

Weinberg Superannuation Fund		30/06/2019		Carole Weinberg Age:78		Death Benefit Pension Carole Weinberg	
Members Benefits Year Ended	Undeducted	Taxed	Total	Undeducted	Taxed	Total	Total
Opening Balance	122,815.86	47,194.88	170,010.74	88,652.51	53,304.47	141,956.98	311,967.72
Death Benefits Transferred In/out Income for the year (* apportioned to opening balances)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	20,583.10	7,909.57	28,492.67	14,857.51	8,933.54	23,791.05	52,283.72
Pension Taken	-7,476.84	-2,873.16	-10,350.00	-5,620.50	-3,379.50	-9,000.00	-19,350.00
	13,106.26	5,036.41	18,142.67	9,237.01	5,554.04	14,791.05	32,933.72
Tax on Income	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Tax on Contributions	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Net Increase/(Decrease) for year	13,106.26	5,036.41	18,142.67	9,237.01	5,554.04	14,791.05	32,933.72
Closing Balance	135,922.12	52,231.29	188,153.41	97,889.52	58,858.51	156,748.03	344,901.44
	Tax Free 72.24%			Tax Free 62.45%			
	6% Minimum Pension 18/19		\$ 10,300.00	Commenced 27/09/17		\$ 8,600.00	
	Pension Taken 18/19		\$ 10,350.00	Minimum Pension 18/19		\$ 9,000.00	
	6% Minimum Pension 19/20		\$ 11,500.00	Minimum Pension 19/20		\$ 9,500.00	
	Super Transfer Balance						
	1/07/2017	Opening Balance	\$ 208,128.03				
	27/09/2017	Death Benefit	\$ 158,646.86				
			\$ 366,774.89				