

GD & LA Edwards Superannuation Fund

Members Statement

Gary Edwards
 31 Spowers Street
 Bongaree, Queensland, 4507, Australia

Your Details

Date of Birth : 11/05/1957
 Age: 63
 Tax File Number: Provided
 Date Joined Fund: 17/01/1995
 Service Period Start Date:
 Date Left Fund:
 Member Code: EDWGAR00001A
 Account Start Date 17/01/1995
 Account Phase: Accumulation Phase
 Account Description: Accumulation

Nominated Beneficiaries Lynette Edwards
 Vested Benefits 91,558.81
 Total Death Benefit 91,558.81
 Current Salary 0.00
 Previous Salary 0.00
 Disability Benefit 0.00

Your Balance

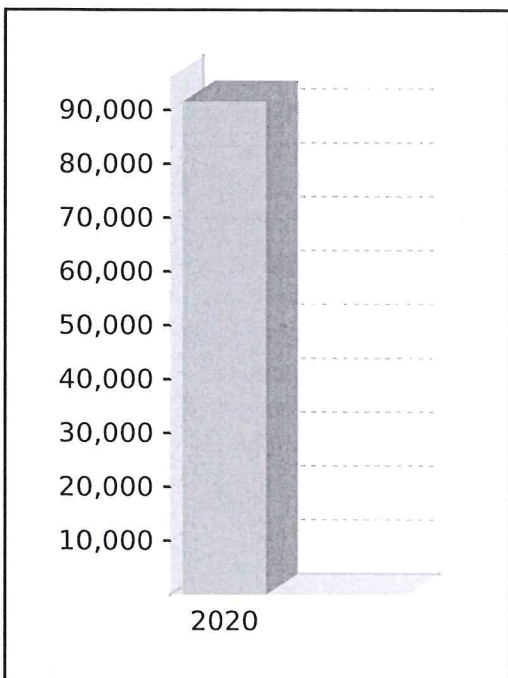
Total Benefits 91,558.81

Preservation Components
 Preserved 91,558.81
 Unrestricted Non Preserved
 Restricted Non Preserved

Tax Components
 Tax Free 2,682.25
 Taxable 88,876.56

Your Detailed Account Summary

	This Year
Opening balance at 01/07/2019	88,650.92
<u>Increases to Member account during the period</u>	
Employer Contributions	
Personal Contributions (Concessional)	600.00
Personal Contributions (Non Concessional)	1,000.00
Government Co-Contributions	
Other Contributions	
Proceeds of Insurance Policies	
Transfers In	
Net Earnings	1,835.69
Internal Transfer In	
<u>Decreases to Member account during the period</u>	
Pensions Paid	
Contributions Tax	90.00
Income Tax	437.80
No TFN Excess Contributions Tax	
Excess Contributions Tax	
Refund Excess Contributions	
Division 293 Tax	
Insurance Policy Premiums Paid	
Management Fees	
Member Expenses	
Benefits Paid/Transfers Out	
Superannuation Surcharge Tax	
Internal Transfer Out	
Closing balance at 30/06/2020	91,558.81



GD & LA Edwards Superannuation Fund

Members Statement

Gary Edwards
 31 Spowers Street
 Bongaree, Queensland, 4507, Australia

Your Details

Date of Birth : 11/05/1957
 Age: 63
 Tax File Number: Provided
 Date Joined Fund: 17/01/1995
 Service Period Start Date: 17/01/1995
 Date Left Fund:
 Member Code: EDWGAR00002P
 Account Start Date 01/07/2014
 Account Phase: Accumulation Phase
 Account Description: Pension

Nominated Beneficiaries Lynette Edwards
 Vested Benefits 693,602.27
 Total Death Benefit 693,602.27
 Current Salary 0.00
 Previous Salary 0.00
 Disability Benefit 0.00

Your Balance

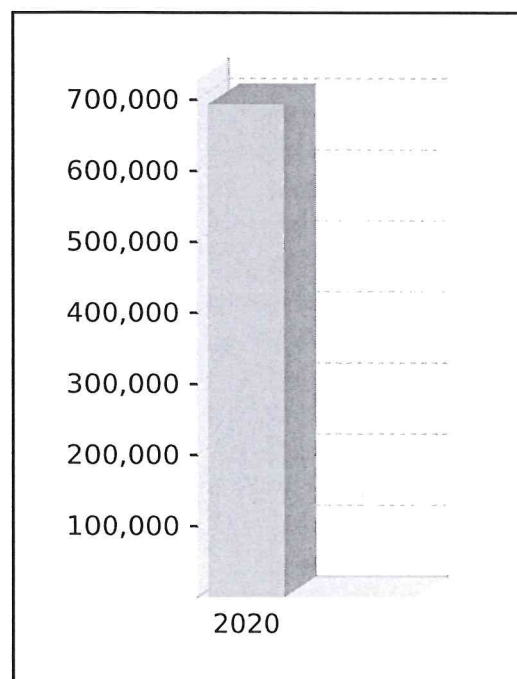
Total Benefits 693,602.27

Preservation Components

Preserved 693,602.27
 Unrestricted Non Preserved
 Restricted Non Preserved

Tax Components

Tax Free (8.49%) 58,886.81
 Taxable 634,715.46



Your Detailed Account Summary

	This Year
Opening balance at 01/07/2019	735,373.05
<u>Increases to Member account during the period</u>	
Employer Contributions	
Personal Contributions (Concessional)	
Personal Contributions (Non Concessional)	
Government Co-Contributions	
Other Contributions	
Proceeds of Insurance Policies	
Transfers In	
Net Earnings	14,537.70
Internal Transfer In	
<u>Decreases to Member account during the period</u>	
Pensions Paid	52,841.33
Contributions Tax	
Income Tax	3,467.15
No TFN Excess Contributions Tax	
Excess Contributions Tax	
Refund Excess Contributions	
Division 293 Tax	
Insurance Policy Premiums Paid	
Management Fees	
Member Expenses	
Benefits Paid/Transfers Out	
Superannuation Surcharge Tax	
Internal Transfer Out	
Closing balance at 30/06/2020	693,602.27

GD & LA Edwards Superannuation Fund

Members Statement

Lynette Edwards
 31 Spowers Street
 Bongaree, Queensland, 4507, Australia

Your Details

Date of Birth : 16/09/1960
 Age: 59
 Tax File Number: Provided
 Date Joined Fund: 24/03/2005
 Service Period Start Date: 01/04/2000
 Date Left Fund:
 Member Code: EDWLYN00001A
 Account Start Date 24/03/2005
 Account Phase: Accumulation Phase
 Account Description: Accumulation

Nominated Beneficiaries Gary Edwards
 Vested Benefits 115,854.18
 Total Death Benefit 115,854.18
 Current Salary 0.00
 Previous Salary 0.00
 Disability Benefit 0.00

Your Balance

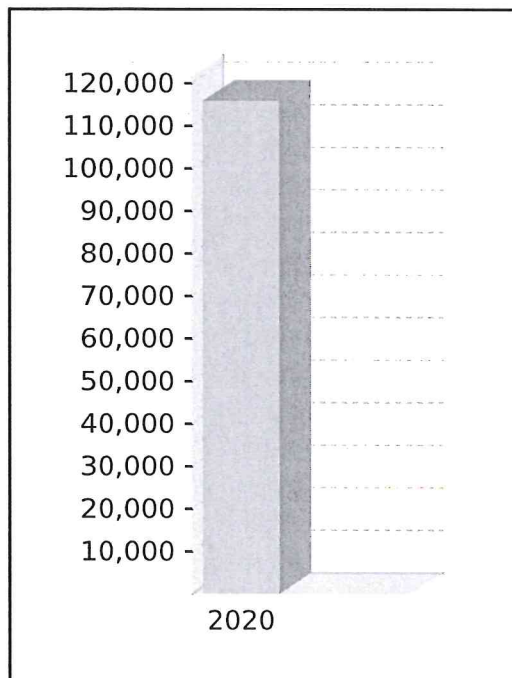
Total Benefits 115,854.18

Preservation Components

Preserved 115,854.18
 Unrestricted Non Preserved
 Restricted Non Preserved

Tax Components

Tax Free 8,594.54
 Taxable 107,259.64



Your Detailed Account Summary

	This Year
Opening balance at 01/07/2019	112,572.97
Increases to Member account during the period	
Employer Contributions	
Personal Contributions (Concessional)	
Personal Contributions (Non Concessional)	1,000.00
Government Co-Contributions	500.00
Other Contributions	
Proceeds of Insurance Policies	
Transfers In	
Net Earnings	2,339.06
Internal Transfer In	
Decreases to Member account during the period	
Pensions Paid	
Contributions Tax	
Income Tax	557.85
No TFN Excess Contributions Tax	
Excess Contributions Tax	
Refund Excess Contributions	
Division 293 Tax	
Insurance Policy Premiums Paid	
Management Fees	
Member Expenses	
Benefits Paid/Transfers Out	
Superannuation Surcharge Tax	
Internal Transfer Out	
Closing balance at 30/06/2020	115,854.18

