



Statement 4

(Page 1 of 3)



031

MR BRUCE PHILLIP MARTIN  
 22 HAYDENS RD  
 BEAUMARIS VIC 3193

Account Number 06 7167 28879496

Statement Period 28 Feb 2022 - 27 Aug 2022

Closing Balance \$18,063.12 CR

Enquiries 13 1998  
 (24 hours a day, 7 days a week)

*Angela cont \$16820*

*Bruce pension \$10000*

**Direct Investment Account**

If this account has an attached overdraft limit or facility and we send you a statement every 4 or 6 months, we will update your statement preference to every 3 months as part of changes made to the new Banking Code of Practice from 1 July 2019.

The Commonwealth Direct Investment Account is the preferred cash account for SMSF customers. You will receive discounted brokerage when you link your CDIA to a CommSec Trading Account, and enjoy the convenience of managing your investments through NetBank and the CommBank app.

Name: MR BRUCE PHILLIP MARTIN + MRS ANGELA MARTIN TF MARTIN SUPER FUND

Note: Have you checked your statement today? It's easy to find out more information about each of your transactions by logging on to the CommBank App or NetBank. Should you have any questions on fees or see an error please contact us on the details above. Cheque proceeds are available when cleared.

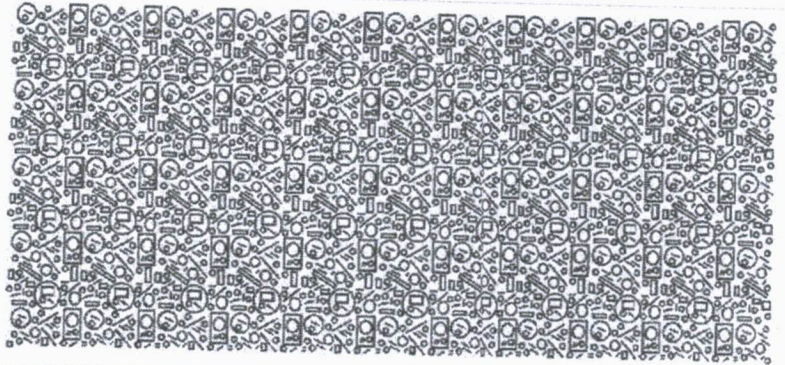
The date of transactions shown here may be different on your other transaction lists (for example, the transaction list that appears on the CommBank app).

Date	Transaction	Debit	Credit	Balance
28 Feb	2022 OPENING BALANCE			\$5,827.45 CR
01 Mar	Transfer From MRS ANGELA MARTIN Angela after tax super contribution		2,700.00 ✓	\$8,527.45 CR
24 Mar	Direct Credit 458106 MEDIBANK DIV MAR22/00846082		277.55 ✓	\$8,805.00 CR
28 Mar	Direct Credit 458106 BHP GROUP DIV AI385/00668848		2,080.56 ✓	\$10,885.56 CR
01 Apr	Credit Interest		0.06	\$10,885.62 CR
01 Apr	Direct Credit 088147 TLS ITM DIV 001274740341		1,544.00 ✓	\$12,429.62 CR
04 Apr	Transfer From MRS ANGELA MARTIN Angela after tax super contribution		2,700.00 ✓	\$15,129.62 CR
26 Apr	Direct Credit 358020 VTS DIVIDEND VTS49/00640573		219.21 ✓	\$15,348.83 CR
01 May	Credit Interest		0.61	\$15,349.44 CR
04 May	Transfer From MRS ANGELA MARTIN Angela after tax super contribution		1,900.00 ✓	\$17,249.44 CR
07 May	Transfer To Angela and Bruce Phillip Mar CommBank App Bruce pension	500.00 ✓		\$16,749.44 CR
30 May	Transfer From MRS ANGELA MARTIN Angela after tax contribution May		1,500.00 ✓	\$18,249.44 CR

© Commonwealth Bank of Australia 2022. All rights reserved. R3 3597 1/24 I.C.V.00.W.30

Account Number

06 7167 28879496



Date	Transaction	Debit	Credit	Balance
01 Jun	Credit Interest		1.27	\$18,250.71 CR
07 Jun	Transfer To Angela and Bruce Phillip Mar CommBank App Final pension payment br...	4,500.00		\$13,750.71 CR
20 Jun	Direct Credit 219182 BHP SALE PAYMENT S22AU/00111465		5,247.00	\$18,997.71 CR
01 Jul	CREDIT INTEREST EARNED on this account to June 30, 2022 is \$7.98			
01 Jul	Credit Interest		2.59	\$19,000.30 CR
01 Jul	Direct Credit 397204 ANZ DIVIDEND A073/00783358		3,578.40	\$22,578.70 CR
05 Jul	Transfer From MRS ANGELA MARTIN Angela after tax contribution		1,500.00	\$24,078.70 CR
22 Jul	Direct Credit 358020 VTS DIVIDEND VTS50/00840137		251.11	\$24,329.81 CR
01 Aug	Credit Interest		8.11	\$24,337.92 CR
01 Aug	2022 ANZ PAITREO CommBank app BPAY 3 16191900031171751 ANZ share offer		6,274.80	\$18,063.12 CR
27 Aug	2022 CLOSING BALANCE			\$18,063.12 CR

*Credit from sale of woods*

*Bought (ANZ) extra 332 shares at \$18.90*

<b>Opening balance</b>	-	<b>Total debits</b>	+	<b>Total credits</b>	=	<b>Closing balance</b>
\$5,827.45 CR		\$11,274.80		\$23,510.47		\$18,063.12 CR

**Your Credit Interest Rate Summary**

Date	Balance	Standard Credit Interest Rate (p.a.)
27 Aug	Less than \$10,000.00	0.00%
	\$10,000.00 and over	1.10%

Note. Interest rates are effective as at the date shown but are subject to change.

1543-4/00-1-2 ZZZ28863 0303SL-FS-3307-1J24 1-0 VUB-00-33





# Your Statement

Statement 5 (Page 1 of 3)



031

MR BRUCE PHILLIP MARTIN  
 22 HAYDENS RD  
 BEAUMARIS VIC 3193

Account Number 06 7167 28879496

Statement Period 28 Aug 2022 - 27 Feb 2023

Closing Balance \$31,051.77 CR

Enquiries 13 1998  
 (24 hours a day, 7 days a week)

## Direct Investment Account

If this account has an attached overdraft limit or facility and we send you a statement every 4 or 6 months, we will update your statement preference to every 3 months as part of changes made to the new Banking Code of Practice from 1 July 2019.

The Commonwealth Direct Investment Account is the preferred cash account for SMSF customers. You will receive discounted brokerage when you link your CDIA to a CommSec Trading Account, and enjoy the convenience of managing your investments through NetBank and the CommBank app.

Name: MR BRUCE PHILLIP MARTIN + MRS ANGELA MAR  
 TIN ITF MARTIN SUPER FUND

Note: Have you checked your statement today? It's easy to find out more information about each of your transactions by logging on to the CommBank App or NetBank. Should you have any questions on fees or see an error please contact us on the details above. Cheque proceeds are available when cleared.

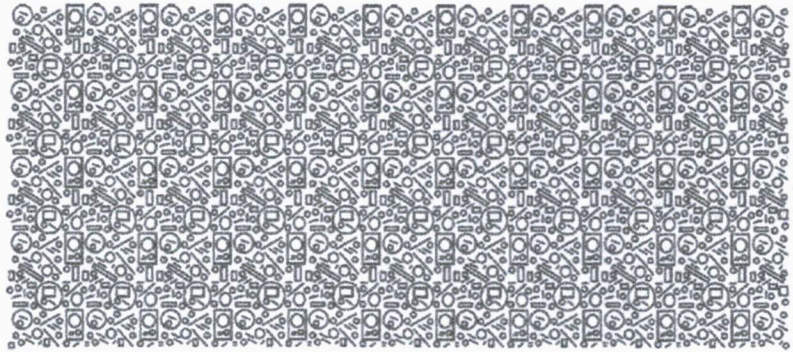
The date of transactions shown here may be different on your other transaction lists (for example, the transaction list that appears on the CommBank app).

Date	Transaction	Debit	Credit	Balance
28 Aug 2022	OPENING BALANCE			\$18,063.12 CR
01 Sep	Credit Interest		12.42	\$18,075.54 CR
06 Sep	Fast Transfer From MRS ANGELA MARTIN Angela after tax super contribution A super after tax		2,660.00	\$20,735.54 CR
21 Sep	Direct Credit: 629786 TLS FNL DIV 001282166740		1,640.50	\$22,376.04 CR
23 Sep	Direct Credit: 458106 BHP GROUP DIV AF386/00574903		2,551.84	\$24,927.88 CR
29 Sep	Direct Credit: 458106 MEDIBANK DIV SEP22/00845378		332.15	\$25,260.03 CR
01 Oct	Credit Interest		24.25	\$25,284.28 CR
02 Oct	Transfer To Angela and Bruce Phillip Mar CommBank App Bruce half year pension ...	5,000.00		\$20,284.28 CR
04 Oct	TAX OFFICE PAYMENTS CommBank app BPAY 7 241306238968760 qtr payg July sept	221.00		\$20,063.28 CR
13 Oct	Fast Transfer From MRS ANGELA MARTIN Angela after tax super contribution A after tax super		1,000.00	\$21,063.28 CR
24 Oct	Direct Credit: 358020 VTS DIVIDEND VTS51/00899736		287.62	\$21,350.90 CR

\*# 15102.44707.1.2 ZZ258R3 0303 SL\_R3\_S952.D058.O V06.00.36

Account Number

06 7167 28879496



Date	Transaction	Debit	Credit	Balance
28 Oct	Transfer To angus Morrison accountant CommBank App Martin super fund tax re...	1,332.00		\$20,018.90 CR
01 Nov	Credit Interest		30.27	\$20,049.17 CR
24 Nov	Transfer To Angela and Bruce Phillip Mar CommBank App Bruce pension part Decem...	1,500.00		\$18,549.17 CR
01 Dec	Credit Interest		31.28	\$18,580.45 CR
08 Dec	Fast Transfer From MRS ANGELA MARTIN Angela Dec after tax super contributi... A after tax super		1,000.00	\$19,580.45 CR
15 Dec	Direct Credit 397204 ANZ DIVIDEND A074/00783456		3,923.48	\$23,503.93 CR
01 Jan	Credit Interest		37.56	\$23,541.49 CR
03 Jan	TAX OFFICE PAYMENTS CommBank app BPAY 7 241306238968760 qrt Oct to Dec tax	221.00		\$23,320.49 CR
10 Jan	Fast Transfer From MRS ANGELA MARTIN Angela after tax super contribution A super contributi		1,000.00	\$24,320.49 CR
19 Jan	Direct Credit 012721 ATO ATO001100017150966		6,378.26	\$30,698.75 CR
25 Jan	Direct Credit 358020 VTS DIVIDEND VTS52/00839130		305.24	\$31,003.99 CR
01 Feb	Credit Interest		47.78	\$31,051.77 CR
27 Feb	2023 CLOSING BALANCE			\$31,051.77 CR

<b>Opening balance</b>	-	<b>Total debits</b>	+	<b>Total credits</b>	=	<b>Closing balance</b>
\$18,063.12 CR		\$8,274.00		\$21,262.65		\$31,051.77 CR

**Your Credit Interest Rate Summary**

Date	Balance	Standard Credit Interest Rate (p.a.)
27 Feb	Less than \$10,000.00	0.25%
	\$10,000.00 and over	2.25%

Note. Interest rates are effective as at the date shown but are subject to change.





# Your Statement

Statement 6 (Page 1 of 3)

Account Number 06 7167 28879496

Statement Period 28 Feb 2023 - 27 Aug 2023

Closing Balance \$43,139.77 CR

Enquiries 13 1998  
 (24 hours a day, 7 days a week)



031

MR BRUCE PHILLIP MARTIN  
 22 HAYDENS RD  
 BEAUMARIS VIC 3193

*Angela Super Contribution 14,160 to June 30, 2023*  
*Bruce - Pension \$10,000*

## Direct Investment Account

If this account has an attached overdraft limit or facility and we send you a statement every 4 or 6 months, we will update your statement preference to every 3 months as part of changes made to the new Banking Code of Practice from 1 July 2019.

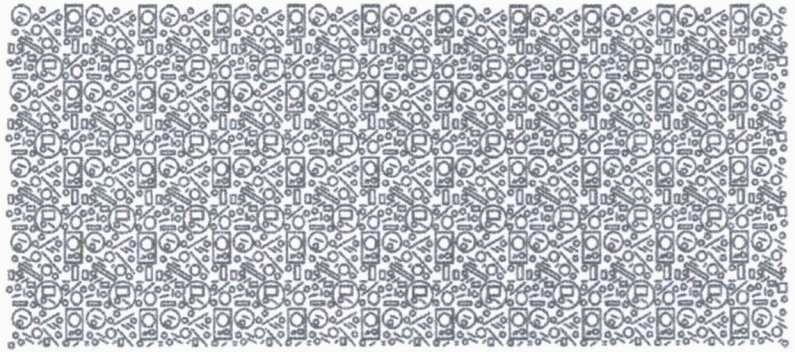
The Commonwealth Direct Investment Account is the preferred cash account for SMSF customers. You will receive discounted brokerage when you link your CDIA to a CommSec Trading Account, and enjoy the convenience of managing your investments through NetBank and the CommBank app.

Name: MR BRUCE PHILLIP MARTIN + MRS ANGELA MAR  
 TIN ITF MARTIN SUPER FUND

Note: Have you checked your statement today? It's easy to find out more information about each of your transactions by logging on to the CommBank App or NetBank. Should you have any questions on fees or see an error please contact us on the details above. Cheque proceeds are available when cleared.

The date of transactions shown here may be different on your other transaction lists (for example, the transaction list that appears on the CommBank app).

Date	Transaction	Debit	Credit	Balance
28 Feb 2023	OPEN NG BALANCE			\$31,051.77 CR
01 Mar	Credit Interest		50.66	\$31,102.43 CR
10 Mar	Fast Transfer From MRS ANGELA MARTIN Angela March after tax contribution A after tax super		2,000.00	\$33,102.43 CR
22 Mar	Direct Credit 458106 MEDIBANK DIV MAR23/00844829		286.65	\$33,389.08 CR
27 Mar	Transfer To Angela and Bruce Phillip Mar CommBank App Bruce pension final 2023	3,500.00		\$29,889.08 CR
30 Mar	Direct Credit 458106 BHP GROUP DIV AI387/00560415		1,363.64	\$31,252.72 CR
31 Mar	Direct Credit 629786 TLS ITM DIV 001293137001		1,640.50	\$32,893.22 CR
01 Apr	Credit Interest		64.18	\$32,957.40 CR
09 Apr	Fast Transfer From MRS ANGELA MARTIN Angela after tax super contribution A after tax super		2,000.00	\$34,957.40 CR
26 Apr	Direct Credit 358020 VTS DIVIDEND VTS53/00838615		265.93	\$35,223.33 CR
01 May	Credit Interest		69.41	\$35,292.74 CR



Date	Transaction	Debit	Credit	Balance
13 May	Fast Transfer From MRS ANGELA MARTIN Angela after tax super contribution A after tax super		1,000.00	\$36,292.74 CR
16 May	Fast Transfer From MRS ANGELA MARTIN Angela after tax super contribution A after tax super		1,000.00	\$37,292.74 CR
01 Jun	Credit Interest		79.85	\$37,372.59 CR
16 Jun	Fast Transfer From MRS ANGELA MARTIN Angela after tax super contribution J... A after tax super		1,000.00	\$38,372.59 CR
01 Jul	CREDIT INTEREST EARNED on this account to June 30, 2023 is \$458.96			
01 Jul	Credit Interest		88.01	\$38,460.60 CR
03 Jul	Direct Credit: 397204 ANZ DIVIDEND A075/00777034		4,294.62	\$42,755.22 CR
24 Jul	Direct Credit: 358020 VTS DIVIDEND VTS54/00867588		276.14	\$43,031.36 CR
01 Aug	Credit Interest		108.41	\$43,139.77 CR
27 Aug	2023 CLOSING BALANCE			\$43,139.77 CR

<b>Opening balance</b>	-	<b>Total debits</b>	+	<b>Total credits</b>	=	<b>Closing balance</b>
\$31,051.77 CR		\$3,500.00		\$15,588.00		\$43,139.77 CR

**Your Credit Interest Rate Summary**

Date	Balance	Standard Credit Interest Rate (p.a.)
27 Aug	Less than \$10,000.00	0.35%
	\$10,000.00 and over	3.00%

Note. Interest rates are effective as at the date shown but are subject to change.