a gross income of at least AUD\$250,000 p.a. for the last two financial years (a copy of a certificate given by a qualified accountant verifying your net assets or gross income will be required to be provided with your completed application form); or
- I/We hold an Australian financial services license and therefore satisfy the definition of professional investor under the Corporations Act 2001 (Cth) (a copy of your AFSL will be required to be provided with your completed application form); or
- I/We have received a written statement from the Trustee and provided a signed acknowledgement of my/our wholesale investor status for the purposes of section 708(10) of the Corporations Act 2001.

Section 1 – Investor Details

Are you an existing investor with Moelis Australia Asset Management Ltd ABN 93 142 008 535, AFSL 427515 (“MAAM”)?

No – I am not an existing investor. I can confirm that I am not a US person* Yes No

**US person means a United States (US) citizen or US Tax resident individual, (including a green-card holder and an individual with substantial US presence), a US corporation, US partnership, US trust or US estate for US federal income tax purposes.*

If you are a US person, you may not be eligible to invest in the Fund. However, if you are not a US person, you will have to declare and complete the Tax Certification in Section 10.

Please complete Section 2.1, 2.2 and 2.3.

Yes – my investor ID is

If you are an existing investor and your details and investing entity have not changed, please proceed to Section 3 and complete Sections 3, 10, 11 & 13. New Investors must provide the information and documents required by Section 12.

Section 2 – How to complete the Application Form

Please complete this form using BLACK INK and write clearly within the boxes in CAPITAL LETTERS. Please tick appropriate answer boxes with a cross (X). You should read the Offer Memorandum (“Offer Memorandum”) issued by MAAM, AFSL 427515, before completing this investment application form.

| 2.1 The following sections must be completed by all investors | You must please complete | Page |
|---|--------------------------|----------|
| <input type="checkbox"/> Account & Investment Details | Section 3 & 4 | Pg 4 & 5 |
| <input type="checkbox"/> Declaration & Applicant Signature(s) | Section 13 | Pg 17 |

| 2.2 What type of investor are you? | You must please complete | Page |
|---|--------------------------|--------------|
| <input type="checkbox"/> Trust / Super Fund with Individual Trustee | Section 6 & 7 | Pg 7 & 8 |
| <input type="checkbox"/> Trust / Super Fund with Corporate Trustee | Section 6 & 8 | Pg 7, 9 & 10 |
| <input type="checkbox"/> Individual | Section 7 | Pg 8 |
| <input type="checkbox"/> Company / Custodian / Nominees | Section 8 | Pg 9 & 10 |
| <input type="checkbox"/> Partnership | Section 9 | Pg 11 |

| 2.3 New Investors | You must please complete | Page |
|--|--------------------------|------------|
| <input type="checkbox"/> Tax Certification | Section 10 | Pg 12 & 13 |
| <input type="checkbox"/> Beneficiaries/Trustee/Appointer/Beneficial Owner*/ Controlling Person/Alternate customer controller Information (if applicable) | Section 11 | Pg 14 |

**Please refer to Section 15.3 for the definitions of beneficial ownership.*

Please send the completed application form to:

Moelis Australia Asset Management Ltd
Level 27
Governor Phillip Tower
1 Farrer Place
Sydney NSW 2000

Section 4 – Investor Details

Name of investor account to appear in Registry

4.1 Investor Contact Details

Name of contact person

Phone (after hours)

Country Code

Phone Number

Phone (business hours)

Country Code

Phone Number

Mobile

Country Code

Phone Number

Facsimile

Country Code

Phone Number

Email – Investor 1

Email – Investor 2

Postal address (if applicable)

State

Postcode

Country

Do you prefer your advices / statements / financial reports to be sent through one of the following options?

Postal address

Email address

Source of Funds

Savings

Inheritance / Gift

Superannuation

Investment

Asset sale

Business activity

Other (please specify)

Purpose of investment

Occupation

Section 5 – Financial Advisor Information

5.1 General Information

Please complete this section with your financial advisor if you have one.

Please note that by having your financial advisor complete Section 5.2 below, you consent to the disclosure of your personal and financial information, including your investments, to your financial advisor. You acknowledge your financial advisor will have access to your personal information and may receive copies of your statements and other correspondence related to your investment.

Please notify us in writing if you do not consent to the disclosure of your personal and financial information to your financial advisor, you change your financial advisor or your financial advisor details change. If you do not consent to the disclosure of your personal and financial information to your financial advisor or you no longer have a financial advisor we may not be able to accept your initial investment and / or any subsequent investment.

5.2 Financial Advisor Details

Full name of financial advisor

AFS Licence Number

Advisor authorised representative number

Phone number

Email address

Office address – (Note P.O. Box is not acceptable)

State

Postcode

Country

Advisor firm name

Dealer group name

Advisor Signature / stamp

Dealer Group stamp

Please note your financial advisor must hold a current Australian Financial Services Licence and be authorised to advise on funds.

Section 6 – Trust / Super Fund Information

6.1 General Information

Full name of Trust

Principal business activity

Country(ies) of establishment

Full business name of Trustee (if any)

6.2 Type of Trust

Please select one of the following:

Regulated self-managed superannuation fund (Regulated by the ATO)

ABN of the SMSF regulated by the ATO

Registered managed investment scheme (MIS) (Regulated by ASIC)

ARSN of the registered MIS

Unregistered managed investment scheme (MIS) that has only wholesale clients and does not make small scale offerings to which section 1012E of the Corporations Act 2011 applies.

ABN of the unregistered MIS

Government superannuation fund established by legislation (Commonwealth or State/Territory)

Name of the legislation establishing the fund

Registrable Superannuation Entity (RSE) from APRA

Other regulated Australian trust that is registered and subject to the regulatory oversight of a Commonwealth statutory regulator.

Name of the regulator (e.g. ASIC, APRA, ATO, ACNC)

Registrable Superannuation Entity (RSE) from APRA (if applicable)

Registration number from relevant regulator (e.g. ASIC, APRA, ATO, ACNC)

Unregulated Australian trust

(Also complete Settlor Details below)

Type of Trust (e.g. unregulated SMSF, charitable fund not registered with the ACNC, family trust, testamentary trust)

Foreign trust (not established in Australia) (Also complete Settlor Details below)

Name of Foreign Regulator (if applicable)

Registration number (if any) with foreign regulator

Settlor Details of an Unregulated Australian Trust or a Foreign Trust

Is the material asset contribution to the trust by the settlor less than \$10,000?

Yes No

Is the settlor deceased?

Yes No

If you answered 'No' to both questions, please provide the full name of the settlor.

If you answered No, what is the full name of the settlor*?

Please also complete Section 11.

**This settlor is the person responsible for setting up the trust and naming the beneficiaries, the trustee and, if there is one, the appointer.*

Please complete Section 8 if there is a corporate trustee; otherwise proceed to Section 7 for an individual trustee.

Section 7 – Individual / Individual Trustee of a Trust Information

Individuals are required to complete all details below.

If you are a trust with individual trustee, each of the individual trustees is required to provide their full name, residential address and date of birth. Please use a separate sheet if necessary.

Individual 1

Title

Mr

Mrs

Miss

Ms

Other

First name

Middle name

Last name

Residential address – (Note P.O. Box is not acceptable)

State

Postcode

Country

Date of Birth

Country of Birth

Nationality / citizenship

Individual 2

Title

Mr

Mrs

Miss

Ms

Other

First name

Middle name

Last name

Residential address – (Note P.O. Box is not acceptable)

State

Postcode

Country

Date of Birth

Country of Birth

Nationality/citizenship

Section 8 – Company / Corporate Trustee of a Trust / Custodian / Nominees Information

Complete Section 8 in relation to each company in the business relationship relevant to the application. For institutional applications this will include information about nominees and / or custodians, and where the application is being made on behalf of another company or a trust, it includes information about the company, the corporate trustee and the trust for which the application is being made. If necessary, copy Section 8 and complete for each company and attach to this application.

8.1 General Information

Full company name

ACN / ARBN (if registered with ASIC)

Country of formation, incorporation or registration

Registered business address in Australia or country(ies) of formation – (Note P.O. Box is not acceptable)

State

Postcode

Country

Principal place of business (if a local agent is used, please also provide the name of the local agent) – (Note P.O. Box is not acceptable)

State

Postcode

Country

Principal business activity

8.2 Regulatory/Listing details

Regulated Company – a company whose activities are subject to the oversight of a Commonwealth, State or Territory statutory regulator. In this context “Regulated” means subject to supervision beyond that provided by ASIC. Examples include: AFSL, ACL or RSE.

Australian Commonwealth, State or Territory statutory regulator)

Licence Number

Listed company

Name of market / exchange

ID of market / exchange e.g. ASX Company Code

Majority-owned subsidiary of a listed company

Listed company name

Name of market / exchange

ID of market / exchange e.g. ASX Company Code

8.3 Company Type

- Public Company
 Private/Proprietary company - Please list the full name(s) of each director of the company on the following page:

Director 1 – Full name Date of birth

Residential address – (Note P.O. Box is not acceptable)

Director 2 – Full name Date of birth

Residential address – (Note P.O. Box is not acceptable)

Director 3 – Full name Date of birth

Residential address – (Note P.O. Box is not acceptable)

Director 4 – Full name Date of birth

Residential address – (Note P.O. Box is not acceptable)

8.4 Custodian of an investment vehicle or platform (if applicable)

Please provide details of the operator/issuer of the relevant managed investment scheme, superannuation fund, IDPS or IDPS-like scheme for which you are the custodian.

Full company name

ACN / ARBN (if registered with ASIC) Licence number (e.g. AFSL or RSE)

Registered office address – (Note P.O. Box is not acceptable)

State Postcode Country

Principal place of business (if a local agent is used, please also provide the name of the local agent) – (Note P.O. Box is not acceptable)

Name of investment platform

Type of investment platform

- IDPS IDPS-like scheme Superannuation fund Registered managed investment scheme

Other (please specify)

Registration details (e.g. ARSN, Super Fund Registration Number, RSE)

Section 9 – Partnership Information

Full name of partnership

Registered business name of partnership (if any) – (Note P.O. Box is not acceptable)

Country of establishment

ABN

Is the partnership regulated?

- Yes Please provide details of one of the partners in this partnership below.
- No Please provide full names, residential addresses and dates of birth of all partners below, or if the partners are a company, please use Section 8.

Partner 1

Title

Mr Mrs Miss Ms Other

First name

Middle name

Last name

Residential address – (Note P.O. Box is not acceptable)

State

Postcode

Country

Date of Birth

Country of Birth

Nationality / citizenship

Partner 2

Title

Mr Mrs Miss Ms Other

First name

Middle name

Last name

Residential address – (Note P.O. Box is not acceptable)

State

Postcode

Country

Date of Birth

Country of Birth

Nationality / citizenship

If there are more than 2 partners, please provide the details of each additional partner on a separate page or copy this section and attach it to this application form.

Section 10 – Tax Certification

All key definitions of terms are outlined at Section 15.1 and 15.2.

For individual investors, please proceed to Section 10.2, for all other investment entities continue at 10.1.

10.1 United States Tax Status

The US Foreign Account Tax Compliance Act (FATCA) requires us to collect certain information about each investor's US person status and FATCA classification. In certain circumstances we may be obliged to share information on your account with the Australian tax authorities which may share such information with the US Internal Revenue Services. If you have any questions about your US person status and FATCA status, please contact your tax adviser. Please read key definitions on terms relating to FATCA in Section 15.1.

10.1.1 FATCA Information for Non-individual Investors

Please provide FATCA information below if you declare that you are not a US person¹ in Section 1

I have a Global Intermediary Identification Number ("GIIN") Please provide your GIIN

I have not applied for a GIIN

I am not required to obtain a GIIN but I am sponsored by a sponsoring entity which does have a Sponsoring Entity GIIN

Sponsoring Entity Name

Sponsoring Entity GIIN

10.1.2 FATCA Classifications for non-US Persons

For a Foreign (i.e. non-US) Financial Institution² ("FFI"), please confirm your FATCA status below:

I am a Deemed Compliant FF³ (e.g. a Reporting Model 1 IGA⁴ FFI)

I am a Participating FFI⁵ (including a Reporting Model 2 IGA⁴ FFI)

I am a Non-participating FFI⁶

For a Non-Financial Foreign (i.e. non-US) Entity⁷ ("NFFE"), please confirm your FATCA status below:

I am an Active NFFE⁸, or

I am a Passive NFFE⁹

I have no controlling Specified US Persons¹⁰

I have Controlling Persons who are Specified US Persons

Please provide details in Section 9 for each controlling person who is a natural person and is a US citizen or resident of the US for tax purposes.

For Exempt Beneficial Owners¹¹ please confirm you FATCA status below:

I am an account held for or on behalf of deceased estate. A certified copy of the death certificate or Grant Probate/Letters of Administration is attached.

I am an Australian regulated superannuation fund (including a complying SMSF), retirement or pension fund.

I am another type of Exempt Beneficial Owner. Specify:

For other types of FATCA Status, please provide the FATCA status below with corresponding GIIN if applicable:

10.2 Common Reporting Standard (CRS) Tax Status

All types of investors are required to provide information relevant to Australia’s implementation of the OECD Standard for Automatic Exchange of Information in Tax Matters/Common Reporting Standard (“CRS”). Please read key definitions on terms relating to CRS in Section 15.2.

This is to certify that the applicant is a:

- Individual investor – complete Section 10.2.1 only
- Non-individual investor – complete all parts of this Section 10.2.

10.2.1 A tax resident in the following jurisdiction(s) including Australia where applicable

All Jurisdiction(s) of Tax Residence

TIN (TFN/ABN for Australian Residents), if no TIN is provided, please state “nil” and provide one of the 3 reasons listed below with respect to each jurisdiction

| |
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- Reason 1: This jurisdiction issues TINs, but has not issued a TIN to the individual or non-individual investor.
- Reason 2: The domestic law of this jurisdiction does not require the collection of TINs issued by this jurisdiction.
- Reason 3: This jurisdiction does not issue TINs.

10.2.2 An account holder of the following type for purpose of Australia’s implementations of CRS (to be completed by non-individual investors)

- Financial Institution**
 - Investment Entity located in a CRS Non-Participating Jurisdiction and managed by another Financial Institution
 - Note: This entity is reclassified as a Passive NFE (“Passive Non-Financial Entity”) – Complete Section 11 for all its controlling person(s) information.
 - Other Financial Institution (including Investment Entity not described above)
- Non-Financial Entity (“NFE”)**
 - Corporation the stock of which is regularly publicly traded on an established securities market or its affiliates
 - Governmental Entity or Central Bank
 - International Organisation
 - Other Active NFE (“Active Non-Financial Entity”)
 - Passive NFE (other than Investment Entity located in a CRS Non-Participating Jurisdiction and managed by another Financial Institution) – Complete Section 9 for all its controlling person(s) information.

10.2.3 Politically Exposed Person (“PEP”)

Is this person a PEP or associated with a PEP?

- Yes
- No

Section 11 – Beneficiary / Trustee / Appointer / Settlor / Beneficial Owners / Controlling Persons / Alternate Customer Controller Information

Please read the ownership definitions in Section 15.3 before completing this section.

Please indicate your role by selecting all that are relevant to you. If you have more than one role to complete, please provide the details of each individual on a separate page or copy this section and attach it to this form.

Beneficiary, trustee, appointer, settlor, beneficial owner, controlling person or alternate customer controller 1

Please indicate your role by selecting all those that are relevant.

- | | | | |
|--|--|--|---|
| <input type="checkbox"/> Trustee of a Trust | <input type="checkbox"/> Beneficiary of a Trust | <input type="checkbox"/> Appointer/Guardian of a Trust | <input type="checkbox"/> Settlor of a Trust |
| <input type="checkbox"/> Beneficial Owner/ Control by Ownership | <input type="checkbox"/> Controlling Person/ Senior Managing Official | <input type="checkbox"/> Alternate Customer Controller | <input type="checkbox"/> Other <small>e.g. POA, Executor, Bankruptcy Trustee, etc.</small> |

Title

- Mr
 Mrs
 Miss
 Ms
 Other

First name

Middle name

Last name

Residential address – (Note P.O. Box is not acceptable)

State

Postcode

Country

Date of Birth

Country of Birth

Nationality / citizenship

Beneficial Ownership (%)

All Jurisdiction(s) of Tax Residence TIN (if no TIN is provided, please state “nil” and provide one of the 3 reasons listed below with respect to each jurisdiction)

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Reason 1: This jurisdiction issues TINs, but has not issued a TIN to the Controlling Person (trace to the ultimate natural person).

Reason 2: The domestic law of this jurisdiction does not require the collection of TINs issued by this jurisdiction.

Reason 3: This jurisdiction does not issue TINs.

Is this person a PEP or associated with a PEP?

- Yes
 No

Beneficiary, trustee, appointer, settlor, beneficial owner, controlling person or alternate customer controller 2

Please indicate your role by selecting all those that are relevant.

- Trustee of a Trust
 Beneficiary of a Trust
 Appointer/Guardian of a Trust
 Settlor of a Trust
 Beneficial Owner/
Control by Ownership
 Controlling Person/
Senior Managing Official
 Alternate Customer Controller
 Other
e.g. POA, Executor, Bankruptcy Trustee, etc.

Title

Mr
 Mrs
 Miss
 Ms
 Other

First name Middle name

Last name

Residential address – (Note P.O. Box is not acceptable)

State Postcode Country

Date of Birth Country of Birth Nationality / citizenship

Beneficial Ownership (%)

All Jurisdiction(s) of Tax Residence TIN (if no TIN is provided, please state “nil” and provide one of the 3 reasons listed below with respect to each jurisdiction)

| | |
|--|--|
| | |
| | |
| | |

- Reason 1: This jurisdiction issues TINs, but has not issued a TIN to the Controlling Person (trace to the ultimate natural person).
- Reason 2: The domestic law of this jurisdiction does not require the collection of TINs issued by this jurisdiction.
- Reason 3: This jurisdiction does not issue TINs.

Is this person a PEP or associated with a PEP?

Yes
 No

Section 12 – What Forms of Identification Do You Need to Provide to Establish Your Investment?

To comply with its obligations under Anti-Money Laundering and Counter Terrorism Financing (AML/CTF) legislation, the Trustee must collect certain information, supported by original or certified copies* of relevant documents, about each investor. Documents written in a language other than English must be accompanied by an English translation prepared by an accredited translator.

If there is no change of information for the existing investor, you are not required to provide us with the information below. If you are a new investor or investing for a new client, please complete the section relevant to you and provide the required document as indicated by the table below.

| Investor Type | Go to | Page |
|--|--|----------------------------|
| Trust / Super Fund with Individual Trustee | Section 12.1 & 12.2 | Pg 16 |
| Trust / Super Fund with Corporate Trustee | Section 12.1, 12.3 (12.2 & 15.3 if applicable) | Pg 16 (& 23 if applicable) |
| Individual | Section 12.2 | Pg 16 |
| Company / Custodian / Nominees | Section 12.3 (12.2 & 15.3 if applicable) | Pg 16 (& 23 if applicable) |
| Partnership | Section 12.4 (& 12.2 if applicable) | Pg 17 |

* Please refer to Section 14 for details about obtaining certified copies. Any original or certified documents submitted will not be returned. Note: if the documents written in a language that is not understood by the person carrying out the verification, it must be accompanied by an English translation prepared by an accredited translator.

12.1 Trust / Super Fund

Unregulated trust or foreign trust (including investments to be held by a custodian or nominee)

- An original or certified copy or certified extract of the Trust Deed

Foreign Super Fund/Other Trusts

Provide ONE document from the following:

- An original or certified copy or certified extract of the Trust Deed;
- A notice issued to the Trust by the Australian Taxation Office within the past 12 months; or
- Letter from a solicitor or qualified accountant verifying the name of the Trust.

AND ALL documents from the following:

- Full name and residential / registered office address of all Individual and Corporate Trustees;
- The relevant documents set out in Section 12.3 for the Corporate Trustee who has completed Section 3 or Section 5 respectively; and
- Full name of each beneficiary in respect of the trust or if the terms of the trust identify the beneficiaries by reference to membership of a class - details of the class.
- If a foreign trust or unregulated trust as defined in Section 3.2: full name of any identified Settlor of the Trust and original or certified copy of a document from Section 12.2 for each identified Settlor.
- If a foreign trust or unregulated trust as defined in Section 3.2: full name, residential address and original or certified copy of a document from Section 12.2 for each ultimate beneficiary/appointer (named Beneficiary of Trust).
- If the distribution account is a foreign bank account: a bank statement issued by the foreign bank indicating the account holders' name and address.

12.2 Individual / Individual Trustee / Beneficial Owner / Alternate Customer Controller / Partner of a Partnership

Provide a certified copy of ONE document from the following:

- Valid Driver's License (or Foreign Country equivalent) with photograph; OR
- Valid Australian Passport (an passport expired within the preceding 2 years is acceptable); OR
- Foreign Passport or similar document issued for the purpose of international travel that contains a photograph and signature of the individual; OR
- Foreign National Identity Card with a photograph and signature; OR
- For beneficial ownership, please refer to Section 15.3 for additional information.

12.3 Company / Corporate Trustee

Provide ONE document from the following:

- A certificate of registration issued by ASIC;
- A company extract issued in the last 12 months;
- A company search from the ASIC within last 3 months; or
- A certificate of incorporation (or other formation document) issued by ASIC or equivalent company registrar of a foreign country that contains:
 - (a) The full registered name of the company
 - (b) Identification number issued to the company (ACN, ABRN, foreign equivalent); and
 - (c) Evidence whether the company is registered as a proprietary company or a public company

AND ONE document from the following (if applicable):

- If a listed company: a search of the relevant financial market exchange.
- If a regulated company: a search of the license or other records of the relevant Commonwealth, State or Territory statutory regulator.
- If a public unlisted company, an original or certified copy of a document from Section 12.2 for the person(s) who exert ultimate control over the company by way of his/her authority or power to make financial or policy decisions e.g. director.
- If an unregulated or private/proprietary company, an original or certified copy of a document from Section 12.2 for each ultimate beneficial owner who owns, through one or more shareholdings, more than 10% of the company's issued capital.
- If the distribution account is a foreign bank account: a bank statement issued by the foreign bank indicating the account holders' name and address.

12.4 Partner

Provide a certified copy of ONE document from the following:

- Partnership agreement;
- Minutes of a partnership meeting;
- Membership details independently sourced from the relevant professional association;

- A notice issued to the partnership by the Australian Taxation Office within the past 12 months; or
- Certificate of registration of business name issued by a government or government agency in Australia
- If the distribution account is a foreign bank account: a bank statement issued by the foreign bank indicating the account holders' name and address.

AND

- The relevant documents set out in Section 12.2 for the Partner who has completed Section 6.

AND (if regulated by a professional membership) ONE document from the following:

- Current membership certificate (or equivalent) of a professional association.
- Membership details independently sourced from the relevant professional association.

Section 13 – Declaration & Applicant Signature(s)

13.1 Declaration

I/we declare that I/we have received and read the current Investor Presentation and agree to be bound by it and the Constitution (each as amended from time to time). I/we declare that the offer was received and accepted in Australia and all information in this application is true and correct. I/we indemnify Moelis Australia Asset Management Ltd ("MAAM") against any liabilities whatsoever arising from acting on any information I/we provide in connection with this application. I/we have legal power to invest in accordance with this application and have complied with all applicable laws in doing so. I/we acknowledge that neither MAAM or any other member of the Moelis Australia Group (including its directors and employees) guarantee the Fund's performance, the repayment of capital, any particular rate of return or any distribution. In the case of joint applications, the joint applicants agree that unless otherwise indicated on the application form, the units will be held as joint tenants and either investor is able to operate the account and bind the other investor for future transactions. If this application is signed under Power of Attorney, the Attorney declares that he/she has not received notice of revocation of the power. I/we are that, until I/we inform MAAM otherwise, I/we will be taken to have consented to all uses of our personal information (including marketing) contained under that heading and to our adviser providing further personal information to MAAM as required or reasonably deemed necessary by MAAM. Any application can be accepted or rejected by MAAM. I/we understand that if we fail to provide any information requested or do not agree to any of the possible uses or disclosure of our information as detailed in the Investor Presentation, our application may be rejected by MAAM and MAAM is released and indemnified in respect of any loss or liability arising from its inability to accept an application due to inadequate or incorrect details having been provided. I/we agree that MAAM may provide details of our investment to the adviser group or adviser nominated by the means and in the format that they direct.

I/we understand and acknowledge MAAM and Moelis Australia Limited (Moelis Australia) operate independently of Moelis & Company and Moelis & Company has no involvement in or responsibility for Moelis Australia's asset management activities, including the matters set out in this document.

13.2 Signature(s)

Applicant 1 – Signature

Applicant Name

Date

Capacity (if applicable)

- Sole Director / Secretary Director
 Authorised Signatory Executive Director

Applicant 2 – Signature

Applicant Name

Date

Capacity (if applicable)

- Sole Director / Secretary Director
 Authorised Signatory Executive Director

13.3 Privacy statement

You agree to Moelis Australia collecting, holding and using your personal information in accordance with the Privacy Act 1988 and the Australian Privacy Principles and subject to our Moelis Australia Group Privacy Policy located on our website www.moelisaustralia.com. We only use and hold your personal information for the purpose of providing you with the financial services or products you have sought from us or for any other matters that are directly related with that purpose that you would reasonably expect.

The personal information we collect about you comes primarily from your account application forms or other product forms and through our ongoing communications with you. Such information may be disclosed to external organisations including any organisations involved in providing, managing or administering our products or services such as settlement agents, custodians or external dispute resolution services; your financial adviser; any fund administrator and custodian where you have invested in one of our managed funds; any financial institution who holds an account for you; any professional advisers appointed by us; businesses that may have referred you to us; and other Moelis Australia associated entities located globally. There are situations we may also disclose your personal information where it is required by law, regulatory compliance, the relevant operating exchange, and it may be used by the market for its purposes.

Section 14 – What is a Certified Copy of an Original Document

Certified copy means a document that has been certified as a true copy of an original document.

Certified extract means an extract that has been certified as a true copy of some of the information contained in a complete original document by one of the persons described in the sub-paragraphs below.

People who can certify documents or extracts are:

- A person who, under a law in force in a State or Territory, is currently licensed or registered to practice the following occupations:
 - Chiropractor;
 - Dentist;
 - Legal practitioner;
 - Medical practitioner;
 - Nurse;
 - Optometrist;
 - Patent/Trademarks attorney;
 - Pharmacist;
 - Physiotherapist;
 - Psychologist; and
 - Veterinary surgeon,
- A lawyer – a person who is enrolled on the roll of the Supreme Court of a State or Territory, or High Court of Australia, as a legal practitioner (however described);
- A person listed in Part 2 of Schedule 2 of the Statutory Declarations Regulations 1993 (Cth), which includes but not limited to:
 - A judge of a court;
 - A magistrate;
 - A chief executive officer of a Commonwealth court;
 - A registrar or deputy registrar of a court;
 - A Justice of Peace;
 - A notary public (for the purposes of the Statutory Declaration Regulations 1993);
 - A police officer;
 - The post office – an permanent employee of The Australian Postal Corporation with 2 or more years of continuous service who is employed in an office supplying postal services to the public;
 - A postal agent – an agent of the Australian Postal Corporation who is in charge of an office supplying postal services to the public;
 - An Australian consular officer or an Australian diplomatic officer
 - (within the meaning of the Consular Fees Act 1955);
 - An officer at a bank, building society, credit union or finance company with 2 or more continuous years of service;
 - A member of the Institute of Chartered Accountants in Australia, Australian Society of Certified Practising Accountants or the National Institute of Accountants;
 - A teacher employed on a full-time basis at a school or tertiary education institution, and
- An officer with or authorised representative of, a holder of an Australian financial services licence, having 2 or more continuous years of service with one or more licensees.

Please call us for a full list of persons who can certify documents or extracts.

Section 15 – Key Definitions

These summarised definitions are provided for general information only and may not describe all rules or the detailed rules relevant to you. You are encouraged to seek the assistance of an independent financial professional or tax adviser to facilitate the completion of this form and may not rely on the below summarised definitions.

15.1 Terms relating to FATCA

1. **US person:** this term means a US citizen or US tax resident individual, (including a green-card holder and an individual with substantial US presence), a US corporation, US partnership, US trust or US estate for US federal income tax purposes.
2. A **Foreign Financial Institution** is a non-US entity which is a Financial Institution, which generally refers to an entity that:
 - (a) accepts deposits in the ordinary course of a banking or similar business,
 - (b) as a substantial portion of its business, holds financial assets for the account of others,
 - (c) conducts as a business (or is managed by an entity that conducts as a business) for or on behalf of a customer: trading in money market instruments, transferable securities, foreign exchange or certain other instruments; individual and collective portfolio management; or otherwise investing, administering or managing funds or money on behalf of others, or
 - (d) is an insurance company (or the holding company of an insurance company) that issues, or is obligated to make payments with respect to, a cash value insurance contract or an annuity contract.
3. **Deemed Compliant FFI** – The following FFIs are treated as deemed-compliant FFIs as defined in the IGA between Australian and US among other types of entities that can also be treated as Deemed Compliant FFI by other countries regulations, IGA or under the US Treasury Regulations:
 - (a) Reporting Model 1 IGA (including a Reporting Australian FI);
 - (b) Local banks meeting detailed requirements set out in the IGA;
 - (c) Financial institutions with only low-value accounts;
 - (d) Qualified credit card issuers;
 - (e) Trustee-documented trusts;
 - (f) Sponsored investment entities and controlled foreign corporations;
 - (g) Sponsored, closely held investment vehicles;
 - (h) Certain investment advisors and investment managers meeting detailed requirements set out in the IGA;
 - (i) Financial Institutions with a local client base meeting detailed requirements set out in the IGA and
 - (j) Certain collective Investment vehicles meeting detailed requirements set out in the IGA.
4. An **Inter-Governmental Agreement (IGA)** means an agreement between the US and a foreign government to implement FATCA through reporting by Financial Institutions to such foreign government for forwarding to the US IRS (Model 1) or directly to the US IRS (Model 2).
5. **Participating FFI** is an FFI that is formed in a country that has signed a Model 2 IGA with the US and that has agreed to comply with the terms of an FFI agreement, or is formed in a country that has not signed an IGA with the US but has signed an FFI agreement with the US government.
6. **Non-participating FFI** is an FFI other than a participating FFI, a deemed-compliant FFI, or an exempt beneficial owner. An IGA FFI may be treated as a nonparticipating FFI pursuant to an IGA where, among other things, that FFI significantly does not comply with the terms of the IGA.
7. A **Non-Financial Foreign Entity (NFFE)** is any non-US entity that is not a Financial Institution.
8. An **Active NFFE** is any NFFE that meets one of the following criteria:
 - (a) Less than 50 per cent of the NFFE's gross income for the preceding calendar year or other appropriate reporting period is passive income (such as generally dividends, interest, royalties, annuities and rent) and less than 50 per cent of the assets held by the NFFE during the preceding calendar year or other appropriate reporting period are assets that produce or are held for the production of passive income;
 - (b) The stock of the NFFE is regularly traded on an established securities market or the NFFE is a related entity of an entity, the stock of which is traded on an established securities market;
 - (c) The NFFE is a government, a political subdivision of such government, or a public body performing a function of such government or a political subdivision thereof, or an entity wholly owned by one or more of the foregoing;
 - (d) Substantially all of the activities of the NFFE consist of holding (in whole or in part) the outstanding stock of, or providing financing and services to, one or more subsidiaries that engage in trades or businesses other than the business of a Financial Institution. However the entity will not qualify as an active NFFE if it functions (or holds itself out to be) an investment fund, such as a private equity fund, venture capital fund, leveraged buyout fund or any investment vehicle whose purpose is to acquire or fund companies and then hold interests in those companies as capital assets for investment purposes;

- (e) The NFFE is not yet operating a business and has no prior operating history, but is investing capital into assets with the intent to operate a business other than that of a Financial Institution; provided that the NFFE shall not qualify for this exception after the date that is 24 months after the date of the initial organisation of the NFFE;
 - (f) The NFFE was not a Financial Institution in the past five years, and is in the process of liquidating its assets, or is reorganising with the intent to continue or recommence operations in a business other than that of a Financial Institution;
 - (g) The NFFE primarily engages in financing and hedging transactions with, or for related entities that are not Financial Institutions, and does not provide financing or hedging services to any entity that is not a related entity, provided that the group of any such related entities is primarily engaged in a business other than that of a Financial Institution;
 - (h) The NFFE is organised in a US Territory and all the owners of the payee are bona fide residents of that US territory;
 - (i) The NFFE is an “excepted NFFE” as described in relevant US Treasury Regulations”; or
 - (j) The entity is a non-profit organization meeting certain requirements.
9. A **Passive NFFE** means any NFFE that is not (i) an active NFFE, or (ii) a withholding foreign partnership or withholding foreign trust pursuant to relevant US Treasury Regulations.
10. **Specified US person** means a US person other than:
- (a) Regularly publically traded corporation and their affiliates;
 - (b) US banks;
 - (c) Some US tax-exempt entities;
 - (d) US mutual funds; and
 - (e) Other categories as defined in the IGA.
11. **Exempt Beneficial Owners (EBO)** – Among other types of entities that can be treated as EBO by other countries’ regulations, IGA, or under the US Treasury Regulations, the following entities are treated as Non-Reporting Australian Financial Institutions and as exempt beneficial owners:
- (a) Australian or other non-Australian governmental entities, e.g., the Government of Australia;
 - (b) International organizations;
 - (c) Reserve Bank of Australia; and
 - (d) Funds that qualify as EBO, e.g., certain Australian retirement funds and certain Australian investment funds wholly owned by EBOs.

15.2 Terms relating to CRS

Active NFE

An entity is classified as an “Active NFE” if it is an NFE and meets any of the following criteria:

- (a) Active NFEs by reason of income and assets: Less than 50% of the NFE’s gross income for the preceding calendar year (or other appropriate reporting period) is passive income and less than 50% of the assets held by the NFE during the preceding calendar year (or other appropriate reporting period) are assets that produce or are held for the production of passive income;
- (b) Regularly publicly traded NFEs: The stock of the NFE is regularly traded on an established securities market or the NFE is a “Related Entity” of an entity the stock of which is regularly traded on an established securities market. An entity is a “Related Entity” of another entity if either entity controls the other entity, or the two entities are under common control. For this purpose control includes direct or indirect ownership of more than 50% of the vote and value in an entity;
- (c) Government Entities, etc.: The NFE is a “Governmental Entity”, a “Central Bank”, an “International Organisation” or an entity wholly owned by one or more of the foregoing;
- (d) Holding NFEs that are members of a nonfinancial group: Substantially all of the activities of the NFE consist of holding (in whole or in part) the outstanding stock of, or providing financing and services to, one or more subsidiaries that engage in trades or businesses other than the business of a Financial Institution, except that an entity does not qualify for this status if the entity functions (or holds itself out) as an investment fund (such as a private equity fund, venture capital fund, leveraged buyout fund, or any investment vehicle whose purpose is to acquire or fund companies and then hold interests in those companies as capital assets for investment purposes);
- (e) Start-up NFEs: The NFE is not yet operating a business and has no prior operating history but is investing capital into assets with the intent to operate a business other than that of a Financial Institution; provided that the NFE does not qualify for this status after the date that is 24 months after the date of the initial organisation of the NFE;
- (f) NFEs that are liquidating or emerging from bankruptcy: The NFE was not a Financial Institution in the past five years, and is in the process of liquidating its assets or is reorganising with the intent to continue or recommence operations in a business other than that of a Financial Institution;
- (g) Treasury centres that are members of a nonfinancial group: The NFE primarily engages in financing and hedging transactions with, or for, Related Entities that are not Financial Institutions, and does not provide financing or hedging services to any entity that is not a Related Entity; provided that the group of any such Related Entities is primarily engaged in a business other than that of a Financial Institution; or

- (h) Non-profit NFEs: The NFE meets all of the following requirements:
- i. it is established and operated in its jurisdiction of residence exclusively for religious, charitable, scientific, artistic, cultural, athletic, or educational purposes; or it is established and operated in its jurisdiction of residence and it is a professional organisation, business league, chamber of commerce, labour organisation, agricultural or horticultural organisation, civic league or an organisation operated exclusively for the promotion of social welfare;
 - ii. it is exempt from income tax in its jurisdiction of residence;
 - iii. it has no shareholders or members who have a proprietary or beneficial interest in its income or assets;
 - iv. the applicable laws of the NFE's jurisdiction of residence or the NFE's formation documents do not permit any income or assets of the NFE to be distributed to, or applied for the benefit of, a private person or non-charitable entity other than pursuant to the conduct of the NFE's charitable activities, or as payment of reasonable compensation for services rendered, or as payment representing the fair market value of property which the NFE has purchased; and
 - v. the applicable laws of the NFE's jurisdiction of residence or the NFE's formation documents require that, upon the NFE's liquidation or dissolution, all of its assets be distributed to a Governmental Entity or other non-profit organisation, or escheat to the government of the NFE's jurisdiction of residence or any political subdivision.

Controlling Person(s)

"Controlling Person(s)" means, with respect to an entity that is a legal person, the natural person(s) who exercises control over the entity. "Control" over an entity that is a legal person is generally exercised by the natural person(s) who ultimately has a controlling ownership interest (usually identified on the basis of, but not limited to, ownership of a certain percentage of the entity (e.g., very generally 25% or more, although it can be a lower percentage in some circumstances)). Where no natural person(s) exercises control through ownership interests, the Controlling Person(s) of the entity will be the natural person(s) who exercises control of the entity through other means. Where no natural person is identified as exercising control of the entity through ownership interests, the Controlling Person(s) is deemed to be the natural person(s) who holds the position of senior managing official.

"Controlling Person(s)" means, with respect to a trust, (i) the settlor(s), the trustee(s), the protector(s) (if any), the beneficiary(ies) and/or class(es) of beneficiaries of the trust, regardless of whether any of them exercises control over the trust, and (ii) any other natural person(s) exercising ultimate effective control over the trust (including through a chain of control or ownership). "Controlling Person(s)" means, with respect to a legal arrangement (i.e., where the relevant entity is not a legal person) that is not a trust, the natural person(s) in equivalent or similar positions as Controlling Person(s) of a trust.

The term "Controlling Person(s)" should generally be interpreted in a manner consistent with relevant Financial Action Task Force Recommendations on the term "beneficial owner". Investors that are Passive NFEs (including Investment Entities located in a CRS Non-Participating Jurisdiction and managed by another Financial Institution) should consult their own advisors regarding any Controlling Person(s) they may have.

Financial Institution

The term "Financial Institution" means an "Investment Entity" (as defined below), a "Custodial Institution", a "Depository Institution", or a "Specified Insurance Company". Please consider Australia's implementations of CRS for additional information that may be relevant to the term "Financial Institution".

- "Custodial Institution" means any entity that holds, as a substantial portion of its business, "Financial Assets" for the account of others. This is where the entity's gross income attributable to the holding of Financial Assets and related financial services equals or exceeds 20% of the entity's gross income during the shorter of: (i) the three-year period that ends on 31 December (or the final day of a non-calendar year accounting period) prior to the year in which the determination is being made; or (ii) the period during which the entity has been in existence.
- "Depository Institution" means any entity that accepts deposits in the ordinary course of a banking or similar business.
- "Specified Insurance Company" means any entity that is an insurance company (or the holding company of an insurance company) that issues, or is obligated to make payments with respect to, a "Cash Value Insurance Contract" or "Annuity Contract".

International Organisation

The term "International Organisation" includes an intergovernmental organisation or supranational organisation (1) which is comprised primarily of governments; (2) which has in effect a headquarters (or substantially similar agreement) with the relevant jurisdiction, and (3) the income of which does not inure to the benefit of private persons. Certain other entities may qualify as "International Organisations", which has a restrictive meaning under CRS that, for the avoidance of doubt, does not refer to an organisation merely located outside of the relevant jurisdiction.

Investment Entity

The term "Investment Entity" means one of two types of entities:

- (a) The first type of "Investment Entity" is an entity that primarily conducts as a business one or more of the following activities or operations for or on behalf of a customer:
 - i. Trading in money market instruments (cheques, bills, certificates of deposit, derivatives, etc.); foreign exchange; exchange, interest rate and index instruments; transferable securities; or commodity futures trading;
 - ii. Individual and collective portfolio management; or
 - iii. Otherwise investing, administering, or managing Financial Assets or money on behalf of other persons.
- (b) The second type of "Investment Entity" is any entity the gross income of which is primarily attributable to investing, reinvesting, or trading in Financial Assets where the entity is managed by another entity that is the first type of Investment Entity or by a Custodial Institution, a Depository Institution or a Specified Insurance Company.

Investment Entity located in a CRS Non-Participating Jurisdiction and managed by another Financial Institution

The term "Investment Entity located in a CRS Non-Participating Jurisdiction and managed by another Financial Institution" means an entity that (i) is the second type of "Investment Entity" described in the definition above and (ii) is tax resident in a CRS Non-Participating Jurisdiction.

A "CRS Non-Participating Jurisdiction" means a jurisdiction which generally does not have an agreement in place pursuant to which it will provide to another jurisdiction(s) the information set out in Section I of the Common Reporting Standard within CRS. If an investor has questions about whether it is tax resident in a CRS Non-Participating Jurisdiction, it should consult its own tax advisor.

Jurisdiction of Tax Residence (or a reference to the jurisdiction(s) where an entity is a tax resident)

Generally, an entity will be resident for tax purposes in a jurisdiction if, under the laws of that jurisdiction (including an applicable tax convention), it pays or should be paying tax therein by reason of its domicile, residence, place of management or incorporation, or any other criterion of a similar nature, and not only from sources in that jurisdiction. If an entity is a dual resident entity, an entity that does not have a residence for tax purposes or a trust, special rules may apply. An investor that does not know its jurisdiction(s) of residence for tax purposes should consult its own advisor.

NFE

A "NFE" is any entity that is not a Financial Institution

Passive NFE

A "Passive NFE" means: (i) an NFE that is not an Active NFE; or (ii) an Investment Entity located in a CRS Non-Participating Jurisdiction and managed by another Financial Institution.

Taxpayer Identification Number ("TIN")

The term "TIN" or "Taxpayer Identification Number" is a unique combination of letters and/or numbers assigned by a jurisdiction to an entity or an individual and used to identify the entity or individual for the purposes of tax filing or administration of the tax laws of such jurisdiction. Where certain jurisdictions do not issue TINs, they may utilize some other high integrity number with an equivalent level of identification (a functional equivalent), which should be provided where a TIN is requested on the Tax Certification in Section 8 of this application form.

15.3 Terms relating to ownership definitions

Beneficial Ownership:

Beneficial ownership is the natural person(s) with the ultimate level of control and/or ownership, whether directly or indirectly, over a customer. For a trust, the beneficial owners are the providers of funds.

A beneficial owner:

- 1) of a person who is a reporting entity, means an individual who owns or controls (directly or indirectly) the reporting entity;
- 2) of a person who is a customer of a reporting entity, means an individual who ultimately owns or controls (directly or indirectly) the customer.

In this definition:

- "control" includes control as a result of, or by means of, trusts, agreements, arrangements, understandings and practices, whether or not having legal or equitable force and whether or not based on legal or equitable rights, and includes exercising control through the capacity to determine decisions about financial and operating policies; and
- "owns" means ownership (either directly or indirectly) of 10% or more of a person.

Intermediary ownership:

An Intermediary Owner is any entity that owns (directly or indirectly) 10% or more of the shares of the customer at any level of the ownership chain. All Intermediary Owners that meet the 10% or more effective ownership threshold of a customer must be identified and documented.

Additional documents required

Evidence of ownership and structure must, where possible, be obtained from acceptable public sources, e.g. the ASIC website. If this is not possible, evidence of ownership (including Beneficial Owners) can be provided by the customer and attached to the KYC record. This evidence can be:

- a publicly filed document or,
- an organization structure chart or similar document that has been validated and signed by a suitable individual representing the customer or,
- an attestation from a Suitable Individual as defined below representing the customer.

Suitable Individuals to verify the evidence of ownership, include the following persons who can be from either the ultimate parent or subsidiary.

- A Director/ Chief Executive Officer or equivalent,
- Independent Auditor or Accounting firm or equivalent,
- Chief Financial Officer/ Treasurer or equivalent
- General/ Corporate Counsel or equivalent
- Company Secretary or equivalent
- A PEP is an individual who holds a prominent public position or function in a government body or an international organisation in Australia or overseas.

Where there are no beneficial/ intermediary owners identified and an attestation is obtained from the Suitable individual representing the customer, this attestation must confirm that there is no "single" natural person that has a 10% or more ownership interest in the customer.