





002352 000 ANZ




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NEED ASSISTANCE?

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 Computershare Investor Services Pty Limited
GPO Box 2975 Melbourne
Victoria 3001 Australia

 1800 113 399 (within Australia)
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Holder Identification Number (HIN)

HIN WITHHELD

Security Code	ANZPH
Record Date	10 September 2021
Payment Date	20 September 2021
TFN/ABN	Quoted

DISTRIBUTION ADVICE

The details of your September **ANZ Capital Notes 5** distribution for the period from 21 June 2021 to 19 September 2021 (91 days) at the rate of 2.6797% p.a. are set out below.

AMOUNT PER NOTE	NUMBER OF NOTES	FRANKED AMOUNT	UNFRANKED AMOUNT	FRANKING CREDIT	PAYMENT AMOUNT
A\$0.6681	200	A\$133.62	A\$0.00	A\$57.27	A\$133.62

The distribution is 100% franked at the Australian company tax rate of 30%.

There is an ATO Class Ruling for ANZ Capital Notes 5. A copy is available at anz.com/shareholder/centre/your-shareholding/alternative-securities/anz-capital-notes/.

Noteholders should obtain their own professional advice on the tax implications of the distribution and retain this document to assist in tax return preparation.

PAYMENT INSTRUCTIONS



MACQUARIE BANK LTD

BSB:	183-334
Account number:	XXXXXXX03
Payment reference:	702831

PAYMENT AMOUNT: A\$133.62

If payment cannot be made to the above account, you will be notified and your entitlement will be held pending receipt of updated direct credit instructions.



UPCOMING EVENTS

28 October 2021
Full Year Results announced