

**THE PUGATSCHEW SUPERANNUATION FUND**

**Members Statement**

Anatolij Pugatschew  
 48 Osmond Tce  
 Norwood, South Australia, 5067, Australia

**Your Details**

Date of Birth : 14/07/1950  
 Age: 69  
 Tax File Number: Provided  
 Date Joined Fund: 01/07/2010  
 Service Period Start Date: 28/01/1985  
 Date Left Fund:  
 Member Code: PUGANA00001P  
 Account Start Date 01/07/2017  
 Account Phase: Retirement Phase  
 Account Description: Pension

Nominated Beneficiaries Jennifer Pugatschew  
 Vested Benefits 275,480.42  
 Total Death Benefit 275,480.42  
 Current Salary 0.00  
 Previous Salary 0.00  
 Disability Benefit 0.00

**Your Balance**

Total Benefits 275,480.42

Preservation Components

Preserved  
 Unrestricted Non Preserved 275,480.42  
 Restricted Non Preserved

Tax Components

Tax Free (8.04%) 15,449.93  
 Taxable 260,030.49

**Your Detailed Account Summary**

	This Year
Opening balance at 01/07/2019	276,739.24
<u>Increases to Member account during the period</u>	
Employer Contributions	
Personal Contributions (Concessional)	
Personal Contributions (Non Concessional)	
Government Co-Contributions	
Other Contributions	
Proceeds of Insurance Policies	
Transfers In	
Net Earnings	12,724.36
Internal Transfer In	
<u>Decreases to Member account during the period</u>	
Pensions Paid	13,983.18
Contributions Tax	
Income Tax	
No TFN Excess Contributions Tax	
Excess Contributions Tax	
Refund Excess Contributions	
Division 293 Tax	
Insurance Policy Premiums Paid	
Management Fees	
Member Expenses	
Benefits Paid/Transfers Out	
Superannuation Surcharge Tax	
Internal Transfer Out	
Closing balance at 30/06/2020	275,480.42

# THE PUGATSCHEW SUPERANNUATION FUND

## Members Statement

Anatolij Pugatschew  
 48 Osmond Tce  
 Norwood, South Australia, 5067, Australia

<b>Your Details</b>		<b>Nominated Beneficiaries</b>	Jennifer Pugatschew
Date of Birth :	14/07/1950	Vested Benefits	288,401.80
Age:	69	Total Death Benefit	288,401.80
Tax File Number:	Provided	Current Salary	0.00
Date Joined Fund:	01/07/2010	Previous Salary	0.00
Service Period Start Date:	28/01/1985	Disability Benefit	0.00
Date Left Fund:			
Member Code:	PUGANA00002P		
Account Start Date	01/04/2017		
Account Phase:	Retirement Phase		
Account Description:	Pension		

<b>Your Balance</b>	
<b>Total Benefits</b>	288,401.80
<u>Preservation Components</u>	
Preserved	
Unrestricted Non Preserved	288,401.80
Restricted Non Preserved	
<u>Tax Components</u>	
Tax Free (69.19%)	190,949.81
Taxable	97,451.99

<b>Your Detailed Account Summary</b>		<b>This Year</b>
Opening balance at	01/07/2019	291,321.42
<u>Increases to Member account during the period</u>		
Employer Contributions		
Personal Contributions (Concessional)		
Personal Contributions (Non Concessional)		
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In		
Net Earnings		13,373.56
Internal Transfer In		
<u>Decreases to Member account during the period</u>		
Pensions Paid		16,293.18
Contributions Tax		
Income Tax		
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid		
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out		
Superannuation Surcharge Tax		
Internal Transfer Out		
Closing balance at	30/06/2020	288,401.80

# THE PUGATSCHEW SUPERANNUATION FUND

## Members Statement

Jennifer Pugatschew  
 48 Osmond Tce  
 Norwood, South Australia, 5067, Australia

### Your Details

Date of Birth : 25/02/1953  
 Age: 67  
 Tax File Number: Provided  
 Date Joined Fund: 01/07/2010  
 Service Period Start Date: 22/10/1983  
 Date Left Fund:  
 Member Code: PUGJEN00001P  
 Account Start Date 01/07/2017  
 Account Phase: Retirement Phase  
 Account Description: Pension

Nominated Beneficiaries Anatolij Pugatschew  
 Vested Benefits 180,605.97  
 Total Death Benefit 180,605.97  
 Current Salary 0.00  
 Previous Salary 0.00  
 Disability Benefit 0.00

### Your Balance

Total Benefits 180,605.97

#### Preservation Components

Preserved  
 Unrestricted Non Preserved 180,605.97  
 Restricted Non Preserved

#### Tax Components

Tax Free (2.42%) 3,009.40  
 Taxable 177,596.57

### Your Detailed Account Summary

	This Year
Opening balance at 01/07/2019	181,932.58
<u>Increases to Member account during the period</u>	
Employer Contributions	
Personal Contributions (Concessional)	
Personal Contributions (Non Concessional)	
Government Co-Contributions	
Other Contributions	
Proceeds of Insurance Policies	
Transfers In	
Net Earnings	8,355.23
Internal Transfer In	
<u>Decreases to Member account during the period</u>	
Pensions Paid	9,681.84
Contributions Tax	
Income Tax	
No TFN Excess Contributions Tax	
Excess Contributions Tax	
Refund Excess Contributions	
Division 293 Tax	
Insurance Policy Premiums Paid	
Management Fees	
Member Expenses	
Benefits Paid/Transfers Out	
Superannuation Surcharge Tax	
Internal Transfer Out	
Closing balance at 30/06/2020	180,605.97

**THE PUGATSCHEW SUPERANNUATION FUND**

**Members Statement**

Jennifer Pugatschew  
 48 Osmond Tce  
 Norwood, South Australia, 5067, Australia

<b>Your Details</b>		<b>Nominated Beneficiaries</b>	Anatolij Pugatschew
Date of Birth :	25/02/1953	Vested Benefits	658,345.76
Age:	67	Total Death Benefit	658,345.76
Tax File Number:	Provided	Current Salary	0.00
Date Joined Fund:	01/07/2010	Previous Salary	0.00
Service Period Start Date:	22/10/1983	Disability Benefit	0.00
Date Left Fund:			
Member Code:	PUGJEN00002P		
Account Start Date	01/04/2017		
Account Phase:	Retirement Phase		
Account Description:	Pension		

<b>Your Balance</b>	
<b>Total Benefits</b>	658,345.76
<u>Preservation Components</u>	
Preserved	
Unrestricted Non Preserved	658,345.76
Restricted Non Preserved	
<u>Tax Components</u>	
Tax Free (86.89%)	541,138.59
Taxable	117,207.17

<b>Your Detailed Account Summary</b>		
		<b>This Year</b>
Opening balance at	01/07/2019	663,332.49
<u>Increases to Member account during the period</u>		
Employer Contributions		
Personal Contributions (Concessional)		
Personal Contributions (Non Concessional)		
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In		
Net Earnings		30,467.03
Internal Transfer In		
<u>Decreases to Member account during the period</u>		
Pensions Paid		35,453.76
Contributions Tax		
Income Tax		
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid		
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out		
Superannuation Surcharge Tax		
Internal Transfer Out		
Closing balance at	30/06/2020	658,345.76