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Tue, 1 June at 11:30 am



To: leon_choo@yahoo.com.au

View online

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ANZ Capital Notes 6

Register your interest



Investors should read and understand the key risks section found in section 6 of the Offer Document (defined below). Of particular importance is that investors are aware that the business operations of Australia and New Zealand Banking Group Limited (ANZ or the Issuer) are subject to prevailing economic conditions, which are being negatively impacted by COVID-19 at present. Given the high degree of uncertainty surrounding the extent and duration of COVID-19, it is not currently possible to accurately assess the impact of COVID-19 on the global economy and more specifically the business operations of ANZ. Should COVID-19 result in a prolonged reduction in global economic activity, then it is likely that the business operations of ANZ will be materially adversely impacted. Before deciding to invest in ANZ Capital Notes 6, investors should be aware of the potential impact that these adverse effects may have on such an investment and carefully consider ANZ's company announcements lodged with the ASX.

Dear Teck,

ANZ Capital Notes 6 (Securities) offer will open on 9 June 2021. CommSec clients who are Australian residents can pre-register their interest for the Broker Firm Offer via the CommSec website from today, 1 June 2021.

Please note, clients intending to apply for the Securityholder Offer should read the Offer Document for more information on how to apply.

In deciding whether to acquire ANZ Capital Notes 6, you should read the Offer Document in full.

Offer overview

ANZ Capital Notes 6 are fully paid, perpetual, unsecured, subordinated, non-cumulative, automatically convertible, mandatorily convertible notes issued by ANZ. The offer is made under the ANZ Capital Notes 6 prospectus dated 1 June 2021 (Offer Document) and lodged with the Australian Securities and Investment Commission (ASIC) on that date, an electronic copy of which can be obtained by logging into your CommSec account and navigating to:

- Trading > IPOs > IPO Investment Centre > IPO Offers
- Select ANZ Capital Notes 6 Offer

Commonwealth Bank of Australia (CBA) is acting as a Joint Lead Manager to the Offer.

Capitalised words used in this communication have the specific meanings given to them in the Offer Document unless otherwise defined.

Key features of the offer

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Phone Booths.

Framery Acoustics

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