



001088 000 ANZ



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NEED ASSISTANCE?

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Computershare Investor Services Pty Limited
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Victoria 3001 Australia

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Holder Identification Number (HIN)

HIN WITHHELD

Security Code ANZPD
Record Date 24 August 2021
Payment Date 1 September 2021
TFN/ABN Quoted

CAPITAL NOTES 1 SECOND PRO RATA DISTRIBUTION ADVICE

The details of your **ANZ Capital Notes 1** Second Pro Rata Distribution for the period from 8 July 2021 to 31 August 2021 (55 days) at the rate of 2.4257% p.a. are set out below.

AMOUNT PER NOTE	NUMBER OF NOTES	FRANKED AMOUNT	UNFRANKED AMOUNT	FRANKING CREDIT	PAYMENT AMOUNT
A\$0.3655	250	A\$91.38	A\$0.00	A\$39.16	A\$91.38

To facilitate the reinvestment component of the ANZ Capital Notes 6 offer announced by ANZ on 1 June 2021, the ANZ Capital Notes 1 (CN1) distribution that was scheduled to be paid on 1 September 2021 was split into two pro rata distributions. All CN1 holders as at the record date of 24 August 2021 are receiving this Second Pro Rata Distribution.

All CN1 holders as at the record date of 30 June 2021 were paid the First Pro Rata Distribution on 8 July 2021 in accordance with the amended CN1 terms.

For more information see the amended CN1 terms and ANZ Capital Notes 6 Prospectus. Capitalised terms used have the meanings found in the ANZ Capital Notes 6 Prospectus.

The distribution is 100% franked at the Australian company tax rate of 30%.

There is an ATO Class Ruling for CN1.

Copies of the amended CN1 terms, CN1 ATO Class Ruling and CN1 and Capital Notes 6 Prospectuses are available at anz.com/shareholder/centre/your-shareholding/alternative-securities/anz-capital-notes/.

Noteholders should obtain their own professional advice on the tax implications of the distribution and retain this document to assist in tax return preparation.

PAYMENT INSTRUCTIONS



MACQUARIE BANK LTD

BSB: 183-334
Account number: XXXXXX03
Payment reference: 401624

PAYMENT AMOUNT: A\$91.38

If payment cannot be made to the above instruction, a cheque will be forwarded to your registered address.



UPCOMING EVENTS

28 October 2021
Full Year Results announced