

THE PUGATSCHEW SUPERANNUATION FUND

Members Statement

Anatolij Pugatschew
48 Osmond Tce
Norwood, South Australia, 5067, Australia

Your Details

Date of Birth : 14/07/1950
Age: 69
Tax File Number: Provided
Date Joined Fund: 01/07/2010
Service Period Start Date: 28/01/1985
Date Left Fund:
Member Code: PUGANA00001P
Account Start Date: 01/07/2017
Account Phase: Retirement Phase
Account Description: Pension

Nominated Beneficiaries Jennifer Pugatschew
Vested Benefits 275,480.42
Total Death Benefit 275,480.42
Current Salary 0.00
Previous Salary 0.00
Disability Benefit 0.00

Your Balance

Total Benefits 275,480.42

Preservation Components

Preserved

Unrestricted Non Preserved 275,480.42

Restricted Non Preserved

Tax Components

Tax Free (8.04%) 15,449.93

Taxable 260,030.49

Your Detailed Account Summary

Opening balance at 01/07/2019 **This Year**
276,739.24

Increases to Member account during the period

Employer Contributions

Personal Contributions (Concessional)

Personal Contributions (Non Concessional)

Government Co-Contributions

Other Contributions

Proceeds of Insurance Policies

Transfers In

Net Earnings 12,724.36

Internal Transfer In

Decreases to Member account during the period

Pensions Paid 13,983.18

Contributions Tax

Income Tax

No TFN Excess Contributions Tax

Excess Contributions Tax

Refund Excess Contributions

Division 293 Tax

Insurance Policy Premiums Paid

Management Fees

Member Expenses

Benefits Paid/Transfers Out

Superannuation Surcharge Tax

Internal Transfer Out

Closing balance at 30/06/2020 275,480.42

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48 Osmond Tce
Norwood, South Australia, 5067, Australia

Your Details

Date of Birth : 14/07/1950
Age: 69
Tax File Number: Provided
Date Joined Fund: 01/07/2010
Service Period Start Date: 28/01/1985
Date Left Fund:
Member Code: PUGANA00002P
Account Start Date: 01/04/2017
Account Phase: Retirement Phase
Account Description: Pension

Nominated Beneficiaries Jennifer Pugatschew
Vested Benefits 288,401.80
Total Death Benefit 288,401.80
Current Salary 0.00
Previous Salary 0.00
Disability Benefit 0.00

Your Balance

Total Benefits 288,401.80

Preservation Components

Preserved
Unrestricted Non Preserved 288,401.80
Restricted Non Preserved

Tax Components

Tax Free (69.19%) 190,949.81
Taxable 97,451.99

Your Detailed Account Summary

	This Year
Opening balance at 01/07/2019	291,321.42
<u>Increases to Member account during the period</u>	
Employer Contributions	
Personal Contributions (Concessional)	
Personal Contributions (Non Concessional)	
Government Co-Contributions	
Other Contributions	
Proceeds of Insurance Policies	
Transfers In	
Net Earnings	13,373.56
Internal Transfer In	
<u>Decreases to Member account during the period</u>	
Pensions Paid	16,293.18
Contributions Tax	
Income Tax	
No TFN Excess Contributions Tax	
Excess Contributions Tax	
Refund Excess Contributions	
Division 293 Tax	
Insurance Policy Premiums Paid	
Management Fees	
Member Expenses	
Benefits Paid/Transfers Out	
Superannuation Surcharge Tax	
Internal Transfer Out	
Closing balance at 30/06/2020	288,401.80

THE PUGATSCHEW SUPERANNUATION FUND

Members Statement

Jennifer Pugatschew
48 Osmond Tce
Norwood, South Australia, 5067, Australia

Your Details

Date of Birth : 25/02/1953
Age: 67
Tax File Number: Provided
Date Joined Fund: 01/07/2010
Service Period Start Date: 22/10/1983
Date Left Fund:
Member Code: PUGJEN00001P
Account Start Date: 01/07/2017
Account Phase: Retirement Phase
Account Description: Pension

Nominated Beneficiaries Anatolij Pugatschew
Vested Benefits 180,605.97
Total Death Benefit 180,605.97
Current Salary 0.00
Previous Salary 0.00
Disability Benefit 0.00

Your Balance

Total Benefits 180,605.97

Preservation Components

Preserved
Unrestricted Non Preserved 180,605.97
Restricted Non Preserved

Tax Components

Tax Free (2.42%) 3,009.40
Taxable 177,596.57

Your Detailed Account Summary

	This Year
Opening balance at 01/07/2019	181,932.58
<u>Increases to Member account during the period</u>	
Employer Contributions	
Personal Contributions (Concessional)	
Personal Contributions (Non Concessional)	
Government Co-Contributions	
Other Contributions	
Proceeds of Insurance Policies	
Transfers In	
Net Earnings	8,355.23
Internal Transfer In	
<u>Decreases to Member account during the period</u>	
Pensions Paid	9,681.84
Contributions Tax	
Income Tax	
No TFN Excess Contributions Tax	
Excess Contributions Tax	
Refund Excess Contributions	
Division 293 Tax	
Insurance Policy Premiums Paid	
Management Fees	
Member Expenses	
Benefits Paid/Transfers Out	
Superannuation Surcharge Tax	
Internal Transfer Out	
Closing balance at 30/06/2020	180,605.97

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Members Statement

Jennifer Pugatschew
48 Osmond Tce
Norwood, South Australia, 5067, Australia

Your Details

Date of Birth : 25/02/1953
Age: 67
Tax File Number: Provided
Date Joined Fund: 01/07/2010
Service Period Start Date: 22/10/1983
Date Left Fund:
Member Code: PUGJEN00002P
Account Start Date: 01/04/2017
Account Phase: Retirement Phase
Account Description: Pension

Nominated Beneficiaries Anatolij Pugatschew

Vested Benefits 658,345.76
Total Death Benefit 658,345.76
Current Salary 0.00
Previous Salary 0.00
Disability Benefit 0.00

Your Balance

Total Benefits 658,345.76

Preservation Components

Preserved

Unrestricted Non Preserved 658,345.76

Restricted Non Preserved

Tax Components

Tax Free (86.89%) 541,138.59

Taxable 117,207.17

Your Detailed Account Summary

Opening balance at 01/07/2019 This Year 663,332.49

Increases to Member account during the period

Employer Contributions

Personal Contributions (Concessional)

Personal Contributions (Non Concessional)

Government Co-Contributions

Other Contributions

Proceeds of Insurance Policies

Transfers In

Net Earnings 30,467.03

Internal Transfer In

Decreases to Member account during the period

Pensions Paid 35,453.76

Contributions Tax

Income Tax

No TFN Excess Contributions Tax

Excess Contributions Tax

Refund Excess Contributions

Division 293 Tax

Insurance Policy Premiums Paid

Management Fees

Member Expenses

Benefits Paid/Transfers Out

Superannuation Surcharge Tax

Internal Transfer Out

Closing balance at 30/06/2020 658,345.76