



Australian Government
Australian Taxation Office

01

Agent CLARKE MCEWAN
Client THE TRUSTEE FOR THE
GRAYHAWK FAMILY SUPER FUND
ABN 23 239 839 756
TFN 220 367 161

Income tax 002

Date generated	29/03/2022
Overdue	\$0.00
Not yet due	\$0.00
Balance	\$0.00

Transactions

5 results found - from 30 June 2018 to 29 March 2022 sorted by **processed date** ordered **newest to oldest**

Processed date	Effective date	Description	Debit (DR)	Credit (CR)	Balance
21 Mar 2019	21 Mar 2019	General interest charge		<i>Supervisory Levy</i>	\$0.00
21 Mar 2019	20 Mar 2019	Payment received		\$518.00	\$0.00
1 Mar 2019	1 Mar 2019	General interest charge			\$518.00 DR
25 Feb 2019	28 Feb 2019	Tax return Self Man Superfund - Income Tax for the period from 01 Jul 17 to 30 Jun 18	\$11,753.35		\$518.00 DR
19 Feb 2019	18 Feb 2019	Payment received		\$11,235.35	\$11,235.35 CR



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02

Agent CLARKE MCEWAN
Client THE TRUSTEE FOR THE
GRAYHAWK FAMILY SUPER FUND
ABN 23 239 839 756
TFN 220 367 161

Activity statement 004

Date generated	29/03/2022
Overdue	\$14,040.00 DR
Not yet due	\$0.00
Balance	\$14,040.00 DR

Transactions

21 results found - from 29 March 2020 to 29 March 2022 sorted by **processed date** ordered **newest to oldest**

Processed date	Effective date	Description	Debit (DR)	Credit (CR)	Balance
7 Mar 2022	28 Feb 2022	Original Activity Statement for the period ending 31 Dec 21 - PAYG Instalments	\$2,808.00		\$14,040.00 DR
1 Nov 2021	1 Nov 2021	General interest charge			\$11,232.00 DR
31 Oct 2021	28 Oct 2021	Original Activity Statement for the period ending 30 Sep 21 - PAYG Instalments	\$2,808.00		\$11,232.00 DR
2 Aug 2021	2 Aug 2021	General interest charge			\$8,424.00 DR
1 Aug 2021	28 Jul 2021	Original Activity Statement for the period ending 30 Jun 21 - PAYG Instalments	\$2,808.00		\$8,424.00 DR
3 May 2021	3 May 2021	General interest charge			\$5,616.00 DR

03

Processed date	Effective date	Description	Debit (DR)	Credit (CR)	Balance
2 May 2021	28 Apr 2021	Original Activity Statement for the period ending 31 Mar 21 - PAYG Instalments	\$2,808.00		\$5,616.00 DR
1 Apr 2021	1 Apr 2021	General interest charge			\$2,808.00 DR
7 Mar 2021	2 Mar 2021	Original Activity Statement for the period ending 31 Dec 20 - PAYG Instalments	\$2,808.00		\$2,808.00 DR
19 Feb 2021	19 Feb 2021	General interest charge			\$0.00
19 Feb 2021	18 Feb 2021	Payment received		\$141.00	\$0.00
1 Feb 2021	1 Feb 2021	General interest charge			\$141.00 DR
6 Jan 2021	5 Jan 2021	Payment received		\$2,808.00	\$141.00 DR
2 Nov 2020	2 Nov 2020	General interest charge			\$2,949.00 DR
1 Nov 2020	28 Oct 2020	Original Activity Statement for the period ending 30 Sep 20 - PAYG Instalments	\$2,808.00		\$2,949.00 DR
30 Oct 2020	29 Oct 2020	Payment received		\$2,949.00	\$141.00 DR
27 Oct 2020	26 Oct 2020	Payment received		\$2,808.00	\$3,090.00 DR
3 Aug 2020	3 Aug 2020	General interest charge			\$5,898.00 DR
2 Aug 2020	28 Jul 2020	Original Activity Statement for the period ending 30 Jun 20 - PAYG Instalments	\$2,949.00		\$5,898.00 DR
1 Jun 2020	1 Jun 2020	General interest charge			\$2,949.00 DR

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Processed date	Effective date	Description	Debit (DR)	Credit (CR)	Balance
10 May 2020	28 Apr 2020	Original Activity Statement for the period ending 31 Mar 20 - PAYG Instalments	\$2,949.00		\$2,949.00 DR



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Agent CLARKE MCEWAN
Client THE TRUSTEE FOR THE
GRAYHAWK FAMILY SUPER
FUND
ABN 23 239 839 756

Print instalment

Account	Period	Document ID
Activity statement – 004 – THE TRUSTEE FOR THE GRAYHAWK FAMILY SUPER FUND	Apr 2019 – Jun 2019	41181024647
Receipt ID	Unavailable	
Date lodged	29 July 2019	
Payment due date	29 July 2019	

Statement summary

Description	Reported Value	Owed to ATO	Owed by ATO
PAYG income tax instalment			
5A Owed to ATO		\$2,977.00	
T7 Instalment amount – Based on the notional tax \$ 11,235.35 from the 2018 assessment.	\$2,977.00		

Amount owing to ATO

\$2,977.00

BPAY®



Biller code 75556
Ref 4232398397561060

Telephone and Internet Banking - BPAY®

Contact your bank or financial institution to make this payment from your cheque, savings, debit or credit card account.

For more information see www.bpay.com.au

Australia Post

Payment can be made in person at Australia Post outlets with cash, cheque or money order using the barcode below.

Payment reference number



Australian Government
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Agent CLARKE MCEWAN
Client THE TRUSTEE FOR THE
GRAYHAWK FAMILY SUPER
FUND
ABN 23 239 839 756

Print instalment

Account	Period	Document ID
Activity statement – 004 – THE TRUSTEE FOR THE GRAYHAWK FAMILY SUPER FUND	Jan 2019 – Mar 2019	41048878220
Receipt ID	Unavailable	
Date lodged	29 April 2019	
Payment due date	29 April 2019	

Statement summary

Description	Reported Value	Owed to ATO	Owed by ATO
PAYG income tax instalment			
5A Owed to ATO		\$2,977.00	
T7 Instalment amount – Based on the notional tax \$ 11,235.35 from the 2018 assessment.	\$2,977.00		

Amount owing to ATO

\$2,977.00

BPAY®



Bill code 75556
Ref 4232398397561060

Telephone and Internet Banking - BPAY®

Contact your bank or financial institution to make this payment from your cheque, savings, debit or credit card account.

For more information see www.bpay.com.au

Australia Post

Payment can be made in person at Australia Post outlets with cash, cheque or money order using the barcode below.

Payment reference number

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Australian Taxation Office

PAYG Instalments report 2019

Tax Agent 75078006
Last Updated 26/03/2022

TFN	Client Name	Quarter 1 (\$)	Quarter 2 (\$)	Quarter 3 (\$)	Quarter 4 (\$)	Total Instalment (\$)
220367161	THE TRUSTEE FOR THE GRAYHAWK FAMILY SUPER FUND	Not Applicable	Not Applicable	2,977.00	2,977.00	5,954.00

Total No of Clients: 1

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DR SIMON A HAWKINS
C/- CLARKE MCEWAN
PO BOX 491
COTTON TREE QLD 4558

Our reference: 7109266909588
Phone: 13 10 20
Website: ato.gov.au/division293
TFN: 185 594 475
7 December 2018

Additional tax on concessional contributions (Division 293) notice for 2016-17

Dear SIMON

There is an additional tax on super contributions which reduces the tax concession for individuals whose combined income and contributions are more than the \$300,000 threshold.

Why does the additional tax apply to you

For the 2016-17 financial year, your combined income and super contributions were more than \$300,000. This means you now have to pay an additional tax of 15% on your concessional contributions.

How much additional tax do you need to pay

Your additional tax for this notice is:

Taxable super contributions	\$17,652.38
Additional tax due and payable	\$2,647.85
Due date for payment	31 December 2018
Your Payment Reference Number for this amount is:	5510 0185 5944 7584 11

What you need to do now

There are two options for making a payment (your payment can be made using any combination of these):

1. Pay with your own money
2. Elect to release money from any of your existing super balances by completing a Division 293 election form online, instructions to do this are on the final page of this notice.

HOW TO PAY

PAY WITH YOUR OWN MONEY

BPAY®



Bill code: **75556**
Your payment reference number (PRN) is:
5510 0185 5944 7584 11

Credit card

To pay online, log in using your myGov account linked to the ATO.

To pay by phone, call the Government EasyPay service on **1300 898 089**.

A card payment fee applies.

For more information and other payment options visit ato.gov.au/howtopay.

RELEASE MONEY FROM SUPER

You can ask your fund to pay some or all of the amount from your existing super balance. To do this, access our online services through myGov and complete the Division 293 election form.

Division 293 tax notice of assessment

Income Tax Assessment Act 1997 and Schedule 1 of the Taxation Administration Act 1953

This is your Division 293 tax assessment for the year ended 30 June 2017.

Your additional tax (Division 293 tax) is 15% of your taxable super contributions. Your taxable super contributions are only those Division 293 super contributions that are above the threshold.

Division 293 income (see below)		\$396,292.00	(a)
Division 293 super contributions (see below)		\$17,652.38	(b)
Combined income and super contributions	(a) + (b)	\$413,944.38	(c)
Less the Division 293 threshold		\$300,000.00	(d)
Amount above the threshold	(c) - (d)	\$113,944.38	(e)
Taxable super contributions	the lesser of (b) or (e)	\$17,652.38	(f)
ADDITIONAL TAX	(f) x 15%	\$2,647.85	

Yours sincerely
Robert Ravello
 Deputy Commissioner of Taxation

(a) Division 293 income

Your Division 293 income is based on your taxable income and other information from your income tax return.

Taxable income	+	Rental property loss	=	DIVISION 293 INCOME
\$389,497		\$6,795		\$396,292

(b) Division 293 super contributions

Your Division 293 super contributions are the total of all your concessional contributions.

Your concessional contributions

THE TRUSTEE FOR HEALTH EMPLOYEES SUPERANNUATION TRUST AUSTRALIA (HESTA) 15465635	Employer contributions	\$17,652.38
DIVISION 293 SUPER CONTRIBUTIONS		\$17,652.38

Further information

Avoid interest charges

- > You need to pay the due and payable amount by the due date to avoid paying interest charges.
- > Though your election form is valid for 60 days you still need to pay by the due date to avoid interest charges.

Releasing money from super


To release money from any of your existing super balances you can access our ATO online services through myGov and complete the Division 293 election form before 5 February 2019.

When you complete the election form we will ask your nominated super fund(s) to release the amount you elected and send the money to us.

If you are not already registered with myGov visit our website at ato.gov.au/onlineservices to register.

You can also download the form via our website ato.gov.au/div293electionform, or order the form via our website ato.gov.au/onlineordering, and send it to us.

View your online statement of account

 To view your tax and super accounts online all you need is a myGov account linked to our ATO online services.

If you are not already registered with myGov visit our website at ato.gov.au/onlineservices to register.

If you have a tax agent, they can also view your tax and super accounts through the Tax Agent Portal.

If you disagree

If you disagree with:

- > the income we have used, you will need to review your income tax return.
- > the contributions reported, contact your super fund.
- > our assessment, you can lodge an objection. Visit ato.gov.au/objections to find our more. If you do lodge an objection to the assessment you still need to pay the due and payable amount by the due date.

Find out more

For more information about Division 293 tax:

- > visit ato.gov.au/division293
- > phone us on **13 10 20** between 8:00am and 6:00pm, Monday to Friday.

 Visit our website at ato.gov.au/contactus for more contact options.