

H B Forming Pty Limited Provident Fund
Contribution Caps
For the Period From 1 July 2021 to 30 June 2022

Mr Heinz Brill

Date of Birth: 06 Feb 1935
Age: 87 (at 30/06/2022)
Status: Generally no contributions allowed, some exceptions apply

Contributions Summary

Prior Year Contributions

The 'Bring Forward Rule' was unavailable in previous 2 years; member was 65 or older
3-year cap in effect from previous years
Total non-concessional contributions in previous 2 years

Non-Concessional

N/A
N/A

Current Year Contributions	Note	Concessional	Non-Concessional
Caps	1,2	27,500.00	0.00
Cumulative Available Unused Cap	3	75,000.00	0.00
Contributions made (to this fund)	4	0.00	0.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		0.00	0.00
Amount above caps	5	0.00	0.00
Available		102,500.00	0.00

Notes

- 1 . 'Bring Forward Rule' can NOT be triggered this year; member was 67 or older
- 2 . Non-concessional cap shown applies to current year only
- 3 . Member may be eligible to make catch-up concessional contributions
- 4 . Excludes any unmatched deposits
- 5 . Any excess concessional contributions are treated as non-concessional

H B Forming Pty Limited Provident Fund
Contribution Caps
For the Period From 1 July 2021 to 30 June 2022

Mrs Eva Brill

Date of Birth: 24 Feb 1938
Age: 84 (at 30/06/2022)
Status: Generally no contributions allowed, some exceptions apply

Contributions Summary

Prior Year Contributions

The 'Bring Forward Rule' was unavailable in previous 2 years; member was 65 or older	Non-Concessional
3-year cap in effect from previous years	N/A
Total non-concessional contributions in previous 2 years	N/A

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