



Australia and New Zealand Banking Group Limited
ABN 11 005 357 522

001088 000 ANZ



MR IAN JAMES PRINGLE &
MS WENDY LYNNE AUBREY
<AUBREY PRINGLE S/F PEN A/C>
UNIT 2
19 RUSKIN ROAD
GLEN IRIS VIC 3146

NEED ASSISTANCE?

 anz.com/shareholder/centre
anzshareregistry@computershare.com.au

 Computershare Investor Services Pty Limited
GPO Box 2975 Melbourne
Victoria 3001 Australia

 1800 113 399 (within Australia)
0800 174 007 (within New Zealand)
+61 3 9415 4010 (outside Australia)

Holder Identification Number (HIN)

HIN WITHHELD

Security Code ANZPD
Payment Date 1 September 2021
Direct Credit Reference No. 801624

Notice of the CN1 Redemption Payment

Dear CN1 Holder,

This payment notice relates to the ANZ Capital Notes that were issued by ANZ in August 2013 (CN1).

Further to ANZ's announcement on 26 July 2021, ANZ redeemed all of the outstanding CN1 on 1 September 2021 in accordance with the terms set out in the CN1 prospectus dated 10 July 2013, as amended on 1 June 2021 (CN1 Terms).

ANZ has repaid the Face Value of \$100 for each CN1 and as a result you are no longer registered as holding any CN1.

Unless defined in this notice, capitalised words have the meaning given to them in the CN1 Terms.

If your CN1 were held on the CHESS sub-register, you will receive a CHESS statement from ASX Limited reflecting the redemption of the CN1. If your CN1 were held on the Issuer Sponsored sub-register, you will receive a holding statement from Computershare reflecting the redemption of the CN1.

| Description | Payment (per CN1) | Number of CN1 | Total Payment |
|-------------|-------------------|---------------|---------------|
| Redemption | \$100.00 | 250 | \$25,000.00 |

Note: Noteholders should obtain their own professional advice on the tax implications of the redemption payment and retain this document to assist in tax return preparation.

Your Payment Instruction

MACQUARIE BANK LTD
BSB: 183-334 Account number: XXXXXXXX03

Amount Deposited
AUD\$25,000.00

If payment cannot be made to the above instruction, a cheque will be forwarded to your registered address.