



25 February 2021

013824 047 GMG



KH INVESTMENT HOLDINGS PTY LTD
<KH SUPER A/C>
48 MAGILL RD
NORWOOD SA 5067

Dear Securityholder

Distribution for the half year ended 31 December 2020

Goodman Group (Goodman or Group) is pleased to confirm your distribution of 15.0 cents for the six months ended 31 December 2020.

The Group has delivered a strong first half performance and is positioned to deliver sustainable earnings in varying market conditions. Goodman has evolved as a provider of essential infrastructure for the digital economy and the permanent shift in utilisation and requirements from our customers, is supporting demand for our properties globally.

For more details about our results, please refer to the investor centre on www.goodman.com.

Yours faithfully

A handwritten signature in black ink, appearing to read "G Goodman".

Gregory Goodman
Group Chief Executive Officer

Goodman Group

Goodman Limited | ABN 69 000 123 071
Goodman Funds Management Limited | ABN 48 067 796 641 | AFSL Number 223621
as responsible entity of Goodman Industrial Trust | ARSN 091213 839

Level 17, 60 Castlereagh Street, Sydney NSW 2000 | GPO Box 4703, Sydney NSW 2001 Australia
Tel +61 2 9230 7400 | Fax +61 2 9230 7444

Goodman Logistics (HK) Limited 嘉民物流(香港)有限公司 | Company No. 1700359 | ARBN 155 911 149
a Hong Kong company with limited liability
Suite 901, Three Pacific Place, 1 Queen's Road East, Hong Kong | Tel +852 2249 3100 | Fax +852 2525 2070

info-au@goodman.com | www.goodman.com



+ Goodman Group
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Update your information:



Online:
www.computershare.com.au/easyupdate/gmg



By Mail:
 Computershare Investor Services Pty Limited
 GPO Box 2975 Melbourne
 Victoria 3001 Australia

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 KH INVESTMENT HOLDINGS PTY LTD
 <KH SUPER A/C>
 48 MAGILL RD
 NORWOOD SA 5067

Enquiries:

(within Australia) 1300 723 040
 (international) +61 3 9415 4043

Holder no.: HIN WITHHELD
 ASX Code: GMG
 TFN/ABN status: Quoted
 Record date: 31 December 2020
 Payment date: 25 February 2021
 Ref number: 835697

Goodman Group Payment Advice

For the half year ended 31 December 2020

Goodman Limited Dividend

Class description	Dividend rate cents per share	Number of securities	Unfranked amount	Franked amount	Franking credit
GL	N/A	716	N/A	N/A	N/A

Goodman Industrial Trust Distribution

Class description	Distribution rate cents per unit	Number of securities	Australian income	Foreign income other	Foreign income interest
GIT	15 cents	716	\$2.13	\$4.86	\$0.00

Interest income	Gross capital gain	Concessional capital gain	Discounted capital gain	Capital gain other	Tax deferred
\$4.32	\$0.00	\$19.81	\$19.81	\$0.00	\$56.47

Goodman Logistics (HK) Limited Dividend

Class description	Dividend rate cents per CDI	Number of securities	Amount
CDI	\$0.00	716	\$0.00

Taxable components are indicative only with actual figures provided in September 2021.

For the purposes of subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (Cth), this distribution includes a 'fund payment' of \$41.75 in respect of the income year ending 30 June 2021. Further details on the 'fund payment' are available on www.goodman.com

Total gross payment (AUD):	\$107.40
Total tax withheld (AUD):	\$0.00
Total net payment (AUD):	\$107.40

Periodic Statement

The Goodman Group Periodic Statement is available at www.goodman.com/investor-centre

Note 1: You should retain this statement to assist you in preparing your tax return.

Note 2: If you require your payment to be re-issued, you may be charged an administration fee which will be deducted from your payment.

Your payment instruction

NATIONAL AUSTRALIA BANK LTD
 BSB: 083-052 Account number: XXXXXX40

Amount deposited

(AUD)\$107.40

If payment cannot be made to the above instruction, a cheque will be forwarded to your registered address.