



PITCHER PARTNERS

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ASX Announcement
GO ENERGY GROUP LIMITED (IN LIQUIDATION) (ASX Code: GOE)
A.C.N. 084 656 691 (the Company)

I refer to my report to creditors dated 20 February 2019.

As reported, the Deed of Company Arrangement (DOCA) of the Company included two conditions precedent which must be satisfied in order to effectuate the DOCA:

- The Australian Securities Exchange (ASX) provides in-principle advice that the ASX will not object to the structure and operations of the Company and is likely to re-admit the Company to the Official List of ASX and grant quotation of its securities (including granting any Listing Rule waivers which may be necessary to implement the acquisition); and
- Approval obtained from shareholders for the alternate recapitalisation proposal.

On or around 17 December 2018, the ASX advised that there was significant likelihood that the Company's application for admission to the official list of the ASX would be declined. In the circumstances, the alternate recapitalisation proposal was not put forward for the consideration of shareholders and the above conditions precedent could not be met.

At the meeting of creditors held on 6 March 2019, it was resolved that the DOCA be terminated and the Company be placed into liquidation on the same day. I enclose ASIC Form 509D Notice of special resolution to wind up a company for your information.

I will now proceed with the liquidation of the Company, including payment of a dividend to the admitted creditors of the Company.

There are insufficient funds to enable a return to shareholders and I therefore provide the following written declaration regarding the shares of the Company.

I anticipate that the Company will be delisted from the ASX in the near future.

Dated this 8th day of March 2019

PAUL G WESTON

Liquidator

Go Energy Group Limited (In Liquidation)

Notice of special resolution to wind up a company

Liquidator Details

Registration No.

68746

Name

PAUL GERARD WESTON

Company details

Company name

GO ENERGY GROUP LIMITED

ACN

084 656 691

Special resolution passed or taken to have been passed

Type of resolution:

At a meeting convened under section 75-10, 75-15, 75-20, 75-40 or 90-21, the creditors of the company: (a) passed a resolution terminating the deed of company arrangement executed by the company; and (b) resolved under s445E that the company be wound up

Date of resolution:

06-03-2019

The creditors have resolved that the appointed liquidator is:

the same as the administrator

and accordingly, the company is taken because of the application of:

Section 446A

to have passed a special resolution under section 491 that the company be wound up voluntarily.

Date on which the under paragraph 446A(2)(a) or paragraph 446AA(2)(a), the company is taken to have passed the special resolution:

06-03-2019

Liquidator(s)

Name	WESTON PAUL GERARD
Residential address	PITCHER PARTNERS 'MLC CENTRE' LEVEL 22 19-29 MARTIN PLACE SYDNEY NSW 2000

Authentication

This form has been authenticated by	
Name	
This form has been submitted by	
Name	Paul Gerard WESTON
As	
Date	07-03-2019

For more help or information

Web	www.asic.gov.au
Ask a question?	www.asic.gov.au/question
Telephone	1300 300 630

DECLARATION BY LIQUIDATOR REGARDING SHARES

GO ENERGY GROUP LIMITED (IN LIQUIDATION)

A.C.N. 084 656 691 (the Company)

Under Section 104-145 of the Income Tax Assessment Act 1997, as Liquidator of the Company, I declare that I have reasonable grounds to believe that there is no likelihood that the shareholders of the Company will receive any distribution for their shares.

As a consequence, shareholders who acquired the shares in the Company on or after 20 September 1985 may choose to make a capital loss in the financial year ended 30 June 2019 as a result of Capital Gains Tax event G3. The capital loss is equal to the reduced cost base of the shares.

Shareholders should seek their own tax advice in relation to this statement.

Dated this 8th day of March 2019



PAUL G WESTON

Liquidator

Go Energy Group Limited (In Liquidation)