

Crase Consulting Group Pty Ltd

ACN 008 158 370
ABN 12 894 031 904

Level 4
20 Grenfell Street
ADELAIDE SA 5000

Phone (08) 8231 1888 Facsimile (08) 8231 3888

TAX INVOICE

DATE	INVOICE #
31/12/2022	222037

Trustees
Finney Superannuation Fund
(formerly Beenleigh Steel Fabrication SF)
215 Gilmore
BERRIMA QLD 4117

Description	GST Amount	Amount
To professional services rendered in respect of the following: - preliminary consideration of possible restructuring of superannuation fund - attendance at meeting on 16 November 2022 to consider underlying issues and objectives - undertake detailed accounting analysis of the mechanism to achieve structured outcome - consideration of income tax and CGT issues - analyse scope to transfer property currently owned by self managed superannuation fund to specific purpose unit trusts that are wholly owned by superannuation fund - undertake detailed analysis of scope to split the superannuation fund member balances of Boyes and Finney; detailed financial modelling - research tax implications of splitting the superannuation funds; liaise with Kovich & Co, Lawyers regarding technical superannuation issues - liaise with major bank financiers regarding the prospect of loaning to unit trusts that are not in-house assets as would not be constrained by rules pertaining to self-managed superannuation funds; provision of detailed information in order to enable a financial assessment of the scope to provide	585.00	5,850.00

Trade terms are net 14 days from receipt of invoice.

Payment can be via cheque or directly to our CBA Bank Account. Details follow:

Crase Consulting Group Pty Ltd BSB: 065 000 Account: 1049 9037

Please quote the tax invoice no. or customer name if using direct debit.

Total (excl. GST)

GST Total

Total Due

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loans - various communications with BPL Advisory, lawyers regarding scope to transfer the property held by the superannuation fund to ownership by specific property trusts and consideration of transfer duty; agreed that proposed structure would achieve objectives to obtain transfer duty exemption; provision of draft documents by BPL Advisory regarding restructure for review; propose changes to draft trust deeds which BPL Advisory incorporated into revised trust deeds - sundry other matters		

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Total (excl. GST)	\$5,850.00
GST Total	\$585.00
Total Due	\$6,435.00