

**SMSF Gateway Service**



## **Transaction Summary Report**

The Trustee for BEENLEIGH STEEL FABRICATIONS SUPERANNUATION FUND

ABN: 52713267687

Rollovers for the period 2022-07-01 to 2023-07-31

Date (Type)	From	To	Status
2023-06-01 09:46:29 Rollover	The Trustee for BERRINBA SUPERANNUATION FUND (24842643522)	The Trustee for BEENLEIGH STEEL FABRICATIONS SUPERANNUATION FUND (52713267687)	Success
Sender name The Trustee for BERRINBA SUPERANNUATION FUND			
Sender email admin@beenleighsteel.com.au			
Sender telephone 0734401530			
Payment amount \$ 100,000.00			
Payment reference 248426435220601001			
BSB 034605			
Account number 298482			
Account name BSF Superannuation Fund			
Member record MBRROLLVR01			
Member name Victoria Myrtle Finney			
Transferring member number UNKNOWN			
Member address 905F Main Western Road Tamborine Mountain QLD 4272 au			
Member date of birth 1956-05-28			
Eligible service start date 2020-11-09			
Receiving member number 3			
Transfer whole balance false			
Tax free component 75255.03			
Tax file number 482594532			
KiwiSaver tax free component 0.00			
Taxable taxed 24744.97			
Taxable untaxed 0.00			
Preserved 0.00			
KiwiSaver preserved 0.00			
Unrestricted 100000.00			
Restricted 0.00			
Outcome date 2023-06-01 09:53:46			
Severity Information			
Error Code SUPER.GEN.RLVR.2			
Short description Rollover Process successful			

Date (Type)	From	To	Status
2023-06-30 14:19:28 Rollover	The Trustee for BERRINBA SUPERANNUATION FUND (24842643522)	The Trustee for BEENLEIGH STEEL FABRICATIONS SUPERANNUATION FUND (52713267687)	Success
Sender name The Trustee for BERRINBA SUPERANNUATION FUND			
Sender email admin@beenleighsteel.com.au			
Sender telephone 0734401530			
Payment amount \$ 109,900.00			
Payment reference 248426435220630001			
BSB 034605			
Account number 298482			
Account name BSF Superannuation Fund			
Member record MBRROLLVR01			
Member name Mark Finney			
Transferring member number UNKNOWN			
Member address 905F Main Western Road Tamborine Mountain QLD 4272 au			
Member date of birth 1953-07-12			
Eligible service start date 1996-06-28			
Transfer whole balance false			
Tax free component 82699.75			
Tax file number 475350474			
KiwiSaver tax free component 0.00			
Taxable taxed 27200.25			
Taxable untaxed 0.00			
Preserved 0.00			
KiwiSaver preserved 0.00			
Unrestricted 109900.00			
Restricted 0.00			
Outcome date 2023-06-30 14:32:38			
Severity Information			
Error Code SUPER.GEN.RLVR.2			
Short description Rollover Process successful			

Date (Type)	From	To	Status
2023-06-30 14:28:54 Rollover	The Trustee for BERRINBA SUPERANNUATION FUND (24842643522)	The Trustee for BEENLEIGH STEEL FABRICATIONS SUPERANNUATION FUND (52713267687)	Success
Sender name The Trustee for BERRINBA SUPERANNUATION FUND			
Sender email admin@beenleighsteel.com.au			
Sender telephone 0734401530			
Payment amount \$ 43,600.00			
Payment reference 248426435220630002			
BSB 034605			
Account number 298482			
Account name BSF Superannuation Fund			
Member record MBRROLLVR01			
Member name Victoria Myrtle Finney Finney			
Transferring member number UNKNOWN			
Member address 905F Main Western Road Tamborine Mountain QLD 4272 au			
Member date of birth 1956-05-28			
Eligible service start date 2020-11-09			
Transfer whole balance false			
Tax free component 32809.00			
Tax file number 482594532			
KiwiSaver tax free component 0.00			
Taxable taxed 10791.00			
Taxable untaxed 0.00			
Preserved 0.00			
KiwiSaver preserved 0.00			
Unrestricted 43600.00			
Restricted 0.00			
Outcome date 2023-06-30 14:33:33			
Severity Information			
Error Code SUPER.GEN.RLVR.2			
Short description Rollover Process successful			

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