

# Rollover benefits statement

## Section A: Receiving fund

1	Australian business number (ABN)	<input type="text" value="67 701 154 211"/>		
2	Fund name	<input type="text" value="The Trustee for Destiny Earth SMSF"/>		
3	Postal address	<input type="text" value="Unit 1 22 REYCROFT AV"/> <input type="text"/>		
	Suburb/town/locality	State/territory	Postcode	
	<input type="text" value="QUAKERS HILL"/>	<input type="text" value="NSW"/>	<input type="text" value="2763"/>	
	Country if outside Australia	<input type="text"/>		
4	(a) Unique Superannuation Identifier (USI)	<input type="text"/>		
	(b) Member Client Identifier	<input type="text"/>		

## Section B: Member details

5	Tax file number (TFN)	<input type="text" value="201 644 201"/>		
6	Full name			
	Title	<input type="text" value="Mr"/>		
	Family name	<input type="text" value="Leota"/>		
	First given name	Other given names		
	<input type="text" value="Johnny"/>	<input type="text" value="L"/>		
7	Residential address			
	Street address	<input type="text" value="1/22 Reycroft Avenue"/> <input type="text"/>		
	Suburb/town/locality	State/territory	Postcode	
	<input type="text" value="QUAKERS HILL"/>	<input type="text" value="NSW"/>	<input type="text" value="2763"/>	
	Country if outside Australia	<input type="text"/>		
8	Date of birth	Day/Month/Year <input type="text" value="08/06/1966"/>		
9	Sex	Male <input checked="" type="checkbox"/>	Female <input type="checkbox"/>	
10	Daytime phone number (include area Code)	<input type="text" value="0420309151"/>		
11	Email address (if applicable)	<input type="text" value="leotajl@churchofjesuschrist.org"/>		

## Section C: Rollover transaction details

12	Service period start date	Day/Month/Year 22/11/1993
13	Tax components:	
	Tax-free component	\$ 500.00
	KiwiSaver tax-free component	\$ 0.00
	Taxable component:	
	Element taxed in the fund	\$ 690,691.55
	Element untaxed in the fund	\$ 0.00
	<b>TOTAL Tax components</b>	<b>\$ 691,191.55</b>
14	Preservation amounts:	
	Preserved amount	\$ 691,191.55
	KiwiSaver preserved amount	\$ 0.00
	Restricted non-preserved amount	\$ 0.00
	Unrestricted non-preserved amount	\$ 0.00
	<b>TOTAL Preservation amounts</b>	<b>\$ 691,191.55</b>

## Section D: Non-complying funds

15 Contributions made to a non-complying fund on or after 10 May 2006 \$ 0.00

## Section E: Transferring fund

16	Fund's ABN	58   632   310   300
17	Fund's name	Deseret Benefit Plan for Australia
18	Contact name	Deseret Benefit Plan for Australia Contact Centre
19	Daytime phone number (include area Code)	1800 115 885
20	Email address (if applicable)	deseretsuperadmin@linksuper.com

## Section F: Declaration

### AUTHORISED REPRESENTATIVE DECLARATION:

Complete this declaration if you are an authorised representative of the superannuation fund or other provider shown in section E.

I declare that:

- I have prepared the statement with the information supplied by the superannuation provider
- I have received a declaration made by the superannuation provider that the information provided to me for the preparation of this statement is true and correct
- I am authorised by the superannuation provider to give the information in the statement to the ATO.

Name

JOE NEKIC

Authorised representative signature

JOE NEKIC

Day / Month / Year

Date

12/04/2022